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TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and toms is steady to firm with offering prices unchanged to higher. Demand and offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 101.00-109.00 cents fob and 16-24 lb. toms 101.00-109.00 cents fob for current shipments. No trading reported.

The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings light. The market on institutional sized breasts is steady to firm with prices trending unchanged to higher. Demand light to moderate. Offerings light. The market on tom bulk parts is steady. Demand light to moderate. Offerings very light to light. The market on thigh meat is steady. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady. Demand light to moderate. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady with mixed undertones. Demand light to moderate. Offerings light.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22-APR-2014.

The market on bulk parts was steady. Demand light to moderate. Offerings light. White meat and white trims market steady to firm. Demand moderate to good. Offerings light. The thigh meat market is steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: frozen thigh trim 82 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	120.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.88	40
BREASTS, 4-8 LBS PLANT GRADE 2/	109.00		109.00	2
DRUMSTICKS, TOM		F	95.00	50
DRUMSTICKS, TOM--FRESH	89.00-91.00		90.00	240
DRUMSTICKS, HEN		M	99.00	42
WINGS, FULL-CUT, TOM		M	77.90	74
WINGS, FULL-CUT, HEN		W	82.00	10
WINGS, V-TYPE, TOM		M	67.29	72
WINGS, V-TYPE, HEN		M	122.09	74
NECKS, TOM	70.00		70.00	20
NECKS, HEN		W	65.00	4
BREASTS, B/S, TOM 3/		F	345.00	80
BREASTS, B/S, TOM--FRESH 3/	335.00		335.00	40
THIGH MEAT		M	170.00	40
THIGH MEAT--FRESH	168.00-170.00		169.00	80
BREAST TRIM MEAT		M	176.00	40
SCAPULA MEAT		M	175.00	40
WING MEAT WITH SKIN		F	132.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	285.00	2
DESTRAPPED TENDERS--FRESH		W	287.00	16
MECHANICALLY SEPARATED 4/		W	48.00	40
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	98.00	120
WINGS FULL-CUT - TOMS		M	76.25	96
WINGS, V-TYPE, TOM		M	68.00	108
TAILS		M	59.50	11
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	170.00	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23-Apr-2014.

The market on bulk parts was steady. Demand light to moderate. Offerings light. White meat and white trims market steady to firm and held with confidence. Demand moderate to good. Offerings light. The thigh meat market is steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: fresh tom necks 68 cents, chopping skins 35 cents, frozen hen breast meat 295 cents, grade A breast non basted 8-10 lbs. 145 cents, 10-12 lbs. 180 cents, 12-14 lbs. 180 cents and 14-16 lbs. 185 cents delivered. For export: fresh tom drums 89 cents to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	120.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.88	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	109.00	2
DRUMSTICKS, TOM		F	95.00	50
DRUMSTICKS, TOM--FRESH	89.00		89.00	40
DRUMSTICKS, HEN	99.00		99.00	12
WINGS, FULL-CUT, TOM		M	77.90	74
WINGS, FULL-CUT, HEN	82.00		82.00	16
WINGS, V-TYPE, TOM		M	67.29	72
WINGS, V-TYPE, HEN	123.00		123.00	2
NECKS, TOM	69.00		69.00	2
NECKS, HEN	65.00		65.00	4
BREASTS, B/S, TOM 3/		F	345.00	80
BREASTS, B/S, TOM--FRESH 3/	338.00-355.00		339.72	123
THIGH MEAT	170.00		170.00	20
THIGH MEAT--FRESH	170.00-173.00		171.33	36
BREAST TRIM MEAT		M	176.00	40
SCAPULA MEAT	180.00		180.00	40
WING MEAT WITH SKIN		F	132.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	285.00	2
DESTRAPPED TENDERS--FRESH		W	287.00	16
MECHANICALLY SEPARATED 4/		W	48.00	40
MECHANICALLY SEPARATED--FRESH 4/	45.00-50.00		45.45	44
EXPORT TRADING				
DRUMSTICKS, TOMS		M	98.00	120
WINGS FULL-CUT - TOMS		M	76.25	96
WINGS, V-TYPE, TOM		M	68.00	108
TAILS		M	59.50	11
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	170.00	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.