



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak overall. Offerings are moderate to available for current trade needs. Retail and food service demand is light to good, mostly light to moderate for mid-week trading with truck issues continuing to persist. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending mostly steady to firm for parts. Offerings of wings, bone-in breast and dark meat cuts are light to moderate, however b/s breast are moderate to instances heavy for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .50 cents to 110.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 105.50 cents last year on June 15, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	243.00
BREASTS - B/S	222.00
BREASTS - WHOLE	130.00
THIGH MEAT - B/S	153.00
THIGHS	75.00
DRUMSTICKS	66.00
LEG QUARTERS	55.50
WINGS	133.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 06-Jun-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 14-Jun-14

Class	CW: 06/14/14(1)		PW: 06/07/14	
	----- Thousand head -----			
Broiler/fryer	156,011(2)		156,157	
Light hens	1,624		1,561	
Heavy hens	1,400		1,521	
Total	159,335		159,239	

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 14-Jun-14 is 157.3 million head compared to 157.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.3 million head or -1.0 million less than estimated available. For the week of 21-Jun-14 the estimated available is 155.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Jul-14 is estimated at 153.4 million head. This compares to 153.2 million head the previous week and to 154.8 million head the same week a year ago, when the slaughter was 163.5 million head and the national weighted average price was 105.10 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending June 06, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	140.35	225.12	137.18	49.24	21.10	140.35
High	142.81	239.19	147.73	63.31	24.62	142.81
Mostly	141.40	232.15	140.70	56.28	22.86	141.40
SAN JUAN						
Low	139.64	225.12	137.18	45.73	21.10	139.64
High	141.40	235.67	144.22	59.80	24.62	141.40
Mostly	140.70	228.63	140.70	52.76	22.86	140.70
NEW SAN JUAN						
Low	141.40	228.63	140.70	52.76	24.62	141.40
High	143.51	242.70	151.25	66.83	28.14	143.51
Mostly	142.81	235.67	144.22	59.80	24.62	142.81
BECERRA						
Low	142.10	211.05	140.70	56.28	24.62	142.10
High	144.22	246.22	154.77	70.35	28.14	144.22
Mostly	143.51	239.19	147.73	63.31	24.62	143.51

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 06/9/14		161,724		47,261
AM 06/01/14		155,725		47,026
CHG		5999		235
PCT CHG		4%		0%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/09/14	06/02/14	06/10/13	06/09/14	06/02/14	06/10/13
Pacific Coast	655	505	334	5384	5685	3527
Los Angeles	269	254	211	2067	2044	568

BROILER HATCHERY

Week Ending 6/7/2014

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending June 7, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending June 7, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Untied States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	214,313	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending June 7, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 7, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through June 7, 2014 for the United States were 3.93 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,562	-01

Source: USDA NASS

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings; steady to firm for most dark meat cuts and steady for the balance of items. Trucklot buying activity is light to moderate for mid-week trading as dealers continue to have trouble securing trucks for shipping. Offerings of wings, bone-in breast and dark meat cuts are light to moderate with fairly good movement. Boneless skinless breast are moderate to instances heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*	AVG**	AVG**	/LBS.
BREAST - B/S		220	195.86	700,880
TENDERLOINS		235-240	236.35	151,960
BREAST - WITH RIBS		120-121	138.97	62,289
BREAST - LINE RUN		120	120.33	121,577
LEGS		66-67	64.36	181,000
LEG QUARTERS (BULK)		48-49	46.73	435,021
DRUMSTICKS		61-62	71.07	70,240
THIGHS		73-74	84.51	39,000
B/S THIGHS		135-136	139.17	79,240
WINGS (WHOLE)		137-138	143.46	274,160
BACKS & NECKS (STRIPPED)		16-18	18.00	6,900
LIVERS (5 POUND TUBS)		55-60	56.41	14,725
GIZZARDS (HEARTS)		75-80	79.14	21,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.
	06/11	06/10	06/09	06/06	06/09	06/06	06/04	06/02
Alabama	3,625	3,661	3,709	3,666	5.91	5.76	3,612	6.01
Arkansas	4,616	4,707	4,687	4,463	5.96	6.00	4,497	5.90
Delmarva	2,055	2,201	1,893	2,128	6.41	6.19	2,194	6.27
KY-LA-TN	2,495	2,477	2,454	2,554	5.15	5.13	2,339	5.30
Mississippi	2,673	2,678	2,714	2,789	6.32	6.43	2,701	6.39
North Carolina	2,913	2,958	2,819	3,396	7.85	7.47	2,783	7.94
Texas	2,350	2,351	2,330	2,410	6.26	6.23	2,301	6.49
Total	20,727	21,033	20,606	21,406	6.24	6.19	20,427	6.30
Mon-Wed	62,904(A)						61,059(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 11-Jun-14 is estimated to be 31,010,000 head up 1.16 percent from a week ago and down 1.46 percent from a year ago. (Last week 30,653,000, last year 31,470,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	249	182.00-216.00	-	189.60
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	278	42.00-50.00	47-48	47.34
LEG QUARTERS (4/10)	220	49.00-54.00	51-52	51.63
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	142	49.00-53.00	50-51	50.46
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 11, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.50 - 78.00	73.58	74.02

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 06-03-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.60	0.80	0.69	Heavy Fowl ea.	3.00	8.00	5.50
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	1.50	4.00	2.21
Broilers lb.	0.80	1.00	0.88	Broilers ea.	-	3.00	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	0.75	2.75	1.28
Pullets lb.	-	-	-	Pullets ea.	8.50	9.50	9.07
Bunnies lb.	-	-	-	Bunnies ea.	2.00	4.50	2.90
Roosters lb.	-	-	-	Roosters ea.	3.00	12.00	6.35
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	14.00	22.50	16.83
Ducks lb.	-	-	-	Ducks ea.	2.25	8.00	2.83
Rabbits lb.	2.10	2.80	1.88	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	5.00	3.37
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkies ea.	-	3.50	-	Goslings ea.	-	-	-
Guinea Pigs ea.	2.00	4.50	3.11	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	10.00	-	Ferrets ea.	-	-	-
Chinchilas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea F.Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-				
Leghorn	-	-	-	<i>Total Pieces Sold 402</i>			