



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are 4 cents higher for Extra Large, Large, and Medium. Earlier in the week, regional asking prices increased for the both larger and smaller sized eggs. Next week's regional asking prices continue to trend higher for all sizes. The undertone is steady to firm. Retail demand is light to moderate. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate to slow. Breaking stock prices, along with checks and undergrades, are higher. The undertone is steady to higher. Offerings are light to moderate on mostly moderate to fairly good demand. Supplies are moderate. Market activity is slow to moderate. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are moderate to heavy for current needs. Processing schedules remain full-time to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	115-124	117-120	104-113	106-109
NORTHEAST	116-130	121-125	104-117	109-112
SOUTH CENTRAL	125.5-134	127-130	114.5-123	116-119
SOUTHEAST	118-136	121-124	112-130	114-118

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	5/20/14	5/13/14	5/21/13
LARGE	98-108	93-103	101-111
MEDIUM	87-91	83-87	81-85

WEEKLY COMBINED REGIONAL

5/16/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.50	119.00	106.00
SOUTHEAST	119.50	117.50	111.00
MIDWEST	114.50	112.50	102.50
SOUTH CENTRAL	125.50	123.50	112.50
COMBINED REGIONAL	120.73	118.39	108.19

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

May 19, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.4	9.8	14.5	7.8	22.2	3.3	64.9
	% Change	15.7%	-6.0%	18.4%	19.5%	8.4%	-6.9%	9.0%
Extra Large	This Week	23.1	20.0	32.6	21.0	47.1	7.9	151.7
	% Change	15.6%	5.2%	1.2%	18.7%	19.2%	68.5%	14.0%
Large	This Week	51.1	120.9	98.5	83.7	79.2	47.5	480.8
	% Change	-10.4%	2.0%	4.0%	-11.7%	-0.3%	19.9%	-0.6%
Medium	This Week	15.3	17.1	39.6	23.0	40.0	10.5	145.4
	% Change	0.4%	2.5%	0.9%	-0.4%	12.0%	2.4%	3.7%
Small	This Week	4.2	2.9	2.9	3.7	0.9	1.6	16.1
	% Change	14.9%	67.8%	38.3%	22.3%	-19.0%	82.4%	29.3%
Miscellaneous	This Week	4.2	8.0	25.8	12.4	6.7	2.0	59.2
	% Change	9.1%	-25.2%	17.1%	-1.5%	-0.3%	12.2%	2.5%
Ungraded	This Week	4.9	8.6	73.2	15.4	16.3	12.3	130.7
	% Change	72.4%	-25.1%	8.4%	87.3%	4.6%	28.9%	13.4%
Total Shell Egg	This Week	110.2	187.1	287.2	167.0	212.4	85.0	1,048.9
	% Change	1.1%	-0.7%	6.3%	0.6%	7.0%	21.1%	4.7%

Totals	Cases	Percent Change
Shell Egg	1,048.9	4.7%
Breaking Stock	292.1	7.8%
Total Shell Egg	1,341.0	5.3%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.6	27.4	7.1	4.1	6.3	0.4	53.8
	% Change	7.2%	16.8%	-7.8%	54.8%	16.1%	-18.0%	12.9%
Ungraded	This Week	0.0	1.5	22.2	6.7	1.5	5.6	37.4
	% Change	0.0%	7.0%	1.4%	89.0%	-39.5%	-1.9%	7.1%
Total Specialty	This Week	8.6	28.9	29.2	10.7	7.8	6.0	91.2
	% Change	7.2%	16.3%	-1.0%	74.4%	-1.1%	-3.2%	10.4%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	19.5%
Ungraded:	70.4%
Total:	40.4%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 17-May-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,518,258	34,265	16,532	8,342	2,925	4,502
PW	1,532,413	34,548	17,042	8,707	2,876	4,611
LY	1,375,432	31,436	14,748	7,491	2,819	4,294
% PW	-1%	-1%	-3%	-4%	2%	-2%
% LY	10%	9%	12%	11%	4%	5%
2014	28,230,324	618,179	321,834	162,115	55,924	86,952
2013	27,499,859	636,240	288,659	147,761	55,585	87,856
% YTD	3%	-3%	11%	10%	1%	-1%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.92	42.36	42.15
Average Yield Per Case - (inedible excluded)				38.95	39.35	39.02

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	905,508	59.6%	22,545	65.8%
PREVIOUS WEEK	905,543	59.1%	21,848	63.2%
LAST YEAR	857,343	62.3%	21,005	66.8%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	MAY 10, 2014 (1,000 eggs)	MAY 17, 2013	MAY 10, 2014 (1,000 chicks)	MAY 17, 2013
AL.....	28,638	28,501	21,553	21,954
AR.....	21,281	21,415	19,945	19,817
DE.....	4,728	4,681	5,326	4,922
FL.....	1,223	1,207	1,574	1,152
GA.....	34,337	34,387	26,855	26,601
KY.....	7,966	7,745	7,227	5,572
LA.....	3,802	3,802	3,386	3,041
MD.....	7,549	7,837	5,287	6,724
MS.....	16,395	16,925	14,941	14,817
MO.....	8,040	8,406	6,098	5,160
NC.....	20,402	21,134	16,444	16,018
OK.....	6,720	6,659	3,306	4,186
PA.....	4,558	4,391	3,689	3,573
SC.....	5,269	5,155	4,731	5,068
TX.....	14,326	14,740	11,988	11,941
VA.....	6,582	6,547	5,450	5,050
CA, TN, & WV.....	11,155	11,041	10,063	10,542
19 State Total.....	202,971	204,573	167,863	166,138
Percent of Prev. Year	100	100	101	100
Other States	7,850	8,205	5,905	6,138
United States	210,821	212,778	173,768	172,276
Percent of Prev. Year	100	100	101	101
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Jun-14 is estimated at 153.8 million head. This compares to 154.2 million head the previous week and to 155.2 million head the same week a year ago, when the slaughter was 157.6 million head and the national weighted average price was 111.74 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for May 15, 2014- May 21, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
Current Loads		150.00	Future Loads		18.75	Total Loads	168.75
		SE	NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	100.50	--	97.00	102.67	--	--	5.00
GL W J	--	--	112.75	115.25	118.07	--	10.00
GL W XL	116.33	120.67	112.50	120.50	112.93	113.00	44.00
GL W LG	110.00	113.00	109.21	108.33	110.94	115.58	50.00
GL W MD	--	104.50	95.06	97.73	99.35	105.38	17.75
GL W SM	84.00	--	78.00	81.67	--	--	4.00
GL BR J	--	--	--	--	128.50	--	.25
GL BR XL	--	--	--	--	118.00	--	1.25
GL BR LG	--	--	--	--	118.00	--	3.00
GL BR MD	--	--	99.00	105.00	--	--	1.00
NRBS - 48	--	--	--	119.00	106.00	108.50	20.00
NRBS - 45	--	--	--	112.00	--	102.67	5.00
NRBS - 42	--	--	--	--	93.50	94.50	6.00
NRBS - 39	--	--	95.00	102.00	--	--	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 17-May-2014 (Preliminary)					
-----Young turkeys-----			Old	Total turkeys	
-Thousand Head-	Pct Chg	Avg	Breeders	-Thousand head--	Avg
	Prev wk	Live wt			Live wt
North East	619	1	25.72	(A)	619
South Atlantic	462	16	37.92	(A)	462
North Central	2,173	-1	31.52	(A)	2,173
South Central	726	-2	20.12	(A)	726
West	189	-14	28.58	(A)	189
U.S. total	4,169 (B)	0	30.63	0	4,169
To-date					
2014*	79,693 (B)			108	79,801
To-date					
2013*	84,908 (B)			231	85,139

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 10,000; for the current year to date* 410,000; for last year to date* 463,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 17-May-2014 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,830	2,329	10	0	4,169
Avg Wt	16.92	41.41	29.22	0.00	30.63
Last week	1,840	2,302	23	7	4,172
Same wk yr ago	1,792	2,443	13	3	4,251
Avg Wt	17.25	40.66	31.66	26.25	30.75
To-date/2014*	33,541	45,742	410	108	79,801
To-date/2013*	34,165	50,280	463	231	85,139
% Change YTD	-2%	-9%	-11%	-53%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	24,771	77,155	225	0	102,151
Last week	25,112	76,758	490	143	102,503
Same wk yr ago	24,730	79,466	317	61	104,574
To-date/2014*	457,700	1,526,136	9,102	2,350	1,995,288
To-date/2013*	468,299	1,637,583	9,582	4,970	2,120,434
% Change YTD	-2%	-7%	-5%	-53%	-6%

Dressing % 80.0% 80.0% 77.0% 77.0%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 17-May-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	154,200	1,781	1,589	3,370	428
Avg Wt	5.80	3.24	8.28	5.62	6.82
Last week	156,466	1,740	1,506	3,246	410
Same wk yr ago	156,952	1,735	1,473	3,208	430
Avg Wt	5.85	3.23	7.74	5.30	6.88
To-date/2014*	3,027,990	30,820	29,414	60,234	8,763
To-date/2013*	3,053,597	32,893	28,006	60,899	8,074
% Change YTD	-1%	-6%	5%	-1%	9%
Ready-to-Cook Weight and Dressing Percentage					
Current week	679,714	3,174	9,012	12,186	2,072
Last week	702,783	2,871	8,449	11,320	2,049
Same wk yr ago	697,809	3,026	7,753	10,779	2,100
To-date/2014*	13,407,541	53,170	164,865	218,035	41,727
To-date/2013*	13,493,182	56,291	148,413	204,704	38,993
% Change YTD	-1%	-6%	11%	7%	7%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.4 million head. Estimated U.S. slaughter for this period was 156.1 million head, or 0.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
5/17	156.1	155.4	100%	5.80
Year to date	3065.0	3057.9	100%	
5/24		155.9		
5/31		156.3		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 24-May-2014

Class	Current Week 5/24/2014 (1)	Previous Week 5/17/2014
Broiler/fryer	160,421 (2)	155,901
Light hens	1,860	1,900
Heavy hens	1,644	1,688
Total	163,925	159,489

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 24-May-14 is 157.3 million head compared to 158.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.7 million head or 3.4 million more than estimated available. For the week of 31-May-14 the estimated available is 156.1 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 05/19/14	2,690	154,535	46,401
AM 05/01/14	2,616	148,268	49,495
CHG	74	6267	-3094
PCT CHG	3%	4%	-6

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.00-110.00 cents fob and 16-24 lb. toms 102.00-110.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

16-May-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0 - 22.5	14.14

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

16-May-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	116.72	↑ 4.94	11,720
Last Week:	111.78		11,839
Last Year:	111.12	↑ 5.60	11,697

Monthly Composite Weighted Average

Apr	110.11	57,591
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	Price Range	Majority	Wtd Avg	1,000 lbs.
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NEW YORK

Whole Body:	102.75 - 123.00	118.00 - 122.00	119.30	1,370
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CHICAGO

Whole Body:	103.00 - 129.50	108.00 - 115.00	113.64	2,365
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LOS ANGELES

Whole Body:	111.00 - 135.00	116.00 - 121.00	117.92	1,746
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

