



BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY, JULY 02, 2014
VOL. 61 NO. 79

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the East steady elsewhere. Offerings are light to heavy, mostly moderate for trade needs. Retail and food service demand cover the fully range but is noted as mostly moderate with many anticipating good movement for the Independence Day holiday. Floor stocks are balanced to long. Market activity is moderate. In the parts structure, movement is light to moderate as dealers continue to have trouble securing trucks for transport. Prices are steady to firm for most parts. Offerings of most dark meat cuts are light to moderate and clearing well; other items are sufficient for current needs. Market activity for parts is moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .50 cents to 112.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.25 cents last year on July 3, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	245.50
BREASTS - B/S	225.00
BREASTS - WHOLE	129.50
THIGH MEAT - B/S	153.00
THIGHS	76.00
DRUMSTICKS	67.00
LEG QUARTERS	55.50
WINGS	135.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 27-Jun-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 05-Jul-14

Class	CW: 07/05/14(1)	PW: 06/28/14
Broiler/fryer	143,809(2)	161,624
Light hens	1,153	1,763
Heavy hens	1,256	1,729
Total	146,218	165,116

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 05-Jul-14 is 157.3 million head compared to 163.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 144.1 million head or -13.2 million less than estimated available. For the week of 12-Jul-14 the estimated available is 157.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Aug-14 is estimated at 155.7 million head. This compares to 155.6 million head the previous week and to 157.5 million head the same week a year ago, when the slaughter was 157.8 million head and the national weighted average price was 99.77 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending June 27, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens*
RAYON						
Low	104.84	185.22	104.84	45.43	20.97	118.82
High	108.34	195.70	118.82	59.41	24.46	118.82
Mostly	108.34	188.71	115.33	52.42	22.72	118.82
SAN JUAN						
Low	104.14	181.73	104.84	41.94	20.97	118.82
High	106.24	192.21	115.33	55.92	24.46	118.82
Mostly	104.84	185.22	108.34	48.93	22.72	118.82
NEW SAN JUAN						
Low	106.24	188.71	108.34	48.93	24.46	122.32
High	109.73	199.20	118.82	59.41	27.96	122.32
Mostly	108.34	192.21	111.83	52.42	24.46	122.32
BECERRA						
Low	107.29	192.21	111.83	52.42	24.46	122.32
High	110.78	202.69	122.32	62.90	27.96	122.32
Mostly	108.34	195.70	115.33	55.92	24.46	122.32

*Data unavailable.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 06/30/14	169,070	45,987
AM 06/01/14	155,725	47,026
CHG	13345	-1039
PCT CHG	9%	-2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/30/14	06/23/14	07/01/13	06/30/14	06/23/14	07/01/13
Pacific Coast	559	502	300	3850	4035	3711
Los Angeles	287	304	189	1333	1437	657

BROILER HATCHERY

Week Ending 6/28/2014

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 212 million eggs in incubators during the week ending June 28, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending June 28, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending June 28, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 28, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through June 28, 2014 for the United States were 4.46 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	211,612	+01

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	174,492	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jul 1, 2014					Jul 2, 2014				
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	236	185.00-216.00	-	190.15	BREAST - B/S	236	185.00-216.00	-	190.07
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	254	44.00-51.00	48-50	48.40	LEG QUARTERS (BULK)	232	45.00-51.00	48-50	48.89
LEG QUARTERS (4/10)	272	49.00-54.00	51-52	51.89	LEG QUARTERS (4/10)	268	49.00-54.00	51-52	51.82
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS	136	49.50-52.00	-	50.38
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 1, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Jul 2, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 79.50	74.63	72.25 - 79.50	74.76	74.83

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend at least steady for some dark meat cuts and generally steady for the balance of items. Trucklot buying activity is light to moderate approaching the holiday weekend with many dealers continuing to have trouble securing trucks for transport. Offerings of most dark meat cuts are light to moderate and clearing satisfactory; other items are sufficient for current needs. Movement is moderate. Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jul 1, 2014				Jul 2, 2014			
ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	220	203.11	662,800	BREAST - B/S	220	201.55	588,040
TENDERLOINS	235-240	232.65	159,620	TENDERLOINS	235-240	238.83	183,200
BREAST - WITH RIBS	120-121	135.18	69,557	BREAST - WITH RIBS	120-121	137.42	65,939
BREAST - LINE RUN	120	122.93	77,400	BREAST - LINE RUN	120	122.90	86,400
LEGS	66-67	68.39	130,640	LEGS	66-67	70.72	109,640
LEG QUARTERS (BULK)	49-50	52.23	396,880	LEG QUARTERS (BULK)	49-50	49.48	469,610
DRUMSTICKS	62-63	63.84	176,933	DRUMSTICKS	62-63	68.97	98,200
THIGHS	74-75	88.13	37,920	THIGHS	74-75	87.10	41,840
B/S THIGHS	136-137	140.07	70,200	B/S THIGHS	136-137	139.91	91,400
WINGS (WHOLE)	140-141	136.41	238,320	WINGS (WHOLE)	140-141	136.12	266,920
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,100
LIVERS (5 POUND TUBS)	55-60	55.02	10,210	LIVERS (5 POUND TUBS)	55-60	55.52	11,850
GIZZARDS (HEARTS)	75-80	80.06	11,920	GIZZARDS (HEARTS)	75-80	80.06	21,920

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual		Avg. Wt.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	07/02	07/01	06/30	06/27	06/30	06/27	06/25	06/23		
Arkansas	3,594	3,644	3,551	4,544	5.70	5.84	3,573	5.83		
Delmarva	4,620	4,727	4,748	3,595	5.61	6.08	4,646	5.82		
KY-LA-TN	2,492	2,489	2,474	3,145	5.15	5.22	2,528	5.35		
Mississippi	2,769	2,824	2,757	2,912	6.14	5.68	2,719	6.25		
North Carolina	2,978	2,939	2,916	5,002	7.60	7.56	2,941	7.78		
Texas	2,392	2,378	2,330	2,882	6.05	5.84	2,313	6.16		
Total	21,089	21,161	21,029	25,507	6.03	6.18	20,943	6.17		
Mon-Wed	63,483 (A)						62,590 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Jul-14 is estimated to be 31,552,000 head up 0.40 percent from a week ago and up 1.85 percent from a year ago. (Last week 31,427,000, last year 30,980,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 07-01-14

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	1.00	1.50	1.21	Heavy Fowl ea.	5.50	6.00	5.64		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	5.00	8.00	5.75		
Broilers lb.	-	1.30	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	-	-		
Pullets lb.	-	-	-	Pullets ea.	2.50	10.00	6.47		
Bunnies lb.	-	-	-	Bunnies ea.	1.00	2.00	1.42		
Roosters lb.	-	-	-	Roosters ea.	7.50	13.00	10.07		
Geese lb.	-	-	-	Geese ea.	18.00	22.00	20.00		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	1.50	11.00	2.70		
Rabbits lb.	1.40	2.60	2.19	Rabbits ea.	1.00	3.00	2.21		
Pigeons lb.	-	-	-	Pigeons ea.	4.25	8.50	6.41		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	-	-	-	Goslings ea.	-	-	-		
Guinea Pigs ea.	-	2.00	-	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	2.00	5.00	3.43		
Quail ea.	4.00	5.50	4.75	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Miscellaneous ea.	1.00	20.00	8.80		
Leghorn	-	-	-	Total Pieces Sold 302					