



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending weak to lower overall. Offerings are light to available, mostly available with discounting noted. Retail and food service demand is light to moderate for mid-week trading with trucks continuing to be short in supply, sought after, and expensive especially in light of a nationwide truck inspection taking place. Floor stocks are mixed ranging light to heavy limiting orders to immediate needs. Market activity is slow. In the parts structure, movement is light to moderate. Prices are trending steady to firm for wings, bone-in breast and dark meat cuts; steady to weak for boneless skinless breast. Offerings of wings are clearing well; b/s breast are moderate to heavy for current needs. Dark meat items are light to moderate with drums and thighs noted as clearing satisfactorily. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .75 cents to 110.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 105.25 cents last year on June 5, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	245.00
BREASTS - B/S	220.50
BREASTS - WHOLE	128.50
THIGH MEAT - B/S	146.50
THIGHS	75.00
DRUMSTICKS	67.00
LEG QUARTERS	55.50
WINGS	132.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 30-May-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 07-Jun-14

Class	CW: 06/07/14(1)	PW: 05/31/14
Broiler/fryer	163,157(2)	143,704
Light hens	1,561	1,499
Heavy hens	1,521	1,470
Total	159,239	146,673

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 07-Jun-14 is 157.3 million head compared to 140.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.5 million head or -0.8 million less than estimated available. For the week of 14-Jun-14 the estimated available is 154.2 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Jul-14 is estimated at 153.2 million head. This compares to 153.4 million head the previous week and to 155.3 million head the same week a year ago, when the slaughter was 157.1 million head and the national weighted average price was 107.07 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending May 23, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	144.77	229.52	137.71	45.90	21.19	144.77
High	147.60	240.11	148.31	56.50	24.72	147.60
Mostly	146.54	233.05	141.24	49.44	22.95	146.54
SAN JUAN						
Low	144.77	204.80	105.93	45.90	21.19	144.77
High	146.54	218.93	120.06	60.03	24.72	146.54
Mostly	146.54	211.86	112.99	52.97	22.95	146.54
NEW SAN JUAN						
Low	145.83	229.52	141.24	45.90	24.72	145.83
High	148.31	243.64	151.84	60.03	28.25	148.31
Mostly	146.89	236.58	144.77	52.97	24.72	146.89
BECERRA						
Low	146.89	233.05	141.24	49.44	24.72	146.89
High	150.07	247.18	155.37	63.56	28.25	150.07
Mostly	146.89	240.11	148.31	56.50	24.72	146.89

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 05/26/14	157,951	47,686
AM 05/01/14	148,268	49,495
CHG	9683	-1809
PCT CHG	7%	-4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	06/01/14	05/26/14	06/03/13	06/02/14	05/26/14	06/03/13
Pacific Coast	505	594	273	5685	5914	3401
Los Angeles	254	243	142	2044	2014	417

BROILER HATCHERY

Week Ending 5/31/2014

Broiler-Type Eggs Set in the United States Up 1 Percent

Hatcheries in the United States weekly program set 215 million eggs in incubators during the week ending May 31, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending May 31, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Untied States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	214,684	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 172 million chicks for meat production during the week ending May 31, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending May 31, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through May 31, 2014 for the United States were 3.76 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	171,690	+01

Source: USDA NASS

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings, bone-in breast and dark meat cuts; steady to weak for boneless skinless breast. Trucklot buying activity is light to moderate for mid-week trading as dealers saw no need to extend floor stocks. Offerings of wings are clearing satisfactorily; boneless skinless breast are moderate to heavy for current needs. Dark meat items are light to moderate with drums and thighs noted as clearing well. Movement is mostly moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	220	191.18	715,040
TENDERLOINS	235-240	236.58	148,240
BREAST - WITH RIBS	120-121	131.19	36,288
BREAST - LINE RUN	120	122.30	77,400
LEGS	66-67	70.63	57,280
LEG QUARTERS (BULK)	48-49	47.49	323,898
DRUMSTICKS	61-62	66.16	57,320
THIGHS	73-74	82.25	41,640
B/S THIGHS	134-135	138.44	89,240
WINGS (WHOLE)	137-138	143.96	256,960
BACKS & NECKS (STRIPPED)	16-18	18.00	8,200
LIVERS (5 POUND TUBS)	55-60	56.24	17,070
GIZZARDS (HEARTS)	75-80	79.97	23,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	Wt.	
	06/04	06/03	06/02	05/30	06/02	05/30	05/28	
Alabama	3,577	3,709	3,586	3,536	6.01	5.56	3,591	4.91
Arkansas	4,752	4,771	4,365	4,385	5.90	5.72	4,478	5.71
Delmarva	2,184	2,212	2,113	2,451	6.27	6.03	2,236	N/A
KY-LA-TN	2,434	2,441	2,459	2,690	5.30	5.16	2,276	4.41
Mississippi	2,760	2,747	2,707	2,747	6.39	6.34	2,814	6.13
North Carolina	2,888	2,956	2,875	3,359	7.94	7.51	2,891	7.53
Texas	2,383	2,373	2,193	2,102	6.49	6.35	2,281	6.00
Total	20,978	21,209	20,298	21,270	6.30	6.08	20,567	5.72
Mon-Wed	63,045	(A)					50,835	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Jun-14 is estimated to be 31,385,000 head up 1.69 percent from a week ago and up 2.18 percent from a year ago. (Last week 30,863,000, last year 30,715,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	296	181.00-212.00	-	192.49
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	227	44.00-50.00	47-48	47.67
LEG QUARTERS (4/10)	253	49.00-54.00	51-52	51.43
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	140	49.00-52.00	50-51	50.04
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 28, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 78.00	74.53	75.23

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 06-03-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.60	.80	.69	Heavy Fowl ea.	3.00	8.00	5.50
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	1.50	4.00	2.21
Broilers lb.	.80	1.00	.88	Broilers ea.	-	3.00	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	0.75	2.75	1.28
Pullets lb.	-	-	-	Pullets ea.	8.50	9.50	9.07
Bunnies lb.	-	-	-	Bunnies ea.	2.00	4.50	2.60
Roosters lb.	-	-	-	Roosters ea.	3.00	12.00	6.35
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	14.00	22.50	16.83
Ducks lb.	-	-	-	Ducks ea.	2.25	8.00	2.83
Rabbits lb.	2.10	2.80	1.88	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	5.00	3.37
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkies ea.	-	3.50	-	Goslings ea.	-	-	-
Guinea Pigs ea.	2.00	4.50	3.11	Turkey Poults ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	10.00	-	Ferrets ea.	-	-	-
Chinchilas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-				
Leghorn	-	-	-				

Total Pieces Sold 297