



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in all areas. Offerings of all sizes are light to moderate for trade needs. Retail and food service demand is light to instances good entering the week. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, prices are light to moderate as dealers assess market conditions following the weekend. Prices are trending firm for tenders and bone-in breast; steady to firm for b/s breast and most dark meat items. Wings are steady to weak. Offerings of breast cuts are light to moderate and clearing well; dark meat items are sufficient for current needs. Wings are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 05/02/14 is 110.30 compared to 110.99 a week earlier, and 107.02 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **108.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1003	91.65-115.58	108.69

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	231.00	1,898
BREASTS - B/S	208.00	8,032
BREASTS - WHOLE	119.00	1,657
THIGH MEAT - B/S	145.00	1,596
THIGHS	75.50	1,327
DRUMSTICKS	70.00	1,712
LEG QUARTERS	55.00	9,349
WINGS	134.00	3,768

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	110.30	↓ 0.69	11,413
Last Week:	110.99		11,190
Last Year:	107.02	↑ 3.28	10,693
Monthly Composite Weighted Average			
Apr	110.11		57,591

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 136.00	110.00 - 115.00	112.95	↑ 0.19	5,397	112.76	5,376
WOGS:	102.25 - 135.00	110.00 - 114.00	113.15	↑ 0.36	1,236	112.80	1,185
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	102.25 - 116.00	110.00 - 114.00	112.16	↑ 0.47	1,441	111.69	1,252
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	91.00 - 122.25	101.00 - 108.00	105.22	↓ 1.64	3,881	106.87	3,940
WOGS:	91.00 - 119.00	100.00 - 105.00	103.17	↓ 1.77	3,161	104.95	3,000
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	91.00 - 122.25	101.00 - 108.00	105.61	↓ 2.04	2,405	107.65	2,265
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	95.00 - 135.00	111.00 - 114.00	112.85	↓ 1.74	2,134	114.58	1,874
WOGS:	96.00 - 119.00	111.00 - 113.00	111.81	↓ 2.08	1,920	113.89	1,660
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	96.00 - 132.00	111.00 - 113.00	112.42	↓ 1.70	1,674	114.12	1,414

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for breast cuts; at least steady for most dark meat items and steady to weak for wings. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of breast cuts are light to moderate and clearing satisfactorily; dark meat items are sufficient for current needs. Wings are moderate to heavy. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		200	176.46	923,480
TENDERLOINS		225-230	225.22	157,400
BREAST - WITH RIBS		107-108	123.42	54,794
BREAST - LINE RUN		107	111.16	81,927
LEGS		66-67	68.85	90,880
LEG QUARTERS (BULK)		47-48	49.41	322,640
DRUMSTICKS		54-55	58.38	171,697
THIGHS		66-67	79.48	36,480
B/S THIGHS		129-130	133.89	86,320
WINGS (WHOLE)		134-135	137.21	240,720
BACKS & NECKS (STRIPPED)		16-18	18.00	4,500
LIVERS (5 POUND TUBS)		55-60	58.85	6,590
GIZZARDS (HEARTS)		75-80	78.97	22,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	05/05	05/01	05/01	04/28	04/24
Alabama	3,734	3,622	5.80	3,732	5.80
Arkansas	4,705	4,554	5.69	4,380	5.84
Delmarva	2,188	2,222	6.34	2,224	6.23
Ky-LA-TN	2,566	2,536	5.10	2,468	5.04
Mississippi	2,789	2,777	6.18	2,818	6.13
North Carolina	2,885	2,846	7.75	2,830	7.74
Texas	2,383	2,251	6.23	2,238	6.12
Total	21,250	20,808	6.11	20,690	6.11
Mon	21,250	(A)		20,690	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-May-14 is estimated to be 31,792,000 up 2.40 percent from a week ago and up 1.5 percent from a year ago. (last week 31,047,000 last year 31,310,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	224	167.00-205.00	-	174.24
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	200	41.00-48.00	45-47	46.25
LEG QUARTERS (4/10)	192	46.00-51.00	48-50	49.75
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	112	45.50-52.00	-	47.19
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 5, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 75.50	72.67	72.47

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 05-MAY-14 TO 09-MAY-14, CENTS PER POUND

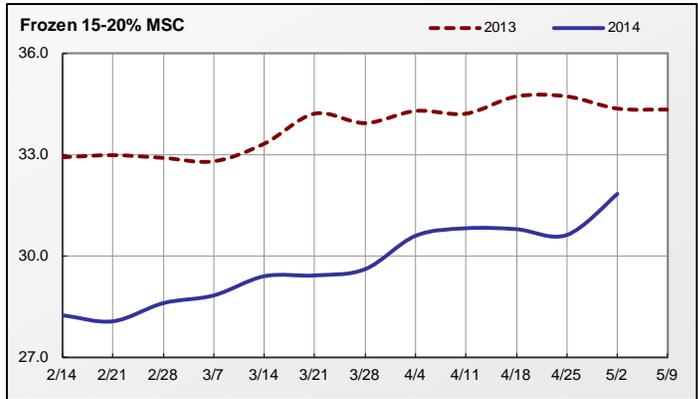
	Price Per Lb.	Mostly
BREAST - B/S	167.00 - 187.00	180.00 - 186.00
TENDERLOINS	221.00 - 239.00	226.00 - 236.00
BREAST - LINE RUN	104.00 - 119.00	104.00 - 115.00
LEGS	65.00 - 71.00	-
LEG QUARTERS (BULK)	45.00 - 62.00	48.00 - 50.00
LEG QUARTERS (4/10)	48.00 - 53.00	50.00 - 52.00
DRUMSTICKS	46.00 - 57.00	-
THIGHS	64.00 - 78.00	-
B/S THIGHS	122.00 - 139.00	-
WINGS (WHOLE)	107.00 - 132.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to firm on all fat contents. Demand into domestic and export channels is mostly moderate; Mexico is light. Supplies are light to moderate. Schedules are mostly normal with a few disruptions noted. The spot marketplace is a mix of sporadic activity, but overall just moderate as industry watches for any new developments. Producers are keeping MSC and frame supplies in good balance as they continue to test prices; however prices continue to hover in the same range. Finished product movement is generally average for most. Market activity is moderate. Supplies of raw materials are light to moderate. Frame prices are firm with trading levels between 14-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

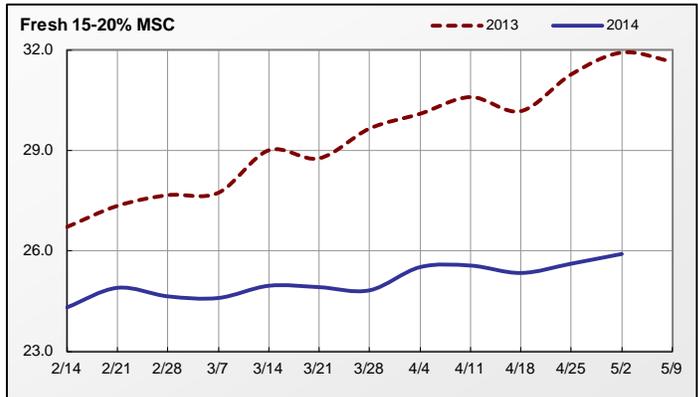
Fat Content	Frozen			Fresh		
	2-May-14	Last Week	Last Year	2-May-14	Last Week	Last Year
15% or Less						
Price Range	31.00	-	32.00	27.00 - 28.00	28.00	29.00-31.00
Wtd Avg Price	31.00	-	32.00	27.71	28.00	30.20
Volume Traded	40	-	40	143	41	204
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 36.00	29.00 - 34.00	32.00-38.00	24.00 - 28.00	24.00 - 28.00	28.50-33.00
Wtd Avg Price	31.84	30.63	34.73	25.91	25.62	30.18
Volume Traded	1,375	1,706	1,825	3,257	2,652	3,835
Volume Exported	1,215	825	1,545	204	367	530
20% or More						
Price Range	-	-	-	22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.50	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2014	Mar 2014	Apr 2013	Apr 2014	Mar 2014	Apr 2013
15% or Less						
Wtd Avg Price	31.00	31.00	32.00	27.69	27.76	30.29
Volume Traded	80	80	40	530	673	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.71	29.37	34.54	25.51	24.81	30.55
Volume Traded	6,926	5,930	8,831	12,069	11,854	20,114
Volume Exported	5,605	5,690	8,191	1,754	1,703	1,428
20% or More						
Wtd Avg Price	-	-	-	22.39	22.36	22.14
Volume Traded	-	-	-	367	449	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)