



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is light to instances good for mid-week trading with many dealers continuing to have trouble securing trucks for transport. Floor stocks are generally balanced. Market activity is moderate. In the parts structure, movement is moderate to good as dealers assess market conditions during mid-week trading. Prices are trending firm on breast cuts; steady to firm on the balance of items. Offerings of breast cuts and wings are in good balance and clearing well. Dark meat items are light to moderate. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .50 cents to 109.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 105.00 cents last year on May 29, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	243.00
BREASTS - B/S	220.50
BREASTS - WHOLE	129.50
THIGH MEAT - B/S	146.50
THIGHS	74.50
DRUMSTICKS	66.00
LEG QUARTERS	55.00
WINGS	132.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 23-May-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 31-May-14

CW: 05/31/14(1) PW: 05/24/14

Class	----- Thousand head -----	
Broiler/fryer	143,704(2)	160,421
Light hens	1,499	1,860
Heavy hens	1,470	1,644
Total	146,673	163,925

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 31-May-14 is 157.3 million head compared to 160.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 144.0 million head or -13.3 million less than estimated available. For the week of 07-Jun-14 the estimated available is 155.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Jul-14 is estimated at 153.4 million head. This compares to 153.8 million head the previous week and to 155.6 million head the same week a year ago, when the slaughter was 158.8 million head and the national weighted average price was 109.20 cents per pound.

BROILER HATCHERY

Week Ending 5/24/2014

Broiler-Type Eggs Set in the United States Total Up 1 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending May 24, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending May 24, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Untied States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	172,913	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Total Down Slightly

Broiler growers in the United States weekly program placed 173 million chicks for meat production during the week ending May 24, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending May 24, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through May 24, 2014 for the United States were 3.59 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	172,913	0

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending May 23, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	146.89	229.52	137.71	45.90	21.19	148.31
High	150.42	247.18	151.84	56.50	24.72	148.31
Mostly	148.31	240.11	144.77	49.44	22.95	148.31
SAN JUAN						
Low	146.89	229.52	137.71	45.90	21.19	148.31
High	150.42	243.64	148.31	56.50	24.72	148.31
Mostly	148.31	236.58	141.24	52.97	22.95	148.31
NEW SAN JUAN						
Low	148.31	233.05	141.24	49.44	24.72	151.84
High	150.78	247.18	151.84	60.03	28.25	151.84
Mostly	148.31	240.11	144.77	52.97	24.72	151.84
BECERRA						
Low	149.01	236.58	141.24	52.97	24.72	151.84
High	151.84	247.18	155.37	63.56	28.25	151.84
Mostly	149.01	240.11	148.31	56.50	24.72	151.84

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 05/26/14	155,725	47,026
AM 05/01/14	148,268	49,495
CHG	7457	-2469
PCT CHG	5%	-5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/26/14	05/19/14	05/27/13	05/26/14	05/19/14	05/27/13
Pacific Coast	594	637	226	5914	6316	3470
Los Angeles	243	246	91	2014	2054	491

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for breast cuts and wings; steady to firm for the balance of items. Trucklot buying activity is moderate to good as dealers assess market conditions during early week trading. Offerings of breast cuts and wings are in good balance and clearing well; dark meat items are light to moderate. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220	196.47	599,280
TENDERLOINS		235-240	236.92	152,520
BREAST - WITH RIBS		120-121	133.04	42,423
BREAST - LINE RUN		120	123.24	90,110
LEGS		66-67	67.45	118,800
LEG QUARTERS (BULK)		48-49	48.61	874,355
DRUMSTICKS		60-61	66.74	186,465
THIGHS		72-73	82.55	34,960
B/S THIGHS		133-134	139.01	81,880
WINGS (WHOLE)		136-137	138.61	232,240
BACKS & NECKS (STRIPPED)		16-18	18.00	6,000
LIVERS (5 POUND TUBS)		55-60	57.07	9,025
GIZZARDS (HEARTS)		75-80	79.91	15,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.		
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.	
	05/28	05/27	05/26	05/23	05/26	05/23	05/21	05/19	
Alabama	3,641	3,592	1,952	3,604	4.91	5.87	3,516	5.95	
Arkansas	4,514	4,436	1,112	4,017	5.71	5.55	4,646	5.97	
Delmarva	2,276	2,235	N/A	3,483	N/A	6.26	2,220	6.19	
KY-LA-TN	2,540	2,573	1,583	2,383	4.41	5.00	2,294	5.23	
Mississippi	2,785	2,742	2,021	2,672	6.13	6.21	2,544	6.40	
North Carolina	2,930	2,950	1,285	3,719	7.53	7.47	2,850	7.90	
Texas	2,333	2,333	1,771	2,844	6.00	5.96	2,165	6.47	
Total	21,019	20,861	9,724	22,722	5.72	6.10	20,235	6.28	
Mon-Wed	52,707(A)								61,762(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-May-14 is estimated to be 31,447,000 head up 3.56 percent from a week ago and up 0.32 percent from a year ago. (Last week 30,365,000, last year 31,346,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	270	177.00-214.00	-	192.23
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	216	45.00-50.00	48-49	48.56
LEG QUARTERS (4/10)	199	48.00-52.00	50-51	50.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 28, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
73.00 - 79.00	75.93	75.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 05-27-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.80	2.70	1.28	Heavy Fowl ea.	-	4.50	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	3.00	8.00	5.37
Broilers lb.	1.50	1.65	1.60	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	0.50	3.00	1.32
Pullets lb.	-	-	-	Pullets ea.	2.00	24.00	10.25
Bunnies lb.	-	-	-	Bunnies ea.	2.00	5.50	3.59
Roosters lb.	-	-	-	Roosters ea.	5.00	15.00	10.08
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	5.00	36.00	9.18
Ducks lb.	-	-	-	Ducks ea.	2.25	18.00	3.95
Rabbits lb.	2.00	2.30	2.12	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	3.50	9.50	5.53
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	10.00	17.00	14.50
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkies ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	1.00	2.00	1.62	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	7.50	-	Pheasants ea.	-	26.00	-
Quail ea.	-	2.50	-	Ferrets ea.	-	-	-
Chinchilas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-				
Leghorn	-	-	-	<i>Total Pieces Sold 297</i>			