



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady to mostly weak in the Midwest and weak in the East. Offerings range light to available with larger sizes in the longest position. Retail and food service demand is light and unaggressive for mid-week business. Floor stocks are closely balanced. Market activity is mostly slow. In the parts structure, movement is light to moderate as dealers continue to have trouble securing trucks for transport. Prices are firm to higher for wings; steady to weak for the balance of items. Offerings of wings are in good balance and clearing well; b/s breast, legs and leg meat is moderate to heavy and the balance of items are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 112.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.50 cents last year on July 17, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	247.00
BREASTS - B/S	224.50
BREASTS - WHOLE	129.00
THIGH MEAT - B/S	153.00
THIGHS	76.50
DRUMSTICKS	67.50
LEG QUARTERS	55.50
WINGS	139.50

Data supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 11-Jul-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 19-Jul-14

Class	CW: 07/19/14(1) ----- Thousand head -----	PW: 07/12/14
Broiler/fryer	159,386(2)	158,225
Light hens	1,049	1,413
Heavy hens	1,734	1,589
Total	162,169	161,227

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Jul-14 is 157.3 million head compared to 160.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 2.4 million more than estimated available. For the week of 26-Jul-14 the estimated available is 156.5 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Aug-14 is estimated at 153.9 million head. This compares to 154.2 million head the previous week and to 157.5 million head the same week a year ago, when the slaughter was 157.8 million head and the national weighted average price was 99.77 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending July 11, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	83.98	171.46	104.98	21.00	21.00	118.98
High	87.48	181.96	122.47	24.49	24.49	118.98
Mostly	87.48	174.96	115.48	22.75	22.75	118.98
SAN JUAN						
Low	82.93	167.96	104.98	48.99	21.00	118.98
High	85.38	178.46	118.98	59.49	24.49	118.98
Mostly	85.38	171.46	111.98	52.49	22.75	118.98
NEW SAN JUAN						
Low	85.03	171.46	108.48	52.49	24.49	118.98
High	88.53	185.46	122.47	62.99	27.99	118.98
Mostly	87.48	178.46	115.48	55.99	24.49	118.98
BECERRA						
Low	86.78	171.46	108.48	52.49	24.49	118.98
High	89.58	188.96	125.97	66.49	27.99	118.98
Mostly	87.48	181.96	118.98	59.49	24.49	118.98

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)

(IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 07/14/14	169,139	46,817
AM 07/01/14	168,750	47,007
CHG	389	-190
PCT CHG	0%	0%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	07/14/14	07/07/14	07/15/13	07/14/14	07/07/14	07/15/13
Pacific Coast	768	581	214	3799	3461	3466
Los Angeles	301	303	111	1365	1372	573

BROILER HATCHERY

Week Ending 7/12/2014

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending July 12, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending July 12, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending July 12, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending July 12, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through July 12, 2014 for the United States were 4.81 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	214,115	+01

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,551	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	288	182.00-222.00	-	188.69
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	164	116.00-128.00	-	120.46
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	212	45.00-51.00	48-50	48.88
LEG QUARTERS (4/10)	280	49.00-54.00	51-52	51.88
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	125	50.00-57.00	51-53	51.56
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	284	182.00-222.00	-	187.47
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	182	45.00-51.00	48-50	49.52
LEG QUARTERS (4/10)	273	49.00-54.00	51-52	51.96
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	117	50.00-57.00	51-53	51.39
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 15, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Jul 16, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.50 - 79.50	74.49

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.50 - 79.50	73.97	74.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings and steady for the balance of items. Truckload buying activity is light to moderate as dealers continually have trouble securing trucks for shipping. Offerings of wings are in good balance and clearing well; boneless skinless breast are moderate to heavy and other items are at least sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		220	200.95	1,010,600	BREAST - B/S		220	200.67	541,600
TENDERLOINS		235-240	240.13	233,720	TENDERLOINS		235-240	236.52	135,080
BREAST - WITH RIBS		120-121	136.74	71,763	BREAST - WITH RIBS		120-121	133.52	90,367
BREAST - LINE RUN		120	121.63	72,000	BREAST - LINE RUN		120	121.63	72,000
LEGS		66-67	64.63	175,760	LEGS		66-67	67.38	107,800
LEG QUARTERS (BULK)		49-50	50.70	572,445	LEG QUARTERS (BULK)		49-50	48.05	376,037
DRUMSTICKS		62-63	65.20	150,320	DRUMSTICKS		62-63	67.48	69,280
THIGHS		74-75	83.47	44,400	THIGHS		74-75	86.56	36,320
B/S THIGHS		136-137	141.46	136,200	B/S THIGHS		136-137	141.25	62,120
WINGS (WHOLE)		140-141	143.61	225,280	WINGS (WHOLE)		141-142	143.43	215,120
BACKS AND NECKS (STRIPPED)		16-18	18.00	5,880	BACKS AND NECKS (STRIPPED)		16-18	18.00	6,200
LIVERS (5 POUND TUBS)		55-60	58.02	15,060	LIVERS (5 POUND TUBS)		55-60	57.55	6,420
GIZZARDS (HEARTS)		75-80	80.04	20,800	GIZZARDS (HEARTS)		75-80	77.46	17,960

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	07/16	07/15	07/14	07/11	07/14	07/11	07/09	07/07
Alabama	3,704	3,709	3,787	3,782	5.87	5.71	3,622	5.90
Arkansas	4,795	4,810	4,596	3,895	5.90	6.01	4,708	5.98
Delmarva	2,176	2,182	2,201	2,516	6.25	6.18	2,172	6.35
KY-LA-TN	2,519	2,492	2,413	2,542	5.23	5.01	2,247	4.98
Mississippi	2,761	2,764	2,730	2,604	6.21	5.99	2,693	6.24
North Carolina	2,918	2,944	2,863	2,799	7.75	7.42	2,902	7.77
Texas	2,352	2,364	2,316	2,541	5.99	5.73	1,795	6.02
Total	21,225	21,265	20,906	20,679	6.16	6.01	20,139	6.18
Mon-Wed	63,730 (A)						61,594 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Jul-14 is estimated to be 31,755,000 head up 5.08 percent from a week ago and up 0.74 percent from a year ago. (Last week 30,221,000, last year 31,522,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 07-15-14

*AI Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	3.75	8.00	5.88		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	1.00	4.00	2.22		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	-	-		
Pullets lb.	-	-	-	Pullets ea.	2.00	12.00	6.72		
Bunnies lb.	0.50	1.20	0.93	Bunnies ea.	1.00	8.50	2.27		
Roosters lb.	-	-	-	Roosters ea.	5.50	8.00	7.04		
Geese lb.	-	-	-	Geese ea.	-	17.50	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	1.50	15.00	4.13		
Rabbits lb.	0.50	1.90	1.00	Rabbits ea.	2.50	14.00	8.25		
Pigeons lb.	-	-	-	Pigeons ea.	1.75	6.00	3.38		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	9.50	-		
Silkie ea.	-	2.50	-	Goslings ea.	-	-	-		
Guinea Pigs ea.	1.00	1.75	1.39	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	-	-		
Quail ea.	-	-	-	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Miscellaneous ea.	3.50	20.00	11.17		
Leghorn	-	-	-	Total Pieces Sold		275			