



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the West, about steady in the East and about steady in the Midwest. Offerings of all sizes are light to moderate for trade needs. Retail and food service demand is light to moderate following the weekend. Floor stocks are very light to moderate. Market activity is slow to moderate. In the parts structure, prices are mostly moderate for late week business. Prices are trending firm for tenders and bone-in breast; steady to firm for b/s breast and most dark meat items. Wings are steady. Offerings of tenders are tight and well cleared. Breast cuts and dark meat items are light to moderate. Wings are at least sufficient. Market activity for parts is mixed, mostly moderate to instances active. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 04/25/14 is 110.99 compared to 111.82 a week earlier, and 107.73 a year ago.

### GEORGIA FOB DOCK PRICES

**\*The Georgia Department of Agriculture will be closed on Monday, April 28th. Final weighted average prices will be reported on Tuesday, April 29th.\***

The quoted price on broilers/fryers for this week's trading is **108.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	110.99	↓ 0.83	11,190
<b>Last Week:</b>	111.82		11,995
<b>Last Year:</b>	107.73	↑ 3.26	11,071
Monthly Composite Weighted Average			
<b>Mar</b>	106.26		47,467

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
Confirmed FINAL weighted average price on ice-packed parts:		
ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS		
BREASTS - B/S		
BREASTS - WHOLE		
THIGH MEAT - B/S		
THIGHS		
DRUMSTICKS		
LEG QUARTERS		
WINGS		

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK			LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg 1,000 lbs.
Whole Body:	97.00 - 134.00	110.00 - 116.00	112.76	↓ 0.11	5,376	112.87 5,501
WOGS:	97.00 - 132.00	110.00 - 115.00	112.80	↓ 0.48	1,185	113.27 1,307
NEW YORK		THIS WEEK			LAST WEEK	
Whole Body:	102.00 - 116.00	110.00 - 114.00	111.69	↓ 0.86	1,252	112.56 1,435
CENTRAL REGION		THIS WEEK			LAST WEEK	
Whole Body:	92.00 - 122.25	97.00 - 117.00	106.87	↓ 1.20	3,940	108.07 3,876
WOGS:	92.00 - 117.00	97.00 - 105.50	104.95	↓ 1.86	3,000	106.81 3,021
CHICAGO		THIS WEEK			LAST WEEK	
Whole Body:	98.00 - 122.25	103.00 - 108.00	107.65	↓ 0.80	2,265	108.45 2,140
WESTERN REGION		THIS WEEK			LAST WEEK	
Whole Body:	95.00 - 129.00	109.00 - 117.00	114.58	↓ 0.57	1,874	115.16 2,617
WOGS:	108.00 - 120.00	109.00 - 116.00	113.89	↓ 1.07	1,660	114.96 2,440
LOS ANGELES		THIS WEEK			LAST WEEK	
Whole Body:	108.00 - 129.00	109.00 - 116.00	114.12	↓ 0.75	1,414	114.87 1,807

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for tenders; firm for bone-in breast and steady to firm for boneless skinless breast and most dark meat items. Wings are mostly steady. Trucklot buying activity is moderate to instances good as dealers assess market conditions entering the week. Offerings of tenders are tight and moving well; dark meat items and other breast cuts are light to moderate for current needs. Wings are more than sufficient. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200	177.23	737,000
TENDERLOINS	225-230	223.01	135,760
BREAST - WITH RIBS	107-108	121.50	63,818
BREAST - LINE RUN	107	111.15	86,648
LEGS	66-67	70.19	111,520
LEG QUARTERS (BULK)	47-48	48.28	295,831
DRUMSTICKS	53-54	60.67	92,200
THIGHS	66-67	79.99	42,160
B/S THIGHS	129-130	134.42	65,320
WINGS (WHOLE)	138-139	143.16	267,560
BACKS & NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55.65	12,825
GIZZARDS (HEARTS)	75-80	80.54	17,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/28	04/24	04/24	04/21	04/17
Alabama	3,762	3,730	5.80	3,670	5.82
Arkansas	4,482	4,461	5.84	4,433	5.73
Delmarva	2,193	2,210	6.23	1,036	6.15
Ky-LA-TN	2,469	2,511	5.04	2,194	5.16
Mississippi	2,841	2,726	6.13	2,843	6.17
North Carolina	2,925	2,920	7.74	2,076	7.57
Texas	2,344	2,302	6.12	2,289	6.08
Total	21,016	20,860	6.11	18,541	6.08
Mon	21,016 (A)			18,541 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Apr-14 is estimated to be 31,442,000 up 13.01 percent from a week ago and up 0.7 percent from a year ago. (last week 27,823,000 last year 31,227,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	157	160.00-202.00	-	170.55
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	208	42.00-48.00	45-47	46.27
LEG QUARTERS (4/10)	202	45.00-51.00	48-50	49.26
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 28, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 75.50	72.66	72.50

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 28-APR-14 TO 02-MAY-14, CENTS PER POUND

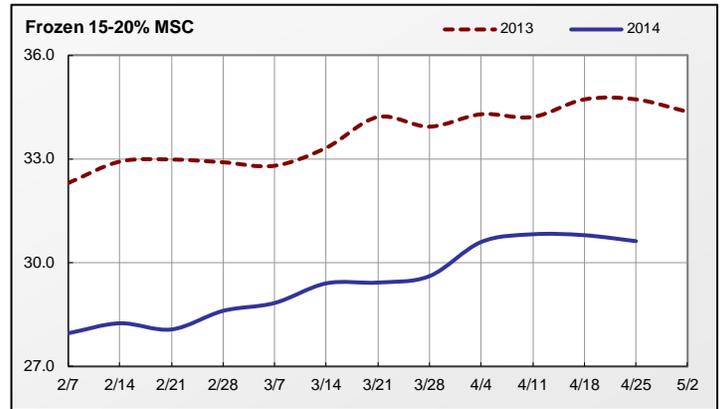
	Price Per Lb.	Mostly
BREAST - B/S	167.00 - 187.00	182.00 - 187.00
TENDERLOINS	224.00 - 249.00	224.00 - 234.00
BREAST - LINE RUN	104.00 - 117.00	104.00 - 112.00
LEGS	65.00 - 74.00	-
LEG QUARTERS (BULK)	45.00 - 59.00	48.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 53.00	50.00 - 52.00
DRUMSTICKS	46.00 - 61.00	-
THIGHS	64.00 - 78.00	-
B/S THIGHS	124.00 - 139.00	-
WINGS (WHOLE)	115.00 - 142.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	40.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to firm on all fat contents. Demand into domestic and export channels is light to moderate with best interest noted for future deliveries. Supplies are light to moderate. Schedules are normal to reduced due to the Easter holiday. The spot marketplace is quiet as industry maintains a close eye on market conditions. Market activity is slow to moderate. Raw material supplies are light to moderate. Frame prices are steady to firm with trading levels between 13-16 cents FOB, mostly 13-15 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

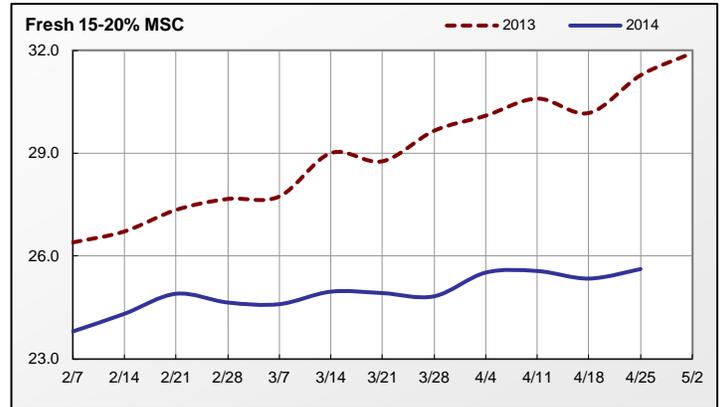
Fat Content	Frozen			Fresh		
	25-Apr-14	Last Week	Last Year	25-Apr-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range		31.00	-	28.00	27.00 - 28.00	29.00-31.00
Wtd Avg Price		31.00	-	28.00	27.75	30.33
Volume Traded		40	-	41	163	184
Volume Exported		-	-	-	-	-
<b>15-20%</b>						
Price Range	29.00 - 34.00	28.50 - 33.00	33.00-37.00	24.00 - 28.00	21.00 - 28.00	28.00-33.00
Wtd Avg Price	30.63	30.80	34.22	25.62	25.34	30.60
Volume Traded	1,706	1,530	1,935	2,652	3,124	6,854
Volume Exported	825	1,530	1,775	367	367	245
<b>20% or More</b>						
Price Range	-	-	-	22.50	22.00 - 22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.33	22.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Mar 2014	Feb 2014	Mar 2013	Mar 2014	Feb 2014	Mar 2013
<b>15% or Less</b>						
Wtd Avg Price	31.00	-	31.00	27.76	27.79	29.16
Volume Traded	80	-	80	673	796	561
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	29.37	28.27	33.40	24.81	24.45	28.52
Volume Traded	5,930	5,540	6,348	11,854	13,345	17,485
Volume Exported	5,690	5,320	5,700	1,703	816	1,958
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.36	22.32	22.00
Volume Traded	-	-	-	449	449	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))