



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady overall. Offerings are light to moderate for trade needs. Retail demand is light to instances good following the weekend. Food service demand is light to good with many dealers continuing to have trouble securing trucks for transport. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions entering the week. Prices are trending steady to firm. Offerings of most items are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/27/14 is 112.35 compared to 112.50 a week earlier, and 105.10 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **111.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,016	101.65-117.00	111.67

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	112.35	↓ 0.15	12,894	
Last Week:	112.50		12,360	
Last Year:	105.10	↑ 7.25	10,283	
Monthly Composite Weighted Average				
Jun	113.40		48,978	

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	241.00	1,966
BREASTS - B/S	223.50	7,758
BREASTS - WHOLE	130.50	1,682
THIGH MEAT - B/S	147.50	1,631
THIGHS	77.00	1,327
DRUMSTICKS	68.00	2,149
LEG QUARTERS	55.50	9,149
WINGS	135.00	3,732

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 140.00	115.00 - 120.00	117.16	↑ 0.33	5,483	116.83	5,213
WOGS:	99.00 - 136.00	115.00 - 120.00	116.25	↑ 1.24	1,257	115.01	1,267
NEW YORK							
Whole Body:	103.00 - 121.00	115.00 - 120.00	116.56	↑ 0.65	1,438	115.92	1,403
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 128.00	100.00 - 109.00	106.24	↓ 0.63	4,948	106.87	4,535
WOGS:	94.00 - 119.00	100.00 - 107.00	103.77	↓ 0.24	4,053	104.01	3,620
CHICAGO							
Whole Body:	98.00 - 128.00	100.00 - 109.00	107.71	↑ 0.25	2,880	107.46	2,960
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.00 - 144.00	107.00 - 114.00	113.90	↑ 0.28	2,464	113.61	2,612
WOGS:	101.00 - 122.00	107.00 - 114.00	112.36	↑ 0.21	2,244	112.15	2,394
LOS ANGELES							
Whole Body:	101.00 - 140.00	107.00 - 114.00	112.60	↑ 0.06	1,649	112.54	1,727

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend steady for most items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of most dark meat cuts are light to moderate and clearing satisfactorily; other items are sufficient for current needs with many dealers continuing to have trouble securing trucks for transport. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	201.22	924,440
TENDERLOINS		235-240	238.87	154,000
BREAST - WITH RIBS		120-121	130.60	84,808
BREAST - LINE RUN		120	123.23	79,692
LEGS		66-67	69.41	95,600
LEG QUARTERS (BULK)		49-50	50.61	356,960
DRUMSTICKS		62-63	66.39	63,720
THIGHS		74-75	89.21	35,040
B/S THIGHS		136-137	141.47	110,520
WINGS (WHOLE)		140-141	140.89	291,300
BACKS & NECKS (STRIPPED)		16-18	18.00	5,300
LIVERS (5 POUND TUBS)		55-60	55.43	12,210
GIZZARDS (HEARTS)		75-80	79.25	18,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/30	06/26	06/26	06/23	06/19
Alabama	3,687	3,674	5.70	3,697	5.68
Arkansas	4,780	4,018	5.72	4,726	5.81
Delmarva	2,242	2,197	6.05	2,180	6.08
Ky-LA-TN	2,472	2,507	5.02	2,265	4.99
Mississippi	2,760	2,790	6.14	2,704	6.10
North Carolina	2,927	2,916	7.61	2,898	7.58
Texas	2,365	2,351	6.02	2,365	5.92
Total	21,233	20,453	6.03	20,835	6.01
Mon	21,233	(A)		20,835	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Jun-14 is estimated to be 31,767,000 up 1.61 percent from a week ago and down 0.2 percent from a year ago. (last week 31,265,000 last year 31,840,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	256	185.00-216.00	-	190.02
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	234	44.00-51.00	48-50	48.69
LEG QUARTERS (4/10)	288	49.00-54.00	51-52	51.90
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	110	50.00-55.00	51-52	51.09
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 30, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
72.00 - 79.00	74.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 30-JUN-14 TO 04-JUL-14, CENTS PER POUND

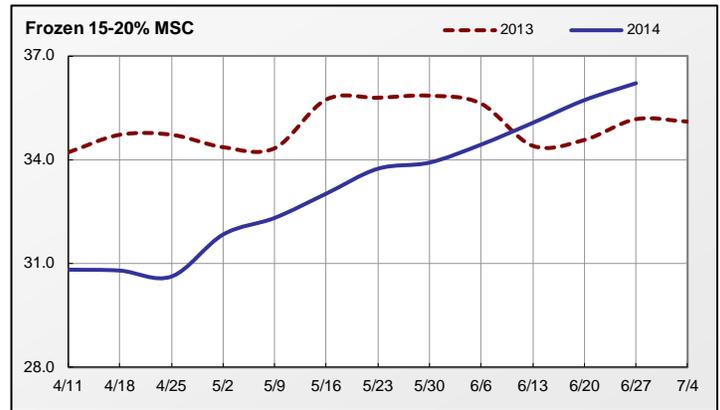
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	191.00 - 198.00
TENDERLOINS	236.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	115.00 - 132.00	117.00 - 125.00
LEGS	62.00 - 71.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	48.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	51.00 - 55.00
DRUMSTICKS	59.00 - 66.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	129.00 - 147.00	-
WINGS (WHOLE)	95.00 - 135.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending firm on all fat contents. Demand into domestic and export channels is moderate to mostly good; Mexico is moderate to good. Supplies are light to moderate and clearing. Schedules are normal. The spot marketplace is a flurry activity with good product interest and movement as industry makes last minute preparations for next week's Fourth of July holiday. Market activity is moderate to active. Raw material supplies are light to moderate. Frame prices are steady with trading levels between 13-15 cents FOB, mostly 14-15 cents FOB.

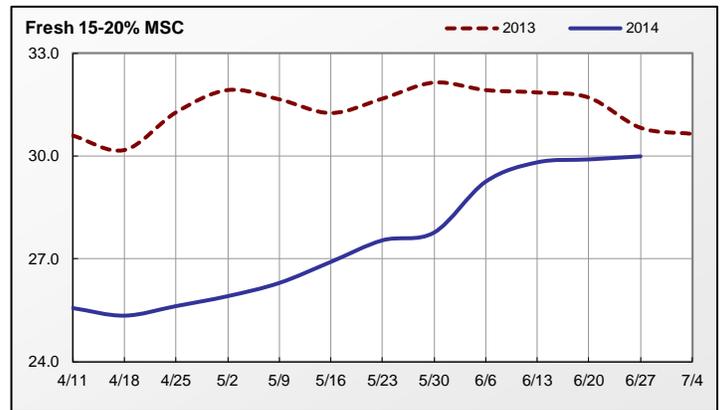
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	27-Jun-14	Last Week	Last Year	27-Jun-14	Last Week	Last Year
15% or Less						
Price Range	32.00	-	34.00	33.00	28.00 - 30.00	32.00-33.00
Wtd Avg Price	32.00	-	34.00	33.00	29.43	32.69
Volume Traded	40	-	40	102	143	265
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 38.50	34.00 - 38.00	32.50-37.00	27.00 - 34.00	26.50 - 34.00	29.00-34.00
Wtd Avg Price	36.22	35.73	34.41	29.99	29.91	31.86
Volume Traded	1,675	2,499	2,340	4,049	2,938	2,647
Volume Exported	1,675	2,419	2,300	898	857	326
20% or More						
Price Range	-	-	-	25.00	25.00	22.50
Wtd Avg Price	-	-	-	25.00	25.00	22.50
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2014	Apr 2014	May 2013	May 2014	Apr 2014	May 2013
15% or Less						
Wtd Avg Price	31.33	31.00	33.00	28.15	27.69	32.65
Volume Traded	120	80	80	836	530	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.05	30.71	34.81	26.94	25.51	31.73
Volume Traded	7,553	6,926	11,552	16,880	12,069	19,620
Volume Exported	6,937	5,605	11,112	2,815	1,754	2,570
20% or More						
Wtd Avg Price	-	-	-	22.73	22.39	22.50
Volume Traded	-	-	-	449	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)