



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are 1 cent lower for Extra Large, Large, and Medium. Earlier in the week, regional asking prices were higher for all sizes. Next week's regional asking prices are trending lower for both the larger and smaller sized eggs. The undertone is steady to weak. Demand is light to moderate. Offerings are moderate to instances heavy. Supplies are moderate to heavy. Market activity is slow to moderate. Earlier in the period, all breaking stock prices increased slightly. The undertone is steady. Demand is light to mostly moderate for the moderate to more available offerings. Supplies are moderate. Market activity is slow. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are moderate for current trade needs. Processing schedules are full-time to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	124-133	126-129	112-121	114-117
NORTHEAST	124-138	129-133	111-124	129-133
SOUTH CENTRAL	136.5-145	138-141	124.5-133	126-129
SOUTHEAST	129-143	130-133	121.5-139	122-126

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	6/05/14	5/29/14	6/06/13
LARGE	106-116	105-115	63-73
MEDIUM	94-98	94-98	53-57

WEEKLY COMBINED REGIONAL

5/30/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	130.00	127.00	114.00
SOUTHEAST	129.50	127.50	121.00
MIDWEST	126.50	124.50	113.50
SOUTH CENTRAL	138.50	135.50	124.50
COMBINED REGIONAL	131.50	128.99	118.54

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

June 02, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.1	10.3	15.3	7.5	21.5	2.9	66.6
	% Change	2.1%	1.3%	0.6%	18.3%	1.1%	-19.3%	1.7%
Extra Large	This Week	25.2	22.3	33.6	17.3	44.0	5.2	147.6
	% Change	-0.9%	-1.9%	-8.6%	-17.4%	-8.1%	-35.0%	-8.7%
Large	This Week	48.2	127.0	98.8	92.8	79.0	41.2	486.9
	% Change	5.5%	-4.0%	5.7%	12.2%	-5.9%	-17.8%	-0.3%
Medium	This Week	13.7	16.6	44.0	20.3	39.9	11.6	146.2
	% Change	5.9%	-5.7%	19.7%	-11.1%	-8.6%	5.3%	0.9%
Small	This Week	4.6	1.2	5.3	3.4	0.3	2.9	17.7
	% Change	24.1%	-47.5%	25.5%	-5.8%	-70.7%	15.1%	2.6%
Miscellaneous	This Week	2.6	11.2	25.0	12.3	6.0	1.4	58.4
	% Change	-11.6%	1.6%	-6.2%	14.9%	17.5%	-4.2%	1.1%
Ungraded	This Week	5.4	11.0	79.9	15.1	20.6	13.1	145.1
	% Change	38.9%	30.8%	18.3%	56.8%	-2.4%	19.4%	19.4%
Total Shell Egg	This Week	108.9	199.5	301.8	168.8	211.3	78.3	1,068.5
	% Change	5.1%	-2.4%	7.6%	7.6%	-5.6%	-10.7%	1.1%
Totals		Cases		Percent Change				
Shell Egg		1,068.5		1.1%				
Breaking Stock		283.0		-6.5%				
Total Shell Egg		1,351.5		-0.6%				

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.5	24.9	6.6	2.6	8.3	0.5	52.5
	% Change	-2.4%	-7.3%	8.9%	11.7%	-8.9%	4.1%	-4.0%
Ungraded	This Week	0.0	1.5	22.9	4.7	4.8	2.8	36.7
	% Change	0.0%	-31.5%	5.6%	17.8%	56.7%	29.9%	10.9%
Total Specialty	This Week	9.5	26.4	29.6	7.3	13.1	3.3	89.2
	% Change	-2.4%	-9.1%	6.3%	15.6%	7.6%	25.1%	1.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	23.0%
Ungraded:	76.9%
Total:	45.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 31-May-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Production	Broken	Whole	White	Yolk		
Current Wk	1,469,647	34,003	16,399	8,211	2,765	4,092
PW	1,529,413	35,050	17,573	8,330	2,804	4,551
LY	1,415,825	33,333	14,523	7,361	2,905	4,234
% PW	-4%	CW	-7%	-1%	-1%	-10%
% LY	4%	2%	13%	12%	-5%	-3%
2014	31,229,384	687,233	355,806	178,656	61,493	95,596
2013	30,337,285	702,522	317,961	162,838	61,219	96,329
% YTD	3%	-2%	12%	10%	0%	-1%
			CW	PW	LY	
Average Yield Per Case - (inedible included)			42.67	42.83	41.99	
Average Yield Per Case - (inedible excluded)			39.88	39.85	39.00	

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	882,545	60.1%	21,590	62.5%
PREVIOUS WEEK	894,998	58.5%	22,212	63.4%
LAST YEAR	907,543	64.1%	22,768	68.3%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	MAY 24, 2014	MAY 31, 2013	MAY 24, 2014	MAY 31, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,484	28,779	22,068	21,438
AR.....	21,358	21,527	19,122	18,488
DE.....	4,692	4,614	4,711	4,976
FL.....	1,225	1,225	1,251	1,269
GA.....	34,569	34,500	26,354	27,234
KY.....	7,876	7,866	6,810	6,219
LA.....	3,772	3,772	3,333	3,414
MD.....	7,479	7,793	6,355	5,811
MS.....	17,640	17,748	14,535	13,964
MO.....	8,152	8,296	6,234	5,862
NC.....	21,514	21,134	16,008	16,346
OK.....	6,804	6,584	4,000	4,968
PA.....	4,318	4,327	3,515	3,702
SC.....	5,275	5,304	5,406	4,275
TX.....	14,792	14,886	11,544	11,515
VA.....	6,619	6,679	5,566	5,543
CA, TN, & WV.....	11,432	11,372	10,228	10,726
19 State Total.....	206,001	206,406	167,040	165,750
Percent of Prev. Year	101	101	100	99
Other States	8,404	8,278	5,809	5,940
United States	214,405	214,684	172,849	171,690
Percent of Prev. Year	101	101	100	99
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Jul-14 is estimated at 153.2 million head. This compares to 153.4 million head the previous week and to 155.3 million head the same week a year ago, when the slaughter was 157.1 million head and the national weighted average price was 107.07 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for May 29, 2014- May 04, 2014 (Cents/Dozen)
 Courtesy of U.S.D.A. Federal/State Market News

CLASS	ORG	SE		NE		MW		LOADS
		DST	ORG	DST	ORG	DST		
		127.00	110.00	110.00	110.00	110.00		
GNR W 1	--	113.00	106.00	108.00	110.00	--	--	9.00
GNR BR 1	--	--	111.00	113.00	--	--	--	2.00
GL W J	--	--	121.00	122.50	120.43	--	--	6.25
GL W XL	118.00	123.06	115.85	120.38	113.75	122.50	122.50	38.50
GL W LG	--	124.00	106.20	109.50	108.20	115.00	115.00	32.25
GL W MD	--	--	96.63	99.58	96.67	102.67	102.67	16.25
GL W SM	86.00	90.00	84.50	87.50	82.45	83.25	83.25	11.25
GL BR LG	--	--	--	--	115.00	116.00	116.00	.75
GL BR MD	90.00	94.00	--	--	--	--	--	1.00
NRBS - 48	--	--	--	123.00	109.73	--	--	16.00
NRBS - 45	--	--	--	116.00	104.94	112.00	112.00	10.00
NRBS - 42	--	59.00	--	--	86.25	102.00	102.00	4.00
NRBS - 36	--	56.00	--	--	51.00	--	--	2.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 31-May-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	484	-22	27.09	(A)	484	27.09
South Atlantic	424	-35	40.38	(A)	424	40.38
North Central	1,896	-10	31.50	(A)	1,902	31.50
South Central	717	-10	19.56	(A)	719	19.56
West	155	-44	30.79	(A)	155	30.79
U.S. total	3,676 (B)	-17	31.12	8	3,684	31.12
To-date 2014*	87,819 (B)			128	87,947	
To-date 2013*	92,993 (B)			248	93,241	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 10,000; for the current year to date* 410,000; for last year to date* 463,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 31-May-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,505	2,166	5	8	3,684
Avg Wt	17.10	40.90	25.11	25.49	31.12
Last week	1,979	2,466	5	12	4,462
Same wk yr ago	1,574	2,036	25	0	3,635
Avg Wt	17.83	40.23	26.25	0.00	30.43
To-date/2014*	37,025	50,374	420	128	87,947
To-date/2013*	37,600	54,866	527	248	93,241
% Change YTD	-2%	-8%	-20%	-48%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	20,588	70,872	97	157	91,714
Last week	28,355	76,880	131	231	105,597
Same wk yr ago	22,452	65,527	505	0	88,484
To-date/2014*	506,643	1,673,888	9,330	2,738	2,192,599
To-date/2013*	516,552	1,785,240	10,907	5,370	2,318,069
% Change YTD	-2%	-6%	-14%	-49%	-5%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 31-May-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	139,663	1,371	1,400	2,771	366
Avg Wt	5.77	3.13	8.19	5.69	7.03
Last week	157,944	1,684	1,386	3,070	472
Same wk yr ago	138,910	1,159	1,413	2,572	458
Avg Wt	5.78	3.41	7.99	5.93	6.07
To-date/2014*	3,325,597	33,875	32,200	66,075	9,601
To-date/2013*	3,351,260	35,638	30,950	66,588	8,988
% Change YTD	-1%	-5%	4%	-1%	7%
Ready-to-Cook Weight and Dressing Percentage					
Current week	612,450	2,360	7,854	10,214	1,827
Last week	695,017	2,797	7,833	10,630	2,272
Same wk yr ago	610,204	2,134	7,677	9,811	1,974
To-date/2014*	14,715,008	58,327	180,552	238,879	45,826
To-date/2013*	14,795,930	61,011	164,346	225,357	43,055
% Change YTD	-1%	-4%	10%	6%	6%

Dressing %	76.0%	55.0%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.3 million head. Estimated U.S. slaughter for this period was 141.4 million head, or 14.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
5/17	156.1	154.4	100%	5.80
5/24	159.9	155.9	103%	5.79
5/31	141.4	156.3	90%	5.77
Year to date	3366.3	3370.1	100%	
6/7		153.9		
6/14		154.4		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 07-Jun-2014

Class	Current Week 6/7/2014 (1)	Previous Week 5/31/2014
	Thousand head	
Broiler/fryer	156,157 (2)	143,704
Light hens	1,561	1,499
Heavy hens	1,521	1,470
Total	159,239	146,673

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Jun-14 is 157.3 million head compared to 140.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.5 million head or -0.8 million less than estimated available. For the week of 14-Jun-14 the estimated available is 154.2 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 05/19/14	2,681	157,951	47,686
AM 05/01/14	2,616	148,268	49,495
CHG	65	9683	-1809
PCT CHG	2%	7%	-4

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 103.00-110.00 cents fob and 16-24 lb. toms 103.00-110.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

30-May-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0 - 22.5 14.16

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

30-May-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	121.09	↑ 0.47	11,659
Last Week:	120.62		12,528
Last Year:	113.21	↑ 7.88	9,862

Monthly Composite Weighted Average

May	Price Range	Majority	Wtd Avg	Change	1,000 lbs.
			117.59		47,745
NEW YORK					
Whole Body:	103.50 - 127.00	119.00 - 125.00	122.70	20.74	1,315
CHICAGO					
Whole Body:	99.00 - 132.00	113.00 - 119.00	117.65	15.97	2,460
LOS ANGELES					
Whole Body:	115.00 - 138.00	121.00 - 126.00	123.25	15.87	1,678

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

