



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending firm to higher in the East, steady to firm in the Midwest, and steady in the West. Offerings of all sizes are light and moving well. Retail and food service demand is moderate to good following the Mother's Day weekend. Floor stocks are light to moderate. Market activity is moderate to active. In the parts structure, prices are moderate as dealers assess market conditions following the weekend. Prices are trending steady to higher for dark meat items and bone-in-breast; steady to firm for b/s breast and tenders. Offerings of bone-in breast are in good balance and well cleared. Boneless skinless breast, tenders and dark meat items are light to moderate. Wings are moderate to available. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/09/14 is 111.78 compared to 110.30 a week earlier, and 107.49 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change		1,000 lbs.
This Week:	111.78	↑ 1.48		11,839
Last Week:	110.30			11,413
Last Year:	107.49	↑ 4.29		11,115
Monthly Composite Weighted Average				
Apr	110.11			57,591

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **108.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1002	91.65-115.58	109.18

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	232.50	1,900
BREASTS - B/S	210.50	7,762
BREASTS - WHOLE	221.50	1,857
THIGH MEAT - B/S	142.50	1,576
THIGHS	76.00	1,327
DRUMSTICKS	70.00	1,742
LEG QUARTERS	55.00	9,229
WINGS	133.00	3,768

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	91.00 - 133.00	112.00 - 117.00	114.05	↑ 1.09	5,464	112.95	5,397
WOGS:	99.00 - 132.00	112.00 - 117.00	114.38	↑ 1.22	1,318	113.15	1,236
NEW YORK							
Whole Body:	102.50 - 118.00	112.00 - 116.00	113.95	↑ 1.79	1,479	112.16	1,441
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 125.50	104.00 - 110.00	107.63	↑ 2.41	4,021	105.22	3,881
WOGS:	96.00 - 116.00	103.00 - 109.00	105.48	↑ 2.31	3,101	103.17	3,161
CHICAGO							
Whole Body:	96.00 - 125.50	104.00 - 110.00	109.71	↑ 4.10	2,265	105.61	2,405
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 135.00	111.00 - 115.00	113.62	↑ 0.77	2,354	112.85	2,134
WOGS:	106.00 - 116.00	111.00 - 115.00	112.72	↑ 0.91	2,140	111.81	1,920
LOS ANGELES							
Whole Body:	106.00 - 132.00	111.00 - 115.00	113.44	↑ 1.02	1,754	112.42	1,674

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for bone-in breast, drums and thighs; steady to firm for boneless skinless breasts, tenders and other dark meat cuts. Wings are steady to weak. Trucklot buying activity is moderate as dealers assessed needs following the Mother's Day weekend. Offerings of bone-in breasts are in good balance and well cleared; boneless skinless breast, tenders and dark meat items are light to moderate with drums and thighs in the better balance. Wings are available and slow to clear. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200	182.52	964,680
TENDERLOINS	225-230	227.93	163,080
BREAST - WITH RIBS	112-113	126.00	57,132
BREAST - LINE RUN	112	114.21	81,809
LEGS	66-67	70.29	95,960
LEG QUARTERS (BULK)	47-48	48.55	513,108
DRUMSTICKS	58-59	65.50	135,600
THIGHS	69-70	82.84	40,960
B/S THIGHS	129-130	136.36	99,880
WINGS (WHOLE)	130-131	134.61	240,080
BACKS & NECKS (STRIPPED)	16-18	18.00	6,500
LIVERS (5 POUND TUBS)	55-60	55.39	14,190
GIZZARDS (HEARTS)	75-80	79.08	22,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	05/12	05/08	05/08	05/05	05/01
Alabama	3,694	3,721	5.82	3,669	5.80
Arkansas	4,435	4,587	5.65	4,731	5.69
Delmarva	2,170	2,180	6.16	2,241	6.34
Ky-LA-TN	2,563	2,595	5.10	2,558	5.10
Mississippi	2,554	2,721	6.15	2,870	6.18
North Carolina	2,910	2,911	7.69	2,874	7.75
Texas	2,010	2,336	6.08	2,298	6.23
Total	20,336	21,051	6.06	21,241	6.11
Mon	20,336 (A)			21,241 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-May-14 is estimated to be 30,425,000 down 4.55 percent from a week ago and down 5.0 percent from a year ago. (last week 31,874,000 last year 32,012,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	266	167.00-205.00	-	175.65
TENDERLOINS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	208	42.00-48.00	45-47	46.16
LEG QUARTERS (4/10)	237	46.00-51.00	48-50	49.86
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	122	46.00-52.00	47-49	48.92
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 12, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.50 - 75.50	73.21	72.81

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 12-MAY-14 TO 16-MAY-14, CENTS PER POUND

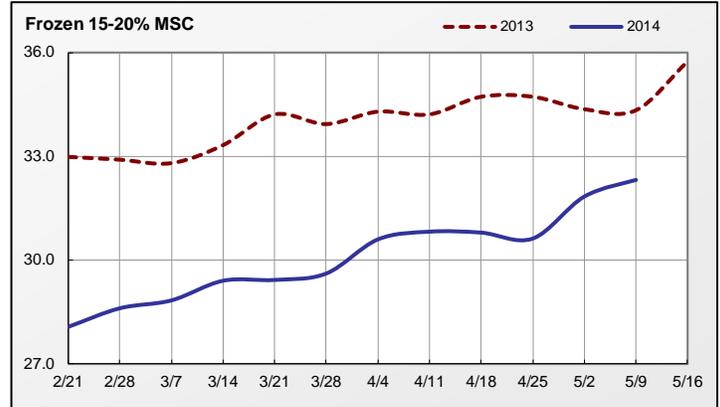
	Price Per Lb.	Mostly
BREAST - B/S	167.00 - 187.00	177.00 - 185.00
TENDERLOINS	219.00 - 238.00	226.00 - 236.00
BREAST - LINE RUN	108.00 - 121.00	109.00 - 117.00
LEGS	66.00 - 71.00	-
LEG QUARTERS (BULK)	45.00 - 63.00	47.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 57.00	50.00 - 53.00
DRUMSTICKS	49.00 - 65.00	-
THIGHS	64.00 - 78.00	-
B/S THIGHS	123.00 - 141.00	-
WINGS (WHOLE)	107.00 - 130.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to mostly firm on all fat contents. Demand into domestic and export channels is mostly moderate; Mexico is light. Supplies are light to moderate. Schedules are mostly normal with a few disruptions noted. Spot MSC and frames are in good balance as producers continue to test prices. Finished product movement is generally average for most as industry prepares for Memorial Day. Many maintain a close eye on the spot marketplace watching for any new developments. Market activity is moderate to instances active with good interest on frozen 15-20%. Supplies of raw materials are light to moderate. Frame prices are firm with trading levels between 13-16 cents FOB, mostly 14-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

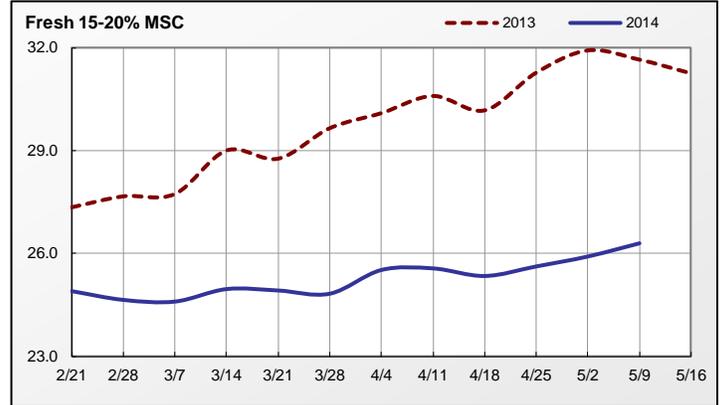
Fat Content	Frozen			Fresh		
	9-May-14	Last Week	Last Year	9-May-14	Last Week	Last Year
15% or Less						
Price Range	-	31.00	-	27.00 - 28.00	27.00 - 28.00	30.00-31.00
Wtd Avg Price	-	31.00	-	27.75	27.71	30.55
Volume Traded	-	40	-	163	143	224
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 36.00	30.00 - 36.00	33.00-38.00	25.00 - 28.00	24.00 - 28.00	27.00-34.00
Wtd Avg Price	32.32	31.84	34.73	26.30	25.91	31.28
Volume Traded	1,406	1,375	3,361	2,530	3,257	4,508
Volume Exported	1,350	1,215	3,281	204	204	326
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.17	22.50	22.50
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2014	Mar 2014	Apr 2013	Apr 2014	Mar 2014	Apr 2013
15% or Less						
Wtd Avg Price	31.00	31.00	32.00	27.69	27.76	30.29
Volume Traded	80	80	40	530	673	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.71	29.37	34.54	25.51	24.81	30.55
Volume Traded	6,926	5,930	8,831	12,069	11,854	20,114
Volume Exported	5,605	5,690	8,191	1,754	1,703	1,428
20% or More						
Wtd Avg Price	-	-	-	22.39	22.36	22.14
Volume Traded	-	-	-	367	449	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)