



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Livestock, Poultry & Grain Market News

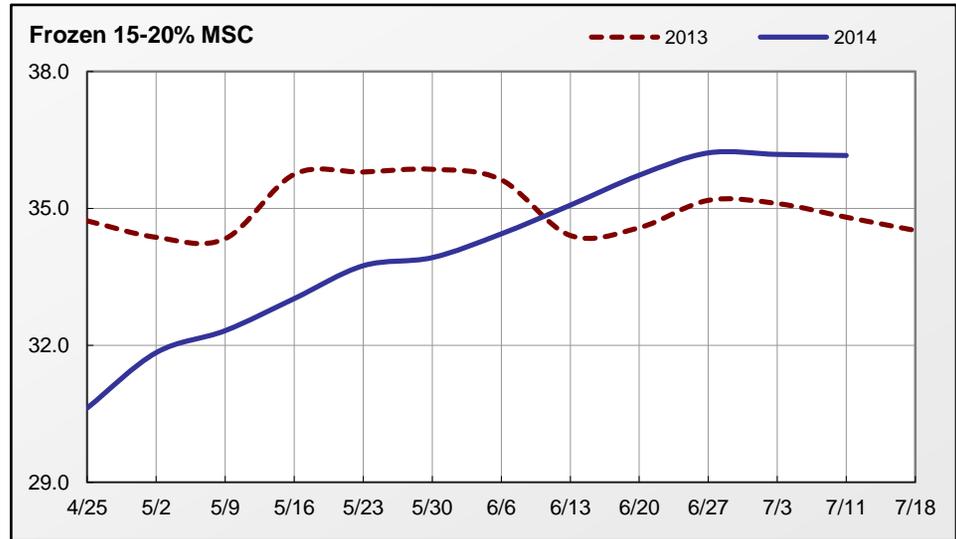
Fri. Jul 11, 2014

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Domestic and export demand is mixed; Mexico is mostly light. Supplies are mostly moderate. The spot marketplace has slowed some after the Fourth of July holiday or traditional peak of the season. Spot product is a little more available and not clearing as quickly as before, which is in line with historical patterns. Finished product movement is typical of seasonal trends ranging moderate to good. Industry is keenly watching the marketplace waiting to see how it will react and settle. Trucking challenges persist in relation to limited availability and increased expense significantly influencing trading. Market activity is moderate. Raw material supplies are moderate to available. Frame prices are steady with trading levels between 11-16 cents FOB, mostly 14-15 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Jul-14	Last Week	Last Year	11-Jul-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	-	31.00	31.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	31.00	31.00	32.73
Volume Traded	40	40	-	82	61	224
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 39.00	34.00 - 39.00	32.50-38.00	26.50 - 34.00	27.00 - 34.00	24.00-34.00
Wtd Avg Price	36.16	36.19	35.18	29.83	29.80	30.83
Volume Traded	2,000	1,465	1,096	2,938	2,326	3,702
Volume Exported	1,820	1,425	1,053	326	367	286
20% or More						
Price Range	-	-	-	25.00	25.00	22.00
Wtd Avg Price	-	-	-	25.00	25.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
15% or Less						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
20% or More						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

