



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the East, steady in the West and Midwest. Offerings of all sizes are light to available for current trade needs. Retail and food service demand is light to moderate for first of the month business. Floor stocks are generally in balance to sometimes heavier than desired. Market activity is slow to moderate. In the parts structure, movement is mostly moderate following the weekend as dealers assess market conditions. Prices are steady to firm for most parts. Offerings of breast cuts and dark meat items are sufficient. Wings are light to moderate and clearing well. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/23/14 is 120.62 compared to 116.72 a week earlier, and 113.53 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **109.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1014	101.65-119.00	111.33

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	241.00	2,018
BREASTS - B/S	218.50	8,754
BREASTS - WHOLE	130.00	1,869
THIGH MEAT - B/S	144.50	1,827
THIGHS	77.00	1,327
DRUMSTICKS	70.00	1,961
LEG QUARTERS	55.50	9,324
WINGS	133.50	3,873

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	121.09	↑ 0.47	11,659	
Last Week:	120.62		12,528	
Last Year:	113.21	↑ 7.88	9,862	
Monthly Composite Weighted Average				
May	117.59		47,745	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	103.50 - 146.00	120.00 - 126.00	123.10	↑ 0.09	5,120	123.01	5,499	
WOGS:	103.50 - 142.00	120.00 - 126.00	123.88	↓ 1.07	1,223	124.94	1,275	
NEW YORK		THIS WEEK					LAST WEEK	
Whole Body:	103.50 - 127.00	119.00 - 125.00	122.70	↓ 0.45	1,315	123.15	1,434	
CENTRAL REGION		THIS WEEK					LAST WEEK	
Whole Body:	99.00 - 132.00	113.00 - 120.00	116.98	↑ 1.09	4,156	115.89	4,496	
WOGS:	99.00 - 126.00	111.00 - 117.00	114.85	↑ 0.14	3,181	114.71	3,761	
CHICAGO		THIS WEEK					LAST WEEK	
Whole Body:	99.00 - 132.00	113.00 - 119.00	117.65	↑ 0.63	2,460	117.02	2,300	
WESTERN REGION		THIS WEEK					LAST WEEK	
Whole Body:	95.00 - 147.00	121.00 - 126.00	123.92	↑ 0.10	2,383	123.82	2,533	
WOGS:	115.00 - 132.00	121.00 - 126.00	123.45	↑ 0.40	2,165	123.04	2,275	
LOS ANGELES		THIS WEEK					LAST WEEK	
Whole Body:	115.00 - 138.00	121.00 - 126.00	123.25	↑ 0.34	1,678	122.90	1,823	

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for most items. Trucklot buying activity is mostly moderate as dealers assess market conditions entering the week. Offerings of wings are light and clearing well; breast cuts and most dark meat items are sufficient for current needs with drums, thighs and thigh meat in better balance. Movement is mostly moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	196.47	722,440
TENDERLOINS		235-240	238.28	139,280
BREAST - WITH RIBS		120-121	135.51	60,971
BREAST - LINE RUN		120	122.14	77,400
LEGS		66-67	68.31	92,440
LEG QUARTERS (BULK)		48-49	48.19	514,689
DRUMSTICKS		60-61	64.85	83,960
THIGHS		72-73	83.07	30,920
B/S THIGHS		134-135	140.22	90,880
WINGS (WHOLE)		136-137	140.12	237,840
BACKS & NECKS (STRIPPED)		16-18	18.00	6,000
LIVERS (5 POUND TUBS)		55-60	58.00	9,510
GIZZARDS (HEARTS)		75-80	79.14	20,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/02	05/29	05/29	05/26	05/22
Alabama	3,710	3,590	5.86	1,952	5.79
Arkansas	4,579	4,603	5.82	1,112	5.58
Delmarva	2,206	2,188	6.12	N/A	6.13
Ky-LA-TN	2,475	2,486	5.15	1,583	5.07
Mississippi	2,721	2,773	6.22	2,021	6.21
North Carolina	2,910	2,938	7.78	1,285	7.70
Texas	2,257	2,281	6.22	1,771	6.22
Total	20,858	20,859	6.15	9,724	6.07
Mon	20,858	(A)		9,724	(A)

**No slaughter due to Memorial Day holiday.

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-May-14 is estimated to be 16,198,000 down 47.38 percent from a week ago and up 8.4 percent from a year ago. (last week 30,782,000 last year 14,949,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	206	179.00-214.00	-	193.73
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	218	45.00-50.00	48-49	48.66
LEG QUARTERS (4/10)	269	49.00-54.00	51-52	51.48
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 27, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
75.50 - 78.50	75.47

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 26-MAY-14 TO 30-MAY-14, CENTS PER POUND

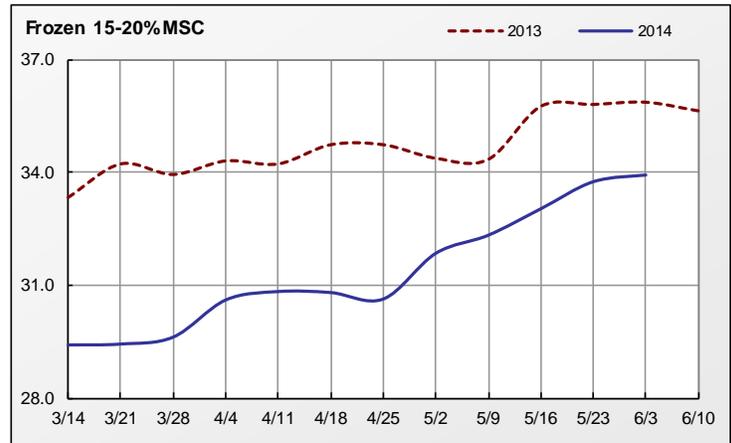
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 205.00	193.00 - 203.00
TENDERLOINS	229.00 - 246.00	236.00 - 241.00
BREAST - LINE RUN	115.00 - 132.00	117.00 - 125.00
LEGS	64.00 - 71.00	-
LEG QUARTERS (BULK)	46.00 - 62.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 57.00	51.00 - 54.00
DRUMSTICKS	50.00 - 64.00	-
THIGHS	68.00 - 83.00	-
B/S THIGHS	129.00 - 145.00	-
WINGS (WHOLE)	115.00 - 130.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending firm. Domestic and export demand is moderate to good. Supplies are light to moderate. Schedules are normal to reduced due to the Memorial Day holiday. Spot MSC and frames are mostly in good shape and clearing with firm asking prices, especially out front. Finished product movement is good as summer kicks off to a good start. Industry continues to closely monitor any and all developments in the marketplace. Market activity is moderate to active. Supplies of raw materials are light to moderate. Frame prices are steady to firm with trading levels between 13-15.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

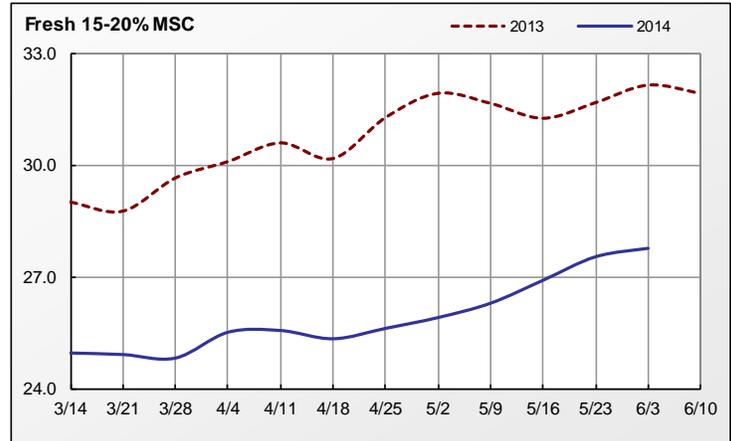
Fat Content	Frozen			Fresh		
	3-Jun-14	Last Week	Last Year	3-Jun-14	Last Week	Last Year
15% or Less						
Price Range	32.00	31.00	-	29.00	27.00 - 29.00	32.00-33.00
Wtd Avg Price	32.00	31.00	-	29.00	28.43	32.67
Volume Traded	40	40	-	184	143	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 36.00	32.00 - 35.00	34.00-38.00	26.00 - 32.00	25.00 - 30.00	28.00-36.00
Wtd Avg Price	33.92	33.75	35.75	27.77	27.54	31.26
Volume Traded	1,822	1,640	1,260	3,427	3,672	3,713
Volume Exported	1,702	1,480	1,260	979	1,142	612
20% or More						
Price Range	-	-	-	24.00 - 24.50	22.50	22.50
Wtd Avg Price	-	-	-	24.25	22.50	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2014	Mar 2014	Apr 2013	Apr 2014	Mar 2014	Apr 2013
15% or Less						
Wtd Avg Price	31.00	31.00	32.00	27.69	27.76	30.29
Volume Traded	80	80	40	530	673	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.71	29.37	34.54	25.51	24.81	30.55
Volume Traded	6,926	5,930	8,831	12,069	11,854	20,114
Volume Exported	5,605	5,690	8,191	1,754	1,703	1,428
20% or More						
Wtd Avg Price	-	-	-	22.39	22.36	22.14
Volume Traded	-	-	-	367	449	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)