



EGG MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

New York prices continue 2 cents higher on Extra Large and Large; steady on Medium. Remaining regional prices are steady. Asking prices for next week's deliveries are trending higher on larger sizes, lower on Medium. Supplies remain light to moderate on heavier weights while moderate to heavy on Medium. Offerings are light to moderate. Demand into all channels ranges moderate to good. Market activity is slow to mostly moderate. Breaking stock supplies are moderate to heavy; demand is light to moderate. Spent fowl offerings are fully sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 13 cents higher for Extra Large and Large and 5 cents lower for Medium. Daily producer prices are 4 cents higher for Large, 1 cent lower for Medium, and 4 cents lower for Small. The undertone is higher for the larger sizes on light offerings and steady for Medium on moderate to instances heavy offerings. Retail and food service demand is moderate to fairly good. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand and offerings are light to moderate on moderate to occasionally heavy supplies. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	107-116	110-113
LARGE	106-115	108-111
MEDIUM	89-98	91-94

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	114-122	115-117
LARGE	112-120	113-115
MEDIUM	95-103	96-98

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	101-111	105
MEDIUM	66-70	68
SMALL	62-68	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 14 cents higher for Extra Large, 13 cents higher for Large, and 4 cents lower for Medium. The undertone is firm for the larger sizes and steady Medium. Demand is fairly good to good. Offerings are light to moderate for the larger sizes. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand and offerings are light to moderate. Supplies are moderate to occasionally heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	125.5-134	127-130
LARGE	118.5-127	120-123
MEDIUM	97.5-106	99-102

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is firm for larger sizes and barely steady to weak for Mediums. Asking prices for next week are trending higher for larger sizes and lower for smaller sizes. Retail and distributive demand is moderate to fairly good entering the weekend. Offerings and supplies are light for Extra Large and Large, and moderate to heavy for Mediums. Market activity is moderate. Eastern region breaking stock supplies are fully sufficient for a light to moderate demand. Light type fowl offerings are fully sufficient; prices are steady for the light to moderate demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	113.5-132	120-123
LARGE	109.5-128	118-121
MEDIUM	96.5-113	97-101

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher on Extra Large and Large, lower on Medium. The undertone is firm on larger sizes, steady on Medium. Offerings are light. Supplies are light on Extra Large and Large, moderate to heavy on Medium. Demand is usually moderate to fairly good. Market activity is moderate. Eastern region breaking stock supplies are fully sufficient for mostly normal breaking schedules. Spent hen offerings are fully adequate for a light to moderate demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	113-134	115-118
LARGE	107-121	112-116
MEDIUM	88-101	93-97

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are 2 cents higher on Extra Large and Large, unchanged on medium. The undertone is firm on larger sizes, steady on Medium. Supplies are mostly light on larger sizes, moderate to heavy on Medium. Offerings are light. Demand is moderate to fairly good. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	133-137
LARGE	131-135
MEDIUM	98-102

WESTERN Prices are unchanged. Asking prices for next week are 7 cents higher for Jumbo, 17 cents higher for Extra Large, 15 cents higher for Large and 5 cents lower for Medium and Small. The undertone is steady to higher for the larger sizes and steady on Medium. Demand is moderate to good. Offerings and supplies are light to moderate. Market activity is slow.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 7 cents higher for Jumbo, 17 cents higher for Extra Large, 15 cents higher for Large and 5 cents lower for Medium and Small. Trade sentiment is steady to higher for the larger sizes and steady for Medium. Offerings and supplies are light to moderate. Demand is moderate to good. Market activity is slow to moderate. Small benchmark price \$1.10.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	170
EXTRA LARGE	164
LARGE	151
MEDIUM	130

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	152-164
EXTRA LARGE	142-154
LARGE	128-140
MEDIUM	110-118

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are mixed with whites and yolk steady to lower. Trade sentiment is steady for all liquid egg products. Demand is good for whole egg and whites and moderate for yolk. Refill into fast food channels after the holiday has current processing schedules back to normal levels. Offerings are moderate for whole egg and yolk and light to moderate for whites. Market activity is active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			May Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	75.00 - 79.00	21	77.62	78.00	12	78.00	68	90.01
Whites	126.00 - 127.00	12	126.42	126.00 - 128.50	7	127.07	28	128.38
Yolk	60.00	3	60.00	60.00 - 61.00	4	60.25	16	63.25

FROZEN EGGS

Frozen whole egg and whites prices are lower with sugared and salted yolk prices steady. Trade sentiment is steady for all frozen products. Offerings are moderate for whole egg and yolk and light to short of needs for whites. Demand is moderate to good for all frozen products. Floor stocks are light to moderate for whole egg and yolk and very light for whites. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	110.00 - 116.00	113.00 - 115.00	111.00 - 122.00	114.00 - 117.00	124.88	121.13
Whites	145.00 - 155.00	145.00 - 150.00	150.00 - 165.00	150.00 - 160.00	156.38	152.25
Sugar Yolk ^{1/}	81.00 - 88.00	83.00 - 85.00	81.00 - 88.00	83.00 - 85.00	84.38	83.88
Salt Yolk ^{1/}	78.00 - 85.00	80.00 - 81.00	78.00 - 85.00	80.00 - 82.00	81.75	82.50

Less-than-Trucklot	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	115.00 - 117.00		116.00 - 118.00		121.50	122.25
Whites	145.00 - 150.00		145.00 - 165.00		155.38	149.75
Sugar Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50
Salt Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Dried egg prices are steady to higher on whole, steady to lower on albumen and yolk, steady on blends. The undertone is steady. Supplies are tight on albumen and most are trading LTL volumes to cover regular commitments. Supplies are moderate on the balance of dried product. Demand is very good on albumen, moderate to fairly good on whole, light to moderate on yolk. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		May Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	4.00 - 4.39	4.20 - 4.25	4.00 - 4.37	4.10 - 4.20	4.27	4.17
Yolk	1.54 - 1.75	1.65 - 1.70	1.54 - 1.77	1.65 - 1.70	1.63	1.66
Albumen ^{2/}	14.85 - 16.50	15.50 - 16.00	14.85 - 17.09	15.25 - 15.75	16.05	14.98
Blends ^{3/}	3.15 - 3.20		3.15 - 3.20		3.21	3.19

^{2/}Spray Dried; ^{3/}Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 5-Jul-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,431,277	32,699	15,688	7,737	3,035	4,318
PW	1,581,010	35,075	17,545	8,550	3,749	4,665
LY	1,378,469	32,058	14,292	7,461	2,955	4,261
% PW	-9%	-7%	-11%	-10%	-19%	-7%
% LY	4%	2%	10%	4%	3%	1%
2014	38,911,150	857,005	442,402	221,404	78,234	118,473
2013	37,666,200	873,943	393,814	201,385	76,464	118,885
% YTD	3%	-2%	12%	10%	2%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.23	41.64	42.13
Average Yield Per Case - (inedible excluded)	39.21	38.69	39.04

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	889,885	62.20%	21,188	64.80%
PREVIOUS WEEK	904,583	57.20%	22,378	63.80%
LAST YEAR	879,257	63.80%	21,325	66.50%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. The undertone is steady. Demand and offerings are light to moderate on moderate to occasionally heavy supplies. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	59-70	60-66
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are steady. The undertone is steady. Supplies are fully sufficient to cover current needs. Demand is light to moderate. Breaking schedules are mostly normal. Market activity is slow. Cases broken under federal inspection for the week ending 05-Jul-2014 is 18 percent less than the previous week and 1 percent less than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	74-82	76-80
CHECKS & UNDERGRADES	56-67	
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 4, 2014 - July 10, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 99.75 FUTURE LOADS 24.25 TOTAL LOADS 124.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	92.00	107.14	96.50	97.00	99.00	--	25.00	GNR W 1	--	110.50	--	--	--	--	14.00
GL W J	--	--	127.00	129.00	123.33	--	1.75	GL W J	--	--	--	--	--	--	139.33
GL W XL	118.00	129.50	106.00	111.54	119.82	127.00	29.50	GL W XL	122.00	135.38	--	140.17	133.00	138.22	19.50
GL W LG	112.00	117.00	102.00	62.20	114.00	--	49.75	GL W LG	--	122.84	--	134.29	--	128.02	41.25
GL W MD	--	--	73.00	75.60	71.39	--	12.75	GL W MD	73.00	83.00	--	--	--	84.37	8.75
GL W SM	--	--	73.75	75.83	65.00	74.00	7.00	GL BR XL	--	122.00	--	--	135.00	122.75	1.50
GL BR XL	--	--	--	--	111.67	--	.75	GL BR LG	--	122.00	--	--	135.00	124.40	2.00
GL BR LG	--	--	104.50	106.50	112.00	--	3.25	NRBS - 39	--	--	--	81.00	--	--	3.00
NRBS - 50	--	--	--	--	71.00	76.00	2.00								
NRBS - 39	--	60.00	--	--	64.83	90.00	6.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	116.50	114.00	95.00
SOUTHEAST	121.50	119.50	99.00
MIDWEST	111.50	109.50	92.50
SOUTH CENTRAL	128.50	121.50	100.50
COMBINED REGIONAL	119.94	116.35	96.91

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly light to moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced due to the July 4th holiday. Movement of finished product sales is light to moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 28-Jun-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,599	1,696	3,295
Last Week	1,408	1,764	3,172
Same week yr ago	1,156	1,686	2,842
To-date/2014*	39,793	38,629	78,422
To-date/2013*	41,506	37,645	79,151

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	471	0	471
Last Week	261	0	261
Same week yr ago	91	0	91
To-date/2014*	9,931	0	9,931
To-date/2013*	9,553	0	9,553

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	2,070	1,696	3,766
Last Week	1,669	1,764	3,433
Same week yr ago	1,247	1,686	2,933
To-date/2014*	49,724	38,629	88,353
To-date/2013*	51,059	37,645	88,704

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jun 28, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	144	3,754	856
Frozen	0	0	39	40
Dried	83	40	279	109
Total	83	184	4,072	1,005

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jun 28, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	10	52	2,900	4,475
Frozen	6	0	711	741
Dried	0	0	108	0
Total	16	52	3,719	5,216

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jun 28, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	2,880	2,641	86,147	51,486
Large	330	5,230	169,071	110,800
Medium	600	717	10,002	16,635
Ungraded	10,302	9,450	471,989	135,314
Misc	2,310	0	21,770	0
Total	16,422	18,038	758,979	314,235

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/07/14	2,682	168,670	47,262
AM 06/01/14	2,664	155,725	47,026
CHG	18	12945	236
PCT CHG	1%	8%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2014 and the selected centers storage report, the expected U.S. holdings on July 1, 2014 are:

Frozen Eggs	29	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	460	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	610	MIL LBS PLUS OR MINUS	5%

WEEKLY NEW ENGLAND SHELL EGGS July 8, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	164	159	133	111
Mostly	-	-	-	-
New Hampshire	157-161	150-154	127-130	104-108
Mostly	159-160	152-153	128-129	106-107
Rhode Island	163-167	158-162	132-136	110-114
Mostly	163	158	132	110
Vermont	164-165	159	133	-
Mostly	-	-	-	-

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF JUNE 30, 2014

COMPARISONS ON THE BASIS OF MATCHED PLANTS

Report Delayed. Will be released as soon as all information is received.

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN			
FREE FLOWING			
	SUBTOTAL:		
WHITE			
(ALBUMEN)			
	SUBTOTAL:		
YOLK			
PLAIN			
FREE FLOWING (W/SODIUM SILICO ALUMINATE)			
	SUBTOTAL:		
BLENDS 1/			
WHOLE			
WHITE			
YOLK			
	SUBTOTAL:		
TOTAL:	=====	=====	=====

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: JUNE 01, 2014 – JUNE 28, 2014, 13,707,000 TOTAL POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup