



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are mixed in the West, steady elsewhere. Offerings are light to moderate with heavier sizes more available. Retail and food service demand range light to good, mostly light to moderate for mid-week trading. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is moderate to good. Prices are trending steady to higher on all white and dark meat items with tenders in the best position. Offerings of tenders continue to clear very well and command premiums; breast cuts are in close balance and moving well. Other items are light to moderate. Market activity for parts is slow to active. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 106.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 102.25 cents last year on April 03, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	211.50
BREASTS - B/S	197.00
BREASTS - WHOLE	108.00
THIGH MEAT - B/S	144.50
THIGHS	69.50
DRUMSTICKS	63.50
LEG QUARTERS	52.50
WINGS	136.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 28-Mar-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 05-Apr-14

Class	CW: 04/05/14(1)	PW: 03/29/14
Broiler/fryer	159,339(2)	153,651
Light hens	1,710	1,850
Heavy hens	1,628	1,604
Total	162,677	157,105

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 05-Apr-14 is 157.3 million head compared to 151.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 2.4 million more than estimated available. For the week of 12-Apr-14 the estimated available is 153.7 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending March 28, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	106.59	173.60	93.74	27.78	13.89	90.27
High	109.02	187.49	107.63	41.66	17.36	90.27
Mostly	107.63	180.54	100.69	34.72	13.89	90.27
SAN JUAN						
Low	105.55	173.60	93.74	27.78	13.89	90.27
High	107.63	184.02	104.16	38.19	17.36	90.27
Mostly	107.63	177.07	97.22	31.25	13.89	90.27
NEW SAN JUAN						
Low	106.94	173.60	97.22	31.25	17.36	97.22
High	109.72	190.96	111.10	45.14	20.83	97.22
Mostly	107.63	184.02	104.16	38.19	17.36	97.22
BECERRA						
Low	107.63	173.60	100.69	34.72	17.36	97.22
High	110.41	194.43	114.58	48.61	20.83	97.22
Mostly	107.63	187.49	107.63	41.66	17.36	97.22

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 03/31/14		144,499	50,247
AM 03/01/14		135,519	50,871
CHG		8980	-624
PCT CHG		7%	-1%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	03/31/14	03/24/14	04/01/13	03/31/14	03/24/14	04/01/13
Pacific Coast	400	186	302	7883	7478	1777
Los Angeles	239	11	147	2350	2080	1164

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-May-14 is estimated at 151.3 million head. This compares to 150.5 million head the previous week and to 154.0 million head the same week a year ago, when the slaughter was 155.5 million head and the national weighted average price was 107.21 cents per pound.

BROILER HATCHERY

Week Ending 3/29/2014

Broiler-Type Eggs Set in the 19 State Total Down Slightly

Hatcheries in the United States weekly program set 208 million eggs in incubators during the week ending March 29, 2014, down slightly from a year ago. Hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending March 29, 2014, down slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the 19 State Total Up Slightly

Broiler growers in the United States weekly program placed 170 million chicks for meat production during the week ending March 29, 2014, up slightly from a year ago. Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending March 29, 2014, up slightly from the year earlier. Cumulative placements from December 29, 2013 through March 29, 2014 for the United States were 2.20 billion. Cumulative placements were up slightly from the same period a year earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	200,294	199,611	0

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	164,499	163,806	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations),

Trucklot and Less Than Trucklot Volume, Cents per Pound.

Apr 1, 2014					Apr 1, 2014				
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	270	135.00-184.00	-	155.79	BREAST - B/S	285	135.00-184.00	-	155.87
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	148	88.00-104.00	-	91.77	BREAST - LINE RUN	149	88.00-104.00	-	91.52
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	232	40.00-45.00	43-45	43.79	LEG QUARTERS (BULK)	232	40.00-45.00	43-45	43.78
LEG QUARTERS (4/10)	267	44.00-49.00	46-47	46.40	LEG QUARTERS (4/10)	263	44.00-49.00	45-47	46.38
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Apr 1, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Mar 26, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.00 - 70.50	68.40	65.00 - 70.50	68.46	68.13

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and breast cuts; steady to firm for most dark meat items and at least steady for wings. Trucklot buying activity is moderate to good during mid-week trading. Offerings of tenders continue to clear very well and command premiums; breast cuts are in close balance and moving well. Other items are light to moderate with drums, thighs and thigh meat in the better balance. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Apr 1, 2014					Apr 1, 2014				
ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	185	185-190	162.10	946,600	BREAST - B/S	185-190	185-190	159.60	641,560
TENDERLOINS	195-200	195-200	190.56	232,280	TENDERLOINS	200	195-200	194.63	132,600
BREAST - WITH RIBS	96-97	96-97	110.19	64,618	BREAST - WITH RIBS	97-98	96-97	108.08	64,304
BREAST - LINE RUN	96	96	99.65	94,972	BREAST - LINE RUN	97	96-97	100.51	73,086
LEGS	64-65	64-65	62.08	210,880	LEGS	64-65	64-65	66.12	140,440
LEG QUARTERS (BULK)	44-45	44-45	46.02	371,080	LEG QUARTERS (BULK)	44-45	44-45	48.92	134,800
DRUMSTICKS	48-49	48-49	48.20	95,640	DRUMSTICKS	49-50	48-49	55.97	43,320
THIGHS	65-66	65-66	77.09	44,680	THIGHS	65-66	65-66	73.21	63,760
B/S THIGHS	125-126	125-126	129.03	109,720	B/S THIGHS	126-127	125-126	126.74	74,560
WINGS (WHOLE)	138-139	138-139	141.10	262,880	WINGS (WHOLE)	138-139	138-139	141.03	227,880
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,600	BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,300
LIVERS (5 POUND TUBS)	55-60	55-60	57.10	11,670	LIVERS (5 POUND TUBS)	55-60	55-60	56.00	960
GIZZARDS (HEARTS)	75-80	75-80	79.75	25,440	GIZZARDS (HEARTS)	75-80	75-80	80.12	21,680

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual		Avg. Wt.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	04/02	04/01	03/31	03/28	03/31	03/28	03/26	03/24		
Arkansas	4,005	3,718	3,738	3,584	5.87	5.74	3,381	5.77		
Delmarva	4,598	4,761	4,738	3,396	5.86	5.13	4,821	5.89		
KY-LA-TN	2,120	2,147	2,120	2,222	6.32	6.12	1,914	6.28		
Mississippi	2,284	2,494	2,525	2,235	5.16	4.90	2,374	5.16		
North Carolina	2,963	2,948	2,611	2,699	6.51	6.18	2,409	6.26		
Texas	2,907	2,883	2,686	2,740	7.69	7.54	2,723	7.93		
Total	2,364	2,342	2,157	2,034	6.17	5.93	2,304	6.21		
Mon-Wed	21,241	21,293	20,575	18,910	6.18	5.92	19,926	6.18		
	63,837(A)						61,262(A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Apr-14 is estimated to be 31,779,000 head up 6.28 percent from a week ago and up 3.95 percent from a year ago. (Last week 29,901,000, last year 30,571,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 04-01-14

*All Papers Required to Sell All Out of State Poultry																		
	Low			High			Avg			Low			High			Avg		
	Heavy Fowl Lb.	1.50	1.90	1.68	Heavy Fowl Ea.	4.50	6.00	4.88										
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	7.50	-											
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-											
Bantams Lb.	-	-	-	Bantams Ea.	4.00	10.00	6.07											
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-											
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-											
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-											
Chicks Lb.	-	-	-	Chicks Ea.	-	-	-											
Pullets Lb.	-	-	-	Pullets Ea.	-	-	-											
Bunnies Lb.	-	-	-	Bunnies Ea.	2.00	5.50	4.10											
Roosters Lb.	-	-	-	Roosters Ea.	7.00	14.50	10.03											
Geese Lb.	-	-	-	Geese Ea.	17.00	30.00	18.56											
Turkeys Lb.	-	-	-	Turkeys Ea.	-	-	-											
Ducks Lb.	-	-	-	Ducks Ea.	-	-	-											
Rabbits Lb.	1.50	3.20	2.37	Rabbits Ea.	-	-	-											
Pigeons Lb.	-	-	-	Pigeons Ea.	7.00	11.50	8.56											
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	9.00	10.00	9.50											
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-											
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	6.50	15.00	8.88											
Silkie Ea.	4.50	5.50	5.00	Goslings Ea.	-	-	-											
Guinea Pigs Ea.	1.00	3.50	1.90	Turkey Poult Ea.	-	-	-											
Chukars Ea.	-	-	-	Peacocks Ea.	-	-	-											
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-											
Doves Ea.	-	-	-	Pheasants Ea.	-	15.00	-											
Quail Ea.	-	-	-	Ferrets Ea.	-	-	-											
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-											
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-											
Quail Eggs Ea.	-	-	-	Hamsters Ea.	-	-	-											
Emu Ea.	-	-	-															

Total Pieces Sold 268