



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are mostly steady. Offerings of all sizes are readily available for trade needs. Retail and food service demand is light to moderate, best into delis, catering, and fairs/festivals. Floor stocks are balanced to short with buyers keeping purchases limited. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are firm to higher for wings, steady to firm for dark meat cuts, and steady for breast items. Supplies of wings are light and clearing well, and all other parts are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .50 cents to 111.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 105.75 cents last year on June 19, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	244.50
BREASTS - B/S	223.00
BREASTS - WHOLE	126.00
THIGH MEAT - B/S	149.00
THIGHS	76.00
DRUMSTICKS	67.00
LEG QUARTERS	55.50
WINGS	134.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 13-Jun-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 21-Jun-14

Class	CW: 06/21/14(1)	PW: 06/14/14
----- Thousand head -----		
Broiler/fryer	159,347(2)	156,011
Light hens	1,495	1,624
Heavy hens	1,770	1,700
Total	162,612	159,335

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 21-Jun-14 is 157.3 million head compared to 158.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 2.4 million more than estimated available. For the week of 28-Jun-14 the estimated available is 157.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Jul-14 is estimated at 154.4 million head. This compares to 153.4 million head the previous week and to 155.8 million head the same week a year ago, when the slaughter was 139.9 million head and the national weighted average price was 103.68 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending June 13, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens*
RAYON						
Low	135.59	195.20	128.97	45.31	20.91	
High	137.68	205.65	142.91	55.77	24.40	
Mostly	136.64	198.68	135.94	48.80	22.66	
SAN JUAN						
Low	134.89	191.71	128.97	41.83	20.91	
High	136.64	202.17	139.43	55.77	24.40	
Mostly	136.64	195.20	135.94	48.80	22.66	
NEW SAN JUAN						
Low	135.94	198.68	132.45	48.80	24.40	
High	138.38	209.14	146.40	59.26	27.89	
Mostly	136.99	202.17	139.43	48.80	24.40	
BECERRA						
Low	136.64	202.17	135.94	48.80	24.40	
High	139.43	212.62	149.88	62.74	27.89	
Mostly	136.64	205.65	142.91	55.77	24.40	

*Data unavailable.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 06/16/14	164,883	46,185
AM 06/01/14	155,725	47,026
CHG	9158	-841
PCT CHG	6%	-2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/16/14	06/09/14	06/17/13	06/16/14	06/09/14	06/17/13
Pacific Coast	529	655	332	4462	5384	3483
Los Angeles	290	269	211	1657	2067	573

BROILER HATCHERY

Week Ending 6/7/2014

Broiler-Type Eggs Set in the United States Up Slightly

Hatcheries in the United States weekly program set 212 million eggs in incubators during the week ending June 14, 2014, up slightly from a year ago. Hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending June 14, 2014, down slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	211,526	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 175 million chicks for meat production during the week ending June 14, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 14, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through June 14, 2014 for the United States were 4.11 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	174,517	0

Source: USDA NASS

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	208	184.00-216.00	-	190.89
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	242	44.00-50.00	47-49	48.06
LEG QUARTERS (4/10)	262	49.00-54.00	51-52	51.74
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	142	49.00-53.00	51-52	51.03
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jun 17, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
72.00 - 78.00	74.41

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	219	184.00-216.00	-	190.70
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	202	44.00-50.00	48-49	48.42
LEG QUARTERS (4/10)	262	49.00-54.00	51-52	51.83
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	135	49.00-52.00	50-51	50.33
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jun 18, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.75 - 78.00	74.47	74.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; steady to firm for breast cuts and most dark meat items. Trucklot buying activity is moderate for mid-week trading with dealers continuing to have trouble securing trucks for shipments. Offerings of wings are light and continue to clear well; breast cuts ranged balanced to adequate and dark meat items are light to moderate with leg quarters, drums and thigh meat noted in the best balance. Movement is moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	220	220	199.05	946,740	BREAST - B/S	220	220	201.40	528,840
TENDERLOINS	235-240	235-240	238.32	195,800	TENDERLOINS	235-240	235-240	236.98	137,480
BREAST - WITH RIBS	120-121	120-121	136.92	56,216	BREAST - WITH RIBS	120-121	120-121	136.86	49,108
BREAST - LINE RUN	120	120	118.57	124,086	BREAST - LINE RUN	120	120	121.04	126,053
LEGS	66-67	66-67	66.76	135,780	LEGS	66-67	66-67	68.82	100,720
LEG QUARTERS (BULK)	48-49	48-49	49.09	633,530	LEG QUARTERS (BULK)	49-50	49-50	48.68	322,090
DRUMSTICKS	62-63	62-63	65.95	158,600	DRUMSTICKS	62-63	62-63	60.48	114,253
THIGHS	74-75	74-75	87.08	41,420	THIGHS	74-75	74-75	89.38	41,080
B/S THIGHS	136-137	136-137	140.70	122,200	B/S THIGHS	136-137	136-137	139.15	64,240
WINGS (WHOLE)	139-140	139-140	140.69	249,980	WINGS (WHOLE)	140-141	140-141	144.08	219,360
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,400	BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	4,900
LIVERS (5 POUND TUBS)	55-60	55-60	56.99	14,495	LIVERS (5 POUND TUBS)	55-60	55-60	57.51	11,925
GIZZARDS (HEARTS)	75-80	75-80	79.19	26,560	GIZZARDS (HEARTS)	75-80	75-80	79.24	23,240

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	06/18	06/17	06/16	06/13	06/16	06/13	06/11	06/09
Alabama	3,530	3,782	3,654	4,134	5.83	5.76	3,604	5.91
Arkansas	4,639	4,808	4,702	3,714	5.81	5.86	4,660	5.96
Delmarva	2,143	2,212	2,185	2,963	6.29	6.16	2,079	6.41
KY-LA-TN	2,533	2,542	2,422	2,426	5.27	5.10	2,506	5.15
Mississippi	2,756	2,802	2,754	2,738	6.25	6.33	2,642	6.32
North Carolina	2,922	2,960	2,782	3,127	7.80	7.41	2,819	7.85
Texas	2,371	2,420	2,363	2,353	6.15	6.06	2,300	6.26
Total	20,894	21,526	20,862	21,455	6.16	6.10	20,610	6.24
Mon-Wed	63,682 (A)						61,798 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Jun-14 is estimated to be 31,260,000 head up 1.08 percent from a week ago and up 0.69 percent from a year ago. (Last week 30,927,000, last year 31,047,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 06-17-14

*All Papers Required to Sell All Out of State Poultry									
	Low High Avg			Low High Avg					
	Heavy Fowl lb.	0.35	0.90	0.57	Heavy Fowl ea.	3.50	8.00	5.77	
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	2.00	6.00	3.07		
Broilers lb.	0.70	0.75	0.74	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	1.00	2.75	2.03		
Pullets lb.	-	-	-	Pullets ea.	3.00	12.00	7.82		
Bunnies lb.	-	-	-	Bunnies ea.	0.50	2.50	1.18		
Roosters lb.	-	-	-	Roosters ea.	4.00	10.00	7.67		
Geese lb.	-	-	-	Geese ea.	10.00	21.00	17.55		
Turkeys lb.	-	-	-	Turkeys ea.	4.00	10.00	6.35		
Ducks lb.	-	-	-	Ducks ea.	1.00	14.00	4.76		
Rabbits lb.	0.70	3.00	1.92	Rabbits ea.	1.00	5.00	1.93		
Pigeons lb.	-	-	-	Pigeons ea.	3.00	6.00	3.68		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkies ea.	-	4.00	-	Goslings ea.	-	-	-		
Guinea Pigs ea.	0.50	2.00	1.18	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	6.00	7.00	6.48		
Quail ea.	-	-	-	Ferrets ea.	-	-	-		
Chinchilas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs(Doz)	-	-	-		
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-		
Leghorn	-	-	-	Hamsters ea.	-	-	-		

Total Pieces Sold 589