



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and toms is steady with a steady to firm undertone. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.00-110.00 cents fob and 16-24 lb. toms 102.00-110.00 cents fob for current deliveries. Trading light on frozen basted equivalent hens and 16-24 lb. toms at 106.50-107.50 cents fob for current shipments and at 109.50 cents fob for September.

The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings light. The market on institutional sized breasts is steady to firm. Demand moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady to firm with trading reported at higher prices. Demand and offerings light. The market on tom 2-joint wings is steady to firm, balance of tom bulk parts generally steady. Demand mostly light to moderate. Offerings very light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light to moderate, mostly light. The mechanically separated turkey market is steady. Demand mostly moderate. Offerings light. Trading slow.

### EXPORT MARKET HIGHLIGHTS

Trading very slow. The market is generally steady with some buyer resistance reported on the higher asking prices. Demand light to moderate. Offerings light.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20-MAY-2014.

The market on bulk parts was steady with tom two joint wings firm. Demand and offerings was light to moderate. The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings light. Thigh meat market is fully steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: fresh full-cut wings 73 cents, fresh tom neck 64 cents and fresh wing meat 137 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	123.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	176.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		M	111.00	2
DRUMSTICKS, TOM		F	95.40	137
DRUMSTICKS, TOM--FRESH	89.00		89.00	60
DRUMSTICKS, HEN	99.00		99.00	40
WINGS, FULL-CUT, TOM		F	77.75	252
WINGS, FULL-CUT, HEN		R	82.00	2
WINGS, V-TYPE, TOM	80.00-83.00		82.00	120
WINGS, V-TYPE, HEN	123.00		123.00	40
NECKS, TOM	69.00		69.00	80
NECKS, HEN		R	57.00	26
BREASTS, B/S, TOM 3/		M	345.00	20
BREASTS, B/S, TOM--FRESH 3/	360.00-361.00		360.50	160
THIGH MEAT		R	170.00	10
THIGH MEAT--FRESH	168.00-172.00		169.43	56
BREAST TRIM MEAT		R	185.00	6
SCAPULA MEAT		M	188.00	2
WING MEAT WITH SKIN		W	137.00	20
TENDERLOINS		R	284.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	327.00		327.00	54
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	51.00		51.00	40

### EXPORT TRADING

DRUMSTICKS, TOMS		M	98.00	54
WINGS FULL-CUT - TOMS		F	78.00	174
WINGS, V-TYPE, TOM				
TAILS		T	57.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	170.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21-May-2014.

The market on bulk parts was steady with tom two joint wings firm. Demand and offerings was light to moderate. The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings light. Thigh meat market is fully steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: frozen grade A breast 10-12 lbs. 185 cents and 12-14 lbs. 185 cents delivered. For export: fresh tom drums 89 cents delivered to the Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	129.00-134.00		133.00	100
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	176.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		M	111.00	2
DRUMSTICKS, TOM		F	95.40	137
DRUMSTICKS, TOM--FRESH	89.00		89.00	80
DRUMSTICKS, HEN	99.00		99.00	10
WINGS, FULL-CUT, TOM		F	77.75	252
WINGS, FULL-CUT, HEN	82.00		82.00	10
WINGS, V-TYPE, TOM		T	82.00	120
WINGS, V-TYPE, HEN		T	123.00	40
NECKS, TOM	68.00		68.00	40
NECKS, HEN	56.00		56.00	26
BREASTS, B/S, TOM 3/		M	345.00	20
BREASTS, B/S, TOM--FRESH 3/	355.00-360.00		358.57	280
THIGH MEAT		R	170.00	10
THIGH MEAT--FRESH	168.00-170.00		169.33	360
BREAST TRIM MEAT	187.00		187.00	8
SCAPULA MEAT	195.00-197.50		196.25	80
WING MEAT WITH SKIN	138.00		138.00	40
TENDERLOINS		R	284.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	327.00	54
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	51.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	98.00	54
WINGS FULL-CUT - TOMS		F	78.00	174
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	170.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.