



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the Midwest, mixed in the West and steady at best in the East. Offerings are light to moderate with larger sizes more available. Retail demand is light to moderate entering the weekend with dealers continually having trouble locating trucks for shipping. Food service demand is light to good, mostly light to moderate. Floor stocks are balanced to heavier than desired. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate overall. Prices are firm for wings; the balance of parts are steady to weak. Offerings of wings are in good balance and moving well; b/s breast are moderate to heavy and the balance of items are sufficient for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **111.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
847	104.00-119.00	111.86

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	111.95	↓ 0.15	12,098
Last Week:	112.10		12,180
Last Year:	101.63	↑ 10.32	11,070
Monthly Composite Weighted Average			
Jun	113.40		48,978

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	240.50	1,685
Breasts - B/S	223.00	6,721
Breasts - Whole	130.00	1,210
Thigh Meat - B/S	146.50	1,466
Thighs	77.50	1,218
Drumsticks	69.00	1,657
Leg Quarters	55.50	7,909
Wings	135.50	3,461

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 140.00	112.00 - 119.00	115.72	↓ 0.16	5,564	115.88	5,361
WOGS:	83.00 - 136.00	112.00 - 120.00	114.25	↓ 0.69	1,221	114.94	1,242
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	83.00 - 120.00	112.00 - 119.00	114.12	↓ 0.81	1,370	114.93	1,422
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	85.00 - 128.00	101.00 - 109.00	105.87	↓ 0.85	4,146	106.72	4,536
WOGS:	85.00 - 119.00	101.00 - 108.00	103.28	↓ 0.86	3,311	104.14	3,661
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	85.00 - 128.00	101.00 - 109.00	107.14	↓ 0.71	2,440	107.85	2,640
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	94.00 - 144.00	110.00 -	113.75	↓ 0.17	2,388	113.92	2,283
WOGS:	94.00 - 122.00	110.00 - 115.00	112.25	↓ 0.04	2,170	112.29	2,065
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	94.00 - 140.00	110.00 - 114.00	112.20	↓ 0.43	1,578	112.62	1,468

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jul 10, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	285	183.00-220.00	-	189.11
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	236	44.00-51.00	49-50	49.11
LEG QUARTERS (4/10)	245	49.00-54.00	51-52	51.97
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 10, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
71.50 - 79.50	75.10

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WEEKLY		POUNDS (000)	WTD AVG
			WTD AVG	WEEKLY AVG		
292	182.00-222.00	-	189.12		1,271	189.68
	TOO FEW TO REPORT				337	226.78
	TOO FEW TO REPORT				550	121.02
	TOO FEW TO REPORT				287	101.11
	TOO FEW TO REPORT				435	57.51
206	44.00-51.00	48-50	48.84		1,195	49.03
280	49.00-54.00	51-52	51.94		1,326	51.95
	TOO FEW TO REPORT				371	118.42
	TOO FEW TO REPORT				485	130.93
112	50.00-54.00	51-52	51.35		555	51.12
	TOO FEW TO REPORT				351	62.82
	TOO FEW TO REPORT				394	136.32

Whole Body Index Based on Southern States Parts Trading Jul 11, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.50 - 79.50	74.96	75.08

NORTHEAST BROILER PARTS Prices are trending firm for wings; steady at best for boneless skinless breast and steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but still noted as light to moderate overall. Offerings of wings are in good balance and clearing satisfactorily; boneless skinless breasts are moderate to mostly heavy and the balance of items are at least sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jul 10, 2014

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	220	198.78	602,880
TENDERLOINS	235-240	238.54	139,480
BREAST - WITH RIBS	120-121	137.22	28,325
BREAST - LINE RUN	120	122.99	87,486
LEGS	66-67	68.81	85,940
LEG QUARTERS (BULK)	49-50	51.05	447,380
DRUMSTICKS	62-63	71.91	96,920
THIGHS	74-75	88.18	25,680
B/S THIGHS	136-137	142.02	68,240
WINGS (WHOLE)	140-141	144.02	239,940
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,840
LIVERS (5 POUND TUBS)	55-60	56.00	11,760
GIZZARDS (HEARTS)	75-80	79.71	18,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
220	203.92	654,360	200.84	3,586,800
235-240	239.88	208,600	239.26	930,480
120-121	136.27	44,236	137.11	215,790
120	122.41	82,665	122.26	469,269
66-67	66.77	82,500	66.81	587,160
49-50	52.11	208,440	50.81	1,959,837
62-63	67.45	177,173	67.77	629,613
74-75	86.24	43,280	86.63	160,960
136-137	141.42	96,200	140.53	451,400
140-141	139.74	142,900	142.80	955,880
16-18	18.00	5,600	18.00	26,160
55-60	55.00	9,480	55.94	51,060
75-80	80.00	20,480	79.35	95,000

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	07/11	07/10	07/09	07/08	07/09	07/08	07/04	07/02	07/04	07/02
Alabama	3,821	3,641	3,622	3,636	5.91	5.75	1,576	5.75		
Arkansas	4,055	4,792	4,708	4,532	5.76	5.68	1,164	5.72		
Delmarva	2,207	2,157	2,172	2,180	6.27	6.23	471	5.97		
Ky-LA-TN	2,469	2,567	2,247	2,530	5.24	5.08	1,535	5.01		
Mississippi	2,720	2,751	2,693	2,708	6.13	6.20	535	6.06		
North Carolina	2,943	2,905	2,902	2,938	7.58	7.67	1,115	7.56		
Texas	2,479	2,447	1,795	2,354	5.48	5.86	1,805	6.02		
Total	20,694	21,260	20,139	20,878	6.07	6.04	8,201	6.01		
Mon-Friday	104,719 (A)						92,061 (A)			
Saturday	1,118 (included in total for date shown)						830			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Jul-14 and 12-Jul-14 is estimated to be 30,961,000 head up 151.59 percent from a week ago and up 0.97 percent from a year ago. (Last week 12,306,000, last year 30,664,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 12-Jul-14 is estimated to be 155,196,000 head up 12.19 percent from a week ago, and down 1.82 percent from a year ago. (Last week 138,336,000, last year 158,066,000)

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending at least steady. Supplies are light to moderate for the mostly moderate demand. Processing schedules were reduced due to the 4th of July holiday. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is moderate with the bulk of interest being in the Northeast and Southeast regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-23.5 14.25
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the mostly light to moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced due to the July 4th holiday. Movement of finished product sales is light to moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 5-Jul-14

(Preliminary)	Thousands				
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
Head	43,494	55,821	14,813	24,208	138,336
Avg Live Wgt	3.47	5.43	6.78	8.44	5.49
% of total /1	31%	40%	11%	17%	100%
Comparisons					
Last week	44,646	58,776	30,218	29,437	163,077
Avg Live Wgt	3.40	5.39	6.83	8.57	5.69
% of total /1	27%	36%	19%	18%	100%
Year Ago 2/	36,077	57,587	20,108	24,493	138,265
Avg Live Wgt	3.83	5.35	6.82	8.48	5.72
% of total /1	26%	42%	15%	18%	100%
To date/2014*	1,122,791	1,427,512	756,700	788,573	4,095,574
To date/2013*	1,084,449	1,496,787	787,161	750,314	4,118,712
% Change YTD	4%	-5%	-4%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 5-Jul-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	138,336	1,099	1,218	2,317	291
Avg Wt	5.49	3.15	8.19	5.80	7.08
Last week	163,077	1,599	1,696	3,295	308
Same wk yr ago	138,266	715	970	1,685	399
Avg Wt	5.72	3.27	8.07	6.03	6.99
To-date/2014*	4,095,574	40,892	39,847	80,739	11,291
To-date/2013*	4,118,712	41,859	38,149	80,008	11,316
% Change YTD	-1%	-2%	4%	1%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	577,193	1,904	6,833	8,737	1,463
Last week	705,210	2,770	9,433	12,203	1,415
Same wk yr ago	601,070	1,274	5,362	6,636	2,008
To-date/2014*	18,059,184	70,726	223,139	293,865	53,968
To-date/2013*	18,178,752	71,716	203,939	275,655	54,404
% Change YTD	-1%	-1%	9%	7%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 140.0 million head, or 18.0 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
6/21	158.4	157.0	101%	5.75
6/28	165.1	157.2	105%	5.69
7/5	140	158.0	89%	5.49
Year to date	4145.6	4150.6	100%	
7/12		156.2		
7/19		157.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	07/12/14	07/05/14	% chg	07/13/13	% chg
Broilers	155,196	138,336 ¹	+12.19	158,066 ¹	-1.82
Cattle	576	491	+17	641 ¹	-10
Hogs	1,859	1,627	+14	2,042 ¹	-9

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of July 7, 2014

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	80.00-110.25	90.00-105.00
	85.00-115.00	94.00-110.00

SQUABS: NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

Prices remain steady this week. Post-Holiday demand is moderate to fairly good. Supplies are light to moderate with some shorting reported on the lighter weights. Processing schedules are normal to extended following the Fourth of July weekend. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$8.00-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of July 7, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: July 8, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.75 - 2.80	lbs.
Turkey Poults	9.00 - 12.00	ea.
Pekin Ducks	6.00 - 8.00	ea.
Pullets 4-6 LBS	1.00 - 1.10	lbs.
Red Fowl 5-6 LBS	.60 - .90	lbs.
Red Fowl 4-5 LBS	.55 - .70	lbs.
Leghorn Roosters	- 4.50	ea.
Crossbred Roosters 7-11 LBS	1.20 - 1.30	lbs.
Crossbred Roosters 4-6 LBS	1.80 - 2.00	lbs.
Crossbred Fowl 5-9 LBS	.65 - .85	lbs.
Banty Roosters	4.00 - 6.00	ea.
Banty Hens	2.50 - 4.00	ea.
Guinea Pigs	.05 - .25	ea.
Kid Goats	60.00 - 80.00	ea.
Geese 9-14 LBS	1.20 - 1.50	lbs.
Pigeons	3.50 - 3.75	ea.
White Pigeons	4.00 - 4.25	ea.
Rabbits 6-9 LBS	1.60 - 1.90	lbs.
Rabbits 4-6 LBS	1.50 - 1.90	lbs.
Leghorn Hens	2.00 - 2.50	ea.
Bunnies	.50 - 2.00	ea.
Doves	- 6.00	ea.
Silkie	4.00 - 5.00	ea.
Call Ducks	6.00 - 12.00	ea.
Guinea Keets	2.50 - 3.00	ea.
Chicks	.40 - 1.40	ea.
Quail	.60 - 1.10	ea.
Parakeets	3.00 - 10.00	ea.
Broilers	.90 - 1.20	lbs.
Ducklings	1.10 - 3.00	ea.
Goose Eggs	- 1.50	ea.
Laying Pullets	5.50 - 7.00	ea.
Fancy Bantams	- 7.00	ea.
Fancy Pigeons	- 8.00	ea.
Parrots	- 490.00	ea.
Muscovy Ducks - Hens	2.75 - 2.80	lbs.
Total Coops Sold	4048	