



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 104.00-110.00 cents fob and 16-24 lb. toms 104.00-110.00 cents fob for current deliveries. Trading very light on frozen basted equivalent 16-24 lb. toms at 105.50 cents fob for current deliveries.

The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings light and held with confidence. The market on institutional sized breasts is steady to firm with trading reported at unchanged to higher prices. Demand moderate to instances good. Offerings very light to moderate, mostly light. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand and offerings light. The market on tom full-cut wings is steady to weak, mostly steady with some finding trading at steady prices while others find lower trending offering prices. The market on the balance of tom bulk parts is steady with tom 2-joint wings and frozen tom drums having a steady to firm undertone for domestic needs. Demand light to good, mostly light to moderate. Offerings very light to moderate. The market on thigh meat is steady to firm with trading reported at higher trending prices. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady. Demand moderate. Offerings light to moderate. Trading slow.

### EXPORT MARKET HIGHLIGHTS

Trading slow to instances moderate. The market is generally steady with some weakness found on tom wings. Demand and offerings light to moderate.

## NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17-Jun-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market is steady to firm. Demand was mixed, light to good. Offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading for parts was slow. For export: fresh tom drums 90 cents and fresh scapula 194 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	171.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	99.50	160
DRUMSTICKS, TOM--FRESH		F	91.75	64
DRUMSTICKS, HEN		M	102.00	40
WINGS, FULL-CUT, TOM	77.00		77.00	120
WINGS, FULL-CUT, HEN		W	82.00	10
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	127.00		127.00	60
NECKS, TOM		F	66.73	148
NECKS, HEN		F	54.00	21
BREASTS, B/S, TOM 3/		W	375.00	4
BREASTS, B/S, TOM--FRESH 3/		F	372.40	150
THIGH MEAT		F	170.00	40
THIGH MEAT--FRESH		F	170.56	78
BREAST TRIM MEAT		F	197.00	80
SCAPULA MEAT		F	198.00	2
WING MEAT WITH SKIN		F	139.00	40
TENDERLOINS		W	305.00	6
DESTRAPPED TENDERS		F	335.00	5
DESTRAPPED TENDERS--FRESH		M	345.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	49.00	160

### EXPORT TRADING

DRUMSTICKS, TOMS		T	111.00	54
WINGS FULL-CUT - TOMS	75.00		75.00	120
WINGS, V-TYPE, TOM				
TAILS		M	57.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	173.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18-Jun-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market is steady to firm. Demand was mixed, light to good. Offerings light to moderate. The market on thigh meat is steady to firm. Demand and offerings light to moderate. Trading for parts was slow. For domestic: fresh MST 33-38 cents per lb. fresh hen drum 100 cents, frozen thigh trim 90 cents, frozen tails 58 cents, grade A breast non-basted 8-10 lbs. 160 cents, 10-12 lbs. 195 cents, and 16-18 lbs. 206-209 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	171.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	98.00-99.00		98.83	12
DRUMSTICKS, TOM--FRESH	90.00		90.00	80
DRUMSTICKS, HEN		M	102.00	40
WINGS, FULL-CUT, TOM	76.00		76.00	10
WINGS, FULL-CUT, HEN	82.00		82.00	16
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	128.00		128.00	2
NECKS, TOM	69.00		69.00	12
NECKS, HEN		F	54.00	21
BREASTS, B/S, TOM 3/		W	375.00	4
BREASTS, B/S, TOM--FRESH 3/		F	372.40	150
THIGH MEAT	174.00-175.00		174.91	22
THIGH MEAT--FRESH	172.00-174.00		173.33	60
BREAST TRIM MEAT	200.00		200.00	8
SCAPULA MEAT		F	198.00	2
WING MEAT WITH SKIN		F	139.00	40
TENDERLOINS	305.00		305.00	12
DESTRAPPED TENDERS		F	335.00	5
DESTRAPPED TENDERS--FRESH		M	345.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	50.00		50.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	108.00		108.00	250
WINGS FULL-CUT - TOMS	72.00		72.00	120
WINGS, V-TYPE, TOM				
TAILS		M	57.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	173.00	40

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