



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the West, firm elsewhere. Offerings are light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate to good. Floor stocks are mixed. Market activity is slow to active, mostly moderate. In the parts structure, prices are moderate to good as dealers assess market conditions following the weekend. Prices are trending firm to higher for tenders and breast cuts; steady to firm for dark meat items and generally steady for wings. Offerings of tenders and breast cuts are in close balance and moving well; dark meat items are light to moderate with drums, thighs and thigh meat in the best position. Market activity for parts is moderate to active. In production areas live supplies are moderate. Weights are mixed but mostly desirable.

The National Composite Weighted Average for 04/18/14 is 111.82 compared to 108.88 a week earlier, and 107.21 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	111.82	↑ 2.94	11,995	
Last Week:	108.88		11,323	
Last Year:	107.21	↑ 4.61	10,597	
Monthly Composite Weighted Average				
Mar	106.26		47,467	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **107.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,000	91.65-114.00	107.97

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	226.50	1,753
BREASTS - B/S	210.00	7,513
BREASTS - WHOLE	116.00	1,798
THIGH MEAT - B/S	140.00	1,256
THIGHS	75.50	1,327
DRUMSTICKS	71.00	1,347
LEG QUARTERS	55.00	9,349
WINGS	136.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	92.00 - 135.00	110.00 - 116.00	112.87	↑ 4.15	5,501	108.72	5,241	
WOGS:	98.00 - 134.00	111.00 - 115.00	113.27	↑ 4.08	1,307	109.19	1,331	
NEW YORK								
Whole Body:	101.50 - 116.00	110.00 - 114.00	112.56	↑ 4.01	1,435	108.54	1,389	
CENTRAL REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	98.00 - 122.25	104.00 - 109.00	108.07	↑ 2.45	3,876	105.61	3,928	
WOGS:	98.00 - 116.00	104.00 - 108.00	106.81	↑ 1.91	3,021	104.90	3,148	
CHICAGO								
Whole Body:	98.00 - 122.25	104.00 - 109.00	108.45	↑ 2.17	2,140	106.28	1,950	
WESTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	95.00 - 127.00	112.00 - 118.00	115.16	↓ 0.04	2,617	115.20	2,154	
WOGS:	108.00 - 120.00	112.00 - 117.00	114.96	↓ 0.03	2,440	114.99	1,940	
LOS ANGELES								
Whole Body:	108.00 - 127.00	112.00 - 118.00	114.87	↑ 0.37	1,807	114.51	1,484	

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and breast cuts; steady to firm for dark meat items and generally steady for wings. Trucklot buying activity is moderate to good as dealers assess market conditions following the Easter holiday weekend. Offerings of tenders and breast cuts are in close balance and moving well; dark meat items are light to moderate with drums, thighs and thigh meat in the best position. Wings are moderate to heavy for current needs. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200	174.38	666,880
TENDERLOINS	220	216.15	132,120
BREAST - WITH RIBS	105-106	121.00	29,021
BREAST - LINE RUN	105	108.86	90,744
LEGS	66-67	65.13	120,320
LEG QUARTERS (BULK)	47-48	48.36	226,800
DRUMSTICKS	52-53	54.16	53,920
THIGHS	66-67	79.59	21,240
B/S THIGHS	128-129	134.24	68,480
WINGS (WHOLE)	138-139	135.67	172,480
BACKS & NECKS (STRIPPED)	16-18	18.00	6,640
LIVERS (5 POUND TUBS)	55-60	57.21	13,290
GIZZARDS (HEARTS)	75-80	80.88	13,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/21	04/17	04/17	04/14	04/10
Alabama	3,625	3,291	5.82	3,393	5.80
Arkansas	4,807	4,453	5.73	4,295	5.88
Delmarva	1,265	1,929	6.15	1,988	6.10
Ky-LA-TN	2,200	2,495	5.16	2,505	5.00
Mississippi	2,771	2,390	6.17	2,856	6.17
North Carolina	2,090	2,878	7.57	2,861	7.64
Texas	2,318	2,089	6.08	2,291	6.19
Total	19,076	19,525	6.08	20,189	6.10
Mon	19,076 (A)			20,189 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Apr-14 is estimated to be 28,540,000 down 5.80 percent from a week ago and down 11.2 percent from a year ago. (last week 30,296,000 last year 32,133,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	257	160.00-200.00	-	171.48
TENDERLOINS	115	180.00-221.00	-	200.52
BREAST - LINE RUN	123	100.00-110.00	-	104.02
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	241	42.00-48.00	45-47	46.07
LEG QUARTERS (4/10)	282	45.00-51.00	47-49	48.96
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 21, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 75.00	71.92	71.38

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 21-APR-14 TO 25-APR-14, CENTS PER POUND

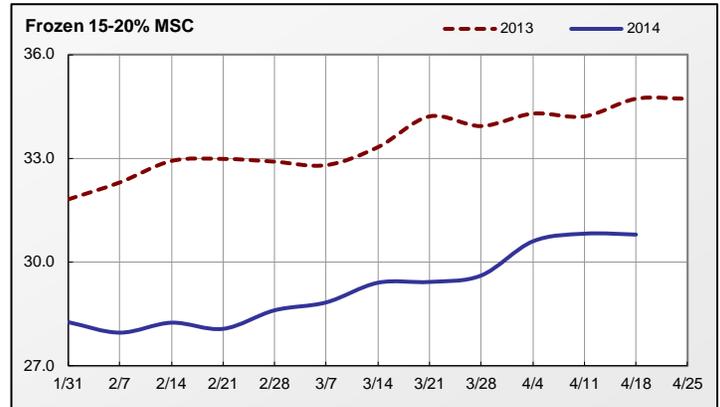
	Price Per Lb.	Mostly
BREAST - B/S	165.00 - 185.00	178.00 - 183.00
TENDERLOINS	214.00 - 228.00	218.00 - 224.00
BREAST - LINE RUN	102.00 - 115.00	102.00 - 107.00
LEGS	66.00 - 77.00	-
LEG QUARTERS (BULK)	45.00 - 62.00	48.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 53.00	49.00 - 53.00
DRUMSTICKS	45.00 - 60.00	-
THIGHS	64.00 - 78.00	-
B/S THIGHS	123.00 - 139.00	-
WINGS (WHOLE)	116.00 - 133.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 60.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to firm on all fat contents. Demand into domestic and export channels is light to moderate with good interest for future deliveries; Mexico very light. Supplies are light to moderate. Schedules are normal to reduced for the Easter and Passover holidays. The spot marketplace is quiet outside of a few challenges typical of holiday weeks. Industry maintains a close eye on market conditions trying to anticipate and respond to demand and movement post-holiday. Market activity is slow to moderate. Raw material supplies are light to moderate. Frame prices are steady to firm with trading levels between 12-15 cents FOB, mostly 13-14 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

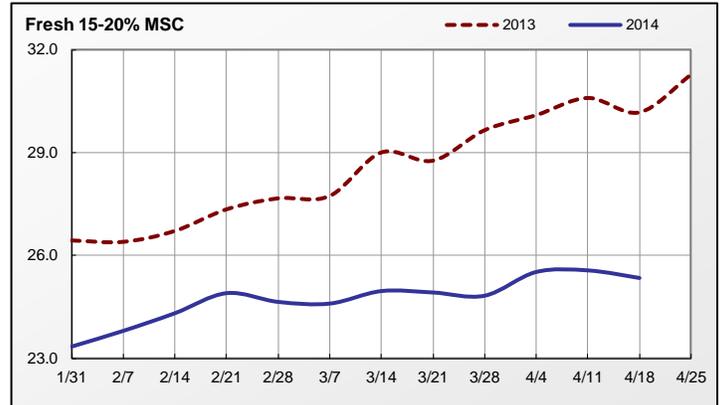
Fat Content	Frozen			Fresh		
	18-Apr-14	Last Week	Last Year	18-Apr-14	Last Week	Last Year
15% or Less						
Price Range	31.00	-	-	27.00 - 28.00	27.00 - 28.00	29.00-31.00
Wtd Avg Price	31.00	-	-	27.75	27.75	30.00
Volume Traded	40	-	-	163	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.50 - 33.00	28.00 - 33.00	32.50-37.00	21.00 - 28.00	23.50 - 29.00	27.00-33.00
Wtd Avg Price	30.80	30.83	34.30	25.34	25.57	30.10
Volume Traded	1,530	1,885	1,710	3,124	2,938	4,916
Volume Exported	1,530	1,885	1,590	367	490	326
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.33	22.50	22.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2014	Feb 2014	Mar 2013	Mar 2014	Feb 2014	Mar 2013
15% or Less						
Wtd Avg Price	31.00	-	31.00	27.76	27.79	29.16
Volume Traded	80	-	80	673	796	561
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	29.37	28.27	33.40	24.81	24.45	28.52
Volume Traded	5,930	5,540	6,348	11,854	13,345	17,485
Volume Exported	5,690	5,320	5,700	1,703	816	1,958
20% or More						
Wtd Avg Price	-	-	-	22.36	22.32	22.00
Volume Traded	-	-	-	449	449	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)