



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, JULY 14, 2014

VOL. 61 NO. 84

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to available with larger sizes more available. Retail and food service demand is light to moderate entering the week. Floor stocks are generally balanced. Market activity is slow to moderate. In the parts structure, movement light to moderate as dealers assess market conditions following the weekend. Prices are firm for wings; the balance of parts are mostly steady. Offerings of wings are in good balance and moving well; b/s breast are moderate to heavy and the balance of items are sufficient for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/11/14 is 111.95 compared to 112.10 a week earlier, and 101.63 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,014	104.00-119.00	112.02

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	111.95	↓ 0.15	12,098	
<b>Last Week:</b>	112.10		12,180	
<b>Last Year:</b>	101.63	↑ 10.32	11,070	
Monthly Composite Weighted Average				
<b>Jun</b>	113.40		48,978	

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	240.50	1,959
BREASTS - B/S	222.00	7,818
BREASTS - WHOLE	130.50	1,754
THIGH MEAT - B/S	145.50	1,632
THIGHS	77.50	1,327
DRUMSTICKS	70.00	1,935
LEG QUARTERS	55.50	9,149
WINGS	136.00	3,733

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 140.00	112.00 - 119.00	115.72	↓ 0.16	5,564	115.88	5,361
WOGS:	83.00 - 136.00	112.00 - 120.00	114.25	↓ 0.69	1,221	114.94	1,242
<b>NEW YORK</b>							
Whole Body:	83.00 - 120.00	112.00 - 119.00	114.12	↓ 0.81	1,370	114.93	1,422
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 128.00	101.00 - 109.00	105.87	↓ 0.85	4,146	106.72	4,536
WOGS:	85.00 - 119.00	101.00 - 108.00	103.28	↓ 0.86	3,311	104.14	3,661
<b>CHICAGO</b>							
Whole Body:	85.00 - 128.00	101.00 - 109.00	107.14	↓ 0.71	2,440	107.85	2,640
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 144.00	110.00 -	113.75	↓ 0.17	2,388	113.92	2,283
WOGS:	94.00 - 122.00	110.00 - 115.00	112.25	↓ 0.04	2,170	112.29	2,065
<b>LOS ANGELES</b>							
Whole Body:	94.00 - 140.00	110.00 - 114.00	112.20	↓ 0.43	1,578	112.62	1,468

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm for wings and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are balanced and clearing satisfactorily; boneless skinless breasts are moderate to heavy and other items are mostly moderate for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	199.81	789,440
TENDERLOINS		235-240	237.81	142,320
BREAST - WITH RIBS		120-121	139.01	45,652
BREAST - LINE RUN		120	121.85	78,286
LEGS		66-67	68.68	90,920
LEG QUARTERS (BULK)		49-50	51.35	346,600
DRUMSTICKS		62-63	62.18	145,005
THIGHS		74-75	87.50	33,280
B/S THIGHS		136-137	142.89	89,480
WINGS (WHOLE)		140-141	143.38	223,880
BACKS & NECKS (STRIPPED)		16-18	18.00	6,000
LIVERS (5 POUND TUBS)		55-60	58.37	6,750
GIZZARDS (HEARTS)		75-80	80.85	14,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/14	07/10	07/10	07/07	07/03
Alabama	3,771	3,588	5.85	3,676	5.67
Arkansas	4,775	4,738	5.74	4,267	5.59
Delmarva	2,213	2,146	6.11	2,206	6.02
Ky-LA-TN	2,470	2,485	4.96	2,445	5.04
Mississippi	2,726	2,671	6.07	2,718	5.97
North Carolina	2,928	2,855	7.58	2,905	7.38
Texas	2,357	2,373	5.95	2,360	5.86
Total	21,240	20,856	6.02	20,577	5.91
Mon	21,240	(A)		20,577	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for slaughter under federal inspection for 14-Jul-14 is estimated to be 31,777,000 up 2.91 percent from a week ago and up 0.8 percent from a year ago. (last week 30,878,000 last year 31,510,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	333	182.00-222.00	-	188.74
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	213	44.00-51.00	48-50	48.68
LEG QUARTERS (4/10)	273	49.00-54.00	51-52	51.90
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	152	50.00-54.00	51-52	51.26
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 14, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 79.50	74.90	74.98

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 14-JUL-14 TO 18-JUL-14, CENTS PER POUND

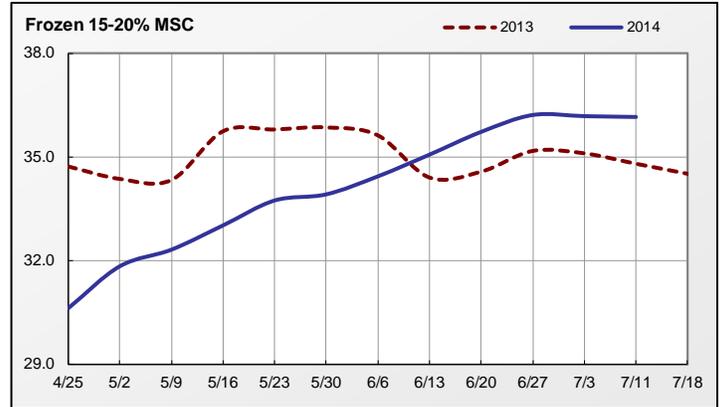
	Price Per Lb.	Mostly
BREAST - B/S	189.00 - 204.00	193.00 - 203.00
TENDERLOINS	236.00 - 261.00	236.00 - 241.00
BREAST - LINE RUN	117.00 - 142.00	117.00 - 125.00
LEGS	53.00 - 71.00	-
LEG QUARTERS (BULK)	47.00 - 60.00	47.00 - 51.00
LEG QUARTERS (4/10)	52.00 - 59.00	52.00 - 55.00
DRUMSTICKS	55.00 - 66.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	118.00 - 147.00	-
WINGS (WHOLE)	96.00 - 137.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Domestic and export demand is mixed; Mexico is mostly light. Supplies are mostly moderate. The spot marketplace has slowed some after the Fourth of July holiday or traditional peak of the season. Spot product is a little more available and not clearing as quickly as before, which is in line with historical patterns. Finished product movement is typical of seasonal trends ranging moderate to good. Industry is keenly watching the marketplace waiting to see how it will react and settle. Trucking challenges persist in relation to limited availability and increased expense significantly influencing trading. Market activity is moderate. Raw material supplies are moderate to available. Frame prices are steady with trading levels between 11-16 cents FOB, mostly 14-15 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

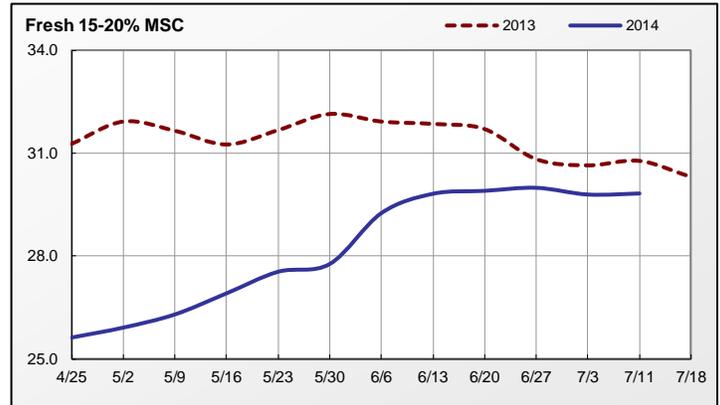
Fat Content	Frozen			Fresh		
	11-Jul-14	Last Week	Last Year	11-Jul-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	32.00	32.00	-	31.00	31.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	31.00	31.00	32.73
Volume Traded	40	40	-	82	61	224
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	34.00 - 39.00	34.00 - 39.00	32.50-38.00	26.50 - 34.00	27.00 - 34.00	24.00-34.00
Wtd Avg Price	36.16	36.19	35.18	29.83	29.80	30.83
Volume Traded	2,000	1,465	1,096	2,938	2,326	3,702
Volume Exported	1,820	1,425	1,053	326	367	286
<b>20% or More</b>						
Price Range	-	-	-	25.00	25.00	22.00
Wtd Avg Price	-	-	-	25.00	25.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
<b>20% or More</b>						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))