



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the West, firm in the Midwest and steady to firm in the East. Offerings of all sizes are light to moderate and continue to move well. Post-holiday demand is moderate to good following the extended holiday weekend. Floor stocks are light to moderate. Market activity is moderate to active. In the parts structure, movement is moderate to good following the holiday weekend with dealers continuing to have problems securing trucks for transport. Prices are steady to firm for all parts. Offerings of breast cuts are balanced to tight; leg quarters and thigh meat were in better balance and clearing satisfactorily. Wings are moving well and other dark meat items are light to moderate for current needs. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/23/14 is 120.62 compared to 116.72 a week earlier, and 113.53 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	120.62	↑ 3.90	12,528	
Last Week:	116.72		11,720	
Last Year:	113.53	↑ 7.09	10,382	
Monthly Composite Weighted Average				
Apr	110.11		57,591	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **109.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1014	101.65-119.00	111.15

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	238.00	1,951
BREASTS - B/S	216.00	8,030
BREASTS - WHOLE	130.00	1,818
THIGH MEAT - B/S	143.00	1,611
THIGHS	77.00	1,327
DRUMSTICKS	68.50	2,152
LEG QUARTERS	55.50	9,324
WINGS	132.50	3,813

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	101.00 - 144.00	119.00 - 126.00	123.01	↑ 3.99	5,499	119.02	5,208
WOGS:	103.00 - 141.00	122.00 - 126.00	124.94	↑ 4.71	1,275	120.23	1,274
NEW YORK							
Whole Body:	103.00 - 127.00	122.00 - 126.00	123.15	↑ 3.84	1,434	119.30	1,370
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	104.00 - 131.25	112.00 - 119.00	115.89	↑ 2.90	4,496	113.00	4,201
WOGS:	104.00 - 124.50	112.00 - 117.00	114.71	↑ 3.37	3,761	111.35	3,361
CHICAGO							
Whole Body:	106.00 - 131.25	112.00 - 119.00	117.02	↑ 3.37	2,300	113.64	2,365
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	105.00 - 147.00	119.00 - 125.00	123.82	↑ 5.53	2,533	118.29	2,311
WOGS:	114.00 - 132.00	119.00 - 124.00	123.04	↑ 5.56	2,275	117.49	2,095
LOS ANGELES							
Whole Body:	114.00 - 138.00	119.00 - 125.00	122.90	↑ 4.98	1,823	117.92	1,746

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for breast cuts and wings; steady to firm for dark meat items. Trucklot buying activity is moderate to good following the extended holiday weekend with dealers continuing to have problems securing trucks for transport. Offerings of breast cuts are balance to tight; leg quarters and thigh meat were in better balance and clearing satisfactorily. Wings are moving well and other dark meat items are light to moderate for current needs. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	220	193.75	735,880
TENDERLOINS	235-240	237.43	151,320
BREAST - WITH RIBS	120-121	135.98	65,004
BREAST - LINE RUN	120	122.95	82,237
LEGS	66-67	69.34	101,960
LEG QUARTERS (BULK)	48-49	47.64	593,734
DRUMSTICKS	60-61	66.47	151,680
THIGHS	72-73	87.02	37,400
B/S THIGHS	133-134	139.79	96,760
WINGS (WHOLE)	136-137	139.87	237,200
BACKS & NECKS (STRIPPED)	16-18	18.00	6,120
LIVERS (5 POUND TUBS)	55-60	60.00	1,320
GIZZARDS (HEARTS)	75-80	80.85	21,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	05/26	05/22	05/22	05/19	05/15
Alabama	2,488	3,573	5.79	3,601	5.65
Arkansas	1,114	4,413	5.58	4,286	5.90
Delmarva	**0**	2,216	6.13	2,204	6.18
Ky-LA-TN	2,122	2,473	5.07	2,580	5.09
Mississippi	2,140	2,745	6.21	2,780	6.06
North Carolina	1,182	2,899	7.70	2,836	7.65
Texas	1,781	2,327	6.22	2,226	6.19
Total	10,827	20,646	6.07	20,513	6.07
Mon	10,827 (A)			20,513 (A)	

**No slaughter due to Memorial Day holiday.

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-May-14 is estimated to be 16,198,000 down 47.38 percent from a week ago and up 8.4 percent from a year ago. (last week 30,782,000 last year 14,949,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	279	177.00-214.00	-	191.76
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	223	45.00-50.00	48-49	48.45
LEG QUARTERS (4/10)	205	48.00-52.00	50-51	50.63
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 27, 2014 -- F.O.B. DOCK

RANGE TODAY'S AVERAGE

73.00 - 79.00 75.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 26-MAY-14 TO 30-MAY-14, CENTS PER POUND

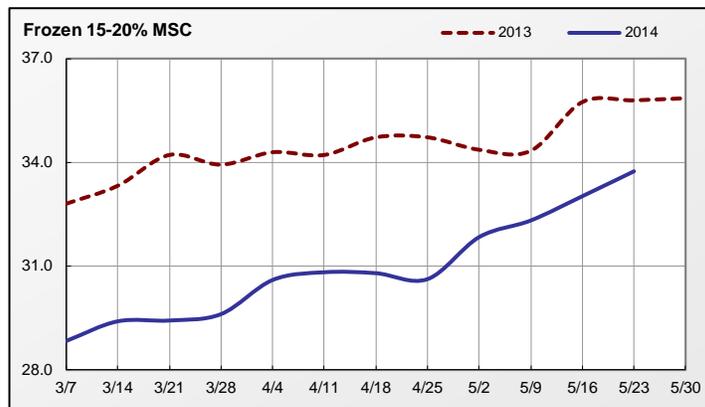
	Price Per Lb.	Mostly
BREAST - B/S	185.00 - 203.00	195.00 - 201.00
TENDERLOINS	236.00 - 246.00	-
BREAST - LINE RUN	114.00 - 131.00	117.00 - 125.00
LEGS	66.00 - 71.00	-
LEG QUARTERS (BULK)	46.00 - 59.00	48.00 - 50.00
LEG QUARTERS (4/10)	50.00 - 54.00	51.00 - 54.00
DRUMSTICKS	50.00 - 66.00	-
THIGHS	68.00 - 83.00	-
B/S THIGHS	129.00 - 145.00	-
WINGS (WHOLE)	120.00 - 140.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to firm. Demand into domestic and export channels is mostly moderate. Supplies are light to moderate. Schedules are mostly normal going into the Memorial Day holiday weekend. Excess MSC and frames are mostly in good shape and clearing with asking prices out front slightly higher. Finished product movement is typical for the time of year as industry prepares to kick off the summer season. Industry continues to closely monitor any and all developments in the marketplace. Market activity is moderate to active. Supplies of raw materials are light to moderate. Frame prices are steady to firm with trading levels between 14.00-16.25 cents FOB.

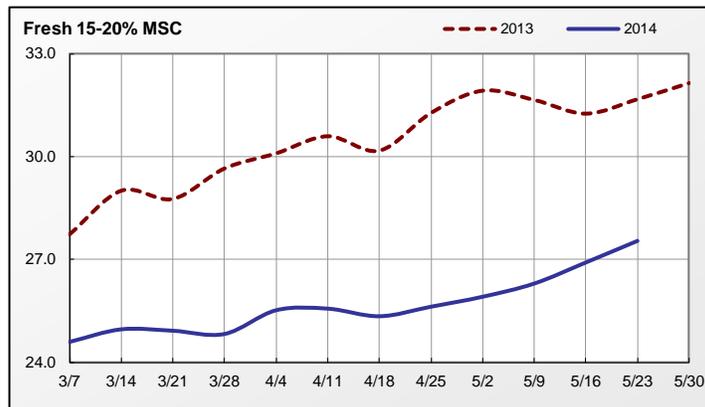
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	23-May-14	Last Week	Last Year	23-May-14	Last Week	Last Year
15% or Less						
Price Range	31.00	-	33.00	27.00 - 29.00	27.00 - 28.00	32.00-33.00
Wtd Avg Price	31.00	-	33.00	28.43	27.80	32.67
Volume Traded	40	-	40	143	204	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 35.00	31.00 - 35.00	32.00-38.00	25.00 - 30.00	26.00 - 28.50	28.00-36.00
Wtd Avg Price	33.75	33.03	34.34	27.54	26.91	31.66
Volume Traded	1,640	1,310	4,231	3,672	3,994	3,264
Volume Exported	1,480	1,190	4,151	1,142	286	490
20% or More						
Price Range	-	-	-	22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.50	22.50	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2014	Mar 2014	Apr 2013	Apr 2014	Mar 2014	Apr 2013
15% or Less						
Wtd Avg Price	31.00	31.00	32.00	27.69	27.76	30.29
Volume Traded	80	80	40	530	673	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.71	29.37	34.54	25.51	24.81	30.55
Volume Traded	6,926	5,930	8,831	12,069	11,854	20,114
Volume Exported	5,605	5,690	8,191	1,754	1,703	1,428
20% or More						
Wtd Avg Price	-	-	-	22.39	22.36	22.14
Volume Traded	-	-	-	367	449	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)