



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending about steady in the Midwest, steady elsewhere. Offerings of all sizes are light to moderate for trade needs. Retail and food service demand is light to moderate entering the weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, prices are mostly moderate for late week business. Prices are trending firm for tenders and bone-in breast; steady to firm for b/s breast and most dark meat items. Wings are steady. Offerings of tenders are tight and well cleared. Breast cuts and dark meat items are light to moderate. Wings are at least sufficient. Market activity for parts is mixed, mostly moderate to instances active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **108.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
811	107.00-111.00	108.00

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tendens	231.00	1,438
Breasts - B/S	213.00	6,150
Breasts - Whole	118.50	1,138
Thigh Meat - B/S	147.00	1,045
Thighs	76.00	1,218
Drumsticks	75.00	1,079
Leg Quarters	54.50	7,909
Wings	136.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	110.99	↓ 0.83	11,190
Last Week:	111.82		11,995
Last Year:	107.73	↑ 3.26	11,071
Monthly Composite Weighted Average			
Mar	106.26		47,467

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	97.00 - 134.00	110.00 - 116.00	112.76	↓ 0.11	5,376	112.87	5,501
WOGS:	97.00 - 132.00	110.00 - 115.00	112.80	↓ 0.48	1,185	113.27	1,307
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	102.00 - 116.00	110.00 - 114.00	111.69	↓ 0.86	1,252	112.56	1,435
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	92.00 - 122.25	97.00 - 117.00	106.87	↓ 1.20	3,940	108.07	3,876
WOGS:	92.00 - 117.00	97.00 - 105.50	104.95	↓ 1.86	3,000	106.81	3,021
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	98.00 - 122.25	103.00 - 108.00	107.65	↓ 0.80	2,265	108.45	2,140
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	95.00 - 129.00	109.00 - 117.00	114.58	↓ 0.57	1,874	115.16	2,617
WOGS:	108.00 - 120.00	109.00 - 116.00	113.89	↓ 1.07	1,660	114.96	2,440
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	108.00 - 129.00	109.00 - 116.00	114.12	↓ 0.75	1,414	114.87	1,807

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Apr 24, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	212	160.00-202.00	-	170.50
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	212	42.00-48.00	45-47	46.50
LEG QUARTERS (4/10)	222	45.00-50.00	48-50	48.96
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Apr 24, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.00 - 75.50	72.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
182	160.00-202.00	-	170.20	1,135	170.50
	TOO FEW TO REPORT			532	204.17
	TOO FEW TO REPORT			557	105.16
	TOO FEW TO REPORT			282	98.28
	TOO FEW TO REPORT			219	60.72
212	42.00-48.00	45-47	46.35	1,100	46.36
222	45.00-51.00	48-50	49.32	1,150	49.06
	TOO FEW TO REPORT			384	108.64
	TOO FEW TO REPORT			392	123.74
	TOO FEW TO REPORT			455	45.01
	TOO FEW TO REPORT			277	60.63
	TOO FEW TO REPORT			445	126.80

Whole Body Index Based on Southern States Parts Trading Apr 25, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 75.50	72.70	72.35

NORTHEAST BROILER PARTS Prices are trending firm for tenders and bone-in breast; steady to firm for boneless skinless breast and most dark meat items. Wings are steady. Trucklot buying activity is moderate entering the weekend. Offerings of tenders are balance to tight and clearing satisfactory; dark meat items and other breast cuts are light to moderate for current needs. Wings are at least sufficient. Movement is moderate to instances active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Apr 24, 2014

CURRENT NEG

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	200	177.28	808,920
TENDERLOINS	225	217.33	178,880
BREAST - WITH RIBS	107-108	118.24	55,876
BREAST - LINE RUN	107	110.89	84,226
LEGS	66-67	67.83	74,440
LEG QUARTERS (BULK)	47-48	50.27	242,360
DRUMSTICKS	53-54	57.45	74,760
THIGHS	66-67	79.99	45,800
B/S THIGHS	129-130	131.58	123,600
WINGS (WHOLE)	138-139	141.70	348,000
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,120
LIVERS (5 POUND TUBS)	55-60	57.09	13,860
GIZZARDS (HEARTS)	75-80	79.90	18,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
TRADING*	AVG**	/LBS.	WTD AVG	VOL/LBS.
200	176.26	870,240	176.38	3,808,080
225	219.58	249,280	217.74	947,120
107-108	117.96	56,184	117.47	247,348
107	110.29	68,400	108.76	451,253
66-67	66.50	126,400	67.11	543,120
47-48	49.53	169,280	48.85	1,428,913
53-54	52.44	207,702	55.23	496,682
66-67	79.15	49,080	78.60	212,660
129-130	131.41	111,920	132.29	462,628
138-139	145.64	249,920	140.77	1,241,840
16-18	18.00	8,050	18.00	31,410
55-60	57.86	9,840	56.96	55,410
75-80	80.04	20,080	79.65	86,070

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WT		ACTUAL	AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WT
	04/25	04/24	04/23	04/22	04/23	04/22	04/18	04/16
Alabama	3,634	3,700	3,637	3,597	5.75	5.75	3,570	5.91
Arkansas	3,498	4,562	4,724	4,703	5.69	5.83	2,803	5.70
Delmarva	2,325	2,178	2,212	2,139	6.22	6.34	1,624	6.05
Ky-LA-TN	2,476	2,536	2,573	2,485	5.27	5.26	2,445	5.10
Mississippi	2,731	2,716	2,742	2,702	5.80	6.24	2,554	6.12
North Carolina	3,482	2,935	2,796	2,716	7.85	7.86	2,757	7.88
Texas	2,345	2,363	2,256	2,283	6.23	6.14	2,104	6.14
Total	20,491	20,990	20,940	20,625	6.07	6.16	17,857	6.12
Mon-Friday	102,382 (A)						97,631 (A)	
Saturday	828 (included in total for date shown)						885	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Apr-14 and 26-Apr-14 is estimated to be 30,657,000 head up 14.41 percent from a week ago and up 4.36 percent from a year ago. (Last week 26,796,000, last year 29,375,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 26-Apr-14 is estimated to be 152,255,000 head up 3.80 percent from a week ago, and down 2.42 percent from a year ago. (Last week 146,685,000, last year 156,038,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending at least steady. Supplies are sufficient for the moderate demand. Processing schedules are reduced due to the Easter holiday weekend. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is light with the majority of interest being in the Southeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0-23.0 14.17

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are reduced slightly due to the Easter holiday. Movement of finished product sales is moderate. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 19-Apr-14

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	42,655	49,088	24,885	30,057	146,685
Avg Live Wgt	3.84	5.46	6.75	8.69	5.87
% of total /1	29%	33%	17%	20%	100%
Comparisons					
Last week	39,104	56,635	26,391	32,582	154,712
Avg Live Wgt	3.74	5.38	6.81	8.72	5.91
% of total /1	25%	37%	17%	21%	100%
Year Ago 2/	43,966	50,798	30,561	28,298	153,623
Avg Live Wgt	3.67	5.45	6.81	8.57	5.79
% of total /1	29%	33%	20%	18%	100%
To date/2014*	644,476	857,233	441,370	467,845	2,410,924
To date/2013*	626,378	880,538	488,163	433,127	2,428,206
% Change YTD	3%	-3%	-10%	8%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 19-Apr-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	146,685	1,378	1,495	2,873	350
Avg Wt	5.87	3.15	8.03	5.69	6.93
Last week	154,712	1,620	1,408	3,028	552
Same wk yr ago	153,623	1,720	1,423	3,143	450
Avg Wt	5.79	3.06	7.90	5.25	6.88
To-date/2014*	2,410,922	24,035	23,295	47,330	7,055
To-date/2013*	2,428,206	25,545	22,052	47,597	6,387
% Change YTD	-1%	-6%	6%	-1%	10%
Ready-to-Cook Weight and Dressing Percentage					
Current week	654,391	2,387	8,223	10,610	1,722
Last week	694,904	2,780	7,909	10,689	2,473
Same wk yr ago	676,003	2,842	7,644	10,486	2,198
To-date/2014*	10,679,305	41,609	130,343	171,952	33,310
To-date/2013*	10,734,006	43,577	116,337	159,914	30,808
% Change YTD	-1%	-5%	12%	8%	8%
Dressing %	76.0%	55.0%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.0 million head. Estimated U.S. slaughter for this period was 148.5 million head, or 4.5 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
3/15	156.3	154.8	101%	5.71
3/22	153.8	153.4	100%	5.81
3/29	152.7	153.8	99%	5.60
4/5	157.4	153.3	103%	5.83
4/12	156.6	154.1	102%	5.91
4/19	148.5	153.0	97%	5.87
Year to date	2440.3	2442.6	100%	
4/26		152.0		
5/3		153.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	04/26/14	04/19/14	% chg	04/27/13	% chg
Broilers	152,255	146,685 ¹	+ 3.80	156,038 ¹	- 2.42
Cattle	585	568	+03	625 ²	-06
Hogs	1,999	2,002	0	2,145 ²	-07

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of April 21, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

RANGE	MOSTLY
ICE PACKED (12/BOX)	84.00-109.25
VACUUM PACKED (6-9/BOX)	84.00-112.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remain steady this week. Demand is mostly moderate to instances fairly good. Supplies are moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of April 21, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: April 22, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.50 -	2.70 lbs.
Goslings	7.50 -	9.00 ea.
Pekin Ducks	5.00 -	6.00 ea.
Pullets 4-6 LBS	-	.75 lbs.
Red Fowl 5-6 LBS	1.30 -	2.00 lbs.
Red Fowl 4-5 LBS	.60 -	.75 lbs.
Leghorn Roosters	-	4.50 ea.
Crossbred Roosters 7-11 LBS	.80 -	.90 lbs.
Crossbred Roosters 4-6 LBS	1.20 -	1.40 lbs.
Crossbred Fowl 5-9 LBS	.90 -	1.10 lbs.
Banty Roosters	4.00 -	4.25 ea.
Banty Hens	3.00 -	5.00 ea.
Guinea Pigs	5.00 -	10.00 ea.
Guinea Fowl	2.00 -	2.75 lbs.
Kid Goats	30.00 -	60.00 ea.
Geese 9-14 LBS	1.50 -	1.70 lbs.
Pigeons	-	4.00 ea.
White Pigeons	4.75 -	5.10 ea.
Chukars	4.75 -	5.00 ea.
Rabbits 6-9 LBS	2.00 -	2.20 lbs.
Rabbits 4-6 LBS	2.90 -	3.40 lbs.
Bunnies	5.00 -	11.00 ea.
Doves	-	11.00 ea.
Silgies	4.00 -	6.00 ea.
Goats	65.00 -	70.00 ea.
Chicks	.35 -	2.00 ea.
Quail	2.00 -	3.50 ea.
Broilers	.75 -	.90 lbs.
Ducklings	2.00 -	3.00 ea.
Canaries	-	30.00 ea.
Pheasants	8.00 -	22.00 ea.
Goose Eggs	1.50 -	2.00 ea.
Laying Pullets	8.00 -	11.00 ea.
Fancy Bantams	7.00 -	8.00 ea.
Fancy Pigeons	6.00 -	7.00 ea.
Rats	.25 -	1.00 ea.
Turkey Poults	2.00 -	4.00 ea.
Muscovy Ducks - Hens	2.60 -	3.00 lbs.
Total Coops Sold		3787