



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending weak in the West, weak to lower in the Midwest and lower in the East. Offerings of all sizes are light to moderate for present trade needs with discounting noted. Retail and food service demand is light to good, mostly moderate entering the weekend. Floor stocks are mixed. Market activity is mostly slow. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate overall. Prices are steady to firm for wings and most dark meat items; steady for the balance of items. Offerings of dark meat cuts and wings are light to moderate and moving well. Market activity for parts is slow to mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **110.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
871	101.00-120.00	110.87

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	115.89	↓ 5.19	11,519
Last Week:	121.09		11,659
Last Year:	111.74	↑ 4.15	10,867
Monthly Composite Weighted Average			
May	117.59		47,745

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	238.50	1,727
Breasts - B/S	224.00	6,664
Breasts - Whole	130.00	1,138
Thigh Meat - B/S	148.00	1,125
Thighs	77.00	1,218
Drumsticks	67.50	1,808
Leg Quarters	55.50	7,909
Wings	133.50	3,540

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

National Whole Broiler/Fryers

Eastern Region

	Price Range	THIS WEEK				LAST WEEK	
		Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	98.00 - 145.00	115.00 - 122.00	119.45	↓ 3.65	5,180	123.10	5,120
WOGS:	98.00 - 142.00	115.00 - 122.00	118.45	↓ 5.43	1,274	123.88	1,223
NEW YORK							
Whole Body:	98.00 - 123.00	115.00 - 121.00	117.48	↓ 5.21	1,460	122.70	1,315

Central Region

	Price Range	THIS WEEK				LAST WEEK	
		Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 129.00	98.00 - 114.00	110.32	↓ 6.66	3,736	116.98	4,156
WOGS:	93.00 - 125.00	98.00 - 114.00	108.12	↓ 6.73	2,921	114.85	3,181
CHICAGO							
Whole Body:	93.00 - 129.00	98.00 - 114.00	109.05	↓ 8.59	2,140	117.65	2,460

Western Region

	Price Range	THIS WEEK				LAST WEEK	
		Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 146.00	113.00 - 122.00	116.81	↓ 7.12	2,603	123.92	2,383
WOGS:	99.00 - 129.00	113.00 - 122.00	115.64	↓ 7.81	2,385	123.45	2,165
LOS ANGELES							
Whole Body:	99.00 - 142.00	109.00 - 119.00	115.84	↓ 7.41	1,753	123.25	1,678

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 05, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	273	182.00-212.00	192-194	192.10
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	235	44.00-50.00	47-48	47.55
LEG QUARTERS (4/10)	246	49.00-54.00	51-52	51.45
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 29, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
72.00 - 78.00	74.43

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
282	182.00-212.00	192-194	192.26	1,383	192.58
	TOO FEW TO REPORT			298	225.97
	TOO FEW TO REPORT			411	115.60
	TOO FEW TO REPORT			340	101.64
	TOO FEW TO REPORT			316	59.46
226	44.00-50.00	47-48	47.69	1,141	47.77
236	49.00-54.00	51-52	51.55	1,267	51.46
	TOO FEW TO REPORT			312	108.54
	TOO FEW TO REPORT			455	119.02
	TOO FEW TO REPORT			632	49.81
	TOO FEW TO REPORT			379	62.06
	TOO FEW TO REPORT			326	132.37

Whole Body Index Based on Southern States Parts Trading May 30, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.50 - 79.00	75.78	75.82

NORTHEAST BROILER PARTS Prices are trending steady to firm for wings and most dark meat cuts; steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but still is noted as light to moderate overall. Offerings of wings and most dark meat cuts are light to moderate and moving well with drums, thighs and thigh meat noted in the best position; boneless skinless breast are at least sufficient for current needs. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND
Jun 05, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	220	197.48	858,840
TENDERLOINS	235-240	239.80	191,520
BREAST - WITH RIBS	120-121	135.07	44,770
BREAST - LINE RUN	120	122.75	82,965
LEGS	66-67	71.08	110,400
LEG QUARTERS (BULK)	48-49	50.55	338,685
DRUMSTICKS	60-61	69.56	100,840
THIGHS	73-74	87.34	46,680
B/S THIGHS	135-136	139.81	103,680
WINGS (WHOLE)	137-138	145.45	263,280
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,920
LIVERS (5 POUND TUBS)	55-60	57.26	11,040
GIZZARDS (HEARTS)	75-80	79.84	20,880

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	220	197.05	750,720	195.63	4,176,480
TENDERLOINS	235-240	236.82	191,880	237.69	910,640
BREAST - WITH RIBS	120-121	132.94	41,766	134.26	209,995
BREAST - LINE RUN	120	122.84	84,638	123.94	452,470
LEGS	66-67	68.49	134,300	68.94	527,820
LEG QUARTERS (BULK)	48-49	48.85	274,332	49.19	2,110,214
DRUMSTICKS	61-62	64.77	118,740	66.60	556,620
THIGHS	73-74	86.38	48,020	85.01	231,580
B/S THIGHS	135-136	139.00	85,880	139.36	501,240
WINGS (WHOLE)	137-138	147.13	203,760	143.70	1,202,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,900	18.00	33,740
LIVERS (5 POUND TUBS)	55-60	55.13	12,720	56.85	64,200
GIZZARDS (HEARTS)	75-80	80.00	22,850	78.55	116,530

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	06/06	06/05	06/04	06/03	06/04	06/03	05/30	05/28
Alabama	3,448	3,614	3,612	3,737	5.81	5.87	3,536	5.83
Arkansas	4,150	4,680	4,497	4,386	5.77	5.81	4,385	5.77
Delmarva	2,187	2,183	2,194	2,070	6.14	6.21	2,451	6.13
Ky-LA-TN	2,604	2,403	2,339	2,294	5.21	5.28	2,690	5.36
Mississippi	2,665	2,720	2,701	2,724	6.17	6.24	2,747	6.27
North Carolina	3,011	2,886	2,783	2,899	7.87	7.93	3,359	7.82
Texas	2,353	2,384	2,301	2,224	6.15	6.23	2,102	6.22
Total	20,418	20,870	20,427	20,334	6.13	6.21	21,270	6.18
Mon-Friday	104,333	(A)					92,964	(A)
Saturday	913	(included in total for date shown)					1,374	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jun-14 and 07-Jun-14 is estimated to be 30,548,000 head down 4.29 percent from a week ago and up 2.08 percent from a year ago. (Last week 31,918,000, last year 29,925,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 07-Jun-14 is estimated to be 153,397,000 head up 9.83 percent from a week ago, and down 1.45 percent from a year ago. (Last week 139,663,000, last year 155,661,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending at least steady. Supplies are sufficient for the light to moderate demand. Processing schedules are normal. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is very light with the majority of interest being in the South Central region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0-22.5 14.18
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL

Prices are trending generally steady for the light demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal to less than normal. Movement of finished product sales is moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 31-May-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	39,520	49,889	23,651	26,603	139,663
Avg Live Wgt	3.62	5.33	6.81	8.87	5.77
% of total /1	28%	36%	17%	19%	100%
Comparisons					
Last week	45,385	51,858	32,706	27,995	157,944
Avg Live Wgt	3.66	5.40	6.80	8.76	5.79
% of total /1	29%	33%	21%	18%	100%
Year Ago 2/	38,486	51,803	22,810	25,811	138,910
Avg Live Wgt	3.85	5.40	6.70	8.62	5.78
% of total /1	28%	37%	16%	19%	100%
To date/2014*	894,181	1,168,848	625,694	636,876	3,325,597
To date/2013*	879,811	1,210,793	656,904	603,752	3,351,260
% Change YTD	2%	-3%	-5%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 31-May-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	139,663	1,371	1,400	2,771	366
Avg Wt	5.77	3.13	8.19	5.69	7.03
Last week	157,944	1,684	1,386	3,070	472
Same wk yr ago	138,910	1,159	1,413	2,572	458
Avg Wt	5.78	3.41	7.99	5.93	6.07
To-date/2014*	3,325,597	33,875	32,200	66,075	9,601
To-date/2013*	3,351,260	35,638	30,950	66,588	8,988
% Change YTD	-1%	-5%	4%	-1%	7%
Ready-to-Cook Weight and Dressing Percentage					
Current week	612,450	2,360	7,854	10,214	1,827
Last week	695,017	2,797	7,833	10,630	2,272
Same wk yr ago	610,204	2,134	7,677	9,811	1,974
To-date/2014*	14,715,008	58,327	180,552	238,879	45,826
To-date/2013*	14,795,930	61,011	164,346	225,357	43,055
% Change YTD	-1%	-4%	10%	6%	6%

Dressing % 76.0% 55.0% 68.5% 71.0%
 (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.3 million head. Estimated U.S. slaughter for this period was 141.4 million head, or 14.9 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
5/17	156.1	154.4	100%	5.80
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
Year to date	3366.3	3370.1	100%	
6/7		153.9		
6/14		154.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	06/06/14	05/30/14	% chg	06/07/13	% chg
Broilers	153,397	139,663 ¹	+9.83	155,661 ¹	-1.45
Cattle	581	480	+21	624 ²	-07
Hogs	1,928	1,672	+15	2,006 ²	-04

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of June 2, 2014

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	83.00-118.25	90.00-105.00
	88.00-121.00	94.00-110.00

SQUABS: NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices are steady. Demand is moderate. Supplies are light to moderate with the lighter weights remaining in the tightest position. Processing schedules are full-time to reduced. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of June 2, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: June 3, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.80 -	3.20 lbs.
Goslings	-	30.00 ea.
Pekin Ducks	-	12.00 ea.
Pullets 4-6 LBS	-	.80 lbs.
Red Fowl 5-6 LBS	.75 -	1.10 lbs.
Red Fowl 4-5 LBS	.45 -	.80 lbs.
Crossbred Roosters 7-11 LBS	.80 -	1.00 lbs.
Crossbred Roosters 4-6 LBS	1.80 -	2.00 lbs.
Crossbred Fowl 5-9 LBS	.80 -	1.20 lbs.
Banty Roosters	5.50 -	8.00 ea.
Banty Hens	4.00 -	4.50 ea.
Guinea Pigs	1.50 -	6.00 ea.
Guinea Fowl	2.00 -	2.20 lbs.
Kid Goats	60.00 -	70.00 ea.
Pigeons	3.75 -	4.25 ea.
White Pigeons	7.00 -	12.50 ea.
Chukars	5.50 -	7.00 ea.
Rabbits 6-9 LBS	1.85 -	2.05 lbs.
Rabbits 4-6 LBS	1.90 -	2.15 lbs.
Leghorn Hens	-	4.75 ea.
Bunnies	1.00 -	4.00 ea.
Doves	4.00 -	6.00 ea.
Silkies	4.00 -	6.00 ea.
Goats	100.00 -	120.00 ea.
Turkeys	17.00 -	20.00 ea.
Guinea Keets	2.00 -	3.50 ea.
Chicks	.40 -	2.00 ea.
Quail	1.40 -	2.00 ea.
Parakeets	6.00 -	8.00 ea.
Broilers	.75 -	.90 lbs.
Ducklings	1.50 -	3.00 ea.
Canaries	12.00 -	20.00 ea.
Finch	-	6.00 ea.
Pheasants	5.00 -	7.00 ea.
Goose Eggs	1.80 -	2.20 ea.
Laying Pullets	6.00 -	10.00 ea.
Fancy Bantams	9.00 -	15.00 ea.
Fancy Pigeons	8.00 -	16.00 ea.
Rats	-	.25 ea.
Turkey Poults	3.00 -	4.00 ea.
Muscovy Ducks - Hens	-	3.10 lbs.
Total Coops Sold		6300