



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in all areas. Offerings of all sizes are light to moderate to satisfy current trade needs. Demand into all channels is light to moderate following the weekend with moderate to good weekend movement. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, prices are trending firm to higher for breast items, steady to firm for the remaining items except wings which are holding steady. Supplies of breast items are close balance to tight, dark meat is light to sufficient and wings are available. Market activity for parts is slow to moderate, at times active in the East. In production areas live supplies are moderate. Weights are mixed but mostly desirable. The National Composite Weighted Average for 04/04/14 is 108.51 compared to 108.45 a week earlier, and 106.51 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1002	91.65-111.92	106.48

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	108.51	↑ 0.06	11,672	
Last Week:	108.45		11,741	
Last Year:	106.51	↑ 2.00	10,332	
Monthly Composite Weighted Average				
Mar	106.26		47,467	

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	215.50	1,804
BREASTS - B/S	206.00	7,669
BREASTS - WHOLE	112.00	1,879
THIGH MEAT - B/S	145.50	1,231
THIGHS	75.00	1,327
DRUMSTICKS	74.50	1,347
LEG QUARTERS	54.00	9,379
WINGS	137.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	89.00 - 133.00	106.00 - 113.00	108.70	↓ 0.20	5,124	108.90	5,239
WOGS:	96.00 - 133.00	109.00 - 111.00	109.71	↓ 0.97	1,226	110.68	1,297
NEW YORK							
Whole Body:	100.25 - 115.00	107.00 - 111.00	108.09	↓ 0.12	1,406	108.20	1,439
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	96.00 - 118.00	102.00 - 107.00	105.13	↓ 0.14	4,331	105.27	4,321
WOGS:	96.00 - 115.00	102.00 - 107.00	104.06	↓ 0.44	3,471	104.50	3,491
CHICAGO							
Whole Body:	96.00 - 118.00	102.00 - 107.00	105.14	↓ 1.21	2,675	106.36	2,565
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 129.00	107.00 - 117.00	114.68	1.03 1.03	2,217	113.66	2,181
WOGS:	104.00 - 123.00	107.00 - 117.00	114.10	1.18 1.18	1,970	112.92	1,930
LOS ANGELES							
Whole Body:	104.00 - 127.00	107.00 - 116.00	113.75	-0.01 0.01	1,512	113.76	1,581

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for breast cuts; steady to firm for tenders and most dark meat items and generally steady for wings. Trucklot buying activity is moderate to good as dealers assess market conditions entering the week. Offerings of breast cuts are in good balance to tight and moving well, tenders are light and clearing satisfactorily. Other items are light to moderate with legs and leg quarters in the better balance. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		190-195	166.96	852,200
TENDERLOINS		200-205	199.00	138,680
BREAST - WITH RIBS		100-101	115.21	67,891
BREAST - LINE RUN		100	100.18	117,936
LEGS		66-67	68.69	117,280
LEG QUARTERS (BULK)		45-46	47.97	257,000
DRUMSTICKS		49-50	53.74	157,240
THIGHS		65-66	80.56	46,240
B/S THIGHS		127-128	130.93	94,920
WINGS (WHOLE)		138-139	143.09	281,760
BACKS & NECKS (STRIPPED)		16-18	18.00	5,600
LIVERS (5 POUND TUBS)		55-60	58.12	8,655
GIZZARDS (HEARTS)		75-80	80.74	18,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	04/07	04/03	04/03	03/31	03/27
Alabama	3,522	3,664	5.73	3,738	5.71
Arkansas	4,610	4,602	5.59	4,738	5.51
Delmarva	2,170	2,077	6.15	2,120	6.11
Ky-LA-TN	2,519	2,446	4.97	2,525	4.85
Mississippi	2,757	2,742	6.23	2,611	6.08
North Carolina	2,893	2,838	7.63	2,686	7.68
Texas	2,352	2,314	6.14	2,157	6.18
Total	20,823	20,683	6.02	20,575	5.98
Mon	20,823	(A)		20,575	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Apr-14 is estimated to be 31,154,000 up 0.90 percent from a week ago and down 0.0 percent from a year ago. (last week 30,875,000 last year 31,162,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	379	141.00-190.00	-	162.27
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	197	41.00-46.00	44-46	44.14
LEG QUARTERS (4/10)	244	45.00-51.00	46-48	47.43
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 7, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
66.00 - 71.00	68.98	68.69

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 07-APR-14 TO 11-APR-14, CENTS PER POUND

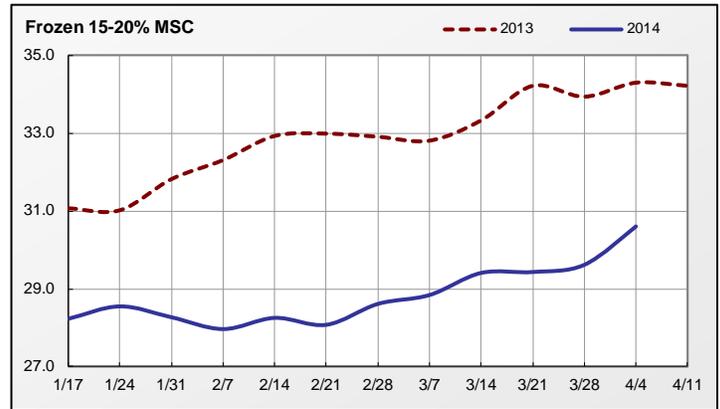
	Price Per Lb.	Mostly
BREAST - B/S	157.00 - 179.00	170.00 - 175.00
TENDERLOINS	200.00 - 225.00	200.00 - 209.00
BREAST - LINE RUN	93.00 - 110.00	96.00 - 106.00
LEGS	65.00 - 71.00	-
LEG QUARTERS (BULK)	43.00 - 58.00	46.00 - 48.00
LEG QUARTERS (4/10)	47.00 - 51.00	48.00 - 50.00
DRUMSTICKS	46.00 - 56.00	-
THIGHS	63.00 - 77.00	-
B/S THIGHS	125.00 - 133.00	-
WINGS (WHOLE)	122.00 - 133.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 60.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices for all fat contents of MSC are trending steady to firm. Demand into domestic and export channels is moderate to instances good, especially good demand out front. Supplies are light to moderate. Schedules are normal. The complex is in good shape and product is clearing well. Demand and movement for out front is especially good. Producers are testing prices, however prices are holding at present. With the official start of baseball season this week, industry continues to closely monitor the marketplace, manage current challenges, and make future preparations. Market activity is moderate. Raw material supplies are light to moderate. Frame price are steady to firm with trading levels between 12-15 cents FOB, mostly 13-14 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

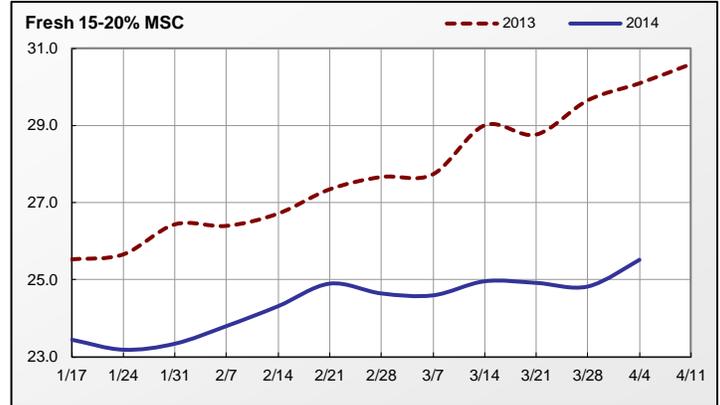
Fat Content	Frozen			Fresh		
	4-Apr-14	Last Week	Last Year	4-Apr-14	Last Week	Last Year
15% or Less						
Price Range	31.00	31.00	32.00	27.00 - 28.00	27.00	29.00-31.00
Wtd Avg Price	31.00	31.00	32.00	27.50	27.57	30.00
Volume Traded	40	40	40	163	143	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 33.00	27.50 - 33.00	33.00-36.00	24.00 - 28.00	23.00 - 27.00	27.00-33.00
Wtd Avg Price	30.60	29.62	34.22	25.52	24.83	28.77
Volume Traded	1,805	1,605	1,135	3,356	2,644	3,529
Volume Exported	1,365	1,605	935	530	204	367
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.25	22.50	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2014	Feb 2014	Mar 2013	Mar 2014	Feb 2014	Mar 2013
15% or Less						
Wtd Avg Price	31.00	-	31.00	27.76	27.79	29.16
Volume Traded	80	-	80	673	796	561
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	29.37	28.27	33.40	24.81	24.45	28.52
Volume Traded	5,930	5,540	6,348	11,854	13,345	17,485
Volume Exported	5,690	5,320	5,700	1,703	816	1,958
20% or More						
Wtd Avg Price	-	-	-	22.36	22.32	22.00
Volume Traded	-	-	-	449	449	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)