



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light. Offerings light with 16-24 lb. toms held with the most confidence. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 105.00-112.00 cents f.o.b. and 16-24 lb. toms 105.00-112.00 cents f.o.b. for current deliveries. Trading very light on frozen basted equivalent hens at 108.50 cents f.o.b.

The market on wing meat with skin is steady, balance of white meat and white trims is steady to firm. Demand moderate to good. Offerings very light to light, mostly light. The market on institutional sized breasts is steady to firm with trading reported at higher trending prices. Demand moderate to good, mostly moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand and offerings light. The market on frozen on tom bulk parts steady to firm, mostly steady with tom drums reported at steady to higher price levels. Demand light to good, mostly light to moderate. Offerings very light to moderate with tom 2-joint wings and tom drums held with the most confidence. The market on thigh meat is steady to firm. Demand mixed, mostly moderate. Offerings light. The mechanically separated turkey (MST) market is steady. Demand light to moderate. Offerings moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market on frozen tom drums and thigh meat is steady to firm; frozen 15-20% MST mixed, mostly steady; balance of items mostly steady. Demand light to moderate. Offerings very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08-Jul-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market was firm. Demand moderate to good. Offerings light. The thigh meat market was fully steady. Demand and offerings was light to moderate. Trading was slow.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	123.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.50	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	102.00		102.00	40
DRUMSTICKS, TOM--FRESH		M	91.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	73.50	80
WINGS, FULL-CUT, HEN		W	82.00	14
WINGS, V-TYPE, TOM	96.00		96.00	40
WINGS, V-TYPE, HEN		M	131.00	40
NECKS, TOM		M	67.00	120
NECKS, HEN		M	51.00	40
BREASTS, B/S, TOM 3/		R	410.00	20
BREASTS, B/S, TOM--FRESH 3/	400.00		400.00	40
THIGH MEAT		M	182.00	40
THIGH MEAT--FRESH		M	175.00	3
BREAST TRIM MEAT		W	203.00	120
SCAPULA MEAT				
WING MEAT WITH SKIN		T	139.00	1
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	365.00		365.00	40
MECHANICALLY SEPARATED 4/		M	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	49.00-50.00		49.50	100

EXPORT TRADING

DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS		R	73.50	108
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		M	46.00	224
THIGH MEAT - FROZEN		R	178.00	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09-Jul-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market was firm. Demand moderate to good. Offerings light. The thigh meat market was fully steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 58 cents, frozen livers for pet food 30.5 cents, grade A breast non basted 10-20 lbs. 220 cents, grade A breast basted 12-14 lbs. 195 cents, 14-16 lbs. 210 cents, 16-18 lbs. 205 cents and 18-20 lbs. 210 cents delivered. For export: fresh tom breast meat 398 cents and frozen tom breast meat 400 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	127.50		127.50	32
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.50	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	102.00-107.00		105.03	370
DRUMSTICKS, TOM--FRESH	90.00-91.00		90.50	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	73.00-74.00		73.13	46
WINGS, FULL-CUT, HEN		W	82.00	14
WINGS, V-TYPE, TOM		T	96.00	40
WINGS, V-TYPE, HEN		M	131.00	40
NECKS, TOM	66.00-68.00		66.26	46
NECKS, HEN	52.50		52.50	40
BREASTS, B/S, TOM 3/		R	410.00	20
BREASTS, B/S, TOM--FRESH 3/	395.00-400.00		396.25	160
THIGH MEAT	178.00-182.00		180.18	220
THIGH MEAT--FRESH	175.00-182.00		178.33	166
BREAST TRIM MEAT		W	203.00	120
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	310.00		310.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	365.00	40
MECHANICALLY SEPARATED 4/	51.00		51.00	8
MECHANICALLY SEPARATED--FRESH 4/		T	49.50	100
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS	78.00		78.00	120
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	51.00-55.00		51.57	210
THIGH MEAT - FROZEN	179.00-182.00		179.47	190

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