



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings of all sizes are light to available with larger sizes more available for trade needs. Retail demand is light to instances good mostly light to moderate for mid-week business. Food service demand is light to good, mostly light to moderate. Floor stocks are closely balanced with buyers keeping purchases limited. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers continue to have trouble securing trucks for transport. Prices are generally steady for most parts. Offerings of wings are light to moderate and clearing well; other items are sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .50 cents to 111.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.00 cents last year on June 26, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	246.50
BREASTS - B/S	224.50
BREASTS - WHOLE	129.00
THIGH MEAT - B/S	151.00
THIGHS	76.00
DRUMSTICKS	66.50
LEG QUARTERS	55.50
WINGS	135.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 20-Jun-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 28-Jun-14

Class	CW: 06/28/14(1)		PW: 06/21/14	
	----- Thousand head -----			
Broiler/fryer	161,624(2)		159,347	
Light hens	1,763		1,495	
Heavy hens	1,729		1,770	
Total	165,116		162,612	

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 28-Jun-14 is 157.3 million head compared to 157.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.9 million head or 4.6 million more than estimated available. For the week of 05-Jul-14 the estimated available is 157.6 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Aug-14 is estimated at 155.6 million head. This compares to 154.4 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 160.0 million head and the national weighted average price was 101.63 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending June 20, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	115.18	181.49	104.71	38.39	20.94	118.67
High	117.97	195.45	118.67	52.35	24.43	118.67
Mostly	115.18	188.47	111.69	45.37	22.69	118.67
SAN JUAN						
Low	114.48	181.49	101.22	34.90	20.94	118.67
High	116.22	191.96	115.18	52.35	24.43	118.67
Mostly	115.18	184.98	108.20	45.37	22.69	118.67
NEW SAN JUAN						
Low	115.18	184.98	108.20	41.88	24.43	122.16
High	118.67	195.45	122.16	55.84	27.92	122.16
Mostly	115.18	188.47	115.18	48.86	24.43	122.16
BECERRA						
Low	117.27	188.47	111.69	45.37	24.43	122.16
High	120.06	198.94	125.65	59.33	27.92	122.16
Mostly	117.27	191.96	118.67	52.35	24.43	122.16

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

	(INC. GOV'T STOCKS)		(IN THOUSANDS)	
	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 06/23/14		166,862		44,814
AM 06/01/14		155,725		47,026
CHG		11137		-2212
PCT CHG		7%		-5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/23/14	06/16/14	06/24/13	06/23/14	06/16/14	06/24/13
Pacific Coast	502	529	301	4035	4462	3698
Los Angeles	304	290	189	1437	1657	655

BROILER HATCHERY

Week Ending 6/21/2014

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 213 million eggs in incubators during the week ending June 21, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending June 21, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	212,786	+01

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up Slightly

Broiler growers in the United States weekly program placed 176 million chicks for meat production during the week ending June 21, 2014, up slightly from a year ago. Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending June 21, 2014, up slightly from the year earlier. Cumulative placements from December 29, 2013 through June 21, 2014 for the United States were 4.29 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	175,681	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations),

Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jun 24, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	276	185.00-216.00	-	191.15
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	221	44.00-51.00	48-50	48.81
LEG QUARTERS (4/10)	295	49.00-54.00	52-53	52.07
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jun 24, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
72.00 - 78.50	74.79

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending generally steady for most items. Trucklot buying activity is light to moderate during mid-week trading and as dealers continue to have trouble securing trucks for transport. Offerings of wings are light to moderate and clearing satisfactorily; other items are sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jun 24, 2014

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	220	200.69	1,076,040
TENDERLOINS	235-240	239.10	245,880
BREAST - WITH RIBS	120-121	136.98	61,297
BREAST - LINE RUN	120	120.09	94,462
LEGS	66-67	67.28	130,340
LEG QUARTERS (BULK)	49-50	50.46	557,685
DRUMSTICKS	62-63	65.44	136,160
THIGHS	74-75	86.11	45,340
B/S THIGHS	136-137	137.35	150,640
WINGS (WHOLE)	140-141	141.62	251,740
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,320
LIVERS (5 POUND TUBS)	55-60	57.03	13,375
GIZZARDS (HEARTS)	75-80	79.85	18,910

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	06/25	06/24	06/23	06/20	06/23	06/20	06/18	06/16
Alabama	3,564	3,738	3,697	3,944	5.83	5.66	3,555	5.83
Arkansas	4,746	4,751	4,726	3,636	5.82	5.75	4,699	5.81
Delmarva	2,218	2,222	2,180	2,081	6.17	5.93	2,056	6.29
KY-LA-TN	2,508	2,277	2,265	2,623	5.35	5.15	2,426	5.27
Mississippi	2,770	2,641	2,704	2,831	6.25	6.13	2,674	6.25
North Carolina	2,965	2,962	2,898	3,317	7.78	7.43	2,894	7.80
Texas	2,391	2,430	2,365	2,722	6.16	5.98	2,326	6.15
Total	21,162	21,021	20,835	21,154	6.17	6.02	20,630	6.16
Mon-Wed	63,253 (A)						62,656 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jun-14 is estimated to be 31,661,000 head up 2.27 percent from a week ago and up 3.53 percent from a year ago. (Last week 30,957,000, last year 30,582,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 06-24-14

*All Papers Required to Sell All Out of State Poultry

	Low High Avg			Low High Avg			
	0.05	0.10	0.15	0.05	0.10	0.15	
Heavy Fowl lb.	1.05	1.30	1.16	Heavy Fowl ea.	8.00	16.00	12.00
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	1.50	6.00	2.54
Broilers lb.	0.70	0.75	0.71	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	2.00	-
Pullets lb.	-	-	-	Pullets ea.	-	2.00	-
Bunnies lb.	0.80	1.50	1.15	Bunnies ea.	1.50	2.00	1.86
Roosters lb.	-	-	-	Roosters ea.	4.00	13.00	9.75
Geese lb.	-	-	-	Geese ea.	17.00	26.00	20.33
Turkeys lb.	-	-	-	Turkeys ea.	-	22.50	-
Ducks lb.	-	-	-	Ducks ea.	4.00	22.00	12.14
Rabbits lb.	1.00	2.10	1.48	Rabbits ea.	1.00	2.50	1.61
Pigeons lb.	-	-	-	Pigeons ea.	4.00	5.50	4.93
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	1.00	-	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	2.00	25.00	9.89
Quail ea.	1.75	2.00	1.82	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Miscellaneous ea.	0.50	10.00	4.35
Leghorn	-	-	-	Total Pieces Sold 269			