



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending firm in all areas. Offerings are very light to balanced for current trade needs. Demand into all channels is moderate to good, at times light into retail as buyers focus on other meat items for Easter holiday. Floor stocks are mixed. Market activity is slow to active, mostly moderate. In the parts structure, prices are firm to higher for tenders, steady to weak for wings, and steady to firm for all other parts. Offerings of tenders are close balanced to short, breast items are light, dark meat is light to moderate, and wings are moderate to heavy. Market activity for parts is moderate to active. In production areas live supplies are moderate. Weights are mixed but mostly desirable.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **107.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
832	101.85-112.40	107.25

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tendens	221.00	1,474
Breasts - B/S	211.50	6,186
Breasts - Whole	117.00	1,174
Thigh Meat - B/S	148.00	1,045
Thighs	75.00	1,218
Drumsticks	76.00	1,079
Leg Quarters	54.00	7,909
Wings	138.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	108.88	↑ 0.37	11,323
Last Week:	108.51		11,672
Last Year:	106.94	↑ 1.94	11,664
Monthly Composite Weighted Average			
Mar	106.26		47,467

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 135.00	106.00 - 113.00	108.72	↑ 0.03	5,241	108.70	5,124
WOGS:	96.00 - 135.00	109.00 - 111.00	109.19	↓ 0.52	1,331	109.71	1,226
NEW YORK							
Whole Body:	100.00 - 113.00	107.00 - 111.00	108.54	↑ 0.46	1,389	108.09	1,406
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 119.25	102.00 - 107.00	105.61	↑ 0.48	3,928	105.13	4,331
WOGS:	93.00 - 117.00	102.00 - 107.00	104.90	↑ 0.84	3,148	104.06	3,471
CHICAGO							
Whole Body:	98.00 - 119.25	102.00 - 107.00	106.28	↑ 1.14	1,950	105.14	2,675
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 126.00	112.00 - 118.00	115.20	↑ 0.51	2,154	114.68	2,217
WOGS:	99.00 - 123.00	112.00 - 117.00	114.99	↑ 0.89	1,940	114.10	1,970
LOS ANGELES							
Whole Body:	99.00 - 124.00	112.00 - 118.00	114.51	↑ 0.76	1,484	113.75	1,512

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Apr 10, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	375	142.00-192.00	-	164.19
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	211	41.00-46.00	44-46	44.25
LEG QUARTERS (4/10)	243	45.00-51.00	46-48	47.97
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Apr 10, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
66.50 - 71.50	69.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
344	145.00-192.00	-	167.57	1,851	164.43
125	170.00-214.00	-	190.40	615	187.02
120	90.00-103.00	-	96.93	640	95.60
	TOO FEW TO REPORT			404	93.97
	TOO FEW TO REPORT			258	59.72
230	41.00-47.00	45-47	45.09	1,033	44.40
259	45.00-51.00	47-49	48.55	1,260	47.93
	TOO FEW TO REPORT			413	113.38
	TOO FEW TO REPORT			347	126.98
	TOO FEW TO REPORT			261	45.07
	TOO FEW TO REPORT			189	61.91
	TOO FEW TO REPORT			388	125.01

Whole Body Index Based on Southern States Parts Trading Apr 11, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 72.50	69.55	69.17

NORTHEAST BROILER PARTS Prices continue to trend firm to higher for tenders; firm for breast cuts and steady to firm for dark meat items. Wings are steady to weak. Trucklot buying activity is moderate to good entering the weekend. Offerings of tenders are in close balance to short; breast cuts are light and dark meat items are light to moderate with leg quarters and thigh meat in the better balance. Wings are moderate to heavy with the jumbo wings noted in the longest position. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Apr 10, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	195	170.95	938,920
TENDERLOINS	205-210	202.88	177,440
BREAST - WITH RIBS	102-103	117.50	53,027
BREAST - LINE RUN	102	102.24	121,200
LEGS	66-67	68.20	139,760
LEG QUARTERS (BULK)	45-46	47.26	352,170
DRUMSTICKS	50-51	60.38	126,520
THIGHS	65-66	76.14	67,040
B/S THIGHS	128-129	132.21	87,240
WINGS (WHOLE)	138-139	143.02	315,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,000
LIVERS (5 POUND TUBS)	55-60	58.14	11,220
GIZZARDS (HEARTS)	75-80	78.00	25,320

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	195	170.16	830,040	168.57	4,477,360
TENDERLOINS	210	204.44	254,840	201.76	959,040
BREAST - WITH RIBS	102-103	116.76	40,952	115.11	283,241
BREAST - LINE RUN	102	105.64	88,261	101.78	570,112
LEGS	66-67	65.55	182,460	67.00	798,960
LEG QUARTERS (BULK)	46-47	45.85	230,689	46.70	1,527,310
DRUMSTICKS	50-51	56.98	145,720	55.42	678,028
THIGHS	65-66	78.65	53,360	77.58	254,740
B/S THIGHS	128-129	129.17	99,840	130.32	481,920
WINGS (WHOLE)	138-139	143.84	240,920	142.60	1,329,840
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,500	18.00	29,700
LIVERS (5 POUND TUBS)	55-60	58.00	2,360	56.97	49,755
GIZZARDS (HEARTS)	75-80	80.00	23,200	79.27	112,570

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	04/11	04/10	04/09	04/08	04/09	04/08	04/04	04/02	04/04	04/02
Alabama	3,399	3,579	3,522	3,653	5.79	5.87	4,234	5.85	4,234	5.85
Arkansas	3,579	4,287	4,664	4,718	5.79	5.81	3,331	5.73	3,331	5.73
Delmarva	2,103	2,147	2,056	2,124	6.16	6.32	2,092	6.23	2,092	6.23
Ky-LA-TN	2,614	2,410	2,500	2,567	5.16	5.26	2,948	5.28	2,948	5.28
Mississippi	2,768	2,790	2,757	2,809	6.24	6.26	2,766	6.22	2,766	6.22
North Carolina	2,790	2,881	2,877	2,910	7.66	7.79	3,343	7.68	3,343	7.68
Texas	2,122	2,341	2,326	2,297	6.18	6.39	2,155	6.09	2,155	6.09
Total	19,375	20,435	20,702	21,078	6.11	6.20	20,869	6.13	20,869	6.13
Mon-Friday	102,759 (A)						103,494 (A)			
Saturday	862 (included in total for date shown)						2,262			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Apr-14 and 12-Apr-14 is estimated to be 28,987,000 head down 7.44 percent from a week ago and down 7.25 percent from a year ago. (Last week 31,316,000, last year 31,252,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 12-Apr-14 is estimated to be 153,187,000 head down 1.48 percent from a week ago, and down 0.66 percent from a year ago. (Last week 155,489,000, last year 154,212,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending at least steady. Supplies are more than sufficient for the moderate demand. Processing schedules increased slightly due to some Saturday operations.. Finished product supplies are moderate. Market activity is moderate. Retail feature activity was very light with the bulk of interest being in the South Central region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-23.0 14.16
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the light to moderate demand. Offerings of light type hens are moderate to heavy for current needs. Processing schedules increased due to some Saturday operations. Movement of finished product sales is moderate. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 5-Apr-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	38,566	59,554	26,122	31,247	155,489
Avg Live Wgt	3.57	5.33	6.73	8.83	5.83
% of total /1	25%	38%	17%	20%	100%
Comparisons					
Last week	45,910	53,738	26,888	24,307	150,843
Avg Live Wgt	3.52	5.30	6.76	8.88	5.60
% of total /1	30%	36%	18%	16%	100%
Year Ago 2/	39,262	58,077	28,001	27,896	153,236
Avg Live Wgt	3.76	5.41	6.83	8.61	5.83
% of total /1	26%	38%	18%	18%	100%
To date/2014*	562,717	751,510	390,094	405,206	2,109,527
To date/2013*	543,245	772,981	425,433	378,712	2,120,371
% Change YTD	4%	-3%	-8%	7%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 5-Apr-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	155,489	1,725	1,592	3,317	451
Avg Wt	5.83	3.17	8.63	5.79	6.89
Last week	150,843	1,272	1,460	2,732	351
Same wk yr ago	153,236	1,812	1,440	3,252	441
Avg Wt	5.83	3.31	8.09	5.43	6.96
To-date/2014*	2,109,525	21,037	20,392	41,429	6,153
To-date/2013*	2,120,371	21,858	19,198	41,056	5,547
% Change YTD	-1%	-4%	6%	1%	11%
Ready-to-Cook Weight and Dressing Percentage					
Current week	688,941	2,980	9,480	12,460	2,222
Last week	641,988	2,385	8,281	10,666	1,621
Same wk yr ago	678,958	3,239	7,922	11,161	2,179
To-date/2014*	9,330,010	36,442	114,211	150,653	29,115
To-date/2013*	9,377,064	37,538	100,831	138,369	26,805
% Change YTD	-1%	-3%	13%	9%	9%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.3 million head. Estimated U.S. slaughter for this period was 157.4 million head, or 4.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
3/1	155.4	154.9	100%	5.94
3/8	151.6	154.5	98%	5.65
3/15	156.3	154.8	101%	5.71
3/22	153.8	153.4	100%	5.81
3/29	152.7	153.8	99%	5.60
4/5	157.4	153.3	103%	5.83
Year to date	2135.2	2135.5	100%	
4/12		154.1		
4/19		153.0		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	04/12/14	04/05/14	% chg	04/13/13	% chg
Broilers	153,187	155,489 ¹	- 1.48	154,212 ¹	- 0.66
Cattle	573	583	-02	607 ²	-06
Hogs	2,020	2,030	0	2,078 ²	-03

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of April 7, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	80.00-108.25	84.00-96.00
VACUUM PACKED (6-9/BOX)	84.00-110.00	88.00-99.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VA

CENTRAL REGION DUCKLINGS This week, all prices are steady. Demand is seasonally moderate. Supplies are moderate. Processing schedules remain full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75-2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of April 7, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: April 8, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.35 - 2.45	lbs.
Goslings	- 12.00	ea.
Pekin Ducks	- 6.00	ea.
Pullets 4-6 LBS	.90 - 1.00	lbs.
Red Fowl 5-6 LBS	.70 - .80	lbs.
Red Fowl 4-5 LBS	.35 - .65	lbs.
Leghorn Roosters	4.00 - 5.00	ea.
Crossbred Roosters 7-11 LBS	.90 - 1.00	lbs.
Crossbred Roosters 4-6 LBS	1.20 - 1.30	lbs.
Crossbred Fowl 5-9 LBS	.65 - .90	lbs.
Banty Roosters	3.50 - 4.20	ea.
Banty Hens	2.00 - 2.50	ea.
Guinea Pigs	2.00 - 6.00	ea.
Guinea Fowl	2.00 - 2.60	lbs.
Kid Goats	40.00 - 100.00	ea.
Geese 9-14 LBS	- 1.30	lbs.
Pigeons	4.00 - 4.30	ea.
White Pigeons	5.75 - 6.50	ea.
Chukars	- 5.25	ea.
Rabbits 6-9 LBS	1.90 - 2.20	lbs.
Rabbits 4-6 LBS	1.90 - 2.70	lbs.
Leghorn Hens	.50 - 1.20	ea.
Bunnies	8.00 - 24.00	ea.
Doves	- 5.00	ea.
Silkie	4.00 - 6.00	ea.
Goats	- 90.00	ea.
Turkeys	15.00 - 18.00	ea.
Chicks	.40 - 2.00	ea.
Quail	1.20 - 1.60	ea.
Broilers	.70 - .90	lbs.
Peacocks	70.00 - 90.00	ea.
Ducklings	3.75 - 5.25	ea.
Pheasants	6.00 - 20.00	ea.
Mandarin Ducks	- 70.00	ea.
Chick Family	10.00 - 20.00	ea.
Goose Eggs	2.50 - 3.00	ea.
Laying Pullets	4.00 - 6.00	ea.
Fancy Bantams	- 8.00	ea.
Fancy Pigeons	18.00 - 25.00	ea.
Parrots	- 350.00	ea.
Muscovy Ducks - Hens	2.40 - 2.50	lbs.
Total Coops Sold	6596	