



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady. The undertone is steady in most areas, steady to cautiously steady on the West Coast. Asking prices for next week's deliveries are trending higher on Large, steady to higher on the balance of sizes. Offerings are light to moderate. Supplies are moderate to at times heavy for trade needs. Demand into retail and food service channels ranges light to good, mostly moderate to fairly good. Market activity is moderate to slow. Breaking stock supplies are light to moderate for a moderate to good demand. Light type hen offerings are sufficient for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 1 cent higher for Extra Large and Large, and steady for Medium. Daily producer prices are steady. The undertone is steady. Retail and food service demand is moderate to fairly good. Offerings and supplies are mostly moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Offerings are light to moderate. Demand is moderate to fairly good. Supplies are light to moderate. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	159-168	162-165
LARGE	158-167	160-163
MEDIUM	142-151	144-147

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	166-174	167-169
LARGE	164-172	165-167
MEDIUM	148-156	149-151

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	141-151	145
MEDIUM	124-128	126
SMALL	73-79	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 1 cent higher for Large, and unchanged for Extra Large and Medium. The undertone is steady. Demand is moderate to fairly good. Offerings are moderate. Supplies are mostly moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is moderate to fairly good for the light to moderate offerings. Supplies are light to moderate. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	172.5-181	174-177
LARGE	171.5-180	173-176
MEDIUM	155.5-164	157-160

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending higher on larger sizes and Mediums. Retail demand is fairly good to good. Distributive demand is moderate. Offerings are light to moderate for seasonal needs. Market activity is moderate. Eastern region breaking stock supplies are light to moderate for the moderate to good demand. Light type hen offerings are sufficient; demand is light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	154.5-175	167-170
LARGE	150.5-172	165-168
MEDIUM	134.5-155	148-152

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady with a steady undertone. Asking prices for next week's deliveries are trending higher on Large, steady on the balance of sizes. Supplies are moderate to instances heavy. Offerings are moderate. Retail and distributive demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are moderate for a moderate to good demand. Light hen offerings are adequate for normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	162-176	165-169
LARGE	158-172	163-167
MEDIUM	140-153	145-147

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices end the week unchanged on all sizes. The undertone is steady. Supplies are mostly moderate for current trading purposes. Offerings are moderate. Demand is moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	173-177
LARGE	171-175
MEDIUM	152-156

WESTERN Prices are steady. Asking prices for next week are 1 cent higher for Large and unchanged on the balance of sizes. The undertone is steady to cautiously steady. Demand ranges light to fairly good. Offerings and supplies are moderate. Market activity is slow.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 1 cent higher for Large and unchanged on the balance of sizes. Trade sentiment is steady to cautiously steady. Offerings are moderate while retail demand ranges light to fairly good. Supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.67.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	187
EXTRA LARGE	210
LARGE	207
MEDIUM	187

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	169-181
EXTRA LARGE	188-200
LARGE	184-196
MEDIUM	167-175

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg and yolk prices are mixed with white prices higher. The undertone is steady to higher for whole egg and yolk and usually higher for whites. Offerings are moderate for whole egg and yolk and light to moderate for whites. Demand is good to very good for whole egg and whites and moderate for yolk. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Mar Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	97.00 - 123.00	19	104.36	93.00 - 120.50	8	109.60	32	86.89
Whites	112.00 - 139.00	12	118.63	103.50 - 121.00	12	115.96	35	108.87
Yolk	66.00 - 69.00	4	67.75	65.50 - 69.75	4	67.81	7	62.25

FROZEN EGGS

Frozen whole egg, whites and sugared yolk prices are steady to higher with salted yolk mostly prices steady to higher. The undertone is steady to higher on all frozen egg products. Offerings are light for whole egg and whites and light to moderate for sugared and salted yolk. Demand is good for whole egg and whites, moderate for sugared yolk and moderate to fairly good for salted yolk. Buying interest for frozen yolk products continues to show improvement. Supplies are light for whole egg and whites and light to moderate for sugared and salted yolk. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	117.00 - 123.00	118.00 - 122.00	108.00 - 117.00	112.00 - 115.00	102.50	90.50
Whites	135.00 - 140.00	136.00 - 138.00	126.00 - 135.00	129.00 - 135.00	125.00	119.75
Sugar Yolk ^{1/}	77.00 - 87.00	79.00 - 83.00	77.00 - 82.00	78.00 - 81.00	79.50	82.13
Salt Yolk ^{1/}	74.00 - 83.00	78.00 - 80.00	78.00 - 85.00	76.00 - 78.00	77.88	78.38

Less-than-Trucklot	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	115.00 - 120.00		112.00 - 115.00		102.75	91.50
Whites	130.00 - 145.00		125.00 - 144.00		127.50	118.75
Sugar Yolk ^{1/}	83.00 - 88.00		80.00 - 85.00		82.50	85.50
Salt Yolk ^{1/}	83.00 - 88.00		80.00 - 85.00		82.50	85.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Dries egg prices are higher for albumen and blends, steady to higher for whole and yolk. The undertone is higher on all dried egg products. Demand is good on albumen and whole, light to moderate on blends, generally moderate on yolk with noted improvement. Offerings of whole and albumen are light and short of needs, while yolk is moderate. Floor stocks are light on albumen and whole, light to moderate on yolk and blends as producers continue to fill contractual commitments with limited product. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.55 - 4.45	4.00 - 4.10	3.55 - 4.20	3.75 - 3.85	3.53	3.13
Yolk	1.45 - 1.75	1.65 - 1.70	1.45 - 1.73	1.55 - 1.65	1.58	1.60
Albumen ^{2/}	11.50 - 16.10	12.00 - 12.25	10.35 - 12.50	10.80 - 11.20	10.45	9.18
Blends ^{3/}	2.95 - 3.05		2.70 - 2.75		2.71	2.71

^{2/} Spray Dried, ^{3/} Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 29-Mar-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,390,996	30,278	16,095	8,216	2,684	4,317
PW	1,393,423	30,552	15,675	7,881	2,151	4,493
LY	1,338,488	30,922	13,840	7,173	2,275	4,366
% PW	0%	-1%	3%	4%	25%	-4%
% LY	4%	-2%	16%	15%	18%	-1%
2014	17,834,228	387,822	205,819	103,859	36,800	55,734
2013	17,569,875	411,057	180,729	92,354	34,909	57,337
% YTD	2%	-6%	14%	12%	5%	-3%

CW PW LY

Average Yield Per Case - (inedible included) 42.35 42.05 42.06

Average Yield Per Case - (inedible excluded) 39.24 38.83 38.80

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	836,691	60.2%	19,612	64.8%
PREVIOUS WEEK	850,585	61.0%	20,766	68.0%
LAST YEAR	816,834	61.0%	19,596	63.4%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. The undertone is steady. Offerings are light to moderate and reported as slightly more available than earlier in the week. Demand is moderate to fairly good. Supplies are light to moderate. Market activity is slow to moderate.

	RANGE	MOSTLY
BREAKING STOCK	118-120	
CHECKS	101-112	103-108

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

EASTERN REGION Prices are steady to higher on breaking stock, steady on checks and undergrades. Offerings are moderate. Supplies are light to moderate. Demand is moderate to good. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 29-Mar-2014 were the same as the previous week, however, 11 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	115-124	118-120
CHECKS & UNDERGRADES	106-110	

EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for March 28, 2014 - April 3, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 92.75 FUTURE LOADS 39.00 TOTAL LOADS 131.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	137.50	144.00	138.75	140.67	131.20	--	31.00	GNR W 1	--	160.00	--	--	--	--	2.00
GL W J	--	--	152.00	154.00	122.80	--	11.00	GL W J	136.17	125.00	--	--	147.00	148.83	13.50
GL W XL	147.00	165.00	148.13	148.67	143.29	171.00	21.25	GL W XL	140.50	156.00	--	--	--	157.53	15.25
GL W LG	--	164.00	140.50	153.00	163.11	155.00	41.75	GL W LG	138.50	163.17	--	--	--	148.00	32.75
GL W MD	--	139.67	123.86	125.83	117.75	140.00	20.00	GL W MD	118.00	163.60	--	--	--	134.50	10.25
GL W SM	--	--	88.00	91.00	--	--	6.00	GL W SM	87.00	--	--	--	--	--	1.00
GL BR XL	--	--	143.50	--	144.00	--	1.25	GL BR XL	--	--	--	--	--	163.00	1.25
GL BR LG	--	--	133.50	128.00	135.50	--	2.75	GL BR LG	--	--	--	--	--	163.00	1.25
NRBS - 50	--	--	116.64	124.57	--	--	1.75								
NRBS - 48	--	--	122.75	127.50	117.83	131.50	10.00								
NRBS - 39	--	--	--	--	101.00	107.00	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	167.00	165.00	146.00
SOUTHEAST	168.50	166.50	150.00
MIDWEST	163.50	161.50	145.50
SOUTH CENTRAL	175.50	174.50	158.50
COMBINED REGIONAL	168.97	167.26	150.44

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are normal. Movement of finished product sales is moderate. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is moderate with the bulk of interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 29-Mar-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,272	1,460	2,732
Last Week	1,352	1,413	2,765
Same week yr ago	1,833	1,480	3,313
To-date/2014*	19,312	18,800	38,112
To-date/2013*	20,408	18,223	38,631

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	635	0	635
Last Week	404	0	404
Same week yr ago	269	0	269
To-date/2014*	4,579	0	4,579
To-date/2013*	4,301	0	4,301

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,907	1,460	3,367
Last Week	1,756	1,413	3,169
Same week yr ago	2,102	1,480	3,582
To-date/2014*	23,891	18,800	42,691
To-date/2013*	24,709	18,223	42,932

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Mar 22, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	135	1,236	472
Frozen	39	0	39	0
Dried	0	0	158	16
Total	39	135	1,433	488

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Mar 22, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	10	99	1,317	2,506
Frozen	5	13	404	339
Dried	0	0	46	0
Total	15	112	1,767	2,845

INSPECTED SHELL EGGS**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Mar 22, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	2,940	4,200	27,618	19,220
Large	4,770	11,100	68,540	35,190
Medium	0	870	2,502	7,473
Ungraded	9,690	6,030	123,122	19,259
Misc	2,160	0	7,320	0
Total	19,560	22,200	229,102	81,142

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 03/31/14	2,689	144,499	50,247
AM 03/01/14	2,627	135,519	50,871
CHG	62	8980	-624
PCT CHG	2%	7%	-1%

WEEKLY NEW ENGLAND SHELL EGGS April 1, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door

	Extra Large	Large	Medium	Small
Maine	192	186	152	110
Mostly	-	-	-	-
New Hampshire	185-189	181-185	149-153	103-107
Mostly	187-188	183-184	151-152	105-106
Rhode Island	191-195	185-189	151-155	109-113
Mostly	191	185	151	109
Vermont	192-195	186-189	152-153	-
Mostly	-	-	-	-

EGG PRODUCTS**Shell Eggs Broken Down 1 Percent from Last Year**

Shell eggs broken totaled 160 million dozen during February 2014, down 1 percent from February a year ago, and 9 percent below the 176 million broken last month.

During calendar year 2014 through February, shell eggs broken totaled 336 million dozen, up slightly from the comparable period in 2013. To date, cumulative total edible product from eggs broken in 2014 was 437 million pounds, up 2 percent from 2013.

Data presented in this report were compiled from Food Safety and Inspection Service (FSIS) inspection reports. The best available data at the time of publication were used.

February 2013 contained 20 weekdays (including 1 holiday) and 4 Saturdays. February 2014 contained 20 weekdays (including 1 holiday) and 4 Saturdays.

Source: USDA/NASS