



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the West, firm to higher in the East and Midwest. Offerings are very light and well cleared. Retail and food service demand is moderate to good. Floor stocks are balance to short. Market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week business. Prices are trending steady to higher on breast items, mostly firm to higher. Most dark meat items and tenders are steady to firm with some discounting noted on legs and leg meat. Offerings of breast cuts are tight and moving well; wings are in close balance. Trucking issues abound in the way on limited availability, increased expense, and increased competition from the produce industry. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 109.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.75 cents last year on May 22, 2013. Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	240.50
BREASTS - B/S	214.00
BREASTS - WHOLE	127.00
THIGH MEAT - B/S	145.50
THIGHS	74.00
DRUMSTICKS	68.00
LEG QUARTERS	55.00
WINGS	131.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 16-May-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 24-May-14

Class	Thousand head	
	CW: 05/24/14(1)	PW: 05/17/14
Broiler/fryer	160,421(2)	155,901
Light hens	1,860	1,900
Heavy hens	1,644	1,688
Total	163,925	159,489

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 24-May-14 is 157.3 million head compared to 158.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.7 million head or 3.4 million more than estimated available. For the week of 31-May-14 the estimated available is 156.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Jun-14 is estimated at 153.8 million head. This compares to 154.2 million head the previous week and to 155.2 million head the same week a year ago, when the slaughter was 157.6 million head and the national weighted average price was 111.74 cents per pound.

BROILER HATCHERY

Broiler-Type Eggs Set in the United States Total Up Slightly

Hatcheries in the United States weekly program set 213 million eggs in incubators during the week ending May 17, 2014, up slightly from a year ago. Hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending May 17, 2014, down slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	212,778	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV
Source: USDA NASS

Week Ending 5/17/2014

Broiler-Type Chicks Placed in the United States Total Up 1 Percent

Broiler growers in the United States weekly program placed 172 million chicks for meat production during the week ending May 17, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending May 17, 2014, up slightly from the year earlier. Cumulative placements from December 29, 2013 through May 17, 2014 for the United States were 3.42 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	172,276	0

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending May 16, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens*
RAYON						
Low	143.68	224.83	137.00	49.18	21.08	
High	146.14	235.36	147.54	63.23	24.59	
Mostly	145.08	228.34	140.52	56.21	22.83	
SAN JUAN						
Low	142.62	221.31	137.00	45.67	21.08	
High	145.08	231.85	144.03	59.72	24.59	
Mostly	145.08	224.83	140.52	52.69	22.83	
NEW SAN JUAN						
Low	144.03	224.83	140.52	52.69	24.59	
High	147.19	238.88	151.05	66.75	28.10	
Mostly	145.08	231.85	144.03	59.72	24.59	
BECERRA						
Low	145.08	228.34	140.52	56.21	24.59	
High	147.54	242.39	154.57	66.75	28.10	
Mostly	145.08	235.36	147.54	59.72	24.59	

*Data Unavailable

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS	LBS	LBS	LBS
AM 05/19/14	154,535		46,401	
AM 05/01/14	148,268		49,495	
CHG	6267		-3094	
PCT CHG	4%		-6%	

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/19/14	05/12/14	05/20/13	05/19/14	05/12/14	05/20/13
Pacific Coast	637	607	212	6316	6564	3600
Los Angeles	246	249	76	2054	2066	583

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	297	169.00-206.00	-	182.31
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	103	110.00-120.00	-	112.04
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	43.00-49.00	46-48	47.27
LEG QUARTERS (4/10)	233	46.00-51.00	49-50	49.93
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	127	48.00-54.00	51-53	51.15
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	287	171.00-210.00	-	183.99
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	44.00-49.00	46-48	47.49
LEG QUARTERS (4/10)	240	46.00-51.00	49-50	49.96
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	123	48.00-54.00	51-53	51.25
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 20, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for May 21, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.50 - 77.00	74.21

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.00 - 77.50	74.89	74.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for breast cuts and wings; steady to firm for dark meat items. Trucklot buying activity is moderate to good for mid-week trading. Offerings of breast cuts are tight and moving well; wings are in close balance and dark meat items are light to moderate with thighs and drums in the better balance. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	210-215	188.64	907,120	
TENDERLOINS	235-240	235.82	226,160	
BREAST - WITH RIBS	118-119	133.72	70,208	
BREAST - LINE RUN	118	122.96	239,280	
LEGS	66-67	67.53	186,760	
LEG QUARTERS (BULK)	47-48	49.85	510,218	
DRUMSTICKS	60-61	61.64	158,320	
THIGHS	71-72	79.97	47,280	
B/S THIGHS	130-131	135.83	113,080	
WINGS (WHOLE)	132-133	136.12	278,520	
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600	
LIVERS (5 POUND TUBS)	55-60	56.23	13,400	
GIZZARDS (HEARTS)	75-80	80.00	21,520	

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	215	189.70	552,300	
TENDERLOINS	235-240	236.77	150,080	
BREAST - WITH RIBS	119-120	134.80	40,790	
BREAST - LINE RUN	119	120.18	139,472	
LEGS	66-67	69.16	98,060	
LEG QUARTERS (BULK)	47-48	49.22	290,625	
DRUMSTICKS	60-61	65.41	86,260	
THIGHS	71-72	80.16	46,260	
B/S THIGHS	132-133	137.10	71,840	
WINGS (WHOLE)	133-134	134.53	184,280	
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600	
LIVERS (5 POUND TUBS)	55-60	58.38	2,660	
GIZZARDS (HEARTS)	75-80	78.56	22,200	

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	05/21	05/20	05/19	05/16	05/19	05/16	05/14	05/12
Alabama	3,600	3,610	3,601	3,903	5.95	5.68	3,510	5.74
Arkansas	4,691	4,714	4,286	4,351	5.97	6.07	4,605	5.71
Delmarva	2,219	2,197	2,204	2,682	6.19	6.17	2,155	6.29
KY-LA-TN	2,528	2,542	2,580	2,705	5.23	4.99	2,395	5.16
Mississippi	2,525	2,757	2,780	2,627	6.40	6.06	2,651	6.38
North Carolina	2,974	2,962	2,836	2,836	7.90	7.64	2,860	7.76
Texas	2,343	2,381	2,226	2,245	6.47	6.20	2,096	6.49
Total	20,880	21,163	20,513	21,349	6.28	6.10	20,272	6.14
Mon-Wed	63,293 (A)						60,772 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-May-14 is estimated to be 31,239,000 head up 2.69 percent from a week ago and down 0.92 percent from a year ago. (Last week 30,420,000, last year 31,530,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 05-20-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl Lb.	0.95	1.30	1.10	Heavy Fowl Ea.	5.00	9.00	7.40		
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-	-		
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-		
Bantams Lb.	-	-	-	Bantams Ea.	3.00	8.00	4.43		
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-		
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-		
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-		
Chicks Lb.	-	-	-	Chicks Ea.	1.50	4.00	2.36		
Pullets Lb.	-	-	-	Pullets Ea.	-	8.00	-		
Bunnies Lb.	-	-	-	Bunnies Ea.	-	3.00	-		
Roosters Lb.	-	-	-	Roosters Ea.	3.00	12.00	7.85		
Geese Lb.	-	-	-	Geese Ea.	7.00	17.50	12.83		
Turkeys Lb.	-	-	-	Turkeys Ea.	25.00	37.50	31.25		
Ducks Lb.	-	-	-	Ducks Ea.	1.75	14.50	2.79		
Rabbits Lb.	1.10	2.40	2.02	Rabbits Ea.	-	-	-		
Pigeons Lb.	-	-	-	Pigeons Ea.	4.00	7.00	5.35		
Guinea Fowl Lb.	11.00	13.00	12.00	Guinea Fowl Ea.	-	-	-		
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-		
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-		
Silkie Ea.	4.50	8.50	6.17	Goslings Ea.	-	-	-		
Guinea Pigs Ea.	2.00	3.50	2.52	Turkey Poults Ea.	-	-	-		
Chukars Ea.	-	5.50	-	Peacocks Ea.	-	-	-		
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-		
Doves Ea.	-	-	-	Pheasants Ea.	17.50	27.50	21.50		
Quail Ea.	-	4.00	-	Ferrets Ea.	-	-	-		
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-		
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs Ea.	-	-	-	Hamsters Ea.	-	-	-		
Emu Ea.	-	-	-						
Leghorn	-	-	-	Total Pieces Sold	477				