



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, JULY 07, 2014

VOL. 61 NO. 81

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the East steady elsewhere. Offerings are light to heavy, mostly moderate for trade needs. Retail and food service demand is light to good, mostly moderate following the weekend with many dealers continuing to have trouble securing trucks for transport. Floor stocks are generally balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions entering the week. Prices are trending steady to firm. Offerings of most items are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/03/14 is 112.10 compared to 112.35 a week earlier, and 103.68 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,015	104.00-119.00	111.97

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	245.00	1,926
BREASTS - B/S	221.00	8,002
BREASTS - WHOLE	130.00	1,682
THIGH MEAT - B/S	157.00	1,211
THIGHS	76.00	1,327
DRUMSTICKS	68.00	1,878
LEG QUARTERS	55.50	9,149
WINGS	135.00	3,715

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	112.10	↓ 0.25	12,180	
Last Week:	112.35		12,894	
Last Year:	103.68	↑ 8.42	9,915	
Monthly Composite Weighted Average				
Jun	113.40		48,978	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 138.00	113.00 - 119.00	115.88	↓ 1.28	5,361	117.16	5,483
WOGS:	90.00 - 136.00	113.00 - 118.00	114.94	↓ 1.31	1,242	116.25	1,257
NEW YORK							
Whole Body:	96.00 - 120.00	113.00 - 118.00	114.93	↓ 1.63	1,422	116.56	1,438
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 128.00	100.00 - 109.00	106.72	↑ 0.48	4,536	106.24	4,948
WOGS:	90.00 - 119.00	100.00 - 107.00	104.14	↑ 0.37	3,661	103.77	4,053
CHICAGO							
Whole Body:	90.00 - 128.00	100.00 - 109.00	107.85	↑ 0.15	2,640	107.71	2,880
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 144.00	107.00 - 114.00	113.92	↑ 0.02	2,283	113.90	2,464
WOGS:	96.00 - 122.00	107.00 - 114.00	112.29	↓ 0.07	2,065	112.36	2,244
LOS ANGELES							
Whole Body:	96.00 - 140.00	107.00 - 114.00	112.62	↑ 0.02	1,468	112.60	1,649

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings and mostly steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions following the 4th of July holiday weekend. Offerings of wings are light to moderate with the jumbo sized wings in the best position; other items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	202.18	766,400
TENDERLOINS		235-240	240.34	207,840
BREAST - WITH RIBS		120-121	137.13	47,569
BREAST - LINE RUN		120	123.43	86,744
LEGS		66-67	68.44	89,760
LEG QUARTERS (BULK)		49-50	50.22	463,017
DRUMSTICKS		62-63	62.20	105,720
THIGHS		74-75	84.00	25,720
B/S THIGHS		136-137	141.40	86,840
WINGS (WHOLE)		140-141	141.00	115,000
BACKS & NECKS (STRIPPED)		16-18	18.00	5,700
LIVERS (5 POUND TUBS)		55-60	55.69	11,460
GIZZARDS (HEARTS)		75-80	80.00	21,680

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/07	07/03	07/03	06/30	06/26
Alabama	3,743	3,593	5.67	3,551	5.70
Arkansas	4,308	4,562	5.59	4,748	5.72
Delmarva	2,239	2,155	6.02	2,253	6.05
Ky-LA-TN	2,400	2,453	5.04	2,474	5.02
Mississippi	2,744	2,738	5.97	2,757	6.14
North Carolina	2,940	2,909	7.38	2,916	7.61
Texas	2,368	2,357	5.86	2,330	6.02
Total	20,742	20,767	5.91	21,029	6.03
Mon	20,742	(A)		21,029	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Jul-14 is estimated to be 31,032,000 down 1.66 percent from a week ago and down 3.7 percent from a year ago. (last week 31,556,000 last year 32,208,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	159	185.00-216.00	-	192.25
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	261	45.00-51.00	49-50	49.12
LEG QUARTERS (4/10)	279	49.00-54.00	51-52	51.97
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 7, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
72.50 - 79.50	74.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 07-JUL-14 TO 11-JUL-14, CENTS PER POUND

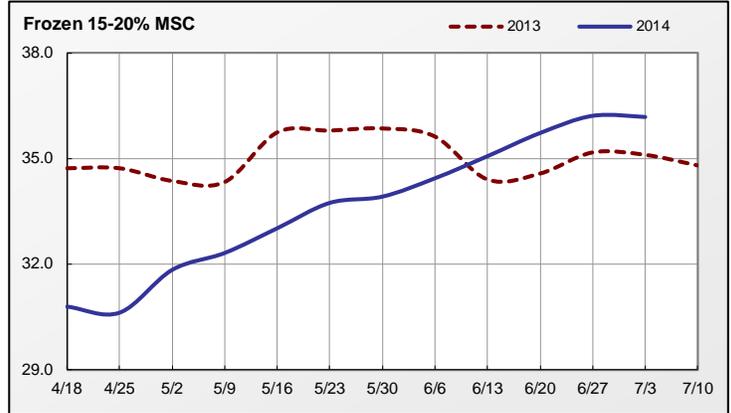
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	193.00 - 198.00
TENDERLOINS	227.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	115.00 - 132.00	117.00 - 125.00
LEGS	62.00 - 71.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	48.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	51.00 - 55.00
DRUMSTICKS	58.00 - 68.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	118.00 - 147.00	-
WINGS (WHOLE)	95.00 - 135.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending firm on all fat contents of MSC. Domestic and export demand is light to good for the holiday week. Supplies are light to moderate. Schedules are normal to reduced. The traditional peak of the season, the Fourth of July, has arrived with many in industry left wondering what the rest of the summer will bring in terms of demand, prices, and finished product movement. As for this week it has been a typical holiday week filled with some disruptions and lots of trucking challenges. There was a flurry of activity ahead of the holiday; however now most players are watching to see how the holiday plays out in regards to consumption. Market activity is mixed ranging slow to active. Raw material supplies are moderate. Frame prices are steady with trading levels between 13-16 cents FOB, mostly 14-15 cents FOB.

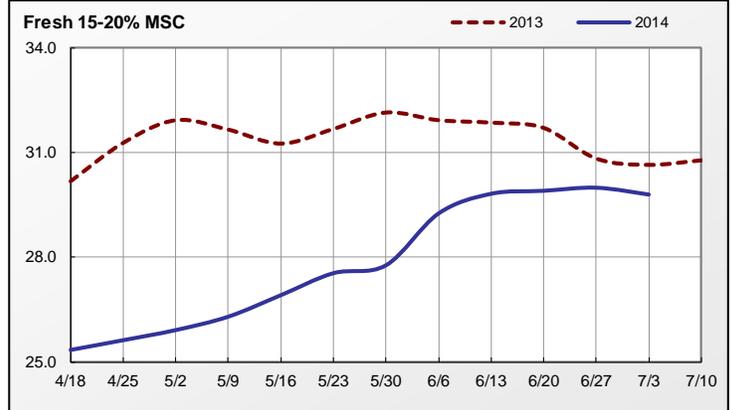
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	3-Jul-14	Last Week	Last Year	3-Jul-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	-	31.00	33.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	31.00	33.00	32.67
Volume Traded	40	40	-	61	102	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 39.00	34.00 - 38.50	32.50-37.00	27.00 - 34.00	27.00 - 34.00	28.00-34.00
Wtd Avg Price	36.19	36.22	34.58	29.80	29.99	31.71
Volume Traded	1,465	1,675	2,295	2,326	4,049	3,040
Volume Exported	1,425	1,675	1,895	367	898	326
20% or More						
Price Range	-	-	-	25.00	25.00	-
Wtd Avg Price	-	-	-	25.00	25.00	-
Volume Traded	-	-	-	41	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
15% or Less						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
20% or More						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)