



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-110.00 cents f.o.b. and 16-24 lb. toms 104.00-110.00 cents f.o.b. for current deliveries. No trading reported for current shipments. Trading light for August deliveries on frozen basted equivalent hens at 108.25 cents f.o.b. and on frozen basted equivalent 16-24 lb. toms at 110.25 cents f.o.b..

The market on wing meat is steady, balance of white meat and white trims is steady with a steady to firm undertone. Demand moderate to good, mostly moderate. Offerings light to moderate, generally light. The market on institutional sized breasts is steady to firm. Demand moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady. Demand and offerings light. The market on tom full-cut wings, tom necks and tails is steady; frozen tom drums steady to firm and tom 2-joint wings steady with a steady to firm undertone. Demand light to good, mostly moderate with frozen tom drums and tom 2-joint wings the most active. Offerings very light to moderate with tom necks and tom full-cut wings the most available. The market on thigh meat is steady with a steady to firm undertone. Demand moderate to good. Offerings light. The mechanically separated turkey market is steady at best. Demand light to moderate. Offerings moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom drums is steady to firm, balance of items mostly steady. Demand light to moderate. Offerings uneven and held with varying degrees of confidence.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24-Jun-2014.

The market on wing meat is steady, balance of white meat and white trims steady to firm. Demand moderate to good, mostly moderate. Offerings light to moderate, mostly light. The market on frozen tom drums is steady to firm, fresh tom drums steady, tom 2-joint wings steady with a firm undertone, tom necks and tom full-cut wings generally steady. Demand moderate to good on frozen tom drums and tom 2-joint wings, balance of tom bulk parts light to moderate. Offerings light to moderate with tom full-cut wings and tom necks the most available. The thigh meat market is steady with a steady to firm undertone. Inquiry moderate to good. Offerings light. For domestic: fresh wing meat with skin 134 cents delivered. For export: tom necks 67 cents delivered.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 129.00 | 160 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | 184.00-205.00 | | 191.00 | 3 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 119.00 | 5 |
| DRUMSTICKS, TOM | 102.00 | | 102.00 | 14 |
| DRUMSTICKS, TOM--FRESH | 90.00 | | 90.00 | 40 |
| DRUMSTICKS, HEN | 102.00 | | 102.00 | 2 |
| WINGS, FULL-CUT, TOM | 74.00 | | 74.00 | 14 |
| WINGS, FULL-CUT, HEN | | W | 82.00 | 16 |
| WINGS, V-TYPE, TOM | 95.00 | | 95.00 | 200 |
| WINGS, V-TYPE, HEN | | W | 128.00 | 2 |
| NECKS, TOM | 68.00-69.00 | | 68.13 | 16 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | 375.00 | | 375.00 | 4 |
| BREASTS, B/S, TOM--FRESH 3/ | 375.00 | | 375.00 | 45 |
| THIGH MEAT | 175.00 | | 175.00 | 12 |
| THIGH MEAT--FRESH | 171.00 | | 171.00 | 40 |
| BREAST TRIM MEAT | | F | 199.00 | 80 |
| SCAPULA MEAT | | F | 206.00 | 40 |
| WING MEAT WITH SKIN | 139.00 | | 139.00 | 80 |
| TENDERLOINS | 305.00 | | 305.00 | 2 |
| DESTRAPPED TENDERS | | M | 340.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | F | 345.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | 49.00 | | 49.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 113.00 | | 113.00 | 216 |
| WINGS FULL-CUT - TOMS | | F | 75.00 | 120 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 58.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 49.00 | 80 |
| THIGH MEAT - FROZEN | | | | |

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25-Jun-2014.

The market on white meat and white trims is steady with a steady to firm undertone. Demand moderate to good, mostly moderate. Offerings light to moderate, generally light. The market on frozen tom drums is steady to firm, tom 2-joint wings steady with a firm undertone, balance of tom bulk parts generally steady. Demand moderate to good on frozen tom drums and tom 2-joint wings, balance of tom bulk parts light to moderate. Offerings moderate on tom full-cut wings, tom necks and fresh tom drums; balance light. The thigh meat market is steady with a steady to firm undertone. Inquiry moderate to good. Offerings light. Trading slow.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | 123.00 | | 123.00 | 2 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | T | 191.00 | 3 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | 110.00 | | 110.00 | 200 |
| DRUMSTICKS, TOM | 101.00-102.00 | | 101.24 | 17 |
| DRUMSTICKS, TOM--FRESH | 90.00 | | 90.00 | 80 |
| DRUMSTICKS, HEN | 103.00 | | 103.00 | 6 |
| WINGS, FULL-CUT, TOM | 74.00 | | 74.00 | 10 |
| WINGS, FULL-CUT, HEN | 82.00 | | 82.00 | 16 |
| WINGS, V-TYPE, TOM | 95.00 | | 95.00 | 4 |
| WINGS, V-TYPE, HEN | 128.00 | | 128.00 | 2 |
| NECKS, TOM | 68.00 | | 68.00 | 54 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | T | 375.00 | 4 |
| BREASTS, B/S, TOM--FRESH 3/ | 375.00 | | 375.00 | 42 |
| THIGH MEAT | 175.00 | | 175.00 | 20 |
| THIGH MEAT--FRESH | 173.00-174.00 | | 173.56 | 45 |
| BREAST TRIM MEAT | 202.00 | | 202.00 | 8 |
| SCAPULA MEAT | 200.00 | | 200.00 | 10 |
| WING MEAT WITH SKIN | | T | 139.00 | 80 |
| TENDERLOINS | 305.00 | | 305.00 | 10 |
| DESTRAPPED TENDERS | | M | 340.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | F | 345.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | 50.00 | | 50.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | T | 113.00 | 216 |
| WINGS FULL-CUT - TOMS | | F | 75.00 | 120 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 58.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 49.00 | 80 |
| THIGH MEAT - FROZEN | | | | |

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.