



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, egg prices are 4 cents higher for Extra Large, Large, and Medium. Earlier in the week, regional asking prices were higher for both the heavier and lighter weight eggs. Next week's regional asking prices are trending higher for all sizes. The undertone is steady to fully steady. Retail demand is light in the Northeastern region and with other regions reporting as seasonally moderate. Food service demand is moderate to occasionally light. Offerings and supplies are light to moderate. Market activity is moderate to slow. Earlier this period breaking stock prices, along with checks and undergrades, were higher. The undertone is steady. Demand is moderate for the light to mostly moderate offerings. Supplies are moderate. Market activity is slow to moderate. National light type hen removal costs are trending steady for the light to moderate demand. Offerings are moderate to heavy for current requirements. Processing schedules are full-time to extended. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	109-118	111-114	99-108	101-104
NORTHEAST	112-126	117-121	100-113	105-107
SOUTH CENTRAL	120.5-129	122-125	109.5-118	111-114
SOUTHEAST	113.5-130	116-119	108-124	109-113

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	5/13/14	5/06/14	5/14/13
LARGE	93-103	88-98	89-99
MEDIUM	83-87	78-82	71-75

WEEKLY COMBINED REGIONAL

5/09/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	118.50	116.00	104.00
SOUTHEAST	116.50	114.50	109.00
MIDWEST	111.50	109.50	99.50
SOUTH CENTRAL	121.50	120.50	107.50
COMBINED REGIONAL	117.21	115.38	105.08

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

May 12, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.4	10.4	12.2	6.6	20.5	3.5	59.5
	% Change	-2.8%	-1.6%	-19.5%	-1.5%	3.0%	5.1%	-4.3%
Extra Large	This Week	20.0	19.0	32.2	17.7	39.6	4.7	133.1
	% Change	-10.0%	-0.8%	-26.3%	8.3%	-7.6%	-13.3%	-11.1%
Large	This Week	57.0	118.5	94.7	94.8	79.4	39.6	484.0
	% Change	-1.7%	9.8%	-26.9%	-8.4%	-2.1%	-8.2%	-7.5%
Medium	This Week	15.2	16.7	39.3	23.1	35.7	10.2	140.2
	% Change	-9.1%	-1.1%	8.9%	-0.5%	-4.7%	22.8%	1.1%
Small	This Week	3.6	1.7	2.1	3.0	1.2	0.9	12.5
	% Change	30.1%	-25.0%	57.1%	40.0%	0.9%	-39.3%	12.2%
Miscellaneous	This Week	3.9	10.7	22.1	12.6	6.8	1.8	57.8
	% Change	13.5%	5.9%	-21.3%	-9.9%	3.7%	-10.8%	-9.8%
Ungraded	This Week	2.9	11.5	67.6	8.2	15.6	9.5	115.2
	% Change	-51.7%	-4.1%	-5.3%	-37.9%	9.4%	-8.1%	-9.3%
Total Shell Egg	This Week	108.9	188.4	270.2	166.0	198.6	70.2	1,002.2
	% Change	-5.8%	5.3%	-17.0%	-7.3%	-2.2%	-5.1%	-6.9%

Totals	Cases	Percent Change
Shell Egg	1,002.2	-6.9%
Breaking Stock	271.0	2.1%
Total Shell Egg	1,273.2	-5.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.0	23.4	7.7	2.6	5.4	0.5	47.6
	% Change	3.4%	-2.0%	4.8%	-28.1%	-25.1%	-13.8%	-5.5%
Ungraded	This Week	0.0	1.4	21.9	3.5	2.4	5.7	34.9
	% Change	0.0%	4.4%	0.4%	-7.1%	-48.4%	74.8%	0.1%
Total Specialty	This Week	8.0	24.9	29.5	6.2	7.8	6.2	82.6
	% Change	3.4%	-1.7%	1.5%	-17.4%	-34.3%	61.4%	-3.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	20.1%
Ungraded:	73.7%
Total:	42.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 10-May-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,532,413	34,548	17,042	8,707	2,876	4,611
PW	1,540,872	35,842	16,473	8,227	2,605	4,547
LY	1,392,507	31,549	15,125	8,320	2,770	4,114
% PW	-1%	-4%	3%	6%	10%	1%
% LY	10%	10%	13%	5%	4%	12%
2014	26,712,066	583,914	305,303	153,773	52,999	82,450
2013	26,124,427	604,804	273,912	140,270	52,767	83,561
% YTD	2%	-3%	11%	10%	0%	-1%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.36	42.24	42.45
Average Yield Per Case - (inedible excluded)				39.35	39.29	39.49

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	905,543	59.1%	21,848	63.2%
PREVIOUS WEEK	904,716	58.7%	22,922	64.0%
LAST YEAR	849,462	61.0%	20,384	64.6%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	MAY 03, 2014 (1,000 eggs)	MAY 10, 2013	MAY 03, 2014 (1,000 chicks)	MAY 10, 2013
AL.....	28,896	28,653	21,190	21,581
AR.....	21,070	21,281	18,205	19,945
DE.....	4,714	4,604	4,307	4,962
FL.....	1,223	1,223	1,271	1,574
GA.....	34,048	34,337	26,843	26,848
KY.....	7,985	7,966	5,892	7,227
LA.....	3,571	3,802	3,389	3,386
MD.....	7,886	7,547	6,798	5,824
MS.....	17,122	16,574	14,874	14,909
MO.....	8,300	8,040	5,799	6,098
NC.....	20,073	19,874	16,373	16,252
OK.....	6,584	6,720	4,683	3,306
PA.....	4,202	4,402	3,639	3,649
SC.....	4,995	5,269	4,840	4,731
TX.....	14,562	14,375	12,159	11,987
VA.....	6,897	6,582	5,258	5,450
CA, TN, & WV.....	10,694	11,025	11,602	10,014
19 State Total.....	202,822	202,274	167,122	167,743
Percent of Prev. Year	100	100	100	101
Other States	8,170	7,850	5,959	5,893
United States	210,992	210,124	173,081	173,636
Percent of Prev. Year	100	100	100	101
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Jun-14 is estimated at 154.2 million head. This compares to 153.7 million head the previous week and to 154.5 million head the same week a year ago, when the slaughter was 140.6 million head and the national weighted average price was 113.21 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for May 08, 2014- May 14, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
Current Loads		131.50	Future Loads		32.00	Total Loads	
		SE	NE		MW		163.50
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	93.67	--	96.00	97.20	--	--	5.00
GL W J	--	--	109.50	111.50	114.64	--	7.50
GL W XL	106.88	112.63	107.50	112.85	106.94	130.50	48.75
GL W LG	--	110.00	98.00	103.27	107.03	107.50	48.50
GL W MD	--	97.00	91.61	92.80	95.00	--	14.25
GL W SM	83.33	87.00	79.00	81.50	77.00	81.00	5.25
GL BR XL	--	--	--	--	118.00	--	.50
GL BR LG	--	116.00	112.00	--	118.00	--	1.50
NRBS - 50	--	--	--	--	113.00	--	1.00
NRBS - 48	105.50	--	--	110.00	101.64	106.00	14.00
NRBS - 45	--	--	--	--	98.50	102.91	16.00
NRBS - 42	--	--	--	--	--	93.00	4.00
NRBS - 39	--	--	--	--	96.00	96.67	3.00
NRBS - 36	--	--	--	--	--	81.00	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 10-May-2014 (Preliminary)					
-----Young turkeys-----			Old Breeders	Total turkeys	
-Thousand Head-	Pct Chg	Avg	--Thousand head--	Avg	
Prev wk	Live wt			Live wt	
North East	611	-3	25.75	(A)	611 25.75
South Atlantic	397	-25	38.01	(A)	397 38.01
North Central	2,197	3	32.32	(A)	2,202 32.32
South Central	739	1	19.08	(A)	741 19.08
West	221	71	28.00	(A)	221 28.00
U.S. total	4,165 (B)	0	30.72	7	4,172 30.72
To-date					
2014*	75,524 (B)			108	75,632
To-date					
2013*	80,660 (B)			228	80,888

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 23,000; for the current year to date* 400,000; for last year to date* 450,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 10-May-2014 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
-----Thousands-----					
Head	1,840	2,302	23	7	4,172
Avg Wt	17.06	41.68	27.66	26.62	30.72
Last week	1,676	2,456	28	0	4,160
Same wk yr ago	1,930	2,572	9	0	4,511
Avg Wt	17.52	40.79	26.84	0.00	30.81
To-date/2014*	31,711	43,413	400	108	75,632
To-date/2013*	32,373	47,837	450	228	80,888
% Change YTD	-2%	-9%	-11%	-53%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,112	76,758	490	143	102,503
Last week	22,432	82,502	576	0	105,510
Same wk yr ago	27,051	83,930	186	0	111,167
To-date/2014*	432,929	1,448,981	8,877	2,350	1,893,137
To-date/2013*	443,569	1,558,117	9,265	4,909	2,015,860
% Change YTD	-2%	-7%	-4%	-52%	-6%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 10-May-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	156,466	1,740	1,506	3,246	410
Avg Wt	5.91	3.00	8.19	5.41	7.04
Last week	154,180	1,857	1,568	3,425	433
Same wk yr ago	156,778	1,838	1,594	3,432	460
Avg Wt	5.87	3.15	7.97	5.39	6.83
To-date/2014*	2,873,790	29,039	27,825	56,864	8,335
To-date/2013*	2,896,645	31,158	26,533	57,691	7,644
% Change YTD	-1%	-7%	5%	-1%	9%
Ready-to-Cook Weight and Dressing Percentage					
Current week	702,783	2,871	8,449	11,320	2,049
Last week	659,705	3,187	8,893	12,080	2,112
Same wk yr ago	699,418	3,126	8,639	11,765	2,231
To-date/2014*	12,727,827	49,996	155,853	205,849	39,655
To-date/2013*	12,795,373	53,265	140,660	193,925	36,893
% Change YTD	-1%	-6%	11%	6%	7%

	76.0%	55.0%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.1 million head. Estimated U.S. slaughter for this period was 158.4 million head, or 4.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/5	157.4	153.3	103%	5.83
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
5/10	158.4	154.1	103%	5.91
Year to date	2908.9	2902.5	100%	
5/17		155.4		
5/24		155.9		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 17-May-2014

Class	Current Week 5/17/2014 (1)	Previous Week 5/10/2014
Broiler/fryer	155,901 (2)	155,394
Light hens	1,900	1,873
Heavy hens	1,688	1,638
Total	159,489	158,905

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-May-14 is 157.3 million head compared to 158.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.2 million head or -1.1 million less than estimated available. For the week of 24-May-14 the estimated available is 155.7 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 05/12/14	2,667	151,336	47,683
AM 05/01/14	2,616	148,268	49,495
CHG	51	3068	-1812
PCT CHG	2%	2%	-4%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.00-110.00 cents f.o.b. and 16-24 lb. toms 102.00-110.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

09-May-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0 - 22.5	14.13

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

09-May-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	111.78	↑ 1.48	11,839
Last Week:	110.30		11,413
Last Year:	107.49	↑ 4.29	11,115

Monthly Composite Weighted Average

Apr	110.11	57,591
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	102.50 - 118.00	112.00 - 116.00	113.95	1,479
CHICAGO				
Whole Body:	96.00 - 125.50	104.00 - 110.00	109.71	2,265
LOS ANGELES				
Whole Body:	106.00 - 132.00	111.00 - 115.00	113.44	1,754

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

