



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in all areas. Offerings of all sizes are very light to moderate for current trade needs. Retail and food service demand covers the full range, but is mostly light to moderate for mid-week trading. Floor stocks are mixed. Market activity is slow to active, mostly moderate to active. In the parts structure, movement is moderate to good. Prices are trending steady to mostly firm on all parts, however tenders and bone-in breast prices are trending higher. Offerings of tenders are clearing very well with premiums noted; breast cuts are balanced to tight and dark meat items are light to moderate for current needs. Wings are moderate to heavy with jumbo size wings noted as slightly more available. Market activity for parts is slow to active, mostly moderate to active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .50 cents to 107.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 102.75 cents last year on April 17, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	223.50
BREASTS - B/S	203.50
BREASTS - WHOLE	114.00
THIGH MEAT - B/S	147.50
THIGHS	70.50
DRUMSTICKS	65.00
LEG QUARTERS	54.00
WINGS	136.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 12-Apr-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 19-Apr-14

Class	CW: 04/19/14(1)	PW: 04/12/14
Broiler/fryer	150,686(2)	156,422
Light hens	1,537	1,732
Heavy hens	1,504	1,535
Total	153,727	159,689

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Apr-14 is 157.3 million head compared to 156.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 151.0 million head or -6.3 million less than estimated available. For the week of 26-Apr-14 the estimated available is 152.5 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-May-14 is estimated at 151.8 million head. This compares to 151.8 million head the previous week and to 154.9 million head the same week a year ago, when the slaughter was 157.5 million head and the national weighted average price was 107.02 cents per pound.

## MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending April 11, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	106.94	173.60	100.69	24.30	13.89	83.33
High	108.33	187.49	111.10	34.72	17.36	83.33
Mostly	107.63	180.54	104.16	27.78	13.89	83.33
<b>SAN JUAN</b>						
Low	105.90	173.60	97.22	20.83	13.89	83.33
High	107.63	184.02	107.63	31.25	17.36	83.33
Mostly	107.63	177.07	100.69	24.30	13.89	83.33
<b>NEW SAN JUAN</b>						
Low	105.90	173.60	104.16	27.78	17.36	86.80
High	109.37	190.96	114.58	38.19	20.83	86.80
Mostly	107.63	184.02	107.63	31.25	17.36	86.80
<b>BECERRA</b>						
Low	107.63	173.60	104.16	27.78	17.36	86.80
High	110.06	194.43	118.05	41.66	20.83	86.80
Mostly	107.63	187.49	111.10	34.72	17.36	86.80

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 04/14/14		141,916	51,249
AM 04/01/14		144,835	51,617
CHG		-2919	-368
PCT CHG		-2%	-1%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	04/14/14	04/07/14	04/15/13	04/14/14	04/07/14	04/15/13
Pacific Coast	318	167	242	7471	7416	1673
Los Angeles	237	12	104	2232	1967	1114

## BROILER HATCHERY

Week Ending 4/12/2014

### Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Hatcheries in the United States weekly program set 212 million eggs in incubators during the week ending April 12, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending April 12, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	204,036	200,083	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Down 1 Percent

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending April 12, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending April 12, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through April 12, 2014 for the United States were 2.55 billion. Cumulative placements were down slightly from the same period a year earlier.

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	163,636	163,594	-01

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations),

Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	341	150.00-195.00	-	166.23
TENDERLOINS	105	170.00-214.00	-	194.00
BREAST - LINE RUN	128	95.00-106.00	-	99.47
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	246	41.00-47.00	45-47	45.51
LEG QUARTERS (4/10)	259	45.00-51.00	47-49	48.71
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

Whole Body Index Based on Southern States Parts Trading for Apr 15, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
68.00 - 73.50	70.91

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	316	150.00-195.00	-	166.79
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	118	95.00-106.00	-	100.08
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	208	41.00-47.00	45-47	45.14
LEG QUARTERS (4/10)	279	45.00-51.00	47-49	48.73
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

Whole Body Index Based on Southern States Parts Trading for Apr 16, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.50 - 73.50	71.03	70.28

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for tenders and bone-in breasts; firm for boneless skinless breasts and steady to firm for dark meat items. Wings are mostly steady. Trucklot buying activity is moderate to good for mid-week trading. Offerings of tenders are clearing very well with premiums noted; breast cuts are balanced to tight and dark meat items are light to moderate for current needs. Wings are moderate to heavy with the jumbo sized wings noted as slightly more available. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	195	174.37	172.37	1,046,600	BREAST - B/S	195	172.37	172.37	579,160
TENDERLOINS	215	207.82	210.11	247,800	TENDERLOINS	215	210.11	210.11	153,120
BREAST - WITH RIBS	103-104	117.69	116.38	64,432	BREAST - WITH RIBS	104-105	116.38	116.38	40,633
BREAST - LINE RUN	103	103.48	106.99	127,723	BREAST - LINE RUN	104	106.99	106.99	89,090
LEGS	66-67	66.80	68.69	173,280	LEGS	66-67	68.69	68.69	98,240
LEG QUARTERS (BULK)	47-48	47.74	46.51	496,004	LEG QUARTERS (BULK)	47-48	46.51	46.51	232,251
DRUMSTICKS	50-51	55.68	62.29	143,440	DRUMSTICKS	50-51	62.29	62.29	79,240
THIGHS	65-66	76.45	78.71	69,280	THIGHS	65-66	78.71	78.71	51,080
B/S THIGHS	128-129	132.38	129.77	112,160	B/S THIGHS	128-129	129.77	129.77	71,680
WINGS (WHOLE)	138-139	142.65	141.35	289,480	WINGS (WHOLE)	138-139	141.35	141.35	196,480
BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	6,500	BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	5,000
LIVERS (5 POUND TUBS)	55-60	55.80	57.13	21,560	LIVERS (5 POUND TUBS)	55-60	57.13	57.13	14,850
GIZZARDS (HEARTS)	75-80	80.69	80.09	22,240	GIZZARDS (HEARTS)	75-80	80.09	80.09	18,960

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	04/16	04/15	04/14	04/11	04/14	04/11	04/09	04/07
Alabama	3,652	3,526	3,393	3,534	5.82	5.53	3,522	5.48
Arkansas	4,751	4,795	4,295	3,773	5.82	5.55	4,664	5.93
Delmarva	2,149	2,154	1,988	1,981	6.09	6.01	2,056	6.29
KY-LA-TN	2,165	2,531	2,505	2,549	5.23	5.14	2,500	5.28
Mississippi	2,645	2,523	2,856	2,773	6.24	6.24	2,757	6.45
North Carolina	2,945	2,868	2,861	2,788	7.73	7.61	2,877	7.66
Texas	2,114	2,334	2,291	2,467	6.37	5.63	2,326	6.25
Total	20,421	20,731	20,189	19,865	6.17	5.93	20,702	6.16
Mon-Wed	61,862 (A)						62,393 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Apr-14 is estimated to be 30,552,000 head down 1.65 percent from a week ago and up 2.29 percent from a year ago. (Last week 31,065,000, last year 29,867,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 04-15-14

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	0.80	1.30	1.04	Heavy Fowl ea.	-	-	6.00	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-	-	-
Bantams lb.	-	-	-	Bantams ea.	4.50	7.00	6.15	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	3.75	-	-
Pullets lb.	-	-	-	Pullets ea.	9.00	9.50	9.26	-	-
Bunnies lb.	-	2.30	-	Bunnies ea.	4.00	10.50	6.86	-	-
Roosters lb.	-	-	-	Roosters ea.	2.00	16.00	8.56	-	-
Geese lb.	-	-	-	Geese ea.	16.00	25.00	20.00	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-	-	-
Ducks lb.	-	-	-	Ducks ea.	4.00	23.00	6.74	-	-
Rabbits lb.	1.70	2.90	2.11	Rabbits ea.	-	-	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	7.00	8.00	7.60	-	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	10.50	12.00	11.26	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-	-	-
Silkie ea.	3.00	5.00	4.50	Goslings ea.	-	-	-	-	-
Guinea Pigs ea.	3.75	5.00	4.46	Turkey Poult ea.	-	-	-	-	-
Chukars ea.	8.00	9.50	8.75	Peacocks ea.	-	-	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-	-	-
Quail ea.	-	5.00	-	Ferrets ea.	-	-	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-	-	-
Emu ea.	-	-	-	Total Pieces Sold 279					