



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 2 cents higher on Large and Extra Large, steady on Mediums. Regional prices are steady. Asking prices for next week deliveries are trending higher. The undertone is steady to higher. Offerings are light to moderate and held with confidence in the Midwest. Supplies are mixed, but usually light to moderate for trading purposes. Retail and distributive demand is in a full range of light to good, mostly moderate to fairly good. Market activity is slow to mostly moderate. Breaking stock offerings are light to moderate for mixed holiday breaking schedules. Light type hen offerings are fully sufficient for a light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Daily producer prices are 3 cents higher for Large and 1 cent higher for Medium. Midwest delivered prices are steady. The undertone is higher. Retail and food service demand is fairly good. Offerings are light and held with confidence. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is mostly steady. Demand is light to occasionally moderate. Offerings are light to moderate. Supplies are moderate to instances heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	98-107	101-104
LARGE	97-106	99-102
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	105-113	106-108
LARGE	103-111	104-106
MEDIUM	90-98	91-93

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	86-96	90
MEDIUM	71-75	73
SMALL	66-72	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. Next week's asking prices are 14 cents higher for Extra Large, 9 cents higher for Large, and 1 cent higher for Medium. The undertone is firm on the larger sizes. Retail demand is moderate to good with some increased movement noted into store door deliveries. Food service demand is fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is mostly steady. Offerings are light to moderate on light to occasionally moderate demand. Supplies are moderate to instances heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	111.5-120	113-116
LARGE	109.5-118	111-114
MEDIUM	96.5-105	98-101

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady with a steady to higher undertone. Retail and food service demand is moderate to fairly good. Offerings and supplies are mixed, mostly moderate for holiday needs. Market activity is moderate. Eastern region breaking stock supplies are moderate to instances heavy for reduced breaking schedules due to the holiday. Light type fowl offerings are adequate; demand is light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	107.5-128	109-112
LARGE	106-122	107-110
MEDIUM	94.5-112	95-99

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending higher on all sizes. The undertone is steady to higher. Offerings are light. Supplies are moderate. Retail demand is light to moderate. Distributive demand is moderate to fairly good. Market activity is usually moderate. Eastern region breaking stock offerings and demand are light. Spent hen offerings are sufficient for current processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	107-124	107-111
LARGE	101-115	106-110
MEDIUM	87-100	92-94

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 2 cents higher on Extra Large and Large, unchanged on Medium. The undertone is steady to higher. Supplies are usually moderate. Current offerings are light. Demand ranges light to fairly good. Market activity is at best moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	121-125
LARGE	119-123
MEDIUM	100-104

**WESTERN** Prices are steady. Asking prices for next week are unchanged on Jumbo, 14 cents higher for Extra Large, 10 cents higher for Large and 1 cent higher for Medium and Small. Trade sentiment is steady to higher. Retail demand is light to fairly good, mostly moderate to fairly good on light to moderate offerings. Supplies are mostly moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged on Jumbo, 14 cents higher for Extra Large, 10 cents higher for Large and 1 cent higher for Medium and Small. Trade sentiment is steady to higher. Demand is light to fairly good on light to moderate offerings. Supplies are mostly moderate. Market activity is slow to moderate. Small benchmark price \$1.09.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	170
EXTRA LARGE	150
LARGE	141
MEDIUM	129

**SOUTHERN CALIFORNIA:** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	152-164
EXTRA LARGE	128-140
LARGE	118-130
MEDIUM	109-117

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Liquid whole egg prices are lower with white prices mixed and yolk prices lower. Trade sentiment is steady for whole egg and whites and steady to lower for yolk. Offerings are moderate for whole egg and yolk and light to moderate for whites. Demand is light to moderate for whole egg, moderate to good for whites and mostly light for yolk. Lighter demand for liquid eggs is attributed to the shortened 4th of July holiday week as further processors reduce schedules. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			May Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	78.00	12	78.00	79.00 - 86.00	14	83.43	68	90.01
Whites	126.00 - 128.50	7	127.07	120.00 - 138.00	12	128.08	28	128.38
Yolk	60.00 - 61.00	4	60.25	65.00 - 66.50	4	65.63	16	63.25

**FROZEN EGGS**

Frozen whole egg prices are steady to lower with the balance of frozen prices steady. Trade sentiment is steady for all frozen products. Demand is moderate to good for whole egg, good to very good for whites and usually moderate for sugared and salted yolk. Offerings are light to moderate for whole egg, light for whites and moderate for yolk products. Floor stocks are light to moderate for whole egg and yolk and very light for whites. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	111.00 - 122.00	114.00 - 117.00	115.00 - 122.00	117.00 - 119.00	124.88	121.13
Whites	150.00 - 165.00	150.00 - 160.00	150.00 - 165.00	155.00 - 160.00	156.38	152.25
Sugar Yolk <sup>1/</sup>	81.00 - 88.00	83.00 - 85.00	81.00 - 88.00	83.00 - 85.00	84.38	83.88
Salt Yolk <sup>1/</sup>	78.00 - 85.00	80.00 - 82.00	78.00 - 85.00	80.00 - 82.00	81.75	82.50

Less-than-Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	116.00 - 118.00		118.00 - 120.00		121.50	122.25
Whites	145.00 - 165.00		145.00 - 165.00		155.38	149.75
Sugar Yolk <sup>1/</sup>	83.00 - 88.00		83.00 - 88.00		85.50	85.50
Salt Yolk <sup>1/</sup>	83.00 - 88.00		83.00 - 88.00		85.50	85.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Dried egg prices are steady to higher for yolk, mixed for albumen, steady to lower for whole, steady for blends. The undertone is steady. Demand is good to very good on albumen, moderate to fairly good on whole, moderate on the balance of dried products for the light to moderate offerings. Floor stocks are light to moderate on whole, very light to light on albumen, mostly moderate on blends and yolks. Market is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	4.00 - 4.37	4.10 - 4.20	4.00 - 4.50	4.10 - 4.20	4.27	4.17
Yolk	1.54 - 1.77	1.65 - 1.70	1.44 - 1.77	1.60 - 1.65	1.63	1.66
Albumen <sup>2/</sup>	14.85 - 17.09	15.25 - 15.75	14.90 - 16.99	15.25 - 15.75	16.05	14.98
Blends <sup>3/</sup>	3.15 - 3.20		3.15 - 3.20		3.21	3.19

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 28-Jun-2014	(Lbs. In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,581,010	35,075	17,545	8,550	3,749	4,665
PW	1,566,604	33,595	18,425	8,931	3,475	4,676
LY	1,426,364	32,782	15,162	7,829	2,819	4,233
% PW	1%	4%	-5%	-4%	8%	0%
% LY	11%	7%	16%	9%	33%	10%
2014	37,479,873	824,306	426,714	213,666	75,199	114,156
2013	36,287,731	841,885	379,523	193,924	73,508	114,624
% YTD	3%	-2%	12%	10%	2%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.64	41.89	42.07
Average Yield Per Case - (inedible excluded)	38.69	38.91	39.10

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	904,583	57.2%	22,378	63.8%
PREVIOUS WEEK	898,045	57.3%	21,313	63.4%
LAST YEAR	859,172	60.2%	20,930	63.8%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment is mostly steady. Demand is light to occasionally moderate while most breakers are content with regular commitments and company owned production. Offerings are light to moderate. Supplies are moderate to instances heavy. Schedules vary from plant to plant. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	59-70	60-66
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are steady. Trade sentiment is steady. Supplies are moderate to at times heavy, while offerings are mostly light. Demand is usually light. Holiday breaking schedules are reduced. Market activity is slow. Cases broken under federal inspection for the week ending 28-Jun-2014 is 4 percent less than the previous week, but 20 percent higher than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	74-82	76-80
CHECKS & UNDERGRADES	56-67	
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for June 26, 2014 - July 2, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 128.00 FUTURE LOADS 27.75 TOTAL LOADS 155.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	82.00	94.33	--	85.00	--	--	23.00	GNR W 1	--	90.50	--	--	--	--	8.00
GNR W 2	--	--	--	--	74.00	--	1.00	GNR W 2	--	83.25	--	--	--	--	1.00
GL W J	--	--	96.00	99.00	112.62	--	7.25	GL W J	123.65	124.33	--	--	131.00	131.88	10.75
GL W XL	102.25	112.00	94.60	99.46	102.29	112.00	39.00	GL W XL	--	115.61	--	124.75	--	114.73	16.00
GL W LG	--	103.89	87.50	89.70	96.26	94.25	49.50	GL W LG	--	108.63	--	108.50	--	109.90	31.75
GL W MD	--	--	78.47	77.40	77.78	84.80	32.25	GL W MD	79.88	86.25	--	92.64	--	91.07	14.00
GL W SM	--	76.00	76.50	81.00	69.04	--	5.75	GL W SM	--	--	--	--	--	76.00	.75
GL BR J	--	--	120.86	124.14	--	--	1.75	GL BR XL	--	--	--	--	120.00	125.00	.75
GL BR MD	80.50	82.00	--	--	--	--	2.00	GL BR LG	--	--	--	--	120.00	125.00	.75
NRBS - 50	--	--	--	--	73.00	78.00	2.00								
NRBS - 45	--	--	74.00	78.50	--	--	2.00								
NRBS - 36	--	--	--	--	58.00	60.00	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	109.00	108.00	93.00
SOUTHEAST	110.50	108.50	97.00
MIDWEST	102.50	100.50	87.50
SOUTH CENTRAL	114.50	112.50	99.50
COMBINED REGIONAL	109.37	107.61	94.47

Computed from simple weekly averages weighted by regional area populations.

**LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light to moderate demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly. Movement of finished product sales is light to moderate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Feature activity is moderate with the bulk of interest being in the Southeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 21-Jun-14 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,408	1,764	3,172
Last Week	1,504	1,497	3,001
Same week yr ago	1,611	1,684	3,295
To-date/2014*	38,194	36,933	75,127
To-date/2013*	40,350	35,959	76,309

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	261	0	261
Last Week	382	0	382
Same week yr ago	77	0	77
To-date/2014*	9,460	0	9,460
To-date/2013*	9,462	0	9,462

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,669	1,764	3,433
Last Week	1,886	1,497	3,383
Same week yr ago	1,688	1,684	3,372
To-date/2014*	47,654	36,933	84,587
To-date/2013*	49,812	35,959	85,771

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jun 21, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	0	3,754	712
Frozen	0	0	39	40
Dried	0	13	196	69
Total	0	13	3,989	821

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jun 21, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	9	28	2,890	4,423
Frozen	44	44	705	741
Dried	0	0	108	0
Total	53	72	3,703	5,164

**INSPECTED SHELL EGGS****U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jun 21, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	2,350	570	83,267	48,845
Large	960	7,180	168,741	105,570
Medium	60	780	9,402	15,918
Ungraded	7,680	11,280	460,907	125,864
Misc	500	0	19,460	0
Total	11,550	19,810	741,777	296,197

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

	(INCL. GOV'T STOCKS) (IN THOUSANDS)		
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 06/30/14	2,690	169,070	45,987
AM 06/01/14	2,664	155,725	47,026
CHG	26	13345	-1039
PCT CHG	1%	9%	-2%

**WEEKLY NEW ENGLAND SHELL EGGS July 1, 2014**

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	164	159	133	111
Mostly	-	-	-	-
New Hampshire	149-153	141-145	126-130	104-108
Mostly	151-152	143-144	128-129	106-107
Rhode Island	163-167	158-162	132-136	110-114
Mostly	163	158	132	110
Vermont	164-165	159	133	-
Mostly	-	-	-	-

**EGG PRODUCTS****Shell Eggs Broken Up 12 Percent from Last Year**

Shell eggs broken totaled 195 million dozen during May 2014, up 12 percent from May a year ago, and 5 percent above the 186 million broken last month.

During calendar year 2014 through May, shell eggs broken totaled 900 million dozen, up 4 percent from the comparable period in 2013. To date, cumulative total edible product from eggs broken in 2014 was 1,166 million pounds, up 4 percent from 2013.

Data presented in this report were compiled from Food Safety and Inspection Service (FSIS) inspection reports. The best available data at the time of publication were used.

May 2013 contained 23 weekdays (including 1 holiday) and 4 Saturdays. May 2014 contained 22 weekdays (including 1 holiday) and 5 Saturdays.  
Source: USDA/NASS