



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices Regional prices are 7 cents higher on Jumbo, 11 to 17 cents higher on Extra Large, 10 to 13 cents higher on Large, 2 to 5 cents lower on Medium and 5 cents lower on Small. New York prices are 2 cents higher on Extra Large and Large; steady on Medium. The undertone is steady to higher on larger sizes, mostly steady on Medium. In the Southeast, the undertone for Medium is weak. Supplies are light to heavy, lighter on larger sizes. Offerings are mixed, usually light to heavy. Demand ranges moderate to good, mostly moderate to fairly good. Market activity is slow to moderate. Breaking stock supplies are moderate for mostly normal breaking schedules. Spent hen offerings and demand are light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 13 cents higher for Extra Large and Large and 5 cents lower for Medium. Daily producer prices are 2 cents higher for Large, steady for Medium, and 2 cents lower for Small. The undertone is higher for the larger sizes on light offerings and steady for Medium on moderate to instances heavy offerings. Retail and food service demand is moderate to fairly good. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to moderate on light offerings. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	120-129	123-126
LARGE	119-128	121-124
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	127-135	128-130
LARGE	125-133	126-128
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	103-113	107
MEDIUM	66-70	68
SMALL	60-66	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are 14 cents higher for Extra Large, 13 cents higher for Large, and 4 cents lower for Medium. The undertone is firm for the larger sizes, while steady for Medium. Demand ranges moderate to good, mostly fairly good to good. Offerings are light to moderate for the larger sizes. Supplies are light to moderate. Market activity remains moderate. Breaking stock prices are steady with a steady undertone. Offerings are light on light to moderate demand. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	139.5-148	141-144
LARGE	131.5-140	133-136
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are 11 to 14 cents higher for Extra Large and Large, 2 to 3 cents lower for Mediums. The undertone is firm on larger sizes, weak on Mediums. Retail demand is fairly good to good, best where features are in place. Food service demand is moderate. Offerings and supplies are light on Large and Extra Large, while at times moderate to heavy on Mediums. Market activity is moderate. Breaking stock supplies in the Eastern region are fully adequate; breaking schedules are usually normal. Light type hen offerings are light to moderate for the light to instances moderate demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	139.5-148	141-144
LARGE	131.5-140	133-136
MEDIUM	93.5-102	95-98

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are 10 to 12 cents higher on Extra Large, 10 cents higher on Large, 2 cents lower on Medium. The undertone is higher on larger sizes, steady on Medium. Offerings are light. Supplies are light to fully sufficient to cover current trade needs. Demand is moderate. Market activity is moderate. Eastern region breaking stock supplies are fully sufficient for mostly normal breaking schedules. Light type hen offerings and demand are light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	123-146	126-135
LARGE	117-131	122-126
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are 2 cents higher on Extra Large and Large. Medium egg prices remain unchanged. The undertone is steady to higher. Supplies are reported as light to moderate for needs. Offerings are light. Demand is moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	135-139
LARGE	133-137
MEDIUM	98-102

WESTERN Prices are 7 cents higher for Jumbo, 17 cents higher for Extra Large, 15 cents higher for Large and 5 cents lower for Medium and Small. Trade sentiment is steady to higher for the larger sizes and steady on Medium. Demand is moderate to fairly good on light to moderate offerings and supplies. Market activity is slow to moderate.

CALIFORNIA Benchmark prices are 7 cents higher for Jumbo, 17 cents higher for Extra Large, 15 cents higher for Large and 5 cents lower for Medium and Small. Trade sentiment is steady to higher for the Larger sizes and steady for Medium. Demand is moderate to fairly good on light to moderate offerings and supplies. Market activity is slow to moderate. Small benchmark price \$1.05.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	177
EXTRA LARGE	181
LARGE	166
MEDIUM	125

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.2	9.0	15.6	7.7	22.7	2.3	65.5
	% Change	8.0%	-6.2%	19.3%	0.4%	5.3%	-12.2%	5.5%
Extra Large	This Week	19.5	18.3	23.7	18.0	40.0	3.7	123.2
	% Change	-0.6%	-1.4%	-4.9%	19.9%	13.8%	37.1%	6.3%
Large	This Week	39.6	101.4	79.7	81.5	73.2	35.7	411.1
	% Change	-4.9%	20.7%	-4.3%	-9.5%	-0.9%	-2.4%	0.4%
Medium	This Week	20.5	23.8	44.3	26.9	45.0	10.0	170.5
	% Change	-0.9%	28.1%	-1.5%	-3.6%	12.8%	-3.6%	5.0%
Small	This Week	8.4	5.1	8.6	3.8	0.7	1.4	28.1
	% Change	-23.3%	57.6%	0.0%	-8.4%	-20.5%	-25.3%	-5.7%
Miscellaneous	This Week	2.0	10.6	35.8	13.5	7.8	2.2	71.8
	% Change	7.6%	-23.1%	4.7%	-10.4%	0.0%	42.4%	-3.2%
Ungraded	This Week	3.8	10.3	106.2	20.7	15.2	19.7	175.9
	% Change	-41.3%	52.2%	-2.4%	32.2%	17.8%	12.9%	4.7%
Total Shell Egg	This Week	101.9	178.5	313.8	172.1	204.6	75.0	1,045.9
	% Change	-6.3%	15.5%	-1.2%	-1.9%	6.6%	2.5%	2.4%

Totals	Cases	Percent Change
Shell Egg	1,045.9	2.4%
Breaking Stock	315.0	-3.3%
Total Shell Egg	1,360.9	1.0%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.9	21.7	7.3	3.4	6.9	0.3	49.4
	% Change	0.1%	-11.4%	10.7%	-6.6%	-18.9%	-59.0%	-8.1%
Ungraded	This Week	0.0	1.3	28.7	11.6	6.8	4.4	52.7
	% Change	0.0%	-44.3%	-3.3%	49.8%	-3.3%	25.7%	5.0%
Total Specialty	This Week	9.9	22.9	35.9	15.0	13.7	4.7	102.0
	% Change	0.1%	-14.2%	-0.8%	31.8%	-11.8%	10.1%	-1.8%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.2%
Ungraded:	60.5%
Total:	42.0%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 18, 2014 will remain unchanged. Present week purchases for the week ending July 11, 2014 were 178,748 cases which was 1 percent above the prior week and 1 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 142,697 36,051 178,748

% change from the
prior week..... -1 +10 +1

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment is steady. Demand is light to moderate on light offerings. Most breakers are content with current incoming contractual and company owned production and are not aggressively seeking additional breaking stock. Supplies are moderate. Schedules full-time. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	77-80	77-79
Checks	59-70	60-66
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

CANADIAN EGGS

Week of Jun 30, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

GRADE A	EX			
	LRG	LRG	MED	SMALL
	Unavailable			

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

GRADE A	EX			
	LRG	LRG	MED	SMALL
	1.90	1.90	1.74	1.26

DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 11, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 31.50 FUTURE LOADS 13.25 TOTAL LOADS 44.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	110.00	101.00	103.00	94.00	--	14.00	GL W J	133.63	129.00	--	--	--	145.00	3.00
GL W J	--	--	--	--	114.00	145.00	2.00	GL W XL	124.67	136.57	--	140.00	--	137.25	7.50
GL W XL	126.00	136.00	120.00	129.00	123.33	--	8.00	GL W LG	118.00	124.00	--	--	--	132.83	6.00
GL W LG	--	--	104.00	106.00	118.56	--	8.75	GL W MD	80.00	--	--	--	--	84.17	3.00
GL W MD	--	--	72.00	75.00	71.00	--	3.00	GL W SM	--	--	--	--	67.00	--	1.00
GL W SM	--	69.00	--	--	61.00	--	3.00								
GL BR XL	--	--	114.00	116.00	--	--	1.00								

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 7, 2014 - July 11, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 131.25 FUTURE LOADS 37.50 TOTAL LOADS 168.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	92.00	111.14	98.00	98.20	95.00	--	34.00	GNR W 1	--	117.13	--	--	--	--	10.00
GL W J	--	--	127.00	129.00	118.00	145.00	3.75	GL W J	133.63	129.00	--	--	--	142.57	3.75
GL W XL	120.67	130.80	109.50	115.67	120.59	127.00	37.50	GL W XL	123.45	135.93	--	140.10	133.00	138.08	27.00
GL W LG	112.00	117.00	103.00	78.03	114.62	--	57.50	GL W LG	118.00	124.23	--	134.29	--	129.16	46.25
GL W MD	--	--	72.83	75.50	71.30	--	15.75	GL W MD	75.33	83.00	--	--	--	84.31	11.75
GL W SM	--	69.00	73.75	75.83	63.40	74.00	10.00	GL W SM	--	--	--	--	67.00	--	1.00
GL BR XL	--	--	114.00	116.00	111.67	--	1.75	GL BR XL	--	122.00	--	--	135.00	122.75	1.50
GL BR LG	--	--	104.50	106.50	112.00	--	3.25	GL BR LG	--	122.00	--	--	135.00	124.40	2.00
NRBS - 50	--	--	--	--	71.00	76.00	2.00	NRBS - 39	--	--	--	81.00	--	--	3.00
NRBS - 39	--	60.00	--	--	64.83	90.00	6.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers

(In Thousands of Pounds)

	07/07/14	06/30/14	07/08/2013
Pacific w/out Denver	65	67	45
Los Angeles	0	0	0

NORTH CAROLINA EGGS The market is lower on small and medium, higher on the balance. Supplies are moderate for small and medium, light on the balance. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	154.02
Large	147.81
Medium	110.86
Small	154.02

USDA CERTIFIED ORGANIC EGGS

WHOLESALE

Organic Brown Shell Eggs in Cartons

(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome