



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending fully steady to firm in the East, steady to firm in the West and steady in the Midwest. Offerings range light to moderate. Retail demand is light to good, mostly moderate. Food service demand is moderate to good. Floor stocks are balanced to short with buyers looking for discounts and items to feature. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending firm to higher for bone-in breast; steady to firm for tenders, b/s breast and most dark meat items. Wing prices are trending steady to lower. Offerings of bone-in breast and tenders are balanced to closely cleared; b/s breast and dark meat items are light to moderate for current needs. Wings are available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to **108.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 103.75 cents last year on May 8, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	236.00
BREASTS - B/S	206.50
BREASTS - WHOLE	117.00
THIGH MEAT - B/S	145.50
THIGHS	71.00
DRUMSTICKS	63.00
LEG QUARTERS	54.50
WINGS	133.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 02-May-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 10-May-14

Class	CW: 05/10/14(1)	Thousand head	PW: 05/03/14
Broiler/fryer	155,394(2)		153,851
Light hens	1,873		1,939
Heavy hens	1,638		1,687
Total	158,905		157,477

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-May-14 is 157.3 million head compared to 157.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.7 million head or -1.6 million less than estimated available. For the week of 17-May-14 the estimated available is 154.8 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Jun-14 is estimated at 153.7 million head. This compares to 152.1 million head the previous week and to 154.7 million head the same week a year ago, when the slaughter was 160.7 million head and the national weighted average price was 113.53 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending May 02, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens*
RAYON						
Low	117.42	209.68	122.32	34.95	13.98	
High	120.22	223.66	136.29	48.93	17.47	
Mostly	118.82	216.67	129.30	41.94	15.73	
SAN JUAN						
Low	116.02	209.68	118.82	34.95	13.98	
High	116.72	220.17	132.80	45.43	17.47	
Mostly	116.72	213.18	125.81	38.44	15.73	
NEW SAN JUAN						
Low	118.12	209.68	125.81	34.95	17.47	
High	121.20	223.66	136.29	48.93	20.97	
Mostly	118.82	216.67	129.30	41.94	17.47	
BECERRA						
Low	118.82	209.68	129.30	41.94	17.47	
High	121.62	227.16	139.79	55.92	20.97	
Mostly	118.82	220.17	132.80	48.93	17.47	

*Data unavailable.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 05/05/14	149,631	48,822
AM 04/01/14	144,835	51,617
CHG	4796	-2795
PCT CHG	3%	-5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	05/05/14	04/28/14	05/06/13	05/05/14	04/28/14	05/06/13
Pacific Coast	353	314	216	6425	6577	3399
Los Angeles	254	246	65	1684	1662	634

BROILER HATCHERY

Week Ending 5/3/2014

Broiler-Type Eggs Set in the United States Up Slightly

Hatcheries in the United States weekly program set 211 million eggs in incubators during the week ending May 3, 2014, up slightly from a year ago. Hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending May 3, 2014, up slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	211,179	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up Slightly

Broiler growers in the United States weekly program placed 173 million chicks for meat production during the week ending May 3, 2014, up slightly from a year ago. Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending May 3, 2014, up slightly from the year earlier. Cumulative placements from December 29, 2013 through May 3, 2014 for the United States were 3.07 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,028	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	284	167.00-205.00	170-175	174.05
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	230	41.00-48.00	45-47	45.70
LEG QUARTERS (4/10)	202	46.00-51.00	48-50	49.81
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	140	45.50-52.00	-	47.21
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 6, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 75.50	72.39

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	264	168.00-205.00	170-175	174.20
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	108	105.00-117.00	-	107.13
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	220	41.00-48.00	45-47	45.91
LEG QUARTERS (4/10)	208	46.00-51.00	48-50	49.85
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	160	45.50-52.00	-	47.06
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for May 7, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 75.50	72.50	72.43

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for bone-in breast; steady to firm for boneless skinless breasts, tenders and most dark meat items. Wings are weak to lower. Trucklot buying activity is light to moderate for mid-week trading. Offerings of bone-in breasts are balanced to closely cleared; boneless skinless breast are sufficient for current needs. Tenderloins and dark meat items are light to moderate with drums, legs and leg quarters in the better balance. Wings are available and slow to clear. Movement is moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	200	178.19	178.19	1,117,260	BREAST - B/S	200	176.16	176.16	709,460
TENDERLOINS	225-230	225.64	225.64	245,000	TENDERLOINS	225-230	224.19	224.19	93,966
BREAST - WITH RIBS	108-109	120.35	120.35	33,997	BREAST - WITH RIBS	109-110	124.15	124.15	32,429
BREAST - LINE RUN	108	111.32	111.32	95,074	BREAST - LINE RUN	109	109.42	109.42	123,004
LEGS	66-67	66.59	66.59	122,100	LEGS	66-67	67.39	67.39	91,480
LEG QUARTERS (BULK)	47-48	49.29	49.29	472,840	LEG QUARTERS (BULK)	47-48	48.50	48.50	252,786
DRUMSTICKS	55-56	58.48	58.48	156,200	DRUMSTICKS	55-56	59.16	59.16	115,573
THIGHS	66-67	74.28	74.28	50,420	THIGHS	66-67	77.00	77.00	41,860
B/S THIGHS	129-130	133.61	133.61	119,440	B/S THIGHS	129-130	133.78	133.78	73,960
WINGS (WHOLE)	133-134	132.15	132.15	236,580	WINGS (WHOLE)	132-133	135.26	135.26	224,800
BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	5,600	BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	6,000
LIVERS (5 POUND TUBS)	55-60	57.12	57.12	15,500	LIVERS (5 POUND TUBS)	55-60	55.95	55.95	14,740
GIZZARDS (HEARTS)	75-80	79.17	79.17	23,640	GIZZARDS (HEARTS)	75-80	80.00	80.00	22,200

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	05/07	05/06	05/05	05/02	05/05	05/02	04/30	04/28
Alabama	3,485	3,783	3,669	3,530	5.81	5.90	3,664	5.86
Arkansas	4,279	4,536	4,731	3,582	5.78	5.57	4,535	5.80
Delmarva	2,168	2,219	2,241	2,916	6.35	6.27	2,040	6.37
KY-LA-TN	2,533	2,540	2,558	2,323	5.28	5.17	2,322	5.24
Mississippi	2,776	2,701	2,870	2,610	6.32	6.21	2,747	6.28
North Carolina	2,922	2,913	2,874	3,356	7.77	7.51	2,891	7.83
Texas	2,329	2,370	2,298	1,873	6.22	6.39	2,244	6.24
Total	20,492	21,062	21,241	20,190	6.18	6.16	20,443	6.20
Mon-Wed	62,804 (A)						61,624 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-May-14 is estimated to be 30,658,000 head down 0.06 percent from a week ago and down 3.18 percent from a year ago. (Last week 30,677,000, last year 31,666,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 05-06-14

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	5.50	10.50	7.32		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	5.50	7.00	6.19		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	3.25	-		
Pullets lb.	-	-	-	Pullets ea.	7.00	10.00	8.10		
Bunnies lb.	-	-	-	Bunnies ea.	-	3.50	-		
Roosters lb.	-	-	-	Roosters ea.	8.00	11.00	9.61		
Geese lb.	-	-	-	Geese ea.	-	-	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	-	3.75	-		
Rabbits lb.	1.60	2.50	2.13	Rabbits ea.	-	-	-		
Pigeons lb.	-	-	-	Pigeons ea.	5.00	14.50	6.95		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	5.00	6.00	5.50	Goslings ea.	-	-	-		
Guinea Pigs ea.	5.00	7.00	6.12	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	20.00	-		
Quail ea.	-	3.50	-	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Leghorn	-	8.00	-		

Total Pieces Sold 211