



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-112.00 cents fob and 16-24 lb. toms 104.00-112.00 cents fob for current deliveries. No trading reported.

The market on wing meat with skin is steady, balance of white meat and white trims is steady to firm. Demand moderate to good. Offerings very light to moderate, mostly light. The market on institutional sized breasts is steady to firm. Demand moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand and offerings light. The market on frozen on tom bulk parts steady to firm, mostly steady with spot trading reported on tom 2- joint wings at higher price levels. Demand light to moderate, mostly moderate. Offerings very light to moderate. The market on thigh meat is steady to firm with frozen reported at higher trending prices. Demand moderate to good. Offerings light. The mechanically separated turkey (MST) market is steady with a steady to weak undertone. Demand light to moderate. Offerings moderate. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market on frozen tom drums and thigh meat is steady with a steady to firm undertone, frozen 15-20% MST steady to instances weak, balance of items mostly steady. Demand light to moderate. Offerings very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market was mixed, steady to firm. Demand moderate to good. Offerings light to moderate. The thigh meat market was fully steady. Demand and offerings was light to moderate. Trading was slow. For export: fresh tom drums 90 cents delivered to Border.

DOMESTIC TRADING

| | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | T | 123.00 | 16 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 174.50 | 30 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | R | 104.00 | 120 |
| DRUMSTICKS, TOM--FRESH | 91.00 | | 91.00 | 40 |
| DRUMSTICKS, HEN | | M | 106.00 | 17 |
| WINGS, FULL-CUT, TOM | | R | 73.50 | 80 |
| WINGS, FULL-CUT, HEN | | W | 82.00 | 14 |
| WINGS, V-TYPE, TOM | 97.00 | | 97.00 | 80 |
| WINGS, V-TYPE, HEN | 131.00 | | 131.00 | 40 |
| NECKS, TOM | 67.00 | | 67.00 | 120 |
| NECKS, HEN | 51.00 | | 51.00 | 40 |
| BREASTS, B/S, TOM 3/ | | R | 410.00 | 20 |
| BREASTS, B/S, TOM--FRESH 3/ | 395.00 | | 395.00 | 80 |
| THIGH MEAT | 182.00 | | 182.00 | 40 |
| THIGH MEAT--FRESH | 175.00 | | 175.00 | 3 |
| BREAST TRIM MEAT | | W | 203.00 | 120 |
| SCAPULA MEAT | | | | |
| WING MEAT WITH SKIN | | T | 139.00 | 1 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | 362.00 | | 362.00 | 22 |
| MECHANICALLY SEPARATED 4/ | 50.00 | | 50.00 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | 49.50-51.00 | | 49.96 | 236 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|---|--------|-----|
| DRUMSTICKS, TOMS | | M | 112.00 | 108 |
| WINGS FULL-CUT - TOMS | | R | 73.50 | 108 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | 46.00 | | 46.00 | 224 |
| THIGH MEAT - FROZEN | | R | 178.00 | 80 |

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.