



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week in New York, all egg prices are steady. Earlier in the week, regional asking prices were lower for the both the heavier and lighter weight eggs. Next week's regional asking prices are trending steady for the larger and smaller sized eggs. The undertone is steady to fully steady. Demand ranges light to fairly good, mostly moderate. Offerings and supplies are generally moderate. Market activity is slow to moderate. Breaking stock prices, along with checks and undergrades, are lower. The undertone is steady. Offerings are moderate to instances heavy on light demand. Supplies are moderate to heavy. Schedules are full-time to extended. Market activity is slow. National light type hen removal costs are trending steady for the light demand. Offerings are moderate for current needs. Processing schedules are full-time. Market activity is light to moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	97-106	99-102	84-93	86-89
NORTHEAST	101-115	106-110	87-100	92-94
SOUTH CENTRAL	109.5-118	111-114	96.5-105	98-101
SOUTHEAST	105-126	106-109	94.5-117	95-99

### WEEKLY COMBINED REGIONAL

6/20/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	118.00	116.00	101.00
SOUTHEAST	116.50	114.50	105.00
MIDWEST	110.50	108.50	95.50
SOUTH CENTRAL	122.50	120.50	107.50
COMBINED REGIONAL	117.13	115.14	102.48

Computed from simple weekly averages weighted by regional area populations.

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	6/26/14	6/19/14	6/27/13
LARGE	79-89	81-91	78-88
MEDIUM	66-70	68-72	59-63

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

06/23/2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	7.6	10.3	15.8	6.7	22.5	3.4	66.4
	% Change	-1.8%	-2.4%	-17.2%	15.2%	-0.8%	24.6%	-3.3%
<b>Extra Large</b>	This Week	24.8	20.2	36.4	16.1	39.3	5.9	142.8
	% Change	-6.7%	-5.7%	9.1%	19.0%	0.8%	10.3%	2.5%
<b>Large</b>	This Week	54.3	93.5	89.2	89.7	65.7	51.5	444.0
	% Change	6.8%	-12.8%	-6.8%	7.7%	-9.0%	5.1%	-3.1%
<b>Medium</b>	This Week	14.5	17.7	42.6	22.3	39.6	12.8	149.4
	% Change	-29.0%	9.0%	-3.3%	3.2%	8.9%	14.5%	-0.3%
<b>Small</b>	This Week	5.2	2.5	6.9	4.2	0.7	1.6	21.3
	% Change	13.0%	87.3%	-1.6%	29.3%	10.8%	-41.2%	7.9%
<b>Miscellaneous</b>	This Week	2.7	9.4	30.9	14.8	6.4	1.6	65.8
	% Change	-10.7%	1.0%	3.7%	23.7%	13.5%	16.7%	7.7%
<b>Ungraded</b>	This Week	11.9	9.1	77.2	17.1	14.2	16.3	145.7
	% Change	-7.0%	1.0%	-8.3%	18.7%	0.4%	-6.1%	-4.1%
<b>Total Shell Egg</b>	This Week	121.1	162.7	299.1	171.0	188.5	93.1	1,035.3
	% Change	-4.0%	-7.1%	-4.5%	11.1%	-1.2%	3.8%	-1.3%

Totals	Cases	Percent Change
Shell Egg	1,035.3	-1.3%
Breaking Stock	307.3	2.7%
<b>Total Shell Egg</b>	<b>1,342.6</b>	<b>-0.4%</b>

### Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	10.4	21.5	8.1	1.8	8.5	1.0	51.2
	% Change	-9.4%	-1.4%	16.3%	-26.8%	20.5%	12.0%	1.2%
<b>Ungraded</b>	This Week	0.0	1.5	29.3	6.1	5.6	3.3	45.7
	% Change	0.0%	101.3%	2.2%	-17.2%	-5.0%	10.3%	0.3%
<b>Total Specialty</b>	This Week	10.4	23.0	37.3	7.9	14.0	4.4	96.9
	% Change	-9.4%	2.0%	4.9%	-19.7%	8.9%	10.7%	0.8%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.2%
Ungraded:	58.3%
<b>Total:</b>	<b>39.2%</b>

<sup>1/</sup> Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

<sup>2/</sup> Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 21-Jun-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,566,604	33,595	18,425	8,931	3,475	4,676
PW	1,573,876	34,600	18,008	8,910	3,421	4,535
LY	1,478,307	33,948	15,282	7,676	3,117	4,608
% PW	0%	-3%	2%	0%	2%	3%
% LY	6%	-1%	21%	16%	11%	1%
2014	35,898,863	789,231	409,169	205,117	71,450	109,491
2013	34,861,367	809,104	364,361	186,095	70,689	110,391
% YTD	3%	-2%	12%	10%	1%	-1%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.89	41.97	41.61
Average Yield Per Case - (inedible excluded)	38.91	39.09	38.49

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	898,045	57.3%	21,313	63.4%
PREVIOUS WEEK	910,358	57.8%	21,974	63.5%
LAST YEAR	884,709	59.8%	22,754	67.0%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUN 14, 2014	JUN 21, 2014	JUN 14, 2014	JUN 21, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,684	28,902	21,064	22,150
AR.....	20,794	21,165	19,385	19,793
DE.....	4,618	4,638	5,054	5,241
FL.....	1,223	1,223	1,298	1,285
GA.....	34,197	34,569	27,846	26,811
KY.....	7,786	7,616	6,117	6,699
LA.....	3,772	3,802	3,398	3,398
MD.....	7,411	7,640	6,046	6,076
MS.....	16,704	17,490	14,727	14,984
MO.....	8,488	8,408	6,150	5,645
NC.....	21,208	20,525	16,539	16,491
OK.....	6,501	6,461	3,916	4,426
PA.....	4,189	4,352	3,569	3,511
SC.....	5,120	5,143	4,582	4,840
TX.....	14,352	14,961	11,843	11,984
VA.....	6,678	6,679	5,474	5,563
CA, TN, & WV.....	11,550	11,276	11,260	10,834
19 State Total.....	203,275	204,850	168,268	169,731
Percent of Prev. Year	100	101	100	100
Other States	8,213	7,936	6,464	5,950
United States	211,488	212,786	174,732	175,681
Percent of Prev. Year	100	101	100	100

Source: USDA, NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Aug-14 is estimated at 155.6 million head. This compares to 154.4 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 160.0 million head and the national weighted average price was 101.63 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Jun 19, 2014- Jun 25, 2014 (Cents/Dozen)  
 Courtesy of U.S.D.A. Federal/State Market News

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	80.33	89.50	81.00	83.20	77.00	--	29.00
GL W J	--	--	95.50	97.50	108.00	--	3.00
GL W XL	95.00	101.89	92.40	96.54	92.00	93.33	60.75
GL W LG	--	98.00	84.33	87.65	88.31	91.54	60.75
GL W MD	--	--	75.50	80.96	77.00	82.00	18.00
GL W SM	--	83.75	77.25	80.25	--	--	6.00
GL BR LG	--	--	--	--	114.00	--	1.00
GL BR MD	--	--	--	--	84.00	87.50	1.00
GL BR SM	--	--	--	--	84.00	87.50	.25
NRBS - 48	--	--	--	--	77.00	--	4.00
NRBS - 45	--	--	82.00	--	76.50	--	3.00
NRBS - 42	--	65.00	--	--	60.00	--	1.00
NRBS - 39	--	--	--	--	75.00	--	1.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 21-Jun-2014 (Preliminary)

-Thousand Head-	-----Young turkeys-----		Old Breeders	Total turkeys		
	Pct Chg	Avg		--Thousand head--	Live wt	
	Prev wk	Live wt				
North East	701	15	26.17	(A)	701	26.17
South Atlantic	457	-28	36.99	(A)	457	36.99
North Central	2,231	-5	30.31	(A)	2,231	30.31
South Central	748	-3	19.59	(A)	748	19.59
West	190	-25	30.07	(A)	190	30.07
U.S. total	4,327 (B)	-6	30.07	0	4,327	30.07
To-date 2014*	101,289 (B)			181	101,470	
To-date 2013*	106,477 (B)			249	106,726	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 25,000; for the current year to date\* 505,000; for last year to date\* 611,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 21-Jun-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,958	2,344	25	0	4,327
Avg Wt	17.22	40.84	25.75	0.00	30.07
Last week	1,907	2,686	23	9	4,625
Same wk yr ago	1,802	2,781	27	0	4,610
Avg Wt	17.32	39.52	29.05	0.00	30.78
To-date/2014*	42,883	57,901	505	181	101,470
To-date/2013*	43,056	62,810	611	249	106,726
% Change YTD	0%	-8%	-17%	-27%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,973	76,583	496	0	104,052
Last week	26,378	85,630	477	190	112,675
Same wk yr ago	24,969	87,924	604	0	113,497
To-date/2014*	587,497	1,918,122	11,289	3,793	2,520,701
To-date/2013*	591,960	2,039,605	12,702	5,420	2,649,687
% Change YTD	-1%	-6%	-11%	-30%	-5%
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Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 21-Jun-2014

	Young	Light	Heavy	Total	Ducks
	Chickens	Hens	Hens	Hens	
	----- Thousands -----				
Head	156,536	1,408	1,764	3,172	321
Avg Wt	5.75	3.27	8.04	5.92	6.88
Last week	156,540	1,504	1,497	3,001	370
Same wk yr ago	155,179	1,611	1,684	3,295	466
Avg Wt	5.85	3.14	8.11	5.68	6.91
To-date/2014*	3,794,161	38,194	36,933	75,127	10,692
To-date/2013*	3,818,949	39,988	35,493	75,481	10,402
% Change YTD	-1%	-4%	4%	0%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	684,062	2,532	9,715	12,247	1,568
Last week	679,321	2,655	8,368	11,023	1,813
Same wk yr ago	689,926	2,732	9,287	12,019	2,286
To-date/2014*	16,776,781	66,052	206,873	272,925	51,090
To-date/2013*	16,865,803	68,401	189,302	257,703	49,884
% Change YTD	-1%	-3%	9%	6%	2%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.0 million head. Estimated U.S. slaughter for this period was 158.4 million head, or 1.4 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/17	156.1	155.4	100%	5.80
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
6/7	157.4	153.9	102%	5.91
6/14	158.4	154.4	103%	5.71
6/21	158.4	157.0	101%	5.75
Year to date	3840.5	3835.4	100%	
6/28		157.2		
7/5		158.0		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 28-Jun-2014

Class	Current Week 6/28/2014 (1)	Previous Week 6/21/2014
	----- Thousand head -----	
Broiler/fryer	161,624 (2)	159,347
Light hens	1,763	1,495
Heavy hens	1,729	1,770
Total	165,116	162,612

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-Jun-14 is 157.3 million head compared to 157.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.9 million head or 4.6 million more than estimated available. For the week of 05-Jul-14 the estimated available is 157.6 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
	LBS	LBS	LBS
AM 06/23/14	2,705	166,862	44,814
AM 06/01/14	2,664	155,725	47,026
CHG	41	11137	-2212
PCT CHG	2%	7%	-5%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-110.00 cents fob and 16-24 lb. toms 104.00-110.00 cents fob for current deliveries.

**NATIONAL FOWL MARKETS**

20-Jun-2014

**Live Spent Heavy**

**Final Prices at Farm Buyer Loading:** Price Range 11.0 - 22.5 Wtd Avg 14.20  
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

20-Jun-2014

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	112.50	↓ 0.58	12,360
<b>Last Week:</b>	113.08		12,205
<b>Last Year:</b>	107.07	↑ 5.43	10,823

**Monthly Composite Weighted Average**

May	117.59	47,745
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	Price Range	Majority	Wtd Avg	1,000 lbs.
<b>NEW YORK</b>				
Whole Body:	98.00 - 121.00	114.00 - 120.00	115.92	1,403
<b>CHICAGO</b>				
Whole Body:	90.00 - 128.00	101.00 - 109.00	107.46	2,960
<b>LOS ANGELES</b>				
Whole Body:	102.00 - 140.00	107.00 - 113.00	112.54	1,727

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

