



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady overall. Offerings range light to available, mostly moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are mostly balanced unless enticed by discounts. Market activity is slow to moderate. In the parts structure, movement is moderate to good. Prices are trending firm to higher for tenders and breast cuts; steady to firm for dark meat items and mostly steady for wings. Offerings of tenders and breast cuts are in good balance to tight and commanding premiums; dark meat items are light to moderate with drums and thigh meat in the best position. Wings are at least sufficient for current needs. Market activity for parts is slow to active, mostly moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .50 cents to 108.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 103.00 cents last year on April 24, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	230.50
BREASTS - B/S	204.50
BREASTS - WHOLE	113.00
THIGH MEAT - B/S	147.50
THIGHS	71.00
DRUMSTICKS	65.00
LEG QUARTERS	54.00
WINGS	136.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 19-Apr-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 26-Apr-14

Class	CW: 04/26/14(1)	PW: 04/19/14
Broiler/fryer	154,884(2)	150,686
Light hens	1,274	1,537
Heavy hens	1,655	1,504
Total	157,813	153,727

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Apr-14 is 157.3 million head compared to 155.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.2 million head or -2.1 million less than estimated available. For the week of 03-May-14 the estimated available is 152.9 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-May-14 is estimated at 150.9 million head. This compares to 151.8 million head the previous week and to 158.7 million head the same week a year ago, when the slaughter was 154.7 million head and the national weighted average price was 107.49 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending April 18, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	107.77	184.26	104.30	31.29	13.91	83.44
High	109.86	194.69	121.68	41.72	17.38	83.44
Mostly	107.77	187.73	114.73	34.77	13.91	83.44
SAN JUAN						
Low	107.08	180.78	104.30	27.81	13.91	83.44
High	108.82	194.69	118.20	38.24	17.38	83.44
Mostly	107.77	187.73	111.25	31.29	13.91	83.44
NEW SAN JUAN						
Low	107.77	187.73	107.77	34.77	17.38	86.91
High	110.55	198.16	121.68	45.20	20.86	86.91
Mostly	107.77	191.21	114.73	38.24	17.38	86.91
BECERRA						
Low	108.82	187.73	104.30	34.77	17.38	86.91
High	111.25	201.64	125.16	48.67	20.86	86.91
Mostly	108.82	194.69	118.20	41.72	17.38	86.91

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)

(IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 04/21/14	142,292	51,479
AM 04/01/14	144,835	51,617
CHG	-2543	-138
PCT CHG	-2%	0%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	04/21/14	04/14/14	04/22/13	04/21/14	04/14/14	04/22/13
Pacific Coast	304	318	230	7315	7471	1619
Los Angeles	228	237	98	2163	2232	969

BROILER HATCHERY

Week Ending 4/19/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 213 million eggs in incubators during the week ending April 19, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending April 19, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Down 1 Percent

Broiler growers in the United States weekly program placed 170 million chicks for meat production during the week ending April 19, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending April 19, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through April 19, 2014 for the United States were 2.72 billion. Cumulative placements were down slightly from the same period a year earlier.

United States (1,000 eggs)	2014	2013	% PY
Eggs Set.....	212,754	208,019	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

United States (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	170,396	172,410	-01

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	232	160.00-202.00	-	170.80
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	113	103.00-112.00	-	104.90
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	234	42.00-48.00	45-47	46.41
LEG QUARTERS (4/10)	222	45.00-51.00	48-50	49.13
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	105	42.00-50.00	44-46	45.14
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	252	159.00-202.00	-	169.43
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	201	42.00-48.00	45-47	46.52
LEG QUARTERS (4/10)	202	45.00-50.00	48-50	48.94
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Apr 22, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Apr 23, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 75.00	72.25

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 75.00	72.14	71.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and breast cuts; steady to firm for dark meat items and mostly steady for wings. Trucklot buying activity is moderate to good for mid-week trading. Offerings of tenders and breast cuts are in good balance to tight and commanding premiums; dark meat items are light to moderate with thigh meat and drums in the best position. Wings are at least sufficient for current needs. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	200	178.32	178.32	878,280
TENDERLOINS	220-225	216.29	216.29	233,720
BREAST - WITH RIBS	105-106	116.08	116.08	61,859
BREAST - LINE RUN	105	108.63	108.63	84,107
LEGS	66-67	68.14	68.14	132,480
LEG QUARTERS (BULK)	47-48	48.41	48.41	446,945
DRUMSTICKS	53-54	56.76	56.76	114,120
THIGHS	66-67	76.90	76.90	56,440
B/S THIGHS	129-130	133.05	133.05	88,920
WINGS (WHOLE)	138-139	139.17	139.17	248,480
BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55.11	55.11	9,120
GIZZARDS (HEARTS)	75-80	77.84	77.84	16,880

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	200	174.65	174.65	583,760
TENDERLOINS	225	218.79	218.79	153,120
BREAST - WITH RIBS	106-107	115.51	115.51	44,408
BREAST - LINE RUN	106	106.50	106.50	123,776
LEGS	66-67	68.51	68.51	89,480
LEG QUARTERS (BULK)	47-48	48.40	48.40	343,528
DRUMSTICKS	53-54	61.70	61.70	46,180
THIGHS	66-67	78.17	78.17	40,100
B/S THIGHS	129-130	132.11	132.11	69,708
WINGS (WHOLE)	138-139	139.61	139.61	222,960
BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	5,000
LIVERS (5 POUND TUBS)	55-60	57.25	57.25	9,300
GIZZARDS (HEARTS)	75-80	79.70	79.70	17,150

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	04/23	04/22	04/21	04/18	04/21	04/18	04/16	04/14
Alabama	3,602	3,781	3,670	3,570	5.76	5.63	3,149	5.82
Arkansas	4,798	4,754	4,433	2,803	5.98	5.23	4,740	5.82
Delmarva	2,192	2,183	1,036	1,624	6.87	6.47	1,931	6.09
KY-LA-TN	2,439	2,523	2,194	2,445	5.29	5.07	2,152	5.23
Mississippi	2,503	2,696	2,843	2,554	6.13	6.16	2,663	6.24
North Carolina	2,875	2,784	2,076	2,757	7.98	7.26	2,766	7.73
Texas	2,346	2,349	2,289	2,104	6.23	5.77	2,276	6.37
Total	20,755	21,070	18,541	17,857	6.18	5.91	19,677	6.17
Mon-Wed	60,901	(A)					60,249	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Apr-14 is estimated to be 31,052,000 head up 5.16 percent from a week ago and down 0.12 percent from a year ago. (Last week 29,527,000, last year 31,090,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 04-22-14

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	0.40	0.65	0.59	Heavy Fowl ea.	2.00	10.00	7.41		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	0.50	6.00	2.75		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	2.25	5.00	4.18		
Pullets lb.	-	-	-	Pullets ea.	4.00	9.00	6.36		
Bunnies lb.	-	-	-	Bunnies ea.	3.00	3.75	3.38		
Roosters lb.	-	-	-	Roosters ea.	2.00	9.50	5.66		
Geese lb.	-	-	-	Geese ea.	14.00	21.00	16.86		
Turkeys lb.	-	-	-	Turkeys ea.	-	22.50	-		
Ducks lb.	-	-	-	Ducks ea.	4.00	27.00	5.16		
Rabbits lb.	1.30	2.80	2.16	Rabbits ea.	-	-	-		
Pigeons lb.	-	-	-	Pigeons ea.	3.50	6.50	5.26		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	11.00	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	21.00	-		
Silkie ea.	-	-	-	Goslings ea.	-	-	-		
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	15.00	22.00	16.28		
Quail ea.	1.10	2.25	1.93	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	<i>Total Pieces Sold 387</i>					