



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, June 16, 2014
VOL. 61 NO. 48

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

Prices in New York are 1 cent lower and regional prices are 10 to 19 cents lower on all sizes. The undertone is steady to weak, mostly steady on the West Coast. Supplies range light to heavy for needs. Offerings are generally moderate in most areas, however light to heavy in the Southeast region. Demand is light to moderate. Market activity remains slow to moderate. Breaking stock supplies are adequate for the light to moderate demand. Light hen offerings are sufficient for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 17 cents lower for Extra Large and Large, and 18 cents lower for Medium. Producer prices are steady. The undertone is barely steady. Demand is light to moderate. Offerings and supplies are moderate. Market activity is slow to moderate. Breaking stock prices are lower. The undertone is steady to lower. Offerings and demand are moderate. Supplies are usually moderate. Market activity is slow to moderate.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|----------|---------|
| EXTRA-LARGE | 106-115 | 109-112 |
| LARGE | 105-1114 | 107-110 |
| MEDIUM | 92-101 | 94-97 |

| DELIVERED TO STORE DOOR: | RANGE | MOSTLY |
|--------------------------|---------|---------|
| EXTRA LARGE | 113-121 | 114-116 |
| LARGE | 111-119 | 112-114 |
| MEDIUM | 98-106 | 99-101 |

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

| | RANGE | MOSTLY |
|--------|-------|--------|
| LARGE | 87-97 | 91 |
| MEDIUM | 74-78 | 76 |
| SMALL | 70-76 | |

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are 18 cents lower for Extra Large and Medium, 17 cents lower for Large. The undertone is steady to lower. Demand is generally light to moderate. Offerings are moderate. Supplies are moderate to instances heavy. Market activity is slow to moderate. Breaking stock prices are steady to lower. The undertone is steady to lower. Demand and offerings are moderate. Supplies are moderate. Market activity is slow to moderate.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|-----------|---------|
| EXTRA LARGE | 119.5-128 | 121-124 |
| LARGE | 117.5-126 | 119-122 |
| MEDIUM | 104.5-113 | 106-109 |

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are 10 to 15 cents lower for Extra Large, down 10 to 13 cents for Large, 10 to 15.5 cents lower for Medium. The undertone is weak. Offerings and supplies range at times light to heavy, mostly moderate for needs. Retail demand is light to moderate, while distributive demand is moderate. Market activity is slow to moderate. In the Eastern region, breaking supplies are moderate; demand is mostly light as traders monitor market development. Light type fowl offerings are sufficient for normal processing schedules.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|-----------|---------|
| EXTRA LARGE | 113.5-142 | 115-118 |
| LARGE | 112-136 | 113-116 |
| MEDIUM | 102.5-129 | 102-107 |

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are 14 cents lower on Extra Large and Large, 15 cents lower on Medium. The undertone is lower. Supplies are moderate to heavy for trade needs. Offerings are moderate. Retail demand is light to instances moderate. Market activity is slow to moderate. Eastern region breaking stock supplies are fully adequate for normal to over-time breaking schedules. Spent hen offerings are sufficient for a light demand.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|---------|---------|
| EXTRA LARGE | 115-132 | 116-120 |
| LARGE | 109-123 | 114-118 |
| MEDIUM | 195-108 | 100-102 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are 1 cent lower on Medium and larger sizes. The undertone is lower. Supplies are moderate to instances heavy. Offerings are moderate for needs. Demand is light to moderate. Market activity is slow to moderate.

| DELIVERED TO STORE DOOR: | RANGE |
|--------------------------|---------|
| EXTRA LARGE | 122-126 |
| LARGE | 120-124 |
| MEDIUM | 106-110 |

WESTERN Prices are 8 cents lower for Jumbo and 19 cents lower on all other sizes. Trade sentiment is mostly steady. Demand is light to moderate. Offerings and supplies are moderate. Market activity is slow.

CALIFORNIA Benchmark prices are 8 cents lower for Jumbo and 19 cents lower on the remainder of sizes. Trade sentiment is mostly steady. Demand is light to moderate. Offerings and supplies are moderate. Market activity is slow. Small benchmark price \$1.16.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|-------------|-------|
| JUMBO | 173 |
| EXTRA LARGE | 156 |
| LARGE | 149 |
| MEDIUM | 136 |

WEEKLY SHELL EGG INVENTORY:Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/}
(Includes Conventional and Specialty)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|--------------|--------------|--------------|---------------|--------------|-------------|----------------|
| Jumbo | This Week | 7.8 | 10.6 | 19.1 | 5.8 | 22.7 | 2.7 | 68.7 |
| | % Change | -2.5% | -6.1% | 33.1% | -4.6% | 5.4% | -7.8% | 7.0% |
| Extra Large | This Week | 26.6 | 21.4 | 33.4 | 13.6 | 39.0 | 5.3 | 139.3 |
| | % Change | -1.2% | 7.3% | -15.2% | -13.6% | 4.2% | -12.2% | -4.2% |
| Large | This Week | 50.8 | 107.2 | 95.7 | 83.3 | 72.2 | 49.0 | 458.2 |
| | % Change | 3.9% | -6.7% | 11.4% | -7.8% | -3.4% | -3.5% | -1.6% |
| Medium | This Week | 20.5 | 16.2 | 44.0 | 21.6 | 36.4 | 11.1 | 149.8 |
| | % Change | 35.9% | -10.9% | 17.8% | -13.9% | 2.9% | -16.7% | 3.7% |
| Small | This Week | 4.6 | 1.3 | 7.1 | 3.3 | 0.7 | 2.7 | 19.7 |
| | % Change | -22.6% | 0.0% | 70.3% | 12.7% | -14.5% | -27.9% | 4.0% |
| Miscellaneous | This Week | 3.0 | 9.3 | 29.8 | 11.9 | 5.7 | 1.4 | 61.1 |
| | % Change | 17.2% | -7.4% | 10.5% | -13.8% | 4.1% | 7.8% | 1.5% |
| Ungraded | This Week | 12.8 | 9.0 | 84.2 | 14.4 | 14.1 | 17.3 | 151.9 |
| | % Change | 13.4% | -27.8% | -0.1% | 49.6% | -33.1% | 8.5% | -1.9% |
| Total Shell Egg | This Week | 126.1 | 175.0 | 313.3 | 153.9 | 190.7 | 89.7 | 1,048.7 |
| | % Change | 6.2% | -7.0% | 7.1% | -6.0% | -2.9% | -4.9% | -0.5% |

| Totals | Cases | Percent Change |
|------------------------|----------------|----------------|
| Shell Egg | 1,048.7 | -0.5% |
| Breaking Stock | 299.2 | 6.8% |
| Total Shell Egg | 1,347.9 | 1.1% |

SPECIALTY SHELL EGG INVENTORY^{2/}

Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|---------------|---------------|--------------|---------------|--------------|--------------|--------------|
| Large | This Week | 11.4 | 21.8 | 6.9 | 2.5 | 7.0 | 0.9 | 50.6 |
| | % Change | -10.1% | -13.2% | -8.3% | -14.7% | -9.7% | 37.3% | -10.9% |
| Ungraded | This Week | 0.0 | 0.8 | 28.7 | 7.3 | 5.8 | 3.0 | 45.6 |
| | % Change | 0.0% | -60.3% | 17.4% | 89.4% | -2.8% | 17.1% | 17.6% |
| Total Specialty | This Week | 11.4 | 22.5 | 35.6 | 9.8 | 12.9 | 3.9 | 96.1 |
| | % Change | -10.1% | -16.5% | 11.3% | 44.5% | -6.7% | 21.3% | 0.7% |

| | | |
|---|------------------|--------------|
| Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic: | Large: | 23.2% |
| | Ungraded: | 60.6% |
| | Total: | 40.9% |

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending June 20, 2014 will decrease by 0 percent. Present week purchases for the week ending June 13, 2014 were 186,925 cases which was 16 percent above the prior week and 17 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 125,427 61,498 186,925

% change from the
prior week..... +6 +47 +16
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices are lower. The undertone is steady to lower. Offerings and demand are moderate. Supplies are usually moderate. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | RANGE | MOSTLY |
|----------------------|--|--------|
| Breaking Stock | 86-95 | 86-90 |
| Checks | 75-86 | 76-82 |
| Central States Area: | AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI | |

CANADIAN EGGS

Week of Jun 9, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

| EX | LRG | LRG | MED | SMALL |
|----------------|-------------|-----|-----|-------|
| GRADE A | | | | |
| | Unavailable | | | |

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

| EX | LRG | LRG | MED | SMALL |
|----------------|------|------|------|-------|
| GRADE A | | | | |
| | 1.90 | 1.90 | 1.74 | 1.26 |

DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for June 13, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 33.50 FUTURE LOADS 7.00 TOTAL LOADS 40.50

| CLASS | SE | | NE | | MW | | LOADS | CLASS | SC | | NW | | SW | | LOADS |
|-----------|-----|--------|--------|--------|--------|-------|-------|----------|--------|--------|-----|-----|-----|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | | | ORG | DST | ORG | DST | ORG | DST | |
| GL W J | -- | -- | 100.00 | 103.00 | 108.00 | -- | 2.00 | GL W J | -- | 123.00 | -- | -- | -- | -- | 1.00 |
| GL W XL | -- | 103.00 | 100.00 | 103.50 | 92.33 | 96.50 | 19.50 | GL W XL | -- | 105.67 | -- | -- | -- | 111.50 | 9.50 |
| GL W LG | -- | -- | -- | -- | 90.32 | -- | 6.75 | GL W LG | -- | 103.00 | -- | -- | -- | 106.50 | 6.75 |
| GL W MD | -- | -- | 81.00 | 83.00 | 79.70 | 84.00 | 3.50 | GL W MD | 80.00 | 90.00 | -- | -- | -- | 89.00 | 2.50 |
| GL W SM | -- | 87.00 | 81.00 | 84.00 | 77.00 | 77.25 | 2.50 | GL BR XL | 120.00 | -- | -- | -- | -- | 125.00 | .50 |
| GL BR XL | -- | -- | 114.00 | 116.00 | -- | -- | 1.00 | GL BR LG | 120.00 | -- | -- | -- | -- | 125.00 | .75 |
| GL BR MD | -- | -- | -- | -- | 87.00 | 90.50 | .75 | | | | | | | | |
| GL BR SM | -- | -- | -- | -- | 87.00 | 90.50 | .75 | | | | | | | | |
| NRBS - 48 | -- | -- | -- | -- | 81.00 | 83.00 | .50 | | | | | | | | |
| NRBS - 45 | -- | -- | -- | -- | 81.00 | 83.00 | 1.00 | | | | | | | | |

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for June 9, 2014 - June 13, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 154.25 FUTURE LOADS 40.25 TOTAL LOADS 194.50

| CLASS | SE | | NE | | MW | | LOADS | CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
|-----------|-------|--------|--------|--------|--------|-------|-------|----------|--------|--------|-----|--------|--------|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | | | | | | | | | |
| GNR W 1 | -- | -- | 95.33 | 97.67 | -- | -- | 12.00 | GNR W 1 | -- | 94.33 | -- | -- | -- | -- | 9.00 |
| GL W J | -- | -- | 106.25 | 108.75 | 114.37 | -- | 14.25 | GL W J | 115.00 | 125.44 | -- | -- | 132.86 | 133.84 | 12.75 |
| GL W XL | 96.00 | 100.86 | 104.27 | 105.78 | 93.19 | 96.00 | 51.00 | GL W XL | 104.00 | 105.42 | -- | -- | -- | 111.63 | 26.50 |
| GL W LG | -- | 109.00 | 103.00 | 97.50 | 91.77 | 97.00 | 48.00 | GL W LG | -- | 106.43 | -- | 109.50 | -- | 106.46 | 38.25 |
| GL W MD | -- | -- | 80.00 | 82.50 | 85.12 | 84.00 | 11.50 | GL W MD | 85.44 | 89.60 | -- | -- | -- | 91.33 | 11.50 |
| GL W SM | -- | 87.75 | 82.00 | 85.00 | 77.00 | 77.25 | 6.50 | GL W SM | 82.50 | -- | -- | -- | -- | -- | 1.00 |
| GL BR J | -- | -- | -- | -- | 133.00 | -- | .25 | GL BR J | -- | -- | -- | -- | -- | 151.00 | .25 |
| GL BR MD | -- | -- | -- | -- | 87.00 | 90.50 | .75 | GL BR XL | 120.00 | -- | -- | -- | -- | 127.10 | 1.25 |
| NRBS - 48 | -- | -- | -- | 104.00 | 92.41 | 98.20 | 26.75 | GL BR LG | 120.00 | -- | -- | 135.50 | -- | 126.40 | 2.25 |
| NRBS - 45 | -- | -- | -- | 109.00 | 81.00 | 83.00 | 3.00 | | | | | | | | |

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers (In Thousands of Pounds)

| | 06/09/14 | 06/02/14 | 06/10/2013 |
|----------------------|----------|----------|------------|
| Pacific w/out Denver | 92 | 91 | 49 |
| Los Angeles | 0 | 0 | 0 |

NORTH CAROLINA EGGS The market is steady on small, lower on the balance. Supplies are heavy. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

| | Mostly |
|-------------|--------|
| Extra Large | 145.98 |
| Large | 141.33 |
| Medium | 131.82 |
| Small | 114.00 |

USDA CERTIFIED ORGANIC EGGS**WHOLESALE****Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

| | | Price Range | Mostly |
|-------------|----------|-------------|-----------|
| Extra Large | doz. | 261 - 360 | 275 - 310 |
| | 1/2 doz. | 180 - 195 | 181 - 189 |
| Large | doz. | 230 - 350 | 265 - 300 |
| | 1/2 doz. | 171 - 190 | 171 - 178 |

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

www.ams.usda.gov/NOPNationalOrganicProgramHome