



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

THURSDAY, JULY 03, 2014

VOL. 61 NO. 80

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the Midwest, steady in the East and West. Offerings of all sizes are light to available with heavier weights in the longest position. Retail and food service demand cover the full range but is noted as mostly moderate for current trade needs. Floor stocks are balanced to purposely long. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal holiday demand and is noted as moderate overall with many dealers continuing to have trouble securing trucks for shipping. Prices are steady to firm. Offerings of wings are light to moderate with the heavier sized wings in best balance; other items are adequate. Market activity for parts is slow to mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

**NOTE: Our offices will be closed tomorrow, Friday July 4th in observance of Independence Day. The next report will be out on Monday, July 7th.**

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

### NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	112.10	↓ 0.25	12,180
<b>Last Week:</b>	112.35		12,894
<b>Last Year:</b>	103.68	↑ 8.42	9,915

### Monthly Composite Weighted Average

<b>Jun</b>	113.40	48,978
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## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 138.00	113.00 - 119.00	115.88	↓ 1.28	5,361	117.16	5,483
WOGS:	90.00 - 136.00	113.00 - 118.00	114.94	↓ 1.31	1,242	116.25	1,257
<b>NEW YORK</b>							
Whole Body:	96.00 - 120.00	113.00 - 118.00	114.93	↓ 1.63	1,422	116.56	1,438
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 128.00	100.00 - 109.00	106.72	↑ 0.48	4,536	106.24	4,948
WOGS:	90.00 - 119.00	100.00 - 107.00	104.14	↑ 0.37	3,661	103.77	4,053
<b>CHICAGO</b>							
Whole Body:	90.00 - 128.00	100.00 - 109.00	107.85	↑ 0.15	2,640	107.71	2,880
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 144.00	107.00 - 114.00	113.92	↑ 0.02	2,283	113.90	2,464
WOGS:	96.00 - 122.00	107.00 - 114.00	112.29	↓ 0.07	2,065	112.36	2,244
<b>LOS ANGELES</b>							
Whole Body:	96.00 - 140.00	107.00 - 114.00	112.62	↑ 0.02	1,468	112.60	1,649

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	WTD RANGE	MAJ	AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	196	185.00-216.00	-	191.10	1,115	190.60
TENDERLOINS		TOO FEW TO REPORT			303	226.57
BREAST - LINE RUN		TOO FEW TO REPORT			314	120.32
FRONT HALVES		TOO FEW TO REPORT			400	100.78
LEGS		TOO FEW TO REPORT			864	58.49
LEG QUARTERS (BULK)	241	45.00-51.00	48-50	48.97	1,175	48.72
LEG QUARTERS (4/10)	258	49.00-54.00	51-52	51.93	1,347	51.91
WINGS (WHOLE)		TOO FEW TO REPORT			489	115.94
WINGS (CUT)		TOO FEW TO REPORT			556	127.14
DRUMSTICKS		TOO FEW TO REPORT			552	50.66
THIGHS		TOO FEW TO REPORT			338	60.31
B/S THIGHS		TOO FEW TO REPORT			415	135.74

\*\*\*\*\*  
 Whole Body Index Based on Southern States Parts Trading Jul 03, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.25 - 79.50	74.80	74.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER PARTS** Prices are trending at least steady for wings and steady for the balance of items. Trucklot buying activity improved slightly under normal holiday demand and is noted as moderate overall with many dealers continuing to have trouble securing trucks for shipping. Offerings of wings are light to moderate with the heavier sized wings in the best balance; other items are adequate for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	220	201.78	890,620	202.02	3,812,880
TENDERLOINS	235-240	239.28	170,600	237.73	899,020
BREAST - WITH RIBS	120-121	133.41	45,396	134.39	320,869
BREAST - LINE RUN	120	123.23	83,552	122.99	405,911
LEGS	66-67	69.22	70,580	69.39	488,580
LEG QUARTERS (BULK)	49-50	51.24	526,291	50.75	2,053,151
DRUMSTICKS	62-63	66.21	74,920	65.88	578,903
THIGHS	74-75	84.44	29,860	87.70	184,580
B/S THIGHS	136-137	141.46	105,800	140.87	481,880
WINGS (WHOLE)	140-141	138.55	231,900	139.54	1,280,720
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,040	18.00	24,680
LIVERS (5 POUND TUBS)	55-60	57.35	8,870	56.02	53,310
GIZZARDS (HEARTS)	75-80	79.89	27,520	79.85	99,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/03	07/01	07/01	06/26	06/24
Alabama	3,645	3,710	5.76	3,674	5.99
Arkansas	4,337	4,559	5.60	4,018	5.75
Delmarva	2,202	2,161	6.10	2,197	6.24
Ky-LA-TN	2,495	2,483	5.15	2,507	5.21
Mississippi	2,741	2,842	6.15	2,790	6.23
North Carolina	2,911	2,945	7.65	2,916	7.74
Texas	2,383	2,402	6.02	2,351	6.08
Total	20,714	21,102	6.03	20,453	6.16
Mon-Thur	84,197 (A)			83,043 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer 03-Jul-14 is estimated to be 30,990,000 up 0.97 percent from a week ago and up 142.4 percent from a year ago. (last week 30,692,000 last year 12,783,000)

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL** Prices are trending at least steady. Supplies are fully sufficient for the moderate demand. Processing schedules increased slightly. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is light to moderate with the bulk of interest being in the Southeast and South Central regions.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
 Prices in cents per pound. 11.0-23.0 14.23  
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)  
 Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**LIVE SPENT LIGHT FOWL** Prices are trending steady for the light to moderate demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly. Movement of finished product sales is light to moderate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Feature activity is moderate with the bulk of interest being in the Southeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;  
 North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;  
 South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 28-Jun-14

(Preliminary)	Thousands				
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
Head	44,646	58,776	30,218	29,437	163,077
Avg Live Wgt	3.40	5.39	6.83	8.57	5.69
% of total /1	27%	36%	19%	18%	100%
Comparisons					
Last week	45,595	50,547	29,281	31,113	156,536
Avg Live Wgt	3.61	5.36	6.74	8.60	5.75
% of total /1	29%	32%	19%	20%	100%
Year Ago 2/	41,073	65,526	26,821	28,077	161,497
Avg Live Wgt	3.78	5.48	6.84	8.49	5.80
% of total /1	25%	41%	17%	17%	100%
To date/2014*	1,079,297	1,371,691	741,887	764,365	3,957,238
To date/2013*	1,048,372	1,439,200	767,053	725,821	3,980,446
% Change YTD	3%	-5%	-3%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 28-Jun-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	163,077	1,599	1,696	3,295	308
Avg Wt	5.69	3.15	8.12	5.71	6.47
Last week	156,536	1,408	1,764	3,172	321
Same wk yr ago	161,497	1,156	1,686	2,842	515
Avg Wt	5.80	3.27	8.09	6.13	6.87
To-date/2014*	3,957,238	39,793	38,629	78,422	11,000
To-date/2013*	3,980,446	41,144	37,179	78,323	10,917
% Change YTD	-1%	-3%	4%	0%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	705,210	2,770	9,433	12,203	1,415
Last week	684,062	2,532	9,715	12,247	1,568
Same wk yr ago	711,879	2,041	9,275	11,316	2,512
To-date/2014*	17,481,991	68,822	216,306	285,128	52,505
To-date/2013*	17,577,682	70,442	198,577	269,019	52,396
% Change YTD	-1%	-2%	9%	6%	0%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period was 165.1 million head, or 7.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
6/21	158.4	157.0	101%	5.75
6/28	165.1	157.2	105%	5.69
Year to date	4005.6	3992.6	100%	
7/5		158.0		
7/12		156.2		

\*Based on chick placements 6 to 7 weeks earlier.

**EASTERN REGION MISC. POULTRY**

For delivery the week of June 30, 2014

**DUCKLINGS:** Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

**ROASTERS:** Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	80.00-110.25	90.00-105.00
	85.00-115.00	94.00-110.00

**SQUABS:** NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices are steady. Demand is moderate.

Supplies are reported as light to moderate. Processing schedules are normal to reduced in observance of the Fourth of July holiday. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of June 30, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: July 1, 2014 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	3.00 - 3.10 lbs.
Parrots	550.00 - 1,100.0 0 ea.
Pekin Ducks	4.00 - 5.0 0 ea.
Red Fowl 5-6 LBS	.80 - .90 lbs.
Red Fowl 4-5 LBS	.50 - .75 lbs.
Leghorn Roosters	3.00 - 4.0 0 ea.
Crossbred Roosters 7-11 LBS	.95 - 1.00 lbs.
Crossbred Roosters 4-6 LBS	1.70 - 1.90 lbs.
Crossbred Fowl 5-9 LBS	.75 - .90 lbs.
Banty Roosters	4.25 - 5.0 0 ea.
Banty Hens	3.00 - 4.0 0 ea.
Guinea Pigs	.25 - 1.5 0 ea.
Guinea Fowl	1.60 - 1.70 lbs.
Pigeons	3.50 - 4.0 0 ea.
White Pigeons	- 5.0 0 ea.
Rabbits 6-9 LBS	1.80 - 2.00 lbs.
Rabbits 4-6 LBS	1.90 - 2.10 lbs.
Leghorn Hens	- 3.7 5 ea.
Bunnies	1.50 - 5.0 0 ea.
Doves	5.00 - 8.0 0 ea.
Silkie	4.00 - 6.0 0 ea.
Goats	150.00 - 200.0 0 ea.
Turkeys	12.00 - 16.0 0 ea.
Guinea Keets	4.00 - 7.0 0 ea.
Chicks	.25 - 1.1 0 ea.
Quail	4.00 - 8.0 0 ea.
Parakeets	7.00 - 8.0 0 ea.
Broilers	1.00 - 1.15 lbs.
Peacocks	40.00 - 50.0 0 ea.
Ducklings	1.20 - 1.5 0 ea.
Pheasants	15.00 - 20.0 0 ea.
Chick Family	9.00 - 15.0 0 ea.
Goose Eggs	- 1.5 0 ea.
Laying Pullets	- 12.0 0 ea.
Fancy Bantams	15.00 - 20.0 0 ea.
Fancy Pigeons	- 8.0 0 ea.
Muscovy Ducks - Hens	2.95 - 3.15 lbs.
Total Coops Sold	4300

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Unavailable due to observance of Independence Day, July 4th holiday.