



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to at times at least steady in the East. Offerings of all sizes are light to sufficient for trade needs. Retail and food service demand is light to moderate entering the week. Floor stocks are balance to short as buyers keep purchases limited. Market activity is slow to moderate. In the parts structure, prices are firm to higher for wings, steady to firm for most dark meat cuts, and steady for breast items. Supplies of wings are light and all other parts are light to moderate. Market activity for parts is light to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/09/14 is 115.89 compared to 121.09 a week earlier, and 111.74 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **110.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,011	99.00-116.50	111.37

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
This Week:	113.08	↓ 2.82	12,205
Last Week:	115.89		11,519
Last Year:	109.20	↑ 3.88	11,096
Monthly Composite Weighted Average			
May	117.59		47,745

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	239.50	2,057
BREASTS - B/S	221.50	8,126
BREASTS - WHOLE	130.50	1,813
THIGH MEAT - B/S	144.00	1,953
THIGHS	77.50	1,327
DRUMSTICKS	70.00	1,976
LEG QUARTERS	56.00	9,234
WINGS	133.50	3,812

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

National Whole Broiler/Fryers

Eastern Region

	Price Range	THIS WEEK			1,000 lbs.	LAST WEEK	
		Majority	Wtd Avg	Change		Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 141.00	114.00 - 120.00	117.16	↓ 5.94	5,498	123.10	5,120
WOGS:	91.00 - 141.00	114.00 - 120.00	116.39	↓ 7.48	1,324	123.88	1,223
NEW YORK							
Whole Body:	96.50 - 121.00	114.00 - 120.00	115.93	↓ 6.77	1,457	122.70	1,315

Central Region

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	91.00 - 128.00	98.00 - 108.00	106.59	↓ 10.39	4,104	116.98	4,156
WOGS:	91.00 - 122.00	98.00 - 108.00	103.84	↓ 11.01	3,269	114.85	3,181
CHICAGO							
Whole Body:	95.00 - 128.00	98.00 - 108.00	105.96	↓ 11.69	2,500	117.65	2,460

Western Region

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	100.00 - 144.00	108.00 - 116.00	114.68	↓ 9.24	2,603	123.92	2,383
WOGS:	100.00 - 126.00	108.00 - 115.00	113.30	↓ 10.14	2,385	123.45	2,165
LOS ANGELES							
Whole Body:	100.00 - 140.00	108.00 - 114.00	113.41	↓ 9.84	1,718	123.25	1,678

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; steady to firm for dark meat items and steady for the balance of items. Trucklot buying activity is moderate as dealers assess market conditions entering the week. Offerings of wings are light with good movement; breast cuts and dark meat items are light to moderate for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	220	199.21	759,160
TENDERLOINS	235-240	237.59	132,040
BREAST - WITH RIBS	120-121	137.74	54,088
BREAST - LINE RUN	120	122.22	79,164
LEGS	66-67	68.54	103,760
LEG QUARTERS (BULK)	48-49	48.27	449,760
DRUMSTICKS	62-63	71.46	86,920
THIGHS	74-75	89.21	45,520
B/S THIGHS	136-137	140.30	95,280
WINGS (WHOLE)	139-140	141.76	224,560
BACKS & NECKS (STRIPPED)	16-18	18.00	6,920
LIVERS (5 POUND TUBS)	55-60	56.70	8,935
GIZZARDS (HEARTS)	75-80	78.91	21,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/16	06/12	06/12	06/09	06/05
Alabama	3,760	3,713	5.77	3,709	5.79
Arkansas	4,785	4,570	5.82	4,687	5.83
Delmarva	2,184	2,263	6.17	1,893	6.21
Ky-LA-TN	2,460	2,477	5.11	2,454	5.04
Mississippi	2,722	2,759	6.07	2,714	6.19
North Carolina	2,946	2,829	7.62	2,819	7.61
Texas	2,405	2,330	6.08	2,330	6.15
Total	21,262	20,941	6.07	20,606	6.10
Mon	21,262	(A)		20,606	(A)

**No slaughter due to Memorial Day holiday.

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 16-Jun-14 is estimated to be 31,810,000 up 2.88 percent from a week ago and up 1.2 percent from a year ago. (last week 30,921,000 last year 31,438,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	173	184.00-218.00	-	192.58
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	258	44.00-50.00	47-48	47.87
LEG QUARTERS (4/10)	264	49.00-54.00	51-52	51.72
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	137	49.00-53.00	49-51	50.52
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 9, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
72.00 - 78.00	73.71

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 16-JUN-14 TO 20-JUN-14, CENTS PER POUND

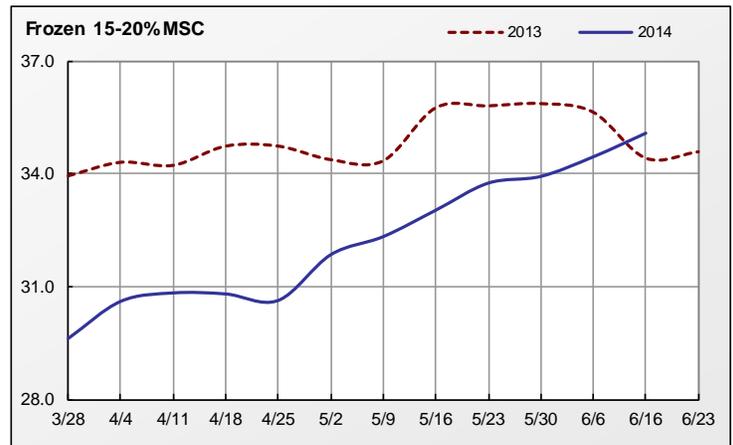
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	193.00 - 198.00
TENDERLOINS	236.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	115.00 - 131.00	122.00 - 127.00
LEGS	66.00 - 71.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 57.00	50.00 - 53.00
DRUMSTICKS	55.00 - 65.00	-
THIGHS	68.00 - 84.00	-
B/S THIGHS	129.00 - 147.00	-
WINGS (WHOLE)	123.00 - 133.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending firm on all fat contents. Domestic and export demand is moderate to mostly good with best interest and movement on fresh 15-20%. Supplies are light to moderate. Schedules are normal. Spot MSC is clearing satisfactorily at firm prices. Finished product is moving well with processors building inventories to prepare for the Fourth of July. Market activity is moderate to active. Supplies of raw materials are moderate. Frame prices are steady with trading levels 13.0-15.5 cents FOB, mostly 14-15 cents FOB.

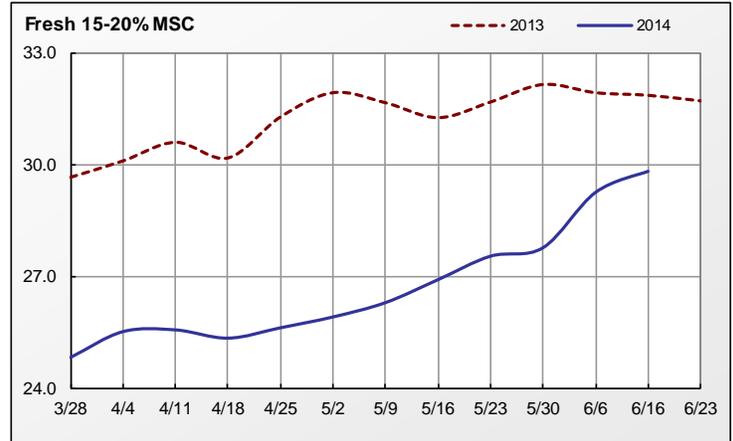
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	16-Jun-14	Last Week	Last Year	16-Jun-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	33.00	28.00 - 30.00	28.00	32.00-33.00
Wtd Avg Price	32.00	32.00	33.00	29.50	29.83	32.67
Volume Traded	40	40	40	163	245	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 36.50	33.00 - 36.50	34.00-38.00	28.00 - 32.00	26.00 - 31.00	29.00-36.50
Wtd Avg Price	35.07	34.45	35.86	29.82	29.26	32.15
Volume Traded	1,767	1,632	1,155	4,212	4,223	2,652
Volume Exported	1,767	1,592	1,155	857	1,061	286
20% or More						
Price Range	-	-	-	25.00	-	22.50
Wtd Avg Price	-	-	-	25.00	-	22.50
Volume Traded	-	-	-	82	-	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2014	Apr 2014	May 2013	May 2014	Apr 2014	May 2013
15% or Less						
Wtd Avg Price	31.33	31.00	33.00	28.15	27.69	32.65
Volume Traded	120	80	80	836	530	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.05	30.71	34.81	26.94	25.51	31.73
Volume Traded	7,553	6,926	11,552	16,880	12,069	19,620
Volume Exported	6,937	5,605	11,112	2,815	1,754	2,570
20% or More						
Wtd Avg Price	-	-	-	22.73	22.39	22.50
Volume Traded	-	-	-	449	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)