



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending lower in the East, weak in the Midwest and steady in the West. Offerings of all sizes are light to readily available for current trade needs. Retail and food service demand is light to moderate entering the week. Floor stocks are balance to short. Market activity is mostly slow. In the parts structure, movement is light to moderate as dealers assess market conditions following the weekend. Prices are steady to firm for most parts with wings in the best position. Offerings of wings are light and moving well; most dark meat cuts are light to moderate with drums, thighs and thigh meat noted in best balance. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/09/14 is 115.89 compared to 121.09 a week earlier, and 111.74 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **109.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1009	101.00-120.00	112.03

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	238.50	2,001
BREASTS - B/S	223.00	7,741
BREASTS - WHOLE	130.00	1,682
THIGH MEAT - B/S	146.50	1,291
THIGHS	77.00	1,327
DRUMSTICKS	69.00	2,086
LEG QUARTERS	55.50	9,149
WINGS	133.50	3,812

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
This Week:	115.89	↓ 5.19	11,519
Last Week:	121.09		11,659
Last Year:	111.74	↑ 4.15	10,867
Monthly Composite Weighted Average			
May	117.59		47,745

National Whole Broiler/Fryers

Eastern Region

	Price Range	THIS WEEK				LAST WEEK	
		Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 145.00	115.00 - 122.00	119.45	↓ 3.65	5,180	123.10	5,120
WOGS:	98.00 - 142.00	115.00 - 122.00	118.45	↓ 5.43	1,274	123.88	1,223
NEW YORK							
Whole Body:	98.00 - 123.00	115.00 - 121.00	117.48	↓ 5.21	1,460	122.70	1,315
CHICAGO							
Whole Body:	93.00 - 129.00	98.00 - 114.00	110.32	↓ 6.66	3,736	116.98	4,156
WOGS:	93.00 - 125.00	98.00 - 114.00	108.12	↓ 6.73	2,921	114.85	3,181
CHICAGO							
Whole Body:	93.00 - 129.00	98.00 - 114.00	109.05	↓ 8.59	2,140	117.65	2,460
Western Region							
Whole Body:	95.00 - 146.00	113.00 - 122.00	116.81	↓ 7.12	2,603	123.92	2,383
WOGS:	99.00 - 129.00	113.00 - 122.00	115.64	↓ 7.81	2,385	123.45	2,165
LOS ANGELES							
Whole Body:	99.00 - 142.00	109.00 - 119.00	115.84	↓ 7.41	1,753	123.25	1,678

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings; steady to firm for most dark meat cuts and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are light and moving well; most dark meat cuts are light to moderate and clearing satisfactorily with drums, thighs and thigh meat noted in the best balance. Boneless skinless breast are mostly moderate for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	196.64	819,000
TENDERLOINS		235-240	237.49	146,760
BREAST - WITH RIBS		120-121	136.67	47,446
BREAST - LINE RUN		120	122.10	78,571
LEGS		66-67	68.96	98,320
LEG QUARTERS (BULK)		48-49	48.02	561,353
DRUMSTICKS		61-62	68.74	90,920
THIGHS		73-74	87.85	43,720
B/S THIGHS		135-136	140.95	90,640
WINGS (WHOLE)		137-138	141.13	228,280
BACKS & NECKS (STRIPPED)		16-18	18.00	7,020
LIVERS (5 POUND TUBS)		55-60	60.00	1,205
GIZZARDS (HEARTS)		75-80	80.98	11,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/09	06/05	06/05	06/02	05/29
Alabama	3,691	3,615	5.79	3,586	5.86
Arkansas	4,759	4,482	5.83	4,365	5.82
Delmarva	2,206	2,226	6.21	2,113	6.12
Ky-LA-TN	2,504	2,382	5.04	2,459	5.15
Mississippi	2,735	2,727	6.19	2,707	6.22
North Carolina	2,905	2,865	7.61	2,875	7.78
Texas	2,344	2,289	6.15	2,193	6.22
Total	21,144	20,586	6.10	20,298	6.15
Mon	21,144	(A)		20,298	(A)

**No slaughter due to Memorial Day holiday.

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Jun-14 is estimated to be 31,634,000 up 3.86 percent from a week ago and up 3.7 percent from a year ago. (last week 30,459,000 last year 30,510,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	264	182.00-212.00	192-194	192.31
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	229	44.00-50.00	47-48	47.72
LEG QUARTERS (4/10)	241	49.00-54.00	51-52	51.60
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 9, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
71.50 - 78.00	74.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 09-JUN-14 TO 13-JUN-14, CENTS PER POUND

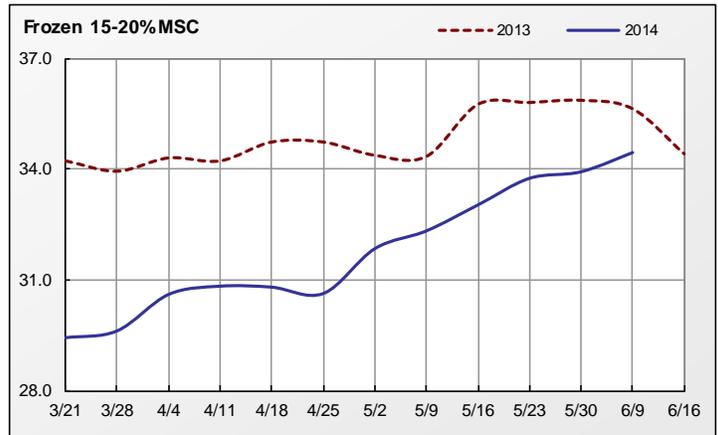
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	193.00 - 198.00
TENDERLOINS	236.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	117.00 - 131.00	117.00 - 122.00
LEGS	66.00 - 71.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 57.00	50.00 - 53.00
DRUMSTICKS	55.00 - 65.00	-
THIGHS	68.00 - 84.00	-
B/S THIGHS	123.00 - 145.00	-
WINGS (WHOLE)	121.00 - 132.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending firm on all fat contents. Demand into domestic and export channels is moderate to mostly good with best interest and movement on fresh 15-20%. Supplies are light to moderate. Schedules are normal. Any excess MSC and frames are in good shape and clearing satisfactorily at firm prices. Finished product movement is moderate to good. Market activity is moderate to active. Raw material supplies are moderate. Frame prices are steady with trading levels 13.00-15.25 cents FOB.

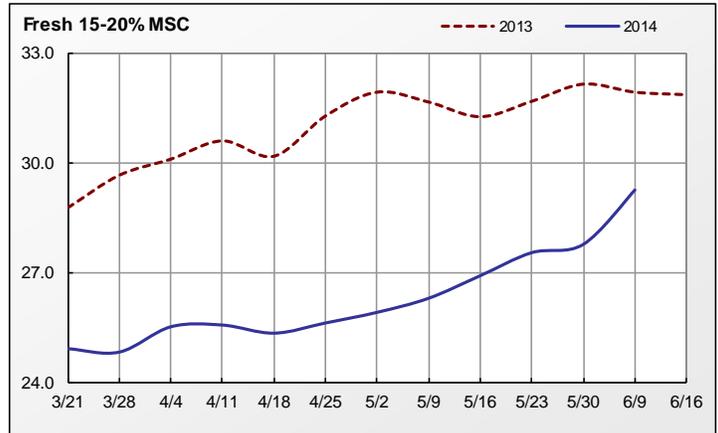
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	9-Jun-14	Last Week	Last Year	9-Jun-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	-	28.00 - 32.00	29.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	29.83	29.00	32.57
Volume Traded	40	40	-	245	184	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	33.00 - 36.50	32.00 - 36.00	33.00-37.00	26.00 - 31.00	26.00 - 32.00	29.00-36.00
Wtd Avg Price	34.45	33.92	35.80	29.26	27.77	31.68
Volume Traded	1,632	1,822	1,240	4,223	3,427	4,279
Volume Exported	1,592	1,702	1,000	1,061	979	938
20% or More						
Price Range	-	-	-	-	24.00 - 24.50	22.50
Wtd Avg Price	-	-	-	-	24.25	22.50
Volume Traded	-	-	-	-	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2014	Apr 2014	May 2013	May 2014	Apr 2014	May 2013
15% or Less						
Wtd Avg Price	31.33	31.00	33.00	28.15	27.69	32.65
Volume Traded	120	80	80	836	530	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.05	30.71	34.81	26.94	25.51	31.73
Volume Traded	7,553	6,926	11,552	16,880	12,069	19,620
Volume Exported	6,937	5,605	11,112	2,815	1,754	2,570
20% or More						
Wtd Avg Price	-	-	-	22.73	22.39	22.50
Volume Traded	-	-	-	449	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews page)