



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are 3 cents higher for Extra Large and Large, 2 cents higher for Medium. Earlier in the week, regional asking prices were higher for Jumbos and Mediums, steady to higher for Extra Large, and steady for Large. Next week's regional asking prices are trending higher for both the heavier and lighter weight eggs. The undertone is steady to higher. Retail demand ranges light to good with best movement into areas with active features. Food service demand is mixed, but mostly moderate. Export demand into Canada and Mexico is reported as fairly good to instances good. Offerings and supplies are light to moderate. Market activity is moderate to instances slow. Breaking stock prices, along with checks and undergrades, are higher. The undertone is steady to higher. Offerings are light to moderate on fairly good to good demand. Supplies are moderate. Market activity is moderate to active. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are moderate for current trade needs. Processing schedules are full-time. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	106-115	108-111	96-105	98-101
NORTHEAST	109-123	114-118	98-111	103-105
SOUTH CENTRAL	117.5-126	119-122	104.5-113	106-109
SOUTHEAST	112-129	113-116	106.5-123	107-111

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	5/06/14	4/29/14	5/07/13
LARGE	88-98	88-98	71-81
MEDIUM	78-82	77-81	59-63

WEEKLY COMBINED REGIONAL

5/02/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	118.00	116.00	103.00
SOUTHEAST	116.50	114.50	108.00
MIDWEST	111.50	109.50	98.50
SOUTH CENTRAL	120.50	120.50	106.50
COMBINED REGIONAL	116.80	115.38	104.00

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

May 05, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.5	10.6	15.2	6.7	19.9	3.3	62.2
	% Change	-14.6%	-1.5%	7.4%	36.3%	6.7%	-19.2%	3.3%
Extra Large	This Week	22.2	19.1	43.7	16.3	42.8	5.4	149.7
	% Change	-17.5%	-0.8%	15.8%	24.8%	12.0%	17.8%	7.0%
Large	This Week	58.0	107.9	129.6	103.5	81.1	43.2	523.3
	% Change	0.2%	4.0%	-1.8%	6.2%	11.5%	-12.7%	2.0%
Medium	This Week	16.8	16.8	36.1	23.2	37.5	8.3	138.7
	% Change	15.1%	-10.0%	6.0%	-9.8%	-5.4%	-24.6%	-3.5%
Small	This Week	2.8	2.3	1.3	2.2	1.2	1.4	11.1
	% Change	32.9%	70.1%	46.2%	32.7%	40.2%	-18.1%	30.6%
Miscellaneous	This Week	3.4	10.1	28.1	14.0	6.5	2.0	64.1
	% Change	32.3%	-43.7%	8.0%	-6.0%	-6.9%	-8.1%	-9.2%
Ungraded	This Week	5.9	12.0	71.4	13.2	14.2	10.3	127.0
	% Change	17.5%	53.4%	-3.0%	-17.8%	32.4%	-17.4%	1.0%
Total Shell Egg	This Week	115.6	178.9	325.4	179.1	203.1	74.0	1,076.0
	% Change	-1.0%	-0.4%	2.2%	3.1%	8.2%	-13.6%	1.3%

Totals	Cases	Percent Change
Shell Egg	1,076.0	1.3%
Breaking Stock	265.5	1.3%
Total Shell Egg	1,341.5	1.3%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	7.8	23.9	7.3	3.7	7.2	0.6	50.4
	% Change	-3.6%	0.3%	-7.9%	-12.2%	8.6%	-74.4%	-4.7%
Ungraded	This Week	0.0	1.4	21.8	3.8	4.7	3.3	34.9
	% Change	0.0%	82.7%	-11.0%	-13.0%	10.6%	357.7%	1.0%
Total Specialty	This Week	7.8	25.3	29.1	7.5	11.9	3.8	85.3
	% Change	-3.6%	2.8%	-10.2%	-12.6%	9.3%	28.5%	-2.4%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	18.7%
Ungraded:	79.2%
Total:	43.4%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 03-May-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,540,872	35,842	16,473	8,227	2,605	4,547
PW	1,484,309	33,048	16,663	7,990	3,216	4,450
LY	1,409,182	31,134	15,625	8,041	3,081	4,231
% PW	4%	8%	-1%	3%	-19%	2%
% LY	9%	15%	5%	2%	-15%	7%
2014	25,179,653	549,366	288,260	145,066	50,123	77,839
2013	24,731,920	573,256	258,787	131,951	49,996	79,447
% YTD	2%	-4%	11%	10%	0%	-2%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.24	41.87	41.89
Average Yield Per Case - (inedible excluded)				39.29	38.87	38.89

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	904,716	58.7%	22,922	64.0%
PREVIOUS WEEK	895,514	60.3%	22,087	66.8%
LAST YEAR	839,654	59.6%	19,384	62.3%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	APR 26, 2014	MAY 03, 2013	APR 26, 2014	MAY 03, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,643	28,885	21,407	21,175
AR.....	20,618	21,070	19,762	18,205
DE.....	4,495	4,728	4,598	4,913
FL.....	1,225	1,223	1,226	1,271
GA.....	33,984	34,034	26,992	26,783
KY.....	7,514	7,985	6,433	5,892
LA.....	3,394	3,571	3,364	3,389
MD.....	7,886	7,886	6,016	6,299
MS.....	17,497	17,122	15,075	14,872
MO.....	8,344	8,300	5,006	5,798
NC.....	20,356	20,073	16,124	16,373
OK.....	6,680	6,584	4,055	4,683
PA.....	4,333	4,340	3,691	3,541
SC.....	5,256	4,995	4,784	4,840
TX.....	14,924	14,516	11,901	12,162
VA.....	6,620	6,897	5,785	5,258
CA, TN, & WV.....	11,327	10,664	10,628	11,616
19 State Total.....	203,096	202,873	166,847	167,070
Percent of Prev. Year	101	100	101	100
Other States	8,216	8,306	6,050	5,958
United States	211,312	211,179	172,897	173,028
Percent of Prev. Year	101	100	101	100
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Jun-14 is estimated at 153.7 million head. This compares to 152.1 million head the previous week and to 154.7 million head the same week a year ago, when the slaughter was 160.7 million head and the national weighted average price was 113.53 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for May 01, 2014- May 07, 2014 (Cents/Dozen)
 Courtesy of U.S.D.A. Federal/State Market News

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	90.33	92.33	81.00	--	12.00
GL W J	--	115.00	106.60	109.50	109.10	--	10.25
GL W XL	105.71	111.75	101.00	106.96	104.01	126.38	56.50
GL W LG	99.96	102.14	96.00	97.97	98.58	--	65.25
GL W MD	90.00	90.00	87.52	89.96	91.71	95.83	14.00
GL W SM	80.00	--	77.20	80.10	--	--	6.00
GL BR XL	--	--	--	--	118.00	--	.50
GL BR LG	--	--	111.50	114.50	115.50	114.00	3.00
GL BR MD	82.00	85.00	--	--	--	--	1.00
NRBS - 50	--	--	--	--	--	--	1.00
NRBS - 48	--	--	--	109.00	97.62	99.00	19.00
NRBS - 45	--	--	96.75	107.25	96.11	100.85	17.00
NRBS - 42	--	--	--	--	86.75	91.50	2.00
NRBS - 39	--	--	--	102.00	90.00	--	3.00
NRBS - 36	--	--	--	--	--	--	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 03-May-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
North East	629	6	24.73	(A)	629	24.73
South Atlantic	529	33	40.80	(A)	529	40.80
North Central	2,140	2	31.98	(A)	2,140	31.98
South Central	733	-11	19.80	(A)	733	19.80
West	129	-55	32.75	(A)	129	32.75
U.S. total	4,160 (B)	-1	31.71	0	4,160	31.71
To-date 2014*	71,359 (B)			101	71,460	
To-date 2013*	76,149 (B)			228	76,377	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 28,000; for the current year to date* 377,000; for last year to date* 441,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 03-May-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,676	2,456	28	0	4,160
Avg Wt	16.73	41.99	26.71	0.00	31.71
Last week	1,898	2,271	35	15	4,219
Same wk yr ago	1,839	2,628	19	0	4,486
Avg Wt	17.12	40.12	31.13	0.00	30.65
To-date/2014*	29,871	41,111	377	101	71,460
To-date/2013*	30,443	45,265	441	228	76,377
% Change YTD	-2%	-9%	-15%	-56%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,432	82,502	576	0	105,510
Last week	26,086	75,688	707	331	102,812
Same wk yr ago	25,187	84,348	455	0	109,990
To-date/2014*	407,817	1,372,223	8,387	2,207	1,790,634
To-date/2013*	416,518	1,474,187	9,079	4,909	1,904,693
% Change YTD	-2%	-7%	-8%	-55%	-6%

Dressing % 80.0% 80.0% 77.0% 77.0%
 (A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 03-May-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	154,180	1,857	1,568	3,425	433
Avg Wt	5.63	3.12	8.28	5.48	6.87
Last week	152,222	1,407	1,456	2,863	437
Same wk yr ago	155,623	1,714	1,417	3,131	413
Avg Wt	5.78	3.17	7.76	5.25	6.81
To-date/2014*	2,717,324	27,299	26,319	53,618	7,925
To-date/2013*	2,739,867	29,320	24,939	54,259	7,184
% Change YTD	-1%	-7%	6%	-1%	10%
Ready-to-Cook Weight and Dressing Percentage					
Current week	659,705	3,187	8,893	12,080	2,112
Last week	686,034	2,329	8,168	10,497	2,184
Same wk yr ago	683,621	2,934	7,477	10,411	1,997
To-date/2014*	12,025,044	47,125	147,404	194,529	37,606
To-date/2013*	12,095,955	50,139	132,021	182,160	34,662
% Change YTD	-1%	-6%	12%	7%	8%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.8 million head. Estimated U.S. slaughter for this period was 156.1 million head, or 2.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
3/29	152.7	153.8	99%	5.60
4/5	157.4	153.3	103%	5.83
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
4/26	154.1	152.0	101%	5.93
5/3	156.1	153.8	101%	5.63
Year to date	2750.5	2748.4	100%	
5/10		154.1		
5/17		155.4		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 10-May-2014

Class	Current Week 5/10/2014 (1)	Previous Week 5/3/2014
----- Thousand head -----		
Broiler/fryer	155,394 (2)	153,851
Light hens	1,873	1,939
Heavy hens	1,638	1,687
Total	158,905	157,477

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 10-May-14 is 157.3 million head compared to 157.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.7 million head or -1.6 million less than estimated available. For the week of 17-May-14 the estimated available is 154.8 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (POUNDS IN THOUSANDS)

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
AM 05/05/14	2,629	149,631	48,822
AM 04/01/14	2,627	144,835	51,617
CHG	2	4796	-2795
PCT CHG	0%	3%	-5%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of March 31, 2014 and the selected centers storage report, the expected U.S. holdings on May 1, 2014 are:

Frozen Eggs	29	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	344	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	564	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.00-109.00 cents fob and 16-24 lb. toms 102.00-109.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

02-May-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-23.0	14.15

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

02-May-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	110.30	↓ 0.69	11,413
Last Week:	110.99		11,190
Last Year:	107.02	↑ 3.28	10,693

Monthly Composite Weighted Average

Apr	110.11	57,591
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	Price Range	Majority	Wtd Avg	1,000 lbs.
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NEW YORK

Whole Body:	102.25 - 116.00	110.00 - 114.00	112.16	1,441
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CHICAGO

Whole Body:	91.00 - 122.25	101.00 - 108.00	105.61	2,405
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LOS ANGELES

Whole Body:	96.00 - 132.00	111.00 - 113.00	112.42	1,674
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

