# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are 5 cents higher on Jumbo, 4 to 6 cents higher on Extra Large, Large and Medium. New York prices are 1 cent higher on all sizes. The undertone is fully steady to firm. Supplies and offerings range light to instances heavy, mostly light to moderate for trade needs. Retail and food service demand are moderate to instances good. Market activity is moderate while slow on the West Coast. Breaking stock offerings are light to moderate; demand is fairly good. Light type fowl offerings are moderate to heavy for the light to moderate demand.

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PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices are 6 cents higher for Extra Large and Large, and 5 cents higher for Medium. Daily producer prices are steady. The undertone is fully steady to firm. Retail and food service demand is moderate to fairly good. Offerings are light. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady to higher with checks and undergrades higher. The undertone is higher. Offerings are light to moderate on fairly good to good demand. Supplies are light to moderate. Market activity is slow to moderate.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|---|---|---|
| EXTRA-LARGE | 116-125 | 119-122 |
| LARGE | 115-124 | 117-120 |
| MEDIUM | 104-113 | 106-109 |

| DELIVERED TO STORE DOOR: | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 123-131 | 124-126 |
| LARGE | 121-129 | 122-124 |
| MEDIUM | 110-118 | 111-113 |

**IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

| | RANGE | MOSTLY |
|---|---|---|
| LARGE | 97-107 | 101 |
| MEDIUM | 86-90 | 88 |
| SMALL | 66-72 | |

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are 6 cents higher for Extra Large, 5 cents higher for Large and Medium. The undertone is fully steady. Demand is moderate to at times fairly good. Offerings and supplies remain light to moderate. Market activity is moderate. Breaking stock prices are steady to higher with checks and undergrades higher. Demand is fairly good to good for the light to moderate offerings. Supplies are light to moderate. Market activity is slow to moderate.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 128.5-137 | 130-133 |
| LARGE | 125.5-134 | 127-130 |
| MEDIUM | 114.5-123 | 116-119 |

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are 5 to 6 cents higher on Extra Large, up 4.5 to 6 cents on Large, 4 to 6 cents higher on Mediums. The undertone is firm. Offerings and supplies are instances light to moderate for pre-holiday needs. Retail and distributive demand is moderate. Market activity is moderate. The Eastern region breaking stock supplies are light to moderate for the fairly good demand. Light type hen offerings are sufficient to heavy; processing schedules are slightly increased due to some Saturday operations.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 121.5-142 | 123-126 |
| LARGE | 118-136 | 121-124 |
| MEDIUM | 112-130 | 114-118 |

SOUTHEAST AREA: AL, GL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are 4 cents higher on Extra Large, Large and Medium. The undertone is steady to fully steady. Supplies vary by plant and range light to occasionally heavy, mostly light to moderate for trade needs. Offerings are light to moderate. Demand is moderate. Market activity is moderate. Eastern region breaking stock supplies are light to moderate for a fairly good demand. Offerings of light hens are moderate to heavy for normal to over-time processing schedules.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 122-139 | 125-127 |
| LARGE | 116-130 | 121-125 |
| MEDIUM | 104-117 | 109-112 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 1 cent higher on all sizes. The undertone is steady to fully steady. Current supplies range light to at times heavy, usually light to moderate for needs. Offerings are light to moderate. Demand is moderate. Market activity is moderate.

| DELIVERED TO STORE DOOR: | RANGE |
|---|---|
| EXTRA LARGE | 131-135 |
| LARGE | 129-133 |
| MEDIUM | 117-121 |

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**WESTERN** Prices are 5 cents higher for Jumbo, 6 cents higher for Extra Large and Large and 5 cents higher for Medium and Small. Trade sentiment is higher. Demand is moderate to occasionally fairly good. Offerings are light to moderate and held with increasing confidence. Supplies are moderate. Market activity is slow.

**CALIFORNIA** Benchmark prices are 5 cents higher for Jumbo, 6 cents higher for Extra Large and Large and 5 cents higher for Medium and Small. Trade sentiment is higher. Offerings are light to moderate and held with increased confidence. Retail and food service demand is moderate to instances fairly good. Supplies are moderate. Market activity is slow. Small benchmark price $1.29.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|---|---|
| JUMBO | 175 |
| EXTRA LARGE | 168 |
| LARGE | 161 |
| MEDIUM | 149 |

**WEEKLY SHELL EGG INVENTORY:**

Stocks on Hand Available for Marketing (30-dozen cases in thousands)1/
(Includes Conventional and Specialty)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|---|---|---|---|---|---|---|---|---|
| **Jumbo** | This Week | **7.4** | **9.8** | **14.5** | **7.8** | **22.2** | **3.3** | **64.9** |
| | % Change | 15.7% | -6.0% | 18.4% | 19.5% | 8.4% | -6.9% | 9.0% |
| **Extra Large** | This Week | **23.1** | **20.0** | **32.6** | **21.0** | **47.1** | **7.9** | **151.7** |
| | % Change | 15.6% | 5.2% | 1.2% | 18.7% | 19.2% | 68.5% | 14.0% |
| **Large** | This Week | **51.1** | **120.9** | **98.5** | **83.7** | **79.2** | **47.5** | **480.8** |
| | % Change | -10.4% | 2.0% | 4.0% | -11.7% | -0.3% | 19.9% | -0.6% |
| **Medium** | This Week | **15.3** | **17.1** | **39.6** | **23.0** | **40.0** | **10.5** | **145.4** |
| | % Change | 0.4% | 2.5% | 0.9% | -0.4% | 12.0% | 2.4% | 3.7% |
| **Small** | This Week | **4.2** | **2.9** | **2.9** | **3.7** | **0.9** | **1.6** | **16.1** |
| | % Change | 14.9% | 67.8% | 38.3% | 22.3% | -19.0% | 82.4% | 29.3% |
| **Miscellaneous** | This Week | **4.2** | **8.0** | **25.8** | **12.4** | **6.7** | **2.0** | **59.2** |
| | % Change | 9.1% | -25.2% | 17.1% | -1.5% | -0.3% | 12.2% | 2.5% |
| **Ungraded** | This Week | **4.9** | **8.6** | **73.2** | **15.4** | **16.3** | **12.3** | **130.7** |
| | % Change | 72.4% | -25.1% | 8.4% | 87.3% | 4.6% | 28.9% | 13.4% |
| **Total Shell Egg** | This Week | **110.2** | **187.1** | **287.2** | **167.0** | **212.4** | **85.0** | **1,048.9** |
| | % Change | 1.1% | -0.7% | 6.3% | 0.6% | 7.0% | 21.1% | **4.7%** |

| Totals | Cases | Percent Change |
|---|---|---|
| **Shell Egg** | 1,048.9 | 4.7% |
| **Breaking Stock** | 292.1 | 7.8% |
| **Total Shell Egg** | **1,341.0** | **5.3%** |

**SPECIALTY SHELL EGG INVENTORY** 2/

Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|---|---|---|---|---|---|---|---|---|
| **Large** | This Week | 8.6 | 27.4 | 7.1 | 4.1 | 6.3 | 0.4 | **53.8** |
| | % Change | 7.2% | 16.8% | -7.8% | 54.8% | 16.1% | -18.0% | 12.9% |
| **Ungraded** | This Week | 0.0 | 1.5 | 22.2 | 6.7 | 1.5 | 5.6 | **37.4** |
| | % Change | 0.0% | 7.0% | 1.4% | 89.0% | -39.5% | -1.9% | 7.1% |
| **Total Specialty** | This Week | **8.6** | **28.9** | **29.2** | **10.7** | **7.8** | **6.0** | **91.2** |
| | % Change | **7.2%** | **16.3%** | **-1.0%** | **74.4%** | **-1.1%** | **-3.2%** | **10.4%** |

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

| | |
|---|---|
| **Large:** | **19.5%** |
| **Ungraded:** | **70.4%** |
| **Total:** | **40.4%** |

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL. GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending May 23, 2014 will increase by 1 percent. Present week purchases for the week ending May 16, 2014 were 171,509 cases which was 5 percent below the prior week and 5 percent below estimates.

| | CARTONED | LOOSE | TOTAL |
|---|---|---|---|
| Cases purchased present week | 134,625 | 36,884 | 171,509 |
| % change from the prior week | -2 | -14 | -5 |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Breaking stock prices are steady to higher with checks and undergrades higher. Trade sentiment is higher. Offerings are light to moderate on fairly good to good demand. Supplies are light to moderate. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | RANGE | MOSTLY |
|---|---|---|
| Breaking Stock | 106-108 | |
| Checks | 88-99 | 90-95 |

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX & WI

**CANADIAN EGGS**

Week of May 5, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

| GRADE A | EX LRG | LRG | MED | SMALL |
|---|---|---|---|---|
| | Unavailable | | | |

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

| GRADE A | EX LRG | LRG | MED | SMALL |
|---|---|---|---|---|
| | 1.90 | 1.90 | 1.74 | 1.26 |

## DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)
National Trading for May 16, 2014
Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 40.00 FUTURE LOADS 2.00 TOTAL LOADS 42.00**

| | SE | | NE | | MW | | |
|---|---|---|---|---|---|---|---|
| **CLASS** | **ORG** | **DST** | **ORG** | **DST** | **ORG** | **DST** | **LOADS** |
| GL W XL | 116.00 | 121.00 | -- | 124.40 | 111.83 | 113.00 | 13.00 |
| GL W LG | -- | -- | 109.00 | 114.00 | 110.00 | 115.58 | 11.00 |
| GL W MD | -- | -- | 93.00 | 97.25 | 99.25 | -- | 6.25 |
| GL W SM | 84.00 | -- | -- | -- | -- | -- | 1.00 |
| GL BR XL | -- | -- | -- | -- | 118.00 | -- | .50 |
| GL BR LG | -- | -- | -- | -- | 118.00 | -- | .75 |
| NRBS - 42 | -- | -- | -- | -- | -- | -- | 1.00 |

| | SC | | NW | | SW | | |
|---|---|---|---|---|---|---|---|
| **CLASS** | **ORG** | **DST** | **ORG** | **DST** | **ORG** | **DST** | **LOADS** |
| GL W J | 124.50 | -- | -- | -- | 136.00 | 141.00 | 1.75 |
| GL W XL | 117.11 | 124.00 | -- | -- | -- | 127.09 | 6.75 |
| GL W LG | 110.08 | 124.00 | -- | -- | -- | 124.00 | 5.50 |
| GL W MD | 102.60 | -- | -- | 115.50 | 112.00 | 113.67 | 7.50 |
| GL BR XL | -- | -- | -- | -- | -- | 133.00 | .50 |
| GL BR LG | -- | -- | -- | -- | -- | 133.00 | .75 |

## DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)
National Trading for May 12, 2014 - May 16, 2014
Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 147.50 FUTURE LOADS 30.00 TOTAL LOADS 177.50**

| | SE | | NE | | MW | | |
|---|---|---|---|---|---|---|---|
| **CLASS** | **ORG** | **DST** | **ORG** | **DST** | **ORG** | **DST** | **LOADS** |
| GNR W 1 | 96.00 | -- | 96.33 | 98.75 | -- | -- | 5.00 |
| GL W J | -- | -- | 110.50 | 112.50 | 113.63 | -- | 6.75 |
| GL W XL | 112.00 | 118.40 | 109.00 | 117.08 | 110.87 | 131.50 | 39.00 |
| GL W LG | -- | 113.00 | 109.38 | 105.48 | 107.52 | 113.56 | 53.00 |
| GL W MD | -- | 100.00 | 92.93 | 94.77 | 99.00 | -- | 17.75 |
| GL W SM | 84.00 | 87.00 | 78.67 | 81.33 | -- | -- | 6.00 |
| GL BR XL | -- | -- | -- | -- | 118.00 | -- | 1.00 |
| GL BR LG | -- | 116.00 | 112.00 | -- | 118.00 | -- | 3.00 |
| NRBS - 48 | 105.50 | -- | -- | 112.00 | 105.56 | 106.00 | 25.00 |
| NRBS - 45 | -- | -- | -- | -- | -- | 102.88 | 10.00 |
| NRBS - 42 | -- | -- | -- | -- | -- | 93.50 | 5.00 |
| NRBS - 39 | -- | -- | -- | -- | 96.00 | 116.00 | 1.00 |

| | SC | | NW | | SW | | |
|---|---|---|---|---|---|---|---|
| **CLASS** | **ORG** | **DST** | **ORG** | **DST** | **ORG** | **DST** | **LOADS** |
| GNR W 1 | -- | -- | -- | -- | -- | -- | 1.00 |
| GL W J | 126.59 | 118.78 | -- | -- | 136.20 | 139.56 | 8.75 |
| GL W XL | 117.11 | 118.00 | -- | -- | -- | 125.77 | 14.75 |
| GL W LG | 104.84 | 119.87 | -- | 124.83 | -- | 119.95 | 41.25 |
| GL W MD | 99.55 | 103.00 | -- | 114.13 | 112.00 | 112.91 | 16.50 |
| GL BR XL | -- | 132.00 | -- | -- | -- | 133.00 | 1.00 |
| GL BR LG | -- | 129.75 | -- | -- | -- | 133.00 | 2.00 |

Weighted average prices are listed for various classes priced by origin and/or destination f or 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

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## COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers (In Thousands of Pounds)

| | 05/12/14 | 05/05/14 | 05/13/2013 |
|---|---|---|---|
| Pacific w/out Denver | 46 | 36 | 72 |
| Los Angeles | 0 | 0 | 0 |

**NORTH CAROLINA EGGS** The market is higher on all sizes. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

| | Mostly |
|---|---|
| Extra Large | 144.36 |
| Large | 139.71 |
| Medium | 132.47 |
| Small | 110.00 |

## USDA CERTIFIED ORGANIC EGGS

### WHOLESALE

**Organic Brown Shell Eggs in Cartons**
(price cents per carton delivered to first receivers)

| | | | Price Range | Mostly |
|---|---|---|---|---|
| **Extra Large** | | doz. | 261 - 360 | 275 - 310 |
| | 1/2 | doz. | 180 - 195 | 181 - 189 |
| **Large** | | doz. | 230 - 350 | 265 - 300 |
| | 1/2 | doz. | 171 - 190 | 171 - 178 |

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome