



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, prices are 10 cents higher for Extra Large and Large, 2 cents lower for Medium. Earlier in the week, regional asking prices were steady for Jumbo and higher for the balance of sizes. Next week's regional asking prices are trending higher for the heavier weight eggs and lower for the lighter weights. The undertone is higher for the larger sizes, while weak for the smaller sizes. Demand is moderate to good. Offerings and supplies are light to moderate for the heavier weights; Medium are moderate to heavy. Market activity is moderate. Breaking stock prices are steady with a mostly steady undertone. Demand is light to moderate. Offerings are light to moderate for the heavier breaking stock and moderate to heavy for the lighter weights. Supplies are moderate to instances heavy. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are fully sufficient for current requirements. Processing schedules are varied, ranging from reduced to extended. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	106-115	108-111	89-98	91-94
NORTHEAST	107-121	112-116	88-101	93-97
SOUTH CENTRAL	118.5-127	120-123	97.5-106	99-102
SOUTHEAST	109.5-128	118-121	96.5-113	97-101

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	7/10/14	7/03/14	7/11/13
LARGE	97-107	86-96	84-94
MEDIUM	67-71	71-75	54-58

WEEKLY COMBINED REGIONAL

7/03/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	109.00	108.00	93.00
SOUTHEAST	110.50	108.50	97.00
MIDWEST	102.50	100.50	87.50
SOUTH CENTRAL	114.50	112.50	99.50
COMBINED REGIONAL	109.37	107.61	94.47

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.6	9.6	13.1	7.7	21.5	2.6	62.0
	% Change	-2.3%	-10.7%	-15.7%	-9.1%	-4.6%	-10.0%	-8.7%
Extra Large	This Week	19.6	18.6	24.9	15.0	35.1	2.7	115.9
	% Change	-11.3%	-1.2%	-18.5%	-7.5%	-9.2%	-57.6%	-12.7%
Large	This Week	41.6	84.0	83.3	90.0	73.9	36.6	409.4
	% Change	-12.5%	-17.1%	6.8%	9.7%	10.7%	-19.0%	-2.7%
Medium	This Week	20.7	18.6	45.0	27.9	39.9	10.4	162.4
	% Change	41.6%	-4.1%	-8.6%	14.6%	-6.8%	10.2%	1.7%
Small	This Week	11.0	3.2	8.6	4.2	0.9	1.9	29.8
	% Change	46.9%	52.4%	14.6%	-34.6%	-3.3%	29.2%	15.1%
Miscellaneous	This Week	1.8	13.8	34.2	15.1	7.8	1.5	74.1
	% Change	-23.3%	46.4%	-1.6%	17.5%	13.6%	-20.9%	8.9%
Ungraded	This Week	6.4	6.8	108.7	15.7	12.9	17.5	168.0
	% Change	-61.6%	-24.2%	24.7%	13.1%	-10.8%	0.1%	5.9%
Total Shell Egg	This Week	108.8	154.5	317.7	175.5	192.0	73.2	1,021.6
	% Change	-8.4%	-9.5%	5.0%	6.9%	-0.5%	-13.6%	-1.2%
Totals				Cases			Percent Change	
Shell Egg				1,021.6			-1.2%	
Breaking Stock				325.8			8.9%	
Total Shell Egg				1,347.4			1.1%	

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.9	24.4	6.6	3.6	8.5	0.8	53.7
	% Change	0.2%	-19.7%	-4.8%	-5.0%	2.8%	-17.9%	-10.7%
Ungraded	This Week	0.0	2.3	29.6	7.7	7.1	3.5	50.2
	% Change	0.0%	9.5%	7.1%	1.4%	43.5%	-2.0%	9.5%
Total Specialty	This Week	9.9	26.7	36.2	11.4	15.5	4.2	103.9
	% Change	0.2%	-17.8%	4.7%	-0.7%	18.0%	-5.4%	-2.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	24.5%
Ungraded:	58.9%
Total:	41.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 05-Jul-2014		(Lbs. in Thousands)		(Excludes Ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,431,277	32,699	15,688	7,737	3,035	4,318
PW	1,581,010	35,075	17,545	8,550	3,749	4,665
LY	1,378,469	32,058	14,292	7,461	2,955	4,261
% PW	-9%	-7%	-11%	-10%	-19%	-7%
% LY	4%	2%	10%	4%	3%	1%
2014	38,911,150	857,005	442,402	221,404	78,234	118,473
2013	37,666,200	873,943	393,814	201,385	76,464	118,885
% YTD	3%	-2%	12%	10%	2%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.23	41.64	42.13
Average Yield Per Case - (inedible excluded)				39.21	38.69	39.04

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	889,885	62.20%	21,188	64.80%
PREVIOUS WEEK	904,583	57.20%	22,378	63.80%
LAST YEAR	879,257	63.80%	21,325	66.50%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUN 28, 2014	JUL 05, 2014	JUN 28, 2014	JUL 05, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,288	28,137	20,897	21,685
AR.....	20,838	20,327	20,658	18,311
DE.....	4,533	4,583	4,096	4,402
FL.....	1,223	1,223	1,519	1,375
GA.....	33,957	33,555	27,968	26,871
KY.....	7,747	7,854	6,380	6,268
LA.....	3,772	3,802	3,412	3,387
MD.....	7,547	7,630	6,652	6,594
MS.....	17,617	17,422	15,059	14,160
MO.....	8,312	8,306	6,054	6,202
NC.....	21,120	21,484	15,976	16,122
OK.....	6,720	6,537	3,027	4,677
PA.....	4,213	4,209	3,531	3,412
SC.....	4,958	5,274	4,786	4,861
TX.....	14,753	14,776	12,302	12,032
VA.....	6,680	6,678	5,389	5,112
CA, TN, & WV.....	11,282	11,366	10,828	10,945
19 State Total.....	203,560	203,163	168,534	166,416
Percent of Prev. Year	101	100	100	99
Other States	8,026	7,974	6,039	6,374
United States	211,586	211,137	174,573	172,790
Percent of Prev. Year	101	100	100	99

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Aug-14 is estimated at 154.2 million head. This compares to 155.7 million head the previous week and to 158.2 million head the same week a year ago, when the slaughter was 159.7 million head and the national weighted average price was 97.30 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jul 03, 2014- Jul 09, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		Future Loads		Total Loads		140.75
	SE	NE	MW	DST	LOADS		
GNR W 1	90.67	102.29	94.00	94.50	99.00	--	27.00
GL W J	--	--	--	--	118.00	--	1.75
GL W XL	118.00	129.50	105.25	114.19	115.95	122.75	37.00
GL W LG	112.00	115.67	--	60.40	111.67	--	50.00
GL W MD	--	--	73.60	76.40	71.76	--	13.75
GL W SM	--	70.00	75.50	77.00	63.80	74.00	9.00
GL BR XL	--	--	--	--	111.67	--	.75
GL BR LG	--	--	106.33	108.33	112.00	--	4.25
NRBS - 50	--	--	--	--	71.00	76.00	2.00
NRBS - 39	--	60.00	--	--	63.57	90.00	7.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 05-Jul-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
North East	503	-28	26.76	(A)	503	26.76
South Atlantic	332	-33	40.38	(A)	332	40.38
North Central	1,728	-26	30.21	(A)	1,739	30.21
South Central	622	-24	19.51	(A)	626	19.51
West	204	-29	24.47	(A)	204	24.47
U.S. total	3,389 (B)	-27	29.89	15	3,404	29.89
To-date 2014*	109,295 (B)			196	109,491	
To-date 2013*	114,798 (B)			250	115,048	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 11,000; for the current year to date* 534,000; for last year to date* 630,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 05-Jul-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,451	1,927	11	15	3,404
Avg Wt	16.17	40.24	25.97	30.48	29.89
Last week	2,067	2,532	18	0	4,617
Same wk yr ago	1,551	2,065	2	1	3,619
Avg Wt	18.09	40.19	44.15	26.26	30.72
To-date/2014*	46,401	62,360	534	196	109,491
To-date/2013*	46,666	67,502	630	250	115,048
% Change YTD	-1%	-8%	-15%	-22%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	18,770	62,034	220	352	81,376
Last week	27,896	81,328	412	0	109,636
Same wk yr ago	22,446	66,394	68	20	88,928
To-date/2014*	634,163	2,061,484	11,921	4,145	2,711,713
To-date/2013*	643,973	2,189,769	13,095	5,440	2,852,277
% Change YTD	-2%	-6%	-9%	-24%	-5%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 05-Jul-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	138,336	1,099	1,218	2,317	291
Avg Wt	5.49	3.15	8.19	5.80	7.08
Last week	163,077	1,599	1,696	3,295	308
Same wk yr ago	138,266	715	970	1,685	399
Avg Wt	5.72	3.27	8.07	6.03	6.99
To-date/2014*	4,095,574	40,892	39,847	80,739	11,291
To-date/2013*	4,118,712	41,859	38,149	80,008	11,316
% Change YTD	-1%	-2%	4%	1%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	577,193	1,904	6,833	8,737	1,463
Last week	705,210	2,770	9,433	12,203	1,415
Same wk yr ago	601,070	1,274	5,362	6,636	2,008
To-date/2014*	18,059,184	70,726	223,139	293,865	53,968
To-date/2013*	18,178,752	71,716	203,939	275,655	54,404
% Change YTD	-1%	-1%	9%	7%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 140.0 million head, or 18.0 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
6/21	158.4	157.0	101%	5.75
6/28	165.1	157.2	105%	5.69
7/5	140	158.0	89%	5.49
Year to date	4145.6	4150.6	100%	
7/12		156.2		
7/19		157.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 12-Jul-2014

Class	Current Week 7/12/2014 (1)	Previous Week 7/5/2014
Broiler/fryer	158,225 (2)	143,809
Light hens	1,413	1,153
Heavy hens	1,589	1,256
Total	161,227	146,218

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 12-Jul-14 is 157.3 million head compared to 139.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 1.2 million more than estimated available. For the week of 19-Jul-14 the estimated available is 156.7 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (POUNDS IN THOUSANDS)**

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
AM 07/07/14	2,682	168,670	47,262
AM 06/01/14	2,664	155,725	47,026
CHG	18	12945	236
PCT CHG	1%	8%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2014 and the selected centers storage report, the expected U.S. holdings on July 1, 2014 are:

Frozen Eggs	29 MIL LBS PLUS OR MINUS	5%
Processed Turkeys	460 MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	610 MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 105.00-112.00 cents fob and 16-24 lb. toms 106.00-112.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

04-Jul-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0 - 23.0	14.23

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

03-Jul-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	112.10	↓ 0.25	12,180
Last Week:	112.35		12,894
Last Year:	103.68	↑ 8.42	9,915

Monthly Composite Weighted Average

Jun	113.40	48,978
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	96.00 - 120.00	113.00 - 118.00	114.93	1,422
CHICAGO				
Whole Body:	90.00 - 128.00	100.00 - 109.00	107.85	2,640
LOS ANGELES				
Whole Body:	96.00 - 140.00	107.00 - 114.00	112.62	1,468

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

