



TURKEY MARKET NEWS REPORT

MONDAY, JUNE 23, 2014

ISSN 1522-0575

VOL. 61 NO. 75

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-110.00 cents fob and 16-24 lb. toms 104.00-110.00 cents fob for current deliveries. Trading very light on frozen basted equivalent hens and 16-24 lb. toms at 104 cents fob for current deliveries.

The market on white meat and white trims is steady to firm with trading reported on frozen young hen breast meat at higher prices. Demand moderate to good, mostly moderate. Offerings light to moderate, mostly light. The market on institutional sized breasts is steady with a firm undertone. Demand mostly moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand and offerings light. The market on tom full-cut wings and tom necks is steady with a steady to sometimes weak undertone, frozen tom drums and tom 2-joint wings steady with a to firm undertone, balance of tom bulk parts steady. Demand light to good, mostly moderate. Offerings very light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light. The mechanically separated turkey market is steady with some finding fresh with a softer undertone. Demand moderate. Offerings light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom necks and tom full-cut wings is steady with a steady to weak undertone, tom drums steady to firm, balance of items mostly steady. Demand light to moderate. Offerings uneven.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on white meat and white trims is steady to firm. Demand moderate to good, mostly moderate. Offerings light to moderate, mostly light. The market on frozen tom drums is steady to firm while fresh tom drums are steady, tom 2-joint wings steady with a firm undertone, tom necks and tom full-cut wings steady with a steady to instances weak undertone. Demand moderate to good on frozen tom drums and tom 2-joint wings, balance of tom bulk parts light to moderate. Offerings mixed with tom full-cut wings and tom necks the most available. For domestic: fresh tom necks 67, fresh tom full-cut wings 69, fresh breast trim 200, frozen young hen breast meat 330 cents delivered.

DOMESTIC TRADING

| | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 129.00 | 160 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 157.25 | 80 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 119.00 | 5 |
| DRUMSTICKS, TOM | | F | 101.24 | 74 |
| DRUMSTICKS, TOM--FRESH | | F | 90.00 | 40 |
| DRUMSTICKS, HEN | | F | 106.00 | 40 |
| WINGS, FULL-CUT, TOM | | F | 73.98 | 218 |
| WINGS, FULL-CUT, HEN | | W | 82.00 | 16 |
| WINGS, V-TYPE, TOM | | F | 95.75 | 40 |
| WINGS, V-TYPE, HEN | | W | 128.00 | 2 |
| NECKS, TOM | | F | 66.51 | 118 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 375.00 | 80 |
| THIGH MEAT | | W | 174.91 | 22 |
| THIGH MEAT--FRESH | | F | 171.74 | 90 |
| BREAST TRIM MEAT | | F | 199.00 | 80 |
| SCAPULA MEAT | | F | 206.00 | 40 |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | W | 305.00 | 12 |
| DESTRAPPED TENDERS | 340.00 | | 340.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | F | 345.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | 47.00-50.00 | | 48.00 | 120 |

EXPORT TRADING

| | | | | |
|---------------------------|--|---|--------|-----|
| DRUMSTICKS, TOMS | | F | 111.10 | 400 |
| WINGS FULL-CUT - TOMS | | F | 75.00 | 120 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 58.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 49.00 | 80 |
| THIGH MEAT - FROZEN | | M | 173.00 | 40 |

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.