



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are 13 cents higher for Extra Large and Large, unchanged for Medium. Earlier in the week, regional asking prices were higher for the heavier weight eggs and lower for the lighter weights. Next week's regional asking prices are trending higher for the larger sizes and steady for the smaller sized eggs. The undertone is steady to mostly higher for the larger sizes and steady for Medium. Both retail and food service demand is moderate to good. Offerings are light to moderate for the larger sizes and moderate to heavy for lighter weights. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Demand and offerings are light to moderate. Supplies are moderate to occasionally heavy. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady for the mostly light to moderate demand. Offerings are light to moderate for current trade needs. Processing schedules are mixed, ranging reduced to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	119-128	121-124	84-93	86-89
NORTHEAST	117-131	122-126	86-99	91-93
SOUTH CENTRAL	131.5-140	133-136	93.5-102	95-98
SOUTHEAST	120.5-139	130-133	93.5-111	94-98

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	7/17/14	7/10/14	7/18/13
LARGE	109-119	97-107	82-92
MEDIUM	66-70	67-71	52-56

WEEKLY COMBINED REGIONAL

7/11/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	116.50	114.00	95.00
SOUTHEAST	121.50	119.50	99.00
MIDWEST	111.50	109.50	92.50
SOUTH CENTRAL	128.50	121.50	100.50
COMBINED REGIONAL	119.94	116.35	96.91

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.2	9.0	15.6	7.7	22.7	2.3	65.5
	% Change	8.0%	-6.2%	19.3%	0.4%	5.3%	-12.2%	5.5%
Extra Large	This Week	19.5	18.3	23.7	18.0	40.0	3.7	123.2
	% Change	-0.6%	-1.4%	-4.9%	19.9%	13.8%	37.1%	6.3%
Large	This Week	39.6	101.4	79.7	81.5	73.2	35.7	411.1
	% Change	-4.9%	20.7%	-4.3%	-9.5%	-0.9%	-2.4%	0.4%
Medium	This Week	20.5	23.8	44.3	26.9	45.0	10.0	170.5
	% Change	-0.9%	28.1%	-1.5%	-3.6%	12.8%	-3.6%	5.0%
Small	This Week	8.4	5.1	8.6	3.8	0.7	1.4	28.1
	% Change	-23.3%	57.6%	0.0%	-8.4%	-20.5%	-25.3%	-5.7%
Miscellaneous	This Week	2.0	10.6	35.8	13.5	7.8	2.2	71.8
	% Change	7.6%	-23.1%	4.7%	-10.4%	0.0%	42.4%	-3.2%
Ungraded	This Week	3.8	10.3	106.2	20.7	15.2	19.7	175.9
	% Change	-41.3%	52.2%	-2.4%	32.2%	17.8%	12.9%	4.7%
Total Shell Egg	This Week	101.9	178.5	313.8	172.1	204.6	75.0	1,045.9
	% Change	-6.3%	15.5%	-1.2%	-1.9%	6.6%	2.5%	2.4%

Totals	Cases	Percent Change
Shell Egg	1,045.9	2.4%
Breaking Stock	315.0	-3.3%
Total Shell Egg	1,360.9	1.0%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.9	21.7	7.3	3.4	6.9	0.3	49.4
	% Change	0.1%	-11.4%	10.7%	-6.6%	-18.9%	-59.0%	-8.1%
Ungraded	This Week	0.0	1.3	28.7	11.6	6.8	4.4	52.7
	% Change	0.0%	-44.3%	-3.3%	49.8%	-3.3%	25.7%	5.0%
Total Specialty	This Week	9.9	22.9	35.9	15.0	13.7	4.7	102.0
	% Change	0.1%	-14.2%	-0.8%	31.8%	-11.8%	10.1%	-1.8%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.2%
Ungraded:	60.5%
Total:	42.0%

¹ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

² Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 12-Jul-2014		(Lbs. in Thousands)		(Excludes Ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,538,531	32,494	18,216	9,057	3,414	4,633
PW	1,431,277	32,699	15,688	7,737	3,035	4,318
LY	1,498,190	34,315	15,581	8,043	3,515	4,550
% PW	7%	-1%	16%	17%	13%	7%
% LY	3%	-5%	17%	13%	-3%	2%
2014	40,449,681	889,500	460,618	230,461	81,648	123,106
2013	39,164,390	908,258	409,395	209,428	79,979	123,435
% YTD	3%	-2%	13%	10%	2%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.86	42.23	41.71
Average Yield Per Case - (inedible excluded)				38.85	39.21	38.67

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	887,203	57.7%	20,212	62.2%
PREVIOUS WEEK	889,885	62.2%	21,188	64.8%
LAST YEAR	882,274	58.9%	22,012	64.1%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUL 05, 2014	JUL 12, 2014	JUL 05, 2014	JUL 12, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,137	28,842	21,685	21,702
AR.....	20,327	21,324	18,311	19,783
DE.....	4,673	4,511	4,620	4,325
FL.....	1,223	1,223	1,375	1,343
GA.....	33,536	34,787	26,871	27,248
KY.....	7,854	7,762	6,271	6,683
LA.....	3,802	3,802	3,387	3,402
MD.....	7,630	7,556	6,252	5,662
MS.....	17,422	17,645	14,160	15,105
MO.....	8,306	8,017	6,202	5,770
NC.....	21,484	21,453	16,275	16,399
OK.....	6,537	6,730	4,677	4,003
PA.....	4,200	4,339	3,592	3,629
SC.....	5,274	5,289	4,861	4,420
TX.....	14,811	14,709	12,006	12,079
VA.....	6,678	6,606	5,018	5,654
CA, TN, & WV.....	11,503	11,599	10,992	10,486
19 State Total.....	203,397	206,194	166,555	167,693
Percent of Prev. Year	100	101	99	100
Other States	7,974	7,921	6,387	5,858
United States	211,371	214,115	172,942	173,551
Percent of Prev. Year	100	101	99	100

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Aug-14 is estimated at 153.9 million head. This compares to 154.2 million head the previous week and to 157.5 million head the same week a year ago, when the slaughter was 157.8 million head and the national weighted average price was 99.77 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jul 10, 2014- Jul 16, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	103.00	114.89	100.00	103.75	94.00	--	43.00
GL W J	--	--	127.00	129.00	120.59	145.00	7.50
GL W XL	126.00	136.75	118.00	126.06	124.42	--	35.50
GL W LG	--	129.78	105.50	113.21	118.27	122.50	49.00
GL W MD	--	--	72.50	75.00	71.00	--	12.25
GL W SM	--	69.00	71.00	75.00	59.67	59.00	6.00
GL BR XL	--	--	114.00	116.00	113.00	--	1.75
GL BR LG	--	--	--	--	113.00	--	.75
GL BR MD	80.00	83.00	--	--	--	--	1.00
NRBS - 50	--	--	--	--	70.00	75.00	2.00
NRBS - 45	--	--	--	--	72.00	70.00	2.00
NRBS - 39	--	--	--	--	68.67	90.00	3.00
NRBS - 36	--	--	40.00	44.00	--	--	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 12-Jul-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	514	2	23.23	(A)	514	23.23
South Atlantic	705	112	38.21	(A)	705	38.21
North Central	2,471	43	30.28	(A)	2,491	30.28
South Central	884	42	19.80	(A)	891	19.80
West	280	37	28.17	(A)	280	28.17
U.S. total	4,854 (B)	43	30.25	27	4,881	30.25
To-date 2014*	114,148 (B)			223	114,371	
To-date 2013*	119,587 (B)			251	119,838	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 35,000; for the current year to date* 569,000; for last year to date* 648,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 12-Jul-2014 (Preliminary)

	Young		Breeders		Total
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	2,230	2,588	35	27	4,880
Avg Wt	17.64	41.19	26.11	29.94	30.25
Last week	1,451	1,927	11	15	3,404
Same wk yr ago	2,126	2,645	18	1	4,790
Avg Wt	17.56	40.55	25.36	25.50	30.29
To-date/2014*	48,631	64,948	569	223	114,371
To-date/2013*	48,792	70,147	648	251	119,838
% Change YTD	0%	-7%	-12%	-11%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	31,470	85,280	704	622	118,076
Last week	18,770	62,034	220	352	81,376
Same wk yr ago	29,866	85,804	351	20	116,041
To-date/2014*	665,633	2,146,764	12,625	4,767	2,829,789
To-date/2013*	673,839	2,275,573	13,446	5,460	2,968,318
% Change YTD	-1%	-6%	-6%	-13%	-5%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 12-Jul-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	155,821	1,307	1,347	2,654	460
Avg Wt	5.77	3.30	8.26	5.82	6.90
Last week	138,336	1,099	1,218	2,317	291
Same wk yr ago	158,066	1,479	1,483	2,962	470
Avg Wt	5.83	3.34	8.09	5.72	6.68
To-date/2014*	4,251,395	42,199	41,194	83,393	11,751
To-date/2013*	4,276,778	43,338	39,632	82,970	11,786
% Change YTD	-1%	-3%	4%	1%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	683,306	2,372	7,621	9,993	2,254
Last week	577,193	1,904	6,833	8,737	1,463
Same wk yr ago	700,359	2,692	8,218	10,910	2,261
To-date/2014*	18,742,490	73,098	230,760	303,858	56,222
To-date/2013*	18,879,111	74,408	212,157	286,565	56,665
% Change YTD	-1%	-2%	9%	6%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.2 million head. Estimated U.S. slaughter for this period was 157.7 million head, or 1.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
6/21	158.4	157.0	101%	5.75
6/28	165.1	157.2	105%	5.69
7/5	140	158.0	89%	5.49
7/12	157.7	156.2	101%	5.77
Year to date	4303.3	4306.8	100%	
7/19		157.2		
7/26		155.8		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 19-Jul-2014

Class	Current Week 7/19/2014 (1)	Previous Week 7/12/2014
----- Thousand head -----		
Broiler/fryer	159,386 (2)	158,225
Light hens	1,049	1,413
Heavy hens	1,734	1,589
Total	162,169	161,227

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Jul-14 is 157.3 million head compared to 160.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 2.4 million more than estimated available. For the week of 26-Jul-14 the estimated available is 156.5 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/14/14	2,669	169,139	46,817
AM 07/01/14	2,684	168,750	47,007
CHG	-15	389	-190
PCT CHG	-1%	0%	0%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 105.00-112.00 cents f.o.b. and 16-24 lb. toms 106.00-112.00 cents f.o.b. for current deliveries.

NATIONAL FOWL MARKETS

11-Jul-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-23.5	14.25

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

11-Jul-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	111.95	↓ 0.15	12,098
Last Week:	112.10		12,180
Last Year:	101.63	↑ 10.32	11,070

Monthly Composite Weighted Average

Jun	113.40	48,978
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	83.00 - 120.00	112.00 - 119.00	114.12	1,370
CHICAGO				
Whole Body:	85.00 - 128.00	101.00 - 109.00	107.14	2,440
LOS ANGELES				
Whole Body:	94.00 - 140.00	110.00 - 114.00	112.20	1,578

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

